

| Emisora | Último | | Rend. acumulado | | | Márgenes | | | VE/UAIDA | | |
|---------|--------|--------|-----------------|------|------|----------|--------|--------|----------|---------|---------|
| | Precio | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2019 2/ | 2020 2/ |
| IPC | 44,262 | -0.55% | 2.8% | 6.3% | 6.9% | 7.72% | 25.55% | 18.90% | 8.68 | 8.23 | n.a. |

| | | | | | | | | | | | |
|----------|---------|-------|--------|--------|--------|---------|--------|---------|-------|-------|-------|
| AEROMEX | 15.98 | 1.0% | 4.6% | -28.0% | -26.9% | -27.14% | 14.99% | 0.18% | 4.88 | 5.37 | 4.77 |
| ALFAA | 15.82 | -3.9% | 1.0% | -32.3% | -31.2% | 15.53% | 12.31% | 6.79% | 5.60 | 5.92 | 5.74 |
| ALPEKA | 21.06 | -0.4% | 2.2% | -12.4% | -12.2% | 14.24% | 9.80% | 6.93% | 7.10 | 6.19 | 6.79 |
| ALSEA | 50.41 | -2.5% | -5.7% | -1.4% | -1.6% | -10.89% | 20.07% | 7.71% | 8.64 | 13.08 | 11.70 |
| AMXL | 15.41 | 1.2% | 2.3% | 10.3% | 11.4% | 13.73% | 30.21% | 14.65% | 6.31 | 6.49 | 6.25 |
| ARA | 4.19 | -0.2% | 1.9% | -17.7% | -17.2% | 17.76% | 14.69% | 11.85% | 4.48 | 6.44 | 6.09 |
| AC | 101.94 | -1.3% | -2.9% | -7.1% | -5.7% | 7.56% | 17.36% | 11.92% | 9.28 | 9.48 | 8.70 |
| ASUR | 356.15 | 0.6% | 4.7% | 20.2% | 17.2% | 5.54% | 63.30% | 52.19% | 14.08 | 14.18 | 13.14 |
| AUTLAN | 8.93 | -1.8% | -2.4% | -37.2% | -34.3% | 9.22% | 18.83% | 5.99% | 3.59 | 3.64 | 3.53 |
| AXTEL | 3.09 | -4.6% | 6.9% | 4.0% | 3.0% | -30.57% | 40.93% | 3.66% | 5.19 | 5.39 | 4.78 |
| BBAJIO | 31.81 | -2.1% | 1.3% | -17.1% | -15.0% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 34.88 | 0.1% | 4.6% | -10.9% | -11.1% | 6.93% | 11.52% | 7.00% | 8.19 | 9.02 | 8.31 |
| BOLSA | 42.12 | -2.4% | -0.4% | 25.8% | 25.2% | 4.63% | 56.75% | 52.25% | 11.43 | 12.53 | 11.61 |
| CEMEXCPO | 7.23 | 0.0% | -1.5% | -23.8% | -23.7% | 8.40% | 15.63% | 8.24% | 7.81 | 6.98 | 6.57 |
| CHDRAUIB | 28.50 | 1.4% | 5.6% | -27.7% | -25.8% | 10.88% | 6.61% | 4.03% | 7.18 | 7.46 | 6.88 |
| ENTERA | 19.43 | 1.8% | 2.6% | 34.2% | 34.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 34.73 | -1.2% | 3.6% | 32.3% | 37.7% | 4.14% | 20.52% | 18.40% | 21.45 | 22.80 | 20.20 |
| CULTIBA | 9.59 | -0.1% | -10.5% | -44.2% | -37.7% | 1.94% | 9.16% | 4.26% | 19.12 | n.a. | n.a. |
| KUOB | 53.59 | 3.1% | 5.7% | 10.5% | 10.5% | 12.74% | 16.04% | 12.16% | 9.60 | n.a. | n.a. |
| ELEKTRA | 1384.93 | -1.2% | 0.1% | 45.5% | 44.7% | 3.98% | 16.02% | 10.69% | 22.24 | n.a. | n.a. |
| ELEMENT | 10.76 | -1.3% | 6.0% | -14.6% | -46.2% | 5.24% | 14.60% | 6.72% | 7.64 | 8.16 | 7.43 |
| FEMSAUBD | 178.91 | 0.0% | 2.3% | 6.0% | 6.9% | 4.59% | 14.23% | 9.14% | 12.38 | 13.64 | 12.42 |
| GAP | 226.86 | 0.9% | 13.1% | 41.9% | 38.1% | 5.00% | 62.62% | 51.62% | 14.80 | 15.21 | 13.32 |
| GCARSOA1 | 70.43 | -3.0% | 7.5% | 0.0% | 1.4% | 6.04% | 13.99% | 11.07% | 13.10 | 13.72 | 13.21 |
| GCC | 100.54 | -0.5% | -3.7% | 0.1% | 2.0% | 9.04% | 28.74% | 18.61% | 7.55 | 8.63 | 7.91 |
| GFAMSA | 4.30 | 6.4% | -8.5% | -53.8% | -50.6% | 3.67% | 11.53% | 7.43% | 20.24 | 19.99 | 19.99 |
| GFINBURO | 24.00 | 0.3% | 2.6% | -15.2% | -15.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 108.92 | 0.2% | 5.3% | 13.7% | 16.4% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXICOB | 53.78 | -3.9% | 4.1% | 33.0% | 31.9% | 12.96% | 42.29% | 32.37% | 7.00 | 6.97 | 6.48 |
| GMXT | 25.10 | -3.5% | -2.8% | -2.1% | -2.9% | 10.75% | 41.13% | 27.88% | 8.40 | 7.25 | 6.72 |
| GPH | 58.04 | 0.0% | 0.0% | 1.8% | 1.8% | 17.13% | 16.58% | 11.82% | 4.60 | n.a. | n.a. |
| GRUMAB | 198.51 | -0.8% | -0.2% | -10.9% | -9.7% | 10.09% | 15.94% | 11.96% | 8.59 | 8.88 | 8.46 |
| GSANBOR | 24.00 | 0.0% | 2.1% | 35.6% | 36.4% | 8.86% | 12.91% | 9.17% | 8.97 | 8.35 | 8.47 |
| ICH | 92.06 | 2.0% | 4.6% | 8.3% | 8.3% | 9.59% | 12.90% | 9.60% | 7.70 | 8.57 | 7.42 |
| IDEAL | 40.00 | 0.0% | 1.2% | 23.0% | 25.5% | 5.45% | 58.58% | 44.91% | 20.11 | n.a. | n.a. |
| IENOVA | 87.73 | -2.4% | 9.2% | 19.7% | 23.6% | 7.44% | 55.56% | 44.82% | 12.92 | 11.53 | 10.47 |
| KIMBERA | 38.77 | 0.6% | 0.9% | 24.4% | 25.0% | 0.30% | 23.56% | 19.22% | 13.28 | 13.30 | 12.16 |
| KOF | 115.08 | -1.7% | 1.9% | -3.4% | -3.3% | 8.22% | 18.86% | 13.08% | 8.11 | 8.75 | 8.16 |
| LABB | 19.20 | -3.5% | 4.3% | 64.5% | 63.5% | 8.95% | 19.72% | 18.70% | 10.04 | 10.25 | 8.70 |
| LACOMER | 23.82 | -0.5% | -5.7% | 16.9% | 19.0% | 10.06% | 8.93% | 5.11% | 5.54 | 6.50 | 5.52 |
| LALA | 16.47 | 2.5% | -13.4% | -21.9% | -20.3% | 8.43% | 11.58% | 7.88% | 7.18 | 7.88 | 7.26 |
| LIVEPOL | 97.34 | -2.4% | 0.0% | -22.9% | -24.6% | 11.24% | 15.64% | 12.55% | 7.47 | n.a. | n.a. |
| MEGA | 77.22 | -0.3% | 6.9% | -12.4% | -10.2% | 23.20% | 47.77% | 29.22% | 2.81 | 2.99 | 2.78 |
| MEXCHEM | 40.76 | -1.8% | -5.7% | -18.4% | -19.1% | n.a. | n.a. | n.a. | 7.09 | n.a. | n.a. |
| MFRISCO | 3.01 | -1.6% | -20.2% | -42.1% | -37.6% | -39.59% | 3.56% | -28.59% | 75.50 | 7.57 | 3.97 |
| NEMAK | 7.90 | -2.0% | -3.7% | -46.1% | -46.9% | 18.40% | 15.04% | 7.66% | 3.94 | 4.34 | 4.11 |
| OMA | 143.52 | -0.1% | 8.4% | 53.3% | 46.5% | 8.11% | 62.22% | 57.32% | 11.43 | 11.56 | 10.62 |
| ORBIA | 40.76 | -1.8% | -5.7% | -18.4% | -19.1% | 12.69% | 19.02% | 11.21% | 7.09 | 7.36 | 6.92 |
| PE&OLES | 199.46 | 4.0% | -5.1% | -16.9% | -17.5% | 4.00% | 21.49% | 6.03% | 7.03 | 7.17 | 5.57 |
| PINFRA | 197.05 | -0.5% | 5.4% | 4.7% | 4.5% | 8.18% | 60.64% | 55.81% | 10.62 | 13.85 | 12.30 |
| RASSINI | 41.50 | 0.0% | 0.0% | -1.7% | 64.6% | 15.71% | 15.57% | 11.16% | 4.21 | n.a. | n.a. |
| BSMX | 25.85 | -3.3% | 3.6% | 5.9% | 8.8% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 64.00 | 0.8% | 5.7% | 4.6% | 2.8% | 13.29% | 12.30% | 9.18% | 5.11 | 7.06 | 5.89 |
| SORIANAB | 24.71 | -2.0% | -0.3% | -11.0% | -5.7% | 10.31% | 7.60% | 5.63% | 7.31 | 7.65 | 7.35 |
| TLEVISAC | 44.81 | 2.2% | 4.6% | -9.2% | -10.1% | 5.38% | 36.52% | 15.80% | 6.56 | 7.47 | 7.23 |
| AZTECAC | 0.72 | -3.6% | -7.8% | -68.8% | -69.8% | 3.47% | 15.08% | 9.08% | 6.82 | 5.40 | 5.15 |
| VESTA | 34.55 | 1.8% | 4.6% | 28.8% | 30.1% | 7.43% | 82.69% | 81.94% | 6.82 | 14.99 | 13.83 |
| VITROA | 42.14 | 2.2% | -1.9% | -20.4% | -17.2% | 17.92% | 16.14% | 10.29% | 4.56 | n.a. | n.a. |
| VOLAR | 19.87 | -3.3% | -4.5% | 89.6% | 87.5% | 47.16% | 20.84% | 8.33% | 5.80 | 8.06 | 6.61 |
| WALMEXV | 55.64 | -2.3% | 2.6% | 11.3% | 12.5% | 6.38% | 10.87% | 8.37% | 14.46 | 14.53 | 13.39 |

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | Valor | | Acciones (millones) | |
|----------|-------------|--------|--------------|---------|--------------------|--------------------|--------|-------|---------------------|--------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2019 ^{2/} | 2020 ^{2/} | VLPA | P/VL | | |
| IPC | 2.66 | 1.78 | 2.91 | 16.31 | 18.06 | 15.67 | n.a. | 2.25 | 6,451,074 | n.a. |
| AEROMEX | 5.57 | 4.83 | 402.15 | -3.73 | -3.82 | -10.78 | 9.32 | 1.72 | 11,044 | 691 |
| ALFAA | 3.69 | 3.09 | 5.61 | 9.00 | 9.75 | 8.48 | 13.82 | 1.14 | 79,972 | 5,055 |
| ALPEKA | 3.58 | 3.03 | 4.29 | 4.30 | 7.96 | 9.42 | 17.30 | 1.22 | 44,609 | 2,118 |
| ALSEA | 4.19 | 4.05 | 10.54 | 64.72 | 48.25 | 33.65 | 10.68 | 4.72 | 42,194 | 837 |
| AMXL | 2.34 | 2.08 | 4.29 | 17.79 | 14.97 | 12.53 | 2.87 | 5.38 | 1,017,544 | 66,031 |
| ARA | 2.32 | -0.09 | -0.12 | 6.96 | 6.52 | 6.14 | 10.31 | 0.41 | 5,423 | 1,294 |
| AC | 2.00 | 1.25 | 1.82 | 18.77 | 17.83 | 15.58 | 65.11 | 1.57 | 179,851 | 1,764 |
| ASUR | 1.36 | 0.76 | 0.92 | 18.85 | 19.51 | 17.84 | 100.67 | 3.54 | 106,845 | 300 |
| AUTLAN | 2.26 | 1.64 | 5.16 | 19.93 | 111.76 | 92.04 | 21.63 | 0.41 | 3,129 | 350 |
| AXTEL | 3.37 | 3.18 | 35.53 | 7.24 | -15.60 | -39.20 | 1.21 | 2.56 | 8,849 | 2,864 |
| BBAJIO | n.a. | n.a. | n.a. | 6.77 | 6.80 | 6.77 | 33.14 | 6.85 | 37,852 | 1,190 |
| BIMBOA | 3.57 | 3.03 | 4.99 | 23.32 | 24.19 | 20.23 | 16.37 | 2.13 | 164,048 | 4,703 |
| BOLSA | 0.06 | -1.32 | -1.44 | 18.02 | 17.93 | 16.58 | 11.04 | 3.81 | 24,977 | 593 |
| CEMEXCPO | 5.01 | 4.80 | 9.11 | 16.39 | 10.97 | 9.52 | 12.46 | 0.58 | 109,444 | 15,137 |
| CHDRAUB | 4.17 | 3.97 | 6.50 | 17.06 | 13.83 | 11.75 | 28.72 | 0.99 | 27,350 | 960 |
| GENTERA | n.a. | n.a. | n.a. | 11.08 | n.a. | n.a. | 12.28 | 1.58 | 31,565 | 1,625 |
| CUERVO | 1.93 | 0.49 | 0.54 | 30.14 | 33.84 | 29.34 | 13.00 | 2.67 | 126,905 | 3,654 |
| CULTIBA | 4.09 | 2.74 | 5.89 | 16.52 | n.a. | n.a. | 23.56 | 0.41 | 6,881 | 718 |
| KUOB | 4.20 | 4.07 | 5.37 | 16.52 | n.a. | n.a. | 29.77 | 1.80 | 24,457 | 456 |
| ELEKTRA | 11.09 | 4.64 | 6.95 | 15.74 | n.a. | n.a. | 416.49 | 3.33 | 323,218 | 233 |
| ELEMENT | 4.33 | 3.93 | 8.54 | -138.76 | 97.50 | 21.15 | 18.95 | 0.57 | 13,043 | 1,212 |
| FEMSAUBD | 2.40 | 0.80 | 1.25 | 24.02 | 26.25 | 21.81 | 72.54 | 2.47 | 640,180 | 3,578 |
| GAP | 1.73 | 0.78 | 0.95 | 24.87 | 23.76 | 20.42 | 33.14 | 6.85 | 127,268 | 561 |
| GCARSOA1 | 1.27 | 0.70 | 0.89 | 18.30 | n.a. | 16.99 | 37.32 | 1.89 | 160,682 | 2,281 |
| GCC | 2.61 | 1.54 | 2.38 | 18.30 | 303.58 | 268.12 | 61.62 | 1.63 | 33,433 | 333 |
| GFAMSA | 20.08 | 19.22 | 29.84 | -44.55 | -13.39 | -19.30 | 10.40 | 0.41 | 2,450 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 11.96 | 10.32 | 8.72 | 21.71 | 1.11 | 159,280 | 6,637 |
| GFNORTEO | n.a. | n.a. | n.a. | 8.33 | 8.74 | 8.23 | 64.29 | 1.69 | 314,066 | 2,883 |
| GMEXICOB | 2.18 | 1.36 | 1.78 | 14.11 | 12.32 | 11.23 | 31.56 | 1.70 | 418,677 | 7,785 |
| GMXT | 1.70 | 1.55 | 2.29 | 14.11 | 0.81 | 0.68 | 33.53 | 4.47 | 102,925 | 4,101 |
| GPH | 1.20 | 0.81 | 1.14 | 7.69 | n.a. | n.a. | 58.39 | 0.99 | 21,929 | 378 |
| GRUMAB | 2.15 | 1.76 | 2.34 | 18.14 | 17.08 | 15.24 | 61.24 | 3.24 | 83,920 | 423 |
| GSANBOR | 0.75 | 0.57 | 0.81 | 17.09 | 15.26 | 16.51 | 13.83 | 1.74 | 54,351 | 2,265 |
| ICH | 0.00 | -1.93 | -2.59 | 17.77 | 16.14 | 12.72 | 82.04 | 1.12 | 40,191 | 437 |
| IDEAL | 8.49 | 6.62 | 8.63 | 100.01 | n.a. | n.a. | 10.63 | 3.76 | 120,006 | 3,000 |
| IENOVA | 4.14 | 4.01 | 4.97 | 16.73 | 15.85 | 14.80 | 64.41 | 1.36 | 134,580 | 1,534 |
| KIMBERA | 2.51 | 1.81 | 2.22 | 25.33 | 23.88 | 21.80 | 1.29 | 29.95 | 119,599 | 3,085 |
| KOF | 2.11 | 1.25 | 1.80 | 15.30 | 17.49 | 15.92 | 58.57 | 1.96 | 241,764 | 2,101 |
| LABB | 2.41 | 1.96 | 2.07 | 19.05 | 17.78 | 12.96 | 7.65 | 2.51 | 20,122 | 1,048 |
| LACOMER | 0.77 | -0.32 | -0.55 | 9.54 | 11.73 | 10.42 | 49.48 | 0.48 | 10,939 | 459 |
| LALA | 3.40 | 3.05 | 4.48 | 15.74 | 16.57 | 13.56 | 9.65 | 1.71 | 40,779 | 2,476 |
| LIVEPOL | 1.83 | 1.56 | 1.94 | 10.92 | n.a. | n.a. | 76.93 | 1.27 | 130,649 | 1,342 |
| MEGA | 0.68 | 0.40 | 0.66 | 5.19 | 4.92 | 4.70 | 96.03 | 0.80 | 23,162 | 300 |
| MEXCHEM | n.a. | n.a. | n.a. | 19.73 | n.a. | n.a. | 24.19 | 1.69 | 85,596 | 2,100 |
| MFRISCO | 54.42 | 53.55 | -6.67 | -1.60 | -5.05 | 22.61 | 4.98 | 0.60 | 7,662 | 2,545 |
| NEMAK | 2.38 | 1.93 | 3.79 | 9.19 | 8.43 | 7.13 | 11.36 | 0.70 | 24,325 | 3,079 |
| OMA | 0.92 | 0.25 | 0.28 | 17.24 | 17.39 | 15.67 | 22.86 | 6.28 | 56,514 | 394 |
| ORBIA | 3.34 | 2.89 | 4.90 | 19.73 | 16.01 | 12.23 | 24.19 | 1.69 | 85,596 | 2,100 |
| PE&OLES | 2.50 | 1.62 | 5.77 | 74.23 | 626.28 | 394.50 | 180.47 | 1.11 | 79,281 | 397 |
| PINFRA | 2.36 | -1.75 | -1.90 | 14.93 | 15.23 | 13.98 | 116.63 | 1.69 | 74,903 | 380 |
| RASSINI | 0.20 | -0.23 | -0.32 | 10.48 | n.a. | n.a. | 20.83 | 1.99 | 13,286 | 320 |
| BSMX | n.a. | n.a. | n.a. | 74.23 | 4.06 | 3.80 | 0.09 | 0.10 | 85,891 | 3,323 |
| SIMEC | 0.00 | -2.06 | -2.76 | 14.57 | 11.92 | 9.20 | 73.22 | 0.87 | 31,853 | 498 |
| SORIANAB | 3.63 | 3.52 | 4.75 | 13.38 | 12.29 | 10.38 | 34.96 | 0.71 | 44,475 | 1,800 |
| TLEVISAC | 3.95 | 2.89 | 6.68 | 50.76 | 28.22 | 24.28 | 34.33 | 1.31 | 115,336 | 2,574 |
| AZTECAC | 7.31 | 5.98 | 9.93 | -8.20 | 2.79 | 2.95 | 1.24 | 0.59 | 1,567 | 2,164 |
| VESTA | 6.12 | 5.17 | 5.22 | -8.20 | 12.58 | 14.42 | 1.24 | 0.59 | 21,826 | 632 |
| VITROA | 1.99 | 1.63 | 2.56 | 11.52 | n.a. | n.a. | 59.46 | 0.71 | 20,378 | 484 |
| VOLAR | 5.89 | 4.74 | 11.87 | 9.36 | n.a. | n.a. | 4.72 | 4.21 | 17,443 | 878 |
| WALMEXV | 0.76 | 0.46 | 0.60 | 25.28 | 24.68 | 22.90 | 9.17 | 6.07 | 971,552 | 17,461 |

1/ Rendimiento al capital $Rk = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.