

| Emisora | Último | Rend. acumulado | | | | Márgenes | | | VE/UALIDA | | |
|----------|---------|-----------------|---------|--------|--------|----------|--------|---------|-----------|---------|---------|
| | Precio | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2019 2/ | 2020 2/ |
| IPC | 38,085 | -7.98% | -16.0% | -12.5% | -8.8% | 9.41% | 25.94% | 19.02% | 7.61 | 7.53 | 7.31 |
| AEROMEX | 10.34 | -10.1% | -25.3% | -33.9% | -46.7% | 16.24% | 21.40% | 4.04% | 3.69 | 4.22 | 3.85 |
| ALFAA | 10.16 | -17.5% | -27.4% | -35.2% | -49.1% | 20.09% | 12.34% | 6.58% | 4.30 | 4.96 | 4.76 |
| ALPEKA | 10.81 | -17.0% | -35.4% | -48.3% | -59.0% | 27.66% | 11.48% | 8.13% | 3.53 | 4.99 | 4.95 |
| ALSEA | 33.20 | -18.9% | -27.8% | -33.4% | -20.9% | 0.23% | 21.35% | 7.51% | 5.64 | 8.54 | 7.69 |
| AMXL | 14.70 | -7.7% | -11.7% | -2.6% | 5.7% | 16.21% | 31.15% | 15.37% | 6.00 | 6.12 | 5.89 |
| ARA | 3.24 | -5.0% | -23.0% | -22.5% | -36.1% | 21.27% | 13.92% | 10.96% | 3.62 | 4.96 | 4.63 |
| AC | 106.26 | -2.1% | 0.3% | 6.3% | 0.4% | 7.76% | 17.91% | 12.41% | 9.16 | 8.95 | 8.33 |
| ASUR | 290.41 | -6.5% | -22.8% | -18.0% | -3.9% | 7.02% | 61.34% | 49.46% | 11.41 | 10.89 | 10.13 |
| AUTLAN | 7.90 | -4.8% | -12.2% | -14.5% | -30.8% | 8.71% | 18.94% | 5.52% | 3.44 | 4.01 | 4.06 |
| AXTEL | 3.91 | -5.1% | 1.8% | 27.4% | 52.7% | -22.35% | 41.35% | 6.06% | 4.64 | 4.45 | 5.61 |
| BBAJIO | 27.36 | -7.1% | -12.3% | -13.6% | -24.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 29.49 | -1.4% | -13.1% | -14.3% | -23.4% | 8.78% | 11.92% | 6.99% | 7.13 | 7.19 | 6.69 |
| BOLSA | 39.34 | -4.9% | -8.2% | -4.8% | -0.7% | 4.96% | 57.93% | 53.70% | 10.04 | 10.88 | 10.09 |
| CEMEXCPO | 5.37 | -8.7% | -30.0% | -24.2% | -40.5% | 8.82% | 15.53% | 7.55% | 6.99 | 6.16 | 6.02 |
| CHDRAUB | 22.83 | -9.0% | -10.4% | -15.8% | -37.5% | 15.08% | 7.05% | 4.31% | 5.78 | 5.96 | 5.59 |
| GENTERA | 15.49 | -13.6% | -26.9% | -20.4% | 3.3% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 29.44 | -5.3% | -14.2% | -16.3% | 8.2% | 4.96% | 20.52% | 18.22% | 17.91 | 18.14 | 15.63 |
| CULTIBA | 9.90 | -11.2% | -12.8% | -35.5% | -31.7% | 2.64% | 8.97% | 5.34% | 17.62 | n.a. | n.a. |
| KUOB | 55.98 | 0.0% | 4.8% | 0.1% | 25.0% | 10.92% | 15.70% | 10.94% | 9.41 | n.a. | n.a. |
| ELEKTRA | 1340.97 | 1.8% | -3.9% | -3.4% | 29.3% | 3.97% | 16.00% | 9.99% | 20.62 | n.a. | n.a. |
| ELEMENT | 7.50 | -13.8% | -32.9% | -30.2% | -62.5% | -5.41% | 13.32% | -0.47% | 6.85 | 6.29 | 5.70 |
| FEMSAUBD | 157.72 | -5.5% | -11.6% | -11.7% | -6.9% | 4.67% | 14.39% | 8.81% | 11.18 | 11.06 | 10.01 |
| GAP | 170.20 | -19.1% | -29.9% | -24.2% | 1.3% | 7.43% | 60.35% | 49.41% | 11.18 | 9.88 | 9.04 |
| GCARSOA1 | 49.80 | -5.9% | -28.4% | -28.7% | -31.7% | 8.60% | 14.08% | 10.88% | 9.20 | 9.70 | 8.97 |
| GCC | 86.77 | -13.0% | -12.8% | -14.0% | -21.3% | 11.08% | 30.46% | 18.87% | 6.35 | 7.11 | 6.57 |
| GFAMSA | 2.79 | -3.8% | -28.5% | -37.4% | -56.3% | 4.72% | 12.54% | 7.66% | 18.47 | 20.26 | 18.64 |
| GFINBURO | 19.07 | -3.7% | -17.9% | -17.8% | -27.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 90.98 | -11.2% | -22.3% | -13.9% | -8.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXICOB | 43.20 | -10.2% | -16.4% | -16.7% | -12.5% | 20.61% | 50.40% | 40.63% | 4.83 | 5.64 | 5.35 |
| GMXT | 24.18 | -12.0% | -17.5% | -3.7% | -7.2% | 11.49% | 42.73% | 28.63% | 8.40 | 6.45 | 5.94 |
| GPH | 57.80 | 0.0% | 0.0% | 0.0% | -0.4% | 15.54% | 15.51% | 10.78% | 4.84 | n.a. | n.a. |
| GRUMAB | 172.36 | -7.2% | -16.8% | -11.2% | -14.9% | 12.05% | 16.19% | 11.99% | 7.58 | 7.56 | 7.08 |
| GSANBOR | 23.00 | 0.0% | 0.0% | -6.1% | 24.3% | 8.98% | 12.88% | 8.82% | 8.38 | 8.70 | 8.05 |
| ICH | 90.26 | -1.9% | -4.5% | -3.0% | 13.0% | 8.84% | 12.60% | 9.22% | 8.40 | 8.29 | 7.74 |
| IDEAL | 39.00 | 0.0% | -2.5% | -2.5% | 14.2% | 6.03% | 57.69% | 45.92% | 19.29 | n.a. | n.a. |
| IENOVA | 76.52 | -11.1% | -15.5% | -14.0% | 4.1% | 8.20% | 56.26% | 44.99% | 12.05 | 9.67 | 8.55 |
| KIMBERA | 35.52 | -5.7% | -11.8% | -5.3% | 12.1% | 6.50% | 25.16% | 20.68% | 11.44 | 11.28 | 10.59 |
| KOF | 102.77 | -5.2% | -14.3% | -10.5% | -11.9% | 8.17% | 18.03% | 12.00% | 7.90 | 7.52 | 6.96 |
| LABB | 17.54 | -7.3% | -17.2% | -6.3% | 42.4% | 10.39% | 20.16% | 19.09% | 9.15 | 8.04 | 7.07 |
| LACOMER | 22.40 | -2.5% | -7.6% | -4.2% | 12.1% | 11.68% | 9.17% | 5.18% | 4.58 | 5.21 | 4.53 |
| LALA | 12.56 | -12.5% | -25.7% | -23.1% | -48.0% | 8.66% | 10.91% | 6.85% | 5.78 | 6.90 | 6.04 |
| LIVEPOL | 88.89 | -3.9% | -7.4% | -5.4% | -22.8% | 14.10% | 16.55% | 13.29% | 6.10 | n.a. | n.a. |
| MEGA | 58.84 | -10.8% | -18.3% | -24.0% | -31.3% | 29.06% | 47.61% | 28.57% | 2.24 | 2.29 | 2.14 |
| MEXCHEM | 33.29 | -11.2% | -26.5% | -17.4% | -23.3% | n.a. | n.a. | n.a. | 6.12 | n.a. | n.a. |
| MFRISCO | 1.72 | -27.4% | -39.6% | -44.7% | -60.4% | -48.85% | 3.39% | -30.67% | 80.07 | 4.74 | 3.43 |
| NEMAK | 5.02 | -16.5% | -32.6% | -36.9% | -56.6% | 18.81% | 14.10% | 6.42% | 3.42 | 3.69 | 3.60 |
| OMA | 98.65 | -20.2% | -34.8% | -30.4% | -5.4% | 12.40% | 61.80% | 56.94% | 7.68 | 7.44 | 6.82 |
| ORBIA | 33.29 | -11.2% | -26.5% | -17.4% | -23.3% | 16.28% | 19.56% | 11.80% | 6.12 | 6.15 | 5.85 |
| PE&OLES | 155.23 | -18.5% | -20.2% | -21.7% | -34.6% | 3.02% | 19.78% | 4.27% | 6.56 | 6.28 | 4.77 |
| PINFRA | 174.66 | -7.8% | -14.4% | -9.8% | -6.1% | 9.30% | 59.16% | 54.18% | 9.02 | 11.29 | 10.56 |
| RASSINI | 41.50 | 0.0% | 0.0% | 0.0% | 52.5% | 15.71% | 15.57% | 11.16% | 4.21 | n.a. | n.a. |
| BSMX | 22.35 | -9.3% | -23.5% | -13.5% | -14.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 59.54 | -6.4% | -10.4% | -7.7% | 6.9% | 12.52% | 11.58% | 8.45% | 5.43 | 5.78 | 5.30 |
| SORIANAB | 19.10 | -8.3% | -21.7% | -24.9% | -10.1% | 16.13% | 7.94% | 5.91% | 5.28 | 5.63 | 5.44 |
| TLEVISAC | 28.23 | -17.5% | -33.6% | -36.4% | -33.7% | 10.54% | 37.66% | 16.96% | 4.91 | 5.55 | 5.40 |
| AZTECAC | 0.57 | -18.1% | -26.4% | -21.6% | -72.5% | 20.02% | 17.84% | 11.90% | 5.29 | 7.19 | 7.26 |
| VESTA | 31.56 | -3.0% | -7.5% | -7.2% | 15.8% | 7.94% | 82.33% | 81.44% | 5.29 | 13.35 | 12.22 |
| VITROA | 30.60 | -4.7% | -23.4% | -27.4% | -36.3% | 14.42% | 12.98% | 6.67% | 4.34 | n.a. | n.a. |
| VOLAR | 12.62 | -28.5% | -48.9% | -36.2% | -28.8% | 68.55% | 28.15% | 12.53% | 4.09 | 6.09 | 6.03 |
| WALMEXV | 56.35 | -2.0% | 0.2% | 4.1% | 11.1% | 6.10% | 10.98% | 8.35% | 14.19 | 13.68 | 12.72 |

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|---------|-------------|--------|--------------|-------|--------------------|--------------------|------|------|-----------|---------------|---------------------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2019 ^{2/} | 2020 ^{2/} | | | | | |
| IPC | 2.48 | 1.62 | 2.65 | 14.42 | 15.72 | 13.82 | n.a. | 1.99 | 5,705,083 | n.a. | |

| | | | | | | | | | | |
|----------|-------|-------|---------|---------|--------|-----------|--------|-------|---------|--------|
| AEROMEX | 3.88 | 3.26 | 17.31 | -3.02 | -9.18 | -2,041.80 | 8.35 | 1.24 | 7,146 | 691 |
| ALFAA | 3.34 | 2.67 | 5.01 | 8.84 | 6.47 | 5.80 | 14.20 | 0.72 | 51,360 | 5,055 |
| ALPEKA | 2.25 | 1.67 | 2.36 | 3.47 | 7.31 | 7.03 | 19.11 | 0.57 | 22,897 | 2,118 |
| ALSEA | 3.16 | 2.94 | 8.37 | 29.98 | 22.45 | 14.69 | 11.45 | 2.90 | 27,789 | 837 |
| AMXL | 2.29 | 2.05 | 4.16 | 14.33 | 11.97 | 11.83 | 2.69 | 5.46 | 970,661 | 66,031 |
| ARA | 2.45 | -0.31 | -0.39 | 5.98 | 4.70 | 4.73 | 10.40 | 0.31 | 4,193 | 1,294 |
| AC | 1.86 | 1.10 | 1.59 | 19.63 | 16.27 | 14.62 | 63.92 | 1.66 | 187,473 | 1,764 |
| ASUR | 1.33 | 0.73 | 0.90 | 15.94 | 14.44 | 13.56 | 103.86 | 2.80 | 87,123 | 300 |
| AUTLAN | 2.31 | 1.65 | 5.65 | 17.98 | 230.70 | 115.35 | 19.42 | 0.41 | 2,768 | 350 |
| AXTEL | 2.70 | 2.52 | 17.19 | -799.82 | 12.35 | 32.59 | 1.19 | 3.28 | 11,198 | 2,864 |
| BBAJIO | n.a. | n.a. | n.a. | 5.80 | 5.83 | 5.96 | 34.99 | 4.86 | 32,557 | 1,190 |
| BIMBOA | 3.09 | 2.89 | 4.93 | 21.95 | 18.44 | 15.74 | 15.68 | 1.88 | 138,697 | 4,703 |
| BOLSA | 0.05 | -1.44 | -1.56 | 17.44 | 15.68 | 14.50 | 11.49 | 3.42 | 23,328 | 593 |
| CEMEXCPO | 5.09 | 4.66 | 9.57 | 27.74 | 9.29 | 6.65 | 11.61 | 0.46 | 81,288 | 15,137 |
| CHDRAUIB | 3.53 | 3.37 | 5.52 | 14.43 | 10.17 | 8.51 | 28.55 | 0.80 | 21,909 | 960 |
| GENERA | n.a. | n.a. | n.a. | 7.68 | n.a. | n.a. | 12.60 | 1.23 | 25,164 | 1,625 |
| CUERVO | 1.82 | 0.24 | 0.27 | 28.98 | 26.91 | 22.05 | 13.28 | 2.22 | 107,575 | 3,654 |
| CULTIBA | 3.70 | 2.43 | 4.08 | 11.44 | n.a. | n.a. | 23.69 | 0.42 | 7,104 | 718 |
| KUOB | 3.91 | 3.56 | 5.11 | 11.44 | n.a. | n.a. | 30.56 | 1.83 | 25,547 | 456 |
| ELEKTRA | 10.60 | 4.19 | 6.70 | 19.38 | n.a. | n.a. | 419.03 | 3.20 | 312,958 | 233 |
| ELEMENT | 4.62 | 4.05 | -115.51 | -7.34 | 81.76 | 7.43 | 17.37 | 0.43 | 9,091 | 1,212 |
| FEMSAUBD | 2.27 | 1.18 | 1.93 | 27.26 | 20.15 | 17.25 | 70.42 | 2.24 | 564,358 | 3,578 |
| GAP | 1.68 | 0.92 | 1.12 | 17.81 | 15.01 | 14.00 | 34.99 | 4.86 | 95,482 | 561 |
| GCARSOA1 | 1.24 | 0.56 | 0.73 | 13.90 | n.a. | 11.09 | 38.17 | 1.30 | 113,616 | 2,281 |
| GCC | 2.30 | 1.10 | 1.77 | 13.90 | 232.13 | 213.70 | 61.01 | 1.42 | 28,854 | 333 |
| GFAMSA | 19.28 | 17.85 | 29.20 | 3.26 | 8.41 | 5.64 | 10.90 | 0.26 | 1,590 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 9.77 | 9.09 | 7.26 | 22.26 | 0.86 | 126,562 | 6,637 |
| GFNORTEO | n.a. | n.a. | n.a. | 7.18 | 6.86 | 6.54 | 67.18 | 1.35 | 262,337 | 2,883 |
| GMEXICOB | 1.75 | 1.02 | 1.27 | 7.85 | 9.65 | 8.79 | 31.57 | 1.37 | 336,312 | 7,785 |
| GMXT | 1.61 | 1.42 | 2.12 | 7.85 | 0.68 | 0.59 | 33.53 | 4.47 | 99,152 | 4,101 |
| GPH | 1.61 | 0.79 | 1.14 | 8.20 | n.a. | n.a. | 61.75 | 0.94 | 21,839 | 378 |
| GRUMAB | 2.08 | 1.77 | 2.39 | 15.07 | 13.71 | 12.28 | 61.39 | 2.81 | 72,865 | 423 |
| GSANBOR | 0.72 | 0.48 | 0.70 | 17.66 | 15.17 | 13.77 | 14.07 | 1.63 | 52,086 | 2,265 |
| ICH | 0.00 | -1.76 | -2.40 | -67.02 | 13.85 | 13.32 | 76.97 | 1.17 | 39,405 | 437 |
| IDEAL | 7.76 | 5.89 | 7.41 | 455.28 | n.a. | n.a. | 10.81 | 3.61 | 117,006 | 3,000 |
| IENOVA | 4.32 | 4.20 | 5.25 | 13.01 | 12.85 | 11.46 | 60.80 | 1.26 | 117,384 | 1,534 |
| KIMBERA | 2.27 | 1.64 | 2.00 | 21.25 | 19.82 | 17.23 | 1.71 | 20.73 | 109,573 | 3,085 |
| KOF | 2.02 | 1.41 | 2.11 | 17.84 | 14.70 | 13.26 | 58.52 | 1.76 | 215,903 | 2,101 |
| LABB | 2.36 | 2.01 | 2.12 | 18.62 | 11.60 | 9.69 | 7.87 | 2.23 | 18,382 | 1,048 |
| LACOMER | 0.65 | -0.62 | -1.09 | 10.13 | 9.31 | 7.94 | 50.06 | 0.45 | 10,287 | 459 |
| LALA | 3.42 | 3.23 | 5.15 | 16.80 | 14.63 | 11.37 | 9.12 | 1.38 | 31,098 | 2,476 |
| LIVEPOL | 1.88 | 1.09 | 1.36 | 9.63 | n.a. | n.a. | 81.09 | 1.10 | 119,308 | 1,342 |
| MEGA | 0.66 | 0.45 | 0.75 | 4.07 | 3.71 | 3.52 | 98.83 | 0.60 | 17,649 | 300 |
| MEXCHEM | n.a. | n.a. | n.a. | 15.02 | n.a. | n.a. | 21.33 | 1.56 | 69,909 | 2,100 |
| MFRISCO | 67.54 | 64.69 | -7.14 | -1.21 | -3.94 | 5.70 | 3.95 | 0.44 | 4,378 | 2,545 |
| NEMAK | 2.56 | 2.01 | 4.41 | 6.20 | 6.09 | 6.24 | 11.02 | 0.46 | 15,457 | 3,079 |
| OMA | 0.89 | 0.18 | 0.19 | 12.06 | 10.68 | 9.66 | 24.67 | 4.00 | 38,846 | 394 |
| ORBIA | 3.08 | 2.66 | 4.41 | 15.02 | 10.61 | 9.40 | 21.33 | 1.56 | 69,909 | 2,100 |
| PE&OLES | 2.57 | 1.96 | 9.07 | 87.27 | 668.96 | 321.96 | 167.39 | 0.93 | 61,700 | 397 |
| PINFRA | 2.31 | -1.79 | -1.96 | 14.69 | 12.28 | 11.82 | 119.17 | 1.47 | 66,392 | 380 |
| RASSINI | 0.20 | -0.23 | -0.32 | 10.48 | n.a. | n.a. | 20.83 | 1.99 | 13,286 | 320 |
| BSMX | n.a. | n.a. | n.a. | 87.27 | n.a. | n.a. | 0.09 | 0.10 | 74,262 | 3,323 |
| SIMEC | 0.00 | -1.91 | -2.61 | -28.60 | 8.06 | 7.67 | 68.23 | 0.87 | 29,634 | 498 |
| SORIANAB | 2.65 | 2.50 | 3.36 | 10.63 | 8.14 | 7.23 | 35.49 | 0.54 | 34,378 | 1,800 |
| TLEVISAC | 3.41 | 2.69 | 5.98 | 15.39 | 16.38 | 11.56 | 35.21 | 0.80 | 72,661 | 2,574 |
| AZTECAC | 5.87 | 4.76 | 7.13 | 1.17 | -6.40 | -10.37 | 1.69 | 0.34 | 1,231 | 2,164 |
| VESTA | 5.88 | 5.26 | 5.32 | 1.17 | 14.17 | 13.82 | 1.69 | 0.34 | 19,937 | 632 |
| VITROA | 2.42 | 1.63 | 3.17 | 29.65 | n.a. | n.a. | 55.75 | 0.55 | 14,797 | 484 |
| VOLAR | 4.17 | 3.34 | 7.50 | 4.20 | n.a. | n.a. | 6.21 | 2.03 | 11,079 | 878 |
| WALMEXV | 0.76 | 0.33 | 0.43 | 25.96 | 23.43 | 21.69 | 9.63 | 5.85 | 983,950 | 17,461 |

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

