

Emisora	Último Precio	Rend. acumulado				Márgenes			VE/UAIDA		
		7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	33,075	-2.14%	-23.8%	-24.0%	-24.7%	10.08%	25.94%	19.02%	7.11	7.21	6.81
AEROMEX	7.42	-21.0%	-41.9%	-52.6%	-63.4%	19.22%	21.40%	4.04%	3.56	4.08	3.73
ALFAA	6.95	-7.0%	-45.8%	-55.7%	-66.1%	23.63%	12.34%	6.58%	3.79	4.56	4.27
ALPEKA	9.42	10.8%	-30.0%	-54.9%	-63.4%	29.64%	11.48%	8.13%	3.29	4.74	4.57
ALSEA	14.27	-11.6%	-67.6%	-71.4%	-65.8%	11.86%	21.35%	7.51%	4.10	6.64	6.02
AMXL	13.51	-4.7%	-19.5%	-10.5%	-4.4%	18.22%	31.15%	15.37%	5.68	5.79	5.54
ARA	3.11	-3.4%	-15.0%	-25.6%	-40.8%	22.22%	13.92%	10.96%	3.47	4.84	4.52
AC	94.29	-1.7%	-13.9%	-5.7%	-11.5%	8.84%	17.91%	12.41%	8.25	8.18	7.58
ASUR	206.18	-10.2%	-36.8%	-41.8%	-33.5%	10.27%	61.34%	49.46%	8.32	8.15	7.60
AUTLAN	7.35	-2.0%	-15.1%	-20.5%	-30.3%	9.23%	18.94%	5.52%	3.32	3.89	3.93
AXTEL	2.70	-6.2%	-37.1%	-12.1%	14.9%	-17.80%	41.35%	6.06%	3.98	3.85	4.85
BBAJO	17.52	-10.7%	-44.0%	-44.7%	-54.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	31.51	-0.2%	-1.6%	-8.5%	-23.5%	7.76%	11.92%	6.99%	7.42	7.40	6.90
BOLSA	33.60	-7.4%	-22.5%	-18.7%	-16.0%	11.62%	57.93%	53.70%	8.37	9.30	8.63
CEMEXCPO	4.21	-1.9%	-37.4%	-40.5%	-55.0%	9.98%	15.53%	7.55%	6.48	5.74	5.62
CHDRAUIB	24.54	1.7%	-2.4%	-9.5%	-36.6%	14.21%	7.05%	4.31%	5.96	5.90	5.56
GENTERA	9.04	7.5%	-52.5%	-53.6%	-45.6%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	27.87	-2.3%	-13.4%	-20.7%	-7.0%	5.24%	20.52%	18.22%	16.97	17.32	15.24
KUOB	50.00	0.0%	-10.7%	-10.6%	13.6%	11.45%	15.70%	10.94%	8.79	n.a.	n.a.
ELEKTRA	1388.80	1.2%	5.3%	0.0%	31.9%	3.74%	16.00%	9.99%	21.21	n.a.	n.a.
ELEMENT	5.80	-6.8%	-37.0%	-46.0%	-72.4%	-6.51%	13.32%	-0.47%	6.21	5.98	5.40
FEMSAUBD	142.32	-0.8%	-15.7%	-20.3%	-20.2%	5.25%	14.39%	8.81%	10.21	10.27	9.27
GAP	113.03	-14.4%	-49.2%	-49.7%	-38.0%	11.97%	60.35%	49.41%	7.73	7.19	6.64
GCARSOA1	48.17	-6.3%	-18.3%	-31.0%	-34.0%	8.81%	14.08%	10.88%	8.92	9.43	8.72
GCC	65.93	-2.1%	-35.1%	-34.6%	-38.0%	14.52%	30.46%	18.87%	5.09	6.04	5.75
GFAMSA	1.98	-7.9%	-32.0%	-55.6%	-68.9%	5.90%	12.54%	7.66%	18.29	19.21	18.08
GFINBURO	16.21	-1.7%	-24.5%	-30.1%	-40.8%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	61.53	-2.5%	-45.2%	-41.8%	-45.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	41.29	1.6%	-16.7%	-20.4%	-24.3%	21.39%	50.40%	40.63%	4.66	5.77	5.20
GMXT	20.23	-10.0%	-29.2%	-19.4%	-21.8%	12.03%	42.73%	28.63%	8.40	5.63	5.18
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	15.71%	15.51%	10.78%	4.84	n.a.	n.a.
GRUMAB	192.77	10.4%	1.1%	-0.7%	-3.1%	10.39%	16.19%	11.99%	8.27	8.10	7.57
GSANBOR	23.00	0.0%	0.0%	-6.1%	21.1%	8.98%	12.88%	8.82%	8.38	8.70	8.05
ICH	85.67	-4.8%	-7.1%	-7.9%	-5.3%	9.29%	12.60%	9.22%	7.88	8.43	8.11
IDEAL	38.83	-2.9%	-1.7%	-2.9%	11.6%	7.00%	57.69%	45.92%	19.23	n.a.	n.a.
IENOVA	67.35	-4.8%	-24.3%	-24.3%	-14.7%	9.20%	56.26%	44.99%	11.11	8.92	7.86
KIMBERA	32.73	3.4%	-15.1%	-12.7%	0.7%	8.84%	25.16%	20.68%	10.67	10.33	9.90
KOF	94.89	4.8%	-13.8%	-17.4%	-25.9%	8.99%	18.03%	12.00%	7.40	7.14	6.60
LABB	18.30	2.6%	-8.8%	-2.2%	26.2%	10.20%	20.16%	19.09%	9.46	8.36	7.36
LACOMER	20.62	-7.9%	-12.3%	-11.8%	-1.8%	12.83%	9.17%	5.18%	4.17	4.90	4.26
LALA	10.28	-6.1%	-28.5%	-37.1%	-59.3%	10.83%	10.91%	6.85%	5.96	6.44	5.73
LIVEPOL	50.59	-14.1%	-46.7%	-46.1%	-58.4%	23.00%	16.55%	13.29%	3.94	n.a.	n.a.
MEGA	61.53	0.8%	-8.2%	-20.5%	-32.2%	27.88%	47.61%	28.57%	2.32	2.37	2.22
MEXCHEM	26.00	-7.5%	-38.7%	-35.5%	-45.3%	n.a.	n.a.	n.a.	5.36	n.a.	n.a.
MFRISCO	1.53	-13.1%	-37.6%	-50.8%	-65.1%	-51.28%	3.39%	-30.67%	78.39	4.40	3.49
NEMAK	3.54	-13.4%	-41.7%	-55.5%	-66.9%	21.37%	14.10%	6.42%	3.01	3.37	3.25
OMA	70.21	-12.1%	-46.1%	-50.5%	-36.9%	17.52%	61.80%	56.94%	5.52	5.61	5.20
ORBIA	26.00	-7.5%	-38.7%	-35.5%	-45.3%	19.54%	19.56%	11.80%	5.36	5.82	5.47
PE&OLES	148.87	-8.7%	-23.3%	-24.9%	-35.8%	3.18%	19.78%	4.27%	6.37	4.83	4.06
PINFRA	144.38	-11.8%	-26.8%	-25.4%	-24.1%	11.28%	59.16%	54.18%	7.14	9.76	9.15
BSMX	13.79	-9.9%	-45.6%	-46.6%	-49.5%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	52.38	-11.2%	-19.2%	-18.8%	-7.5%	14.54%	11.58%	8.45%	4.54	5.29	5.07
SORIANAB	17.08	-5.1%	-21.3%	-32.9%	-24.0%	16.97%	7.94%	5.91%	4.99	5.22	5.15
TLEVISAC	24.10	-5.9%	-35.8%	-45.7%	-43.0%	11.95%	37.66%	16.96%	4.58	5.23	5.07
AZTECAC	0.33	-9.4%	-55.4%	-54.8%	-84.6%	22.58%	17.84%	11.90%	5.07	6.93	7.01
VESTA	28.92	5.7%	-12.9%	-14.9%	0.9%	8.60%	82.33%	81.44%	5.07	12.64	11.56
VITROA	27.90	5.3%	-19.1%	-33.8%	-43.6%	15.32%	12.98%	6.67%	4.10	n.a.	n.a.
VOLAR	8.03	-5.9%	-59.1%	-59.4%	-53.9%	75.19%	28.15%	12.53%	3.71	5.58	5.05
WALMEXV	54.92	2.9%	-6.4%	1.4%	4.7%	6.26%	10.98%	8.35%	13.83	13.20	12.38

1/ Rendimiento al capital  $R_k = (R_a - (RD)) / (K / (DN+K))$  calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Emisora	Deuda Total	Deuda Neta /		P/U			VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT	12 m	2020 <sup>2/</sup>	2021 <sup>2/</sup>				
IPC	2.48	1.62	2.65	12.89	14.26	12.49	n.a.	1.78	5,099,984	n.a.

AEROMEX	3.88	3.26	17.31	-2.16	-6.59	-1,465.20	8.35	0.89	5,128	691
ALFAA	3.34	2.67	5.01	6.05	5.54	4.06	14.20	0.49	35,133	5,055
ALPEKA	2.25	1.67	2.36	3.02	7.05	6.40	19.11	0.49	19,953	2,118
ALSEA	3.16	2.94	8.37	12.88	9.56	6.94	11.45	1.25	11,944	837
AMXL	2.29	2.05	4.16	13.17	10.74	10.62	2.69	5.01	892,084	66,031
ARA	2.45	-0.31	-0.39	5.74	4.51	4.54	10.40	0.30	4,025	1,294
AC	1.86	1.10	1.59	17.42	14.66	13.08	63.92	1.48	166,354	1,764
ASUR	1.33	0.73	0.90	11.32	10.47	9.87	103.86	1.99	61,854	300
AUTLAN	2.31	1.65	5.65	16.73	214.64	107.32	19.42	0.38	2,576	350
AXTEL	2.70	2.52	17.19	-552.31	8.52	22.50	1.19	2.27	7,732	2,864
BBAJIO	n.a.	n.a.	n.a.	3.71	3.73	3.85	34.99	3.23	20,848	1,190
BIMBOA	3.09	2.89	4.93	23.45	19.82	16.83	15.68	2.01	148,198	4,703
BOLSA	0.05	-1.44	-1.56	14.89	13.40	12.39	11.49	2.92	19,924	593
CEMEXCPO	5.09	4.66	9.57	21.75	7.28	5.22	11.61	0.36	63,729	15,137
CHDRAUIB	3.53	3.37	5.52	15.51	10.09	8.70	28.55	0.86	23,550	960
GENTERA	n.a.	n.a.	n.a.	4.48	n.a.	n.a.	12.60	0.72	14,686	1,625
CUERVO	1.82	0.24	0.27	27.43	25.90	21.82	13.28	2.10	101,838	3,654
KUOB	3.91	3.56	5.11	10.22	n.a.	n.a.	30.56	1.64	22,818	456
ELEKTRA	10.60	4.19	6.70	20.07	n.a.	n.a.	419.03	3.31	324,121	233
ELEMENT	4.62	4.05	-115.51	-5.68	-270.74	7.30	17.37	0.33	7,031	1,212
FEMSAUBD	2.27	1.18	1.93	24.60	18.66	16.34	70.42	2.02	509,253	3,578
GAP	1.68	0.92	1.12	11.83	10.16	9.54	34.99	3.23	63,410	561
GCARSOA1	1.24	0.56	0.73	13.45	n.a.	10.73	38.17	1.26	109,897	2,281
GCC	2.30	1.10	1.77	13.45	172.82	168.27	61.01	1.08	21,924	333
GFAMSA	19.28	17.85	29.20	2.32	8.88	7.84	10.90	0.18	1,128	570
GFINBURO	n.a.	n.a.	n.a.	8.30	7.73	6.17	22.26	0.73	107,581	6,637
GFNORTEO	n.a.	n.a.	n.a.	4.86	4.71	4.48	67.18	0.92	177,419	2,883
GMEXICOB	1.75	1.02	1.27	7.50	9.88	8.68	31.57	1.31	321,443	7,785
GMXT	1.61	1.42	2.12	7.50	0.57	0.49	33.53	4.47	82,955	4,101
GPH	1.61	0.79	1.14	8.20	n.a.	n.a.	61.75	0.94	21,839	378
GRUMAB	2.08	1.77	2.39	16.85	15.18	13.43	61.39	3.14	81,493	423
GSANBOR	0.72	0.48	0.70	17.66	15.17	13.77	14.07	1.63	52,086	2,265
ICH	0.00	-1.76	-2.40	-63.61	14.57	15.09	76.97	1.11	37,401	437
IDEAL	7.76	5.89	7.41	453.29	n.a.	n.a.	10.81	3.59	116,496	3,000
IENOVA	4.32	4.20	5.25	11.45	11.26	9.87	60.80	1.11	103,317	1,534
KIMBERA	2.27	1.64	2.00	19.58	17.92	15.97	1.71	19.10	100,967	3,085
KOF	2.02	1.41	2.11	16.47	13.88	12.61	58.52	1.62	199,348	2,101
LABB	2.36	2.01	2.12	19.43	12.12	10.13	7.87	2.33	19,178	1,048
LACOMER	0.65	-0.62	-1.09	9.33	8.63	7.39	50.06	0.41	9,469	459
LALA	3.42	3.23	5.15	13.75	12.27	9.63	9.12	1.13	25,453	2,476
LIVEPOL	1.88	1.09	1.36	5.48	n.a.	n.a.	81.09	0.62	67,902	1,342
MEGA	0.66	0.45	0.75	4.26	3.88	3.68	98.83	0.62	18,456	300
MEXCHEM	n.a.	n.a.	n.a.	11.73	n.a.	n.a.	21.33	1.22	54,600	2,100
MFRISCO	67.54	64.69	-7.14	-1.08	-2.70	9.16	3.95	0.39	3,894	2,545
NEMAK	2.56	2.01	4.41	4.37	4.50	4.06	11.02	0.32	10,900	3,079
OMA	0.89	0.18	0.19	8.59	7.66	7.01	24.67	2.85	27,647	394
ORBIA	3.08	2.66	4.41	11.73	10.11	8.26	21.33	1.22	54,600	2,100
PE&OLES	2.57	1.96	9.07	83.69	294.27	195.43	167.39	0.89	59,172	397
PINFRA	2.31	-1.79	-1.96	12.14	10.81	10.76	119.17	1.21	54,882	380
BSMX	n.a.	n.a.	n.a.	83.69	n.a.	n.a.	0.09	0.10	45,820	3,323
SIMEC	0.00	-1.91	-2.61	-25.16	7.24	7.14	68.23	0.77	26,070	498
SORIANAB	2.65	2.50	3.36	9.50	7.05	6.47	35.49	0.48	30,742	1,800
TLEVISAC	3.41	2.69	5.98	13.14	13.39	9.96	35.21	0.68	62,031	2,574
AZTECAC	5.87	4.76	7.13	0.68	-3.69	-5.98	1.69	0.19	710	2,164
VESTA	5.88	5.26	5.32	0.68	12.56	12.46	1.69	0.19	18,270	632
VITROA	2.42	1.63	3.17	27.04	n.a.	n.a.	55.75	0.50	13,492	484
VOLAR	4.17	3.34	7.50	2.67	n.a.	n.a.	6.21	1.29	7,049	878
WALMEXV	0.76	0.33	0.43	25.30	22.72	21.23	9.63	5.70	958,980	17,461

1/ Rendimiento al capital  $RK = (Ra - (RD)) / (K / (DN+K))$  calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

