

Emisora	Último Precio	Rend. acumulado				Márgenes			VE/UAIDA		
		7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	34,568	2.60%	-10.7%	-20.6%	-23.4%	9.66%	25.94%	19.02%	7.32	7.21	6.81
AEROMEX	7.85	-9.8%	-26.6%	-49.8%	-62.1%	18.95%	21.40%	4.04%	3.58	4.10	3.75
ALFAA	8.71	31.2%	-25.0%	-44.5%	-56.4%	21.51%	12.34%	6.58%	4.07	4.85	4.55
ALPEKA	10.12	15.1%	-11.2%	-51.6%	-61.7%	28.50%	11.48%	8.13%	3.41	4.89	4.71
ALSEA	14.59	-4.0%	-62.3%	-70.7%	-67.7%	11.64%	21.35%	7.51%	4.13	6.99	6.40
AMXL	13.95	0.8%	-4.7%	-7.6%	-6.6%	17.54%	31.15%	15.37%	5.80	5.93	5.58
ARA	3.15	-2.8%	-3.4%	-24.6%	-38.1%	21.92%	13.92%	10.96%	3.51	4.88	4.55
AC	97.95	6.9%	-5.8%	-2.0%	-8.8%	8.51%	17.91%	12.41%	8.53	8.47	7.83
ASUR	219.23	0.6%	-28.5%	-38.1%	-30.5%	9.63%	61.34%	49.46%	8.80	8.70	8.13
AUTLAN	7.43	0.5%	-0.9%	-19.6%	-30.9%	9.16%	18.94%	5.52%	3.34	3.90	3.95
AXTEL	2.72	0.0%	-29.4%	-11.4%	13.3%	-17.85%	41.35%	6.06%	3.99	3.86	4.86
BBAJJO	18.32	-5.0%	-34.6%	-42.2%	-53.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	33.46	2.2%	24.2%	-2.8%	-18.3%	7.10%	11.92%	6.99%	7.70	7.68	7.19
BOLSA	37.77	13.2%	-4.9%	-8.6%	-7.5%	10.82%	57.93%	53.70%	9.58	10.45	9.69
CEMEXCPO	5.01	9.2%	-7.1%	-29.2%	-47.0%	9.24%	15.53%	7.55%	6.83	6.03	5.90
CHDRAUIB	26.80	12.3%	11.9%	-1.2%	-32.0%	13.38%	7.05%	4.31%	6.19	6.13	5.78
ENTERA	9.34	12.8%	-43.7%	-52.0%	-45.1%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	30.87	9.4%	0.8%	-12.2%	3.5%	4.73%	20.52%	18.22%	18.77	19.00	16.72
KUOB	50.00	-3.8%	-10.7%	-10.6%	11.6%	11.45%	15.70%	10.94%	8.79	n.a.	n.a.
ELEKTRA	1382.83	-1.1%	4.3%	-0.4%	35.7%	3.76%	16.00%	9.99%	21.14	n.a.	n.a.
ELEMENT	6.00	-0.8%	-25.1%	-44.2%	-71.2%	-6.50%	13.32%	-0.47%	6.29	6.04	5.46
FEMSAUBD	143.08	0.2%	-8.0%	-19.9%	-20.9%	5.21%	14.39%	8.81%	10.26	10.38	9.36
GAP	128.71	7.9%	-35.4%	-42.7%	-32.4%	10.31%	60.35%	49.41%	8.68	8.00	7.38
GCARSOA1	52.62	10.2%	5.6%	-24.6%	-29.4%	8.06%	14.08%	10.88%	9.69	10.19	9.42
GCC	64.08	-5.6%	-29.1%	-36.5%	-39.1%	14.87%	30.46%	18.87%	4.97	6.01	5.71
GFAMSA	2.00	3.6%	-27.8%	-55.2%	-67.5%	5.89%	12.54%	7.66%	18.30	19.22	18.09
GFINBURO	16.81	2.9%	-9.2%	-27.5%	-40.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	67.16	10.8%	-27.7%	-36.4%	-43.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	42.40	3.5%	-3.5%	-18.2%	-24.3%	20.91%	50.40%	40.63%	4.76	5.90	5.32
GMXT	21.32	3.7%	-19.6%	-15.1%	-20.8%	11.39%	42.73%	28.63%	8.40	5.89	5.43
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	15.71%	15.51%	10.78%	4.84	n.a.	n.a.
GRUMAB	192.13	1.8%	6.6%	-1.0%	-4.4%	10.43%	16.19%	11.99%	8.25	8.04	7.54
GSANBOR	23.00	0.0%	0.0%	-6.1%	19.5%	8.98%	12.88%	8.82%	8.38	8.70	8.05
ICH	85.00	-1.7%	-7.2%	-8.7%	-1.8%	9.37%	12.60%	9.22%	7.81	8.36	8.05
IDEAL	38.83	0.0%	-0.4%	-2.9%	9.7%	7.00%	57.69%	45.92%	19.23	n.a.	n.a.
IENOVA	70.21	-0.5%	-13.3%	-21.1%	-15.6%	8.89%	56.26%	44.99%	11.40	9.32	8.19
KIMBERA	34.78	-3.9%	-1.5%	-7.3%	5.6%	7.10%	25.16%	20.68%	11.24	10.89	10.48
KOF	100.87	9.0%	-1.6%	-12.2%	-21.4%	8.39%	18.03%	12.00%	7.78	7.73	7.20
LABB	17.21	-10.2%	-3.4%	-8.0%	17.0%	11.00%	20.16%	19.09%	9.02	7.98	7.03
LACOMER	21.09	-4.7%	-3.7%	-9.8%	1.1%	12.51%	9.17%	5.18%	4.28	5.00	4.34
LALA	10.98	-0.2%	-19.4%	-32.8%	-58.2%	10.13%	10.91%	6.85%	6.19	6.74	5.98
LIVEPOL	62.96	25.9%	-24.6%	-33.0%	-49.0%	19.21%	16.55%	13.29%	4.64	n.a.	n.a.
MEGA	64.25	-0.8%	2.0%	-17.0%	-29.8%	26.86%	47.61%	28.57%	2.41	2.45	2.30
MEXCHEM	26.19	1.7%	-23.2%	-35.0%	-45.3%	n.a.	n.a.	n.a.	5.38	n.a.	n.a.
MFRISCO	1.38	-13.8%	-36.7%	-55.6%	-67.1%	-51.85%	3.39%	-30.67%	77.07	4.32	3.44
NEMAK	3.67	-2.1%	-36.3%	-53.8%	-66.2%	21.07%	14.10%	6.42%	3.04	3.40	3.28
OMA	74.23	4.1%	-35.8%	-47.7%	-36.0%	16.56%	61.80%	56.94%	5.82	5.88	5.46
ORBIA	26.19	1.7%	-23.2%	-35.0%	-45.3%	19.45%	19.56%	11.80%	5.38	5.84	5.49
PE&OLES	154.00	2.7%	-14.1%	-22.3%	-34.0%	3.07%	19.78%	4.27%	6.52	4.93	4.15
PINFRA	146.42	-4.9%	-18.1%	-24.3%	-23.1%	11.11%	59.16%	54.18%	7.27	10.09	9.42
BSMX	13.75	-7.5%	-39.0%	-46.8%	-52.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	54.30	-2.7%	-14.5%	-15.8%	-6.3%	13.92%	11.58%	8.45%	4.78	5.49	5.26
SORIANAB	17.12	-1.0%	-13.1%	-32.7%	-25.4%	16.94%	7.94%	5.91%	5.00	5.23	5.15
TLEVISAC	25.44	-2.2%	-18.2%	-42.7%	-38.7%	11.51%	37.66%	16.96%	4.69	5.35	5.23
AZTECAC	0.32	-8.5%	-49.8%	-55.6%	-84.6%	22.64%	17.84%	11.90%	5.06	6.92	7.00
VESTA	28.57	5.5%	-10.9%	-16.0%	-0.1%	8.69%	82.33%	81.44%	5.06	12.62	11.68
VITROA	26.50	-5.4%	-14.1%	-37.1%	-48.0%	15.84%	12.98%	6.67%	3.98	n.a.	n.a.
VOLAR	9.60	28.2%	-39.3%	-51.5%	-42.9%	72.61%	28.15%	12.53%	3.84	5.74	5.20
WALMEXV	56.43	0.6%	1.1%	4.2%	1.6%	6.10%	10.98%	8.35%	14.21	13.48	12.65

1/ Rendimiento al capital  $R_k = (R_a - (RD)) / (K / (DN+K))$  calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Emisora	Deuda Total	Deuda Neta /		P/U			VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT	12 m	2020 <sup>2/</sup>	2021 <sup>2/</sup>				
IPC	2.48	1.62	2.65	13.42	14.99	13.08	n.a.	1.85	5,308,889	n.a.

AEROMEX	3.88	3.26	17.31	-2.29	-6.97	-1,550.11	8.35	0.94	5,425	691
ALFAA	3.34	2.67	5.01	7.58	6.95	5.09	14.20	0.61	44,030	5,055
ALPEKA	2.25	1.67	2.36	3.25	7.60	6.56	19.11	0.53	21,436	2,118
ALSEA	3.16	2.94	8.37	13.17	9.56	7.08	11.45	1.27	12,212	837
AMXL	2.29	2.05	4.16	13.60	11.16	10.79	2.69	5.18	921,138	66,031
ARA	2.45	-0.31	-0.39	5.82	4.57	4.60	10.40	0.30	4,077	1,294
AC	1.86	1.10	1.59	18.10	15.51	13.76	63.92	1.53	172,812	1,764
ASUR	1.33	0.73	0.90	12.03	11.32	10.74	103.86	2.11	65,769	300
AUTLAN	2.31	1.65	5.65	16.91	216.98	108.49	19.42	0.38	2,604	350
AXTEL	2.70	2.52	17.19	-556.40	8.59	22.67	1.19	2.28	7,790	2,864
BAJIO	n.a.	n.a.	n.a.	3.88	3.90	4.03	34.99	3.68	21,800	1,190
BIMBOA	3.09	2.89	4.93	24.90	21.34	18.16	15.68	2.13	157,369	4,703
BOLSA	0.05	-1.44	-1.56	16.74	15.06	13.92	11.49	3.29	22,397	593
CEMEXCPO	5.09	4.66	9.57	25.88	8.67	6.21	11.61	0.43	75,839	15,137
CHDRAUIB	3.53	3.37	5.52	16.94	11.02	9.50	28.55	0.94	25,719	960
GENTERA	n.a.	n.a.	n.a.	4.63	n.a.	n.a.	12.60	0.74	15,173	1,625
CUERVO	1.82	0.24	0.27	30.39	28.69	24.17	13.28	2.32	112,800	3,654
KUOB	3.91	3.56	5.11	10.22	n.a.	n.a.	30.56	1.64	22,818	456
ELEKTRA	10.60	4.19	6.70	19.98	n.a.	n.a.	419.03	3.30	322,727	233
ELEMENT	4.62	4.05	-115.51	-5.87	-280.08	7.55	17.37	0.35	7,273	1,212
FEMSAUBD	2.27	1.18	1.93	24.73	18.93	16.61	70.42	2.03	511,973	3,578
GAP	1.68	0.92	1.12	13.47	11.71	11.06	34.99	3.68	72,206	561
GCARSOA1	1.24	0.56	0.73	14.69	n.a.	11.72	38.17	1.38	120,049	2,281
GCC	2.30	1.10	1.77	14.69	173.14	166.58	61.01	1.05	21,309	333
GFAMSA	19.28	17.85	29.20	2.34	8.97	7.92	10.90	0.18	1,140	570
GFINBURO	n.a.	n.a.	n.a.	8.61	8.02	6.40	22.26	0.76	111,563	6,637
GFNORTEO	n.a.	n.a.	n.a.	5.30	5.17	4.96	67.18	1.00	193,653	2,883
GMEXICOB	1.75	1.02	1.27	7.70	10.31	8.98	31.57	1.34	330,084	7,785
GMXT	1.61	1.42	2.12	7.70	0.60	0.52	33.53	4.47	87,425	4,101
GPH	1.61	0.79	1.14	8.20	n.a.	n.a.	61.75	0.94	21,839	378
GRUMAB	2.08	1.77	2.39	16.80	15.04	13.37	61.39	3.13	81,223	423
GSANBOR	0.72	0.48	0.70	17.66	15.17	13.77	14.07	1.63	52,086	2,265
ICH	0.00	-1.76	-2.40	-63.11	14.46	14.97	76.97	1.10	37,109	437
IDEAL	7.76	5.89	7.41	453.29	n.a.	n.a.	10.81	3.59	116,496	3,000
IENOVA	4.32	4.20	5.25	11.94	12.15	10.77	60.80	1.15	107,704	1,534
KIMBERA	2.27	1.64	2.00	20.81	19.08	17.05	1.71	20.30	107,290	3,085
KOF	2.02	1.41	2.11	17.51	15.71	14.58	58.52	1.72	211,911	2,101
LABB	2.36	2.01	2.12	18.27	11.40	9.52	7.87	2.19	18,036	1,048
LACOMER	0.65	-0.62	-1.09	9.54	8.83	7.55	50.06	0.42	9,685	459
LALA	3.42	3.23	5.15	14.69	13.65	10.63	9.12	1.20	27,186	2,476
LIVEPOL	1.88	1.09	1.36	6.82	n.a.	n.a.	81.09	0.78	84,505	1,342
MEGA	0.66	0.45	0.75	4.44	4.09	3.89	98.83	0.65	19,271	300
MEXCHEM	n.a.	n.a.	n.a.	11.82	n.a.	n.a.	21.33	1.23	54,999	2,100
MFRISCO	67.54	64.69	-7.14	-0.97	-2.43	8.26	3.95	0.35	3,513	2,545
NEMAK	2.56	2.01	4.41	4.53	4.66	4.21	11.02	0.33	11,300	3,079
OMA	0.89	0.18	0.19	9.08	8.17	7.50	24.67	3.01	29,230	394
ORBIA	3.08	2.66	4.41	11.82	10.34	8.32	21.33	1.23	54,999	2,100
PE&OLES	2.57	1.96	9.07	86.58	368.37	263.05	167.39	0.92	61,211	397
PINFRA	2.31	-1.79	-1.96	12.31	11.20	11.19	119.17	1.23	55,658	380
BSMX	n.a.	n.a.	n.a.	86.58	n.a.	n.a.	0.09	0.10	45,687	3,323
SIMEC	0.00	-1.91	-2.61	-26.09	7.50	7.40	68.23	0.80	27,026	498
SORIANAB	2.65	2.50	3.36	9.53	7.07	6.48	35.49	0.48	30,814	1,800
TLEVISAC	3.41	2.69	5.98	13.87	14.16	10.62	35.21	0.72	65,480	2,574
AZTECAC	5.87	4.76	7.13	0.66	-3.62	-5.87	1.69	0.19	697	2,164
VESTA	5.88	5.26	5.32	0.66	11.54	11.85	1.69	0.19	18,048	632
VITROA	2.42	1.63	3.17	25.68	n.a.	n.a.	55.75	0.48	12,815	484
VOLAR	4.17	3.34	7.50	3.19	n.a.	n.a.	6.21	1.55	8,427	878
WALMEXV	0.76	0.33	0.43	26.00	23.40	21.86	9.63	5.86	985,347	17,461

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

