

Emisora	Último Precio	Rend. acumulado				Márgenes			VE/UAIDA		
		7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	34,587	-0.45%	-2.7%	-20.6%	-23.2%	9.46%	26.05%	18.90%	7.42	7.34	6.81
AEROMEX	8.03	11.2%	-19.5%	-48.7%	-61.7%	-18.34%	20.00%	4.17%	4.97	7.54	5.22
ALFAA	8.62	-14.9%	11.7%	-45.0%	-57.2%	17.45%	12.17%	6.65%	4.89	6.27	5.84
ALPEKA	10.49	-4.6%	14.8%	-49.8%	-56.3%	23.75%	11.37%	8.34%	4.27	6.31	5.88
ALSEA	21.48	29.0%	36.0%	-56.9%	-49.8%	7.40%	21.35%	7.51%	4.69	7.90	7.22
AMXL	13.61	3.0%	-10.4%	-9.9%	-8.1%	18.06%	31.15%	15.37%	5.71	5.84	5.47
ARA	2.93	0.0%	-15.1%	-29.9%	-44.4%	20.11%	12.93%	11.36%	3.79	4.60	4.30
AC	90.32	-7.6%	-9.3%	-9.7%	-15.9%	9.18%	17.84%	12.26%	7.86	8.26	7.62
ASUR	235.71	-1.8%	-2.3%	-33.4%	-24.7%	8.89%	61.13%	49.29%	9.38	10.12	9.11
AUTLAN	6.98	-3.7%	-10.4%	-24.5%	-33.2%	9.54%	18.94%	5.52%	3.23	3.80	3.85
AXTEL	2.75	4.2%	-9.8%	-10.4%	19.0%	-16.33%	39.73%	6.08%	4.07	4.08	5.13
BAJAJIO	17.58	-0.2%	-7.9%	-44.5%	-55.8%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	32.63	-2.5%	-5.1%	-5.2%	-21.6%	7.37%	11.92%	6.99%	7.58	7.47	6.98
BOLSA	42.00	9.7%	20.4%	1.6%	5.6%	10.88%	58.88%	51.52%	9.94	11.71	10.87
CEMEXCPO	4.63	-8.3%	7.9%	-34.6%	-47.5%	9.58%	15.53%	7.55%	6.67	6.09	6.03
CHDRAUIB	27.04	0.1%	0.7%	-0.3%	-28.7%	12.86%	6.82%	4.17%	6.62	6.98	6.59
GENTERA	9.59	-6.0%	25.9%	-50.7%	-48.8%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	36.19	-1.5%	28.7%	2.9%	22.9%	4.02%	20.52%	18.22%	21.97	21.99	19.35
KUOB	47.80	-4.4%	-9.8%	-14.5%	6.7%	9.33%	14.79%	10.50%	9.73	n.a.	n.a.
ELEKTRA	1395.15	0.3%	1.4%	0.5%	38.3%	3.72%	16.00%	9.99%	21.29	n.a.	n.a.
ELEMENT	5.91	-1.5%	-5.3%	-45.0%	-72.9%	-6.50%	13.32%	-0.47%	6.25	5.34	4.91
FEMSAUBD	141.73	3.0%	-5.5%	-20.7%	-21.7%	5.28%	14.39%	8.81%	10.17	10.36	9.22
GAP	135.65	-1.4%	-0.8%	-39.6%	-30.2%	9.69%	60.35%	49.41%	9.10	9.17	8.25
GCARSOA1	47.13	-2.8%	-13.6%	-32.5%	-35.9%	7.74%	13.92%	10.76%	10.07	n.a.	n.a.
GCC	62.32	-14.8%	-13.2%	-38.2%	-43.3%	15.23%	30.46%	18.87%	4.87	5.91	5.61
GFAMSA	2.03	0.0%	-11.4%	-54.5%	-65.7%	5.88%	12.54%	7.66%	18.30	20.55	18.99
GFINBURO	15.03	-6.4%	-9.1%	-35.2%	-47.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	61.12	-3.7%	-16.0%	-42.1%	-50.0%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	47.22	5.7%	9.1%	-8.9%	-16.7%	19.01%	50.40%	40.63%	5.19	6.90	6.06
GMXT	19.96	-4.8%	-5.0%	-20.5%	-20.2%	12.20%	42.73%	28.63%	8.40	5.55	5.02
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	15.71%	15.51%	10.78%	4.84	n.a.	n.a.
GRUMAB	229.78	10.7%	23.4%	18.4%	18.2%	8.78%	16.38%	11.55%	9.29	9.65	8.99
GSANBOR	23.00	0.0%	0.0%	-6.1%	21.1%	8.62%	12.91%	8.84%	9.00	9.29	8.59
ICH	82.00	-2.4%	-8.9%	-11.9%	-7.9%	9.70%	12.60%	9.22%	7.47	8.34	7.84
IDEAL	40.41	-0.7%	1.0%	1.0%	17.1%	6.70%	57.69%	45.92%	19.77	n.a.	n.a.
IENOVA	70.35	3.6%	-3.3%	-20.9%	-14.7%	8.07%	58.12%	45.02%	12.19	10.99	9.55
KIMBERA	34.40	-1.5%	7.7%	-8.3%	2.6%	15.29%	26.26%	20.37%	10.15	10.82	10.46
KOF	97.44	-2.1%	-0.7%	-15.2%	-18.4%	8.73%	18.03%	12.00%	7.56	7.64	7.03
LABB	18.12	1.1%	-3.7%	-3.2%	23.3%	10.79%	20.29%	18.80%	9.07	8.39	7.40
LACOMER	21.70	1.9%	-13.2%	-7.2%	-0.5%	12.11%	9.17%	5.18%	4.42	5.13	4.45
LALA	10.81	-4.9%	-2.6%	-33.8%	-58.3%	8.38%	10.38%	6.79%	6.62	7.42	6.62
LIVEPOL	58.71	-13.7%	-10.7%	-37.5%	-51.6%	20.37%	16.55%	13.29%	4.40	n.a.	n.a.
MEGA	59.59	-3.8%	-10.8%	-23.1%	-35.3%	29.80%	47.83%	28.09%	2.12	2.49	2.31
MEXCHEM	25.99	-5.0%	0.7%	-35.5%	-41.9%	n.a.	n.a.	n.a.	5.36	n.a.	n.a.
MFRISCO	1.71	26.7%	-2.3%	-45.0%	-56.3%	-50.62%	3.39%	-30.67%	79.98	4.48	3.56
NEMAK	3.97	10.6%	-10.6%	-50.1%	-63.0%	15.36%	14.02%	6.71%	3.84	5.04	4.87
OMA	82.37	-5.8%	11.2%	-41.9%	-29.7%	14.90%	61.80%	56.94%	6.44	7.07	6.27
ORBIA	25.99	-5.0%	0.7%	-35.5%	-41.9%	19.54%	19.56%	11.80%	5.36	5.90	5.53
PE&OLES	178.04	1.8%	-5.2%	-10.2%	-19.1%	2.62%	19.78%	4.27%	7.23	5.66	4.51
PINFRA	154.93	1.6%	-5.4%	-19.9%	-18.3%	10.46%	59.16%	54.18%	7.80	10.55	9.86
BSMX	12.80	-1.9%	-15.9%	-50.4%	-58.9%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	51.46	-0.3%	-12.2%	-20.2%	-12.7%	14.85%	11.58%	8.45%	4.43	5.41	5.13
SORIANAB	17.89	2.3%	-5.2%	-29.7%	-15.9%	15.96%	7.91%	5.78%	5.29	5.66	5.58
TLEVISAC	25.08	-7.2%	-14.1%	-43.5%	-35.8%	11.63%	37.66%	16.96%	4.66	5.32	5.21
AZTECAC	0.34	0.0%	-8.2%	-53.9%	-83.5%	22.51%	17.84%	11.90%	5.07	6.94	7.01
VESTA	32.84	18.2%	9.8%	-3.4%	12.1%	7.22%	77.26%	76.42%	5.07	16.09	15.00
VITROA	22.90	-9.7%	-15.1%	-45.7%	-55.1%	17.34%	12.98%	6.67%	3.66	n.a.	n.a.
VOLAR	9.74	2.7%	7.5%	-50.8%	-40.9%	-84.69%	28.87%	12.31%	4.20	9.63	7.31
WALMEXV	57.04	-1.5%	4.2%	5.3%	2.3%	6.03%	10.98%	8.35%	14.36	13.62	12.78

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Emisora	Deuda Total	Deuda Neta /		12 m	P/U		VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT		2020 ^{2/}	2021 ^{2/}				
IPC	2.61	1.66	2.73	13.37	15.90	13.92	n.a.	1.82	5,316,285	n.a.

AEROMEX	5.60	4.60	22.03	-1.54	-2.25	-5.98	7.28	1.10	5,550	691
ALFAA	4.85	3.47	6.35	5.43	6.88	5.03	15.25	0.57	43,575	5,055
ALPEKA	3.44	2.36	3.21	3.94	7.79	6.46	17.98	0.58	22,220	2,118
ALSEA	3.16	2.94	8.37	19.40	28.17	10.43	11.45	1.88	17,979	837
AMXL	2.29	2.05	4.16	13.27	11.95	10.42	2.69	5.05	898,687	66,031
ARA	2.64	-0.17	-0.20	5.90	4.25	4.28	10.47	0.28	3,792	1,294
AC	2.10	1.08	1.57	15.14	14.70	12.97	79.10	1.14	159,350	1,764
ASUR	1.48	0.73	0.90	12.02	13.51	12.92	116.12	2.03	70,713	300
AUTLAN	2.31	1.65	5.65	15.88	203.83	101.92	19.42	0.36	2,446	350
AXTEL	3.03	2.52	16.45	11.90	12.02	28.27	1.39	1.97	7,876	2,864
BBAJIO	n.a.	n.a.	n.a.	3.73	3.75	4.17	34.99	3.88	20,919	1,190
BIMBOA	3.09	2.89	4.93	24.29	21.41	18.02	15.68	2.08	153,465	4,703
BOLSA	0.06	-1.72	-1.97	16.98	16.69	15.42	12.34	3.40	24,906	593
CEMEXCPO	5.09	4.66	9.57	23.92	14.96	12.38	11.61	0.40	70,086	15,137
CHDRAUIB	4.40	3.99	6.53	16.01	11.12	9.58	28.87	0.94	25,949	960
GENTERA	n.a.	n.a.	n.a.	4.76	n.a.	n.a.	12.60	0.76	15,579	1,625
CUERVO	1.82	0.24	0.27	35.62	33.64	28.34	13.28	2.73	132,240	3,654
KUOB	4.83	4.64	6.54	-19.34	n.a.	n.a.	31.23	1.53	21,814	456
ELEKTRA	10.60	4.19	6.70	20.16	n.a.	n.a.	419.03	3.33	325,603	233
ELEMENT	4.62	4.05	-115.51	-5.79	-41.50	4.37	17.37	0.34	7,164	1,212
FEMSAUBD	2.27	1.18	1.93	24.50	19.51	16.70	70.42	2.01	507,142	3,578
GAP	1.68	0.92	1.12	14.20	14.23	12.89	34.99	3.88	76,100	561
GCARSOA1	2.36	1.64	2.13	12.54	n.a.	n.a.	38.11	1.24	107,524	2,281
GCC	2.30	1.10	1.77	12.54	168.38	162.01	61.01	1.02	20,724	333
GFAMSA	19.28	17.85	29.20	2.38	9.11	8.03	10.90	0.19	1,157	570
GFINBURO	n.a.	n.a.	n.a.	8.22	7.17	6.01	22.51	0.67	99,749	6,637
GFNORTEO	n.a.	n.a.	n.a.	4.77	4.86	4.73	67.70	0.90	176,237	2,883
GMEXICOB	1.75	1.02	1.27	8.58	12.39	10.64	31.57	1.50	367,608	7,785
GMXT	1.61	1.42	2.12	8.58	0.61	0.53	33.53	4.47	81,848	4,101
GPH	1.61	0.79	1.14	8.20	n.a.	n.a.	61.75	0.94	21,839	378
GRUMAB	2.40	1.92	2.72	22.23	18.09	16.01	69.67	3.30	97,139	423
GSANBOR	0.85	0.69	1.01	19.16	15.51	14.08	14.23	1.62	52,086	2,265
ICH	0.00	-1.76	-2.40	-60.88	14.38	14.25	76.97	1.07	35,799	437
IDEAL	7.76	5.89	7.41	471.74	n.a.	n.a.	10.81	3.74	121,236	3,000
IENOVA	6.09	5.21	6.73	13.21	12.25	10.80	75.07	0.94	107,919	1,534
KIMBERA	2.45	1.51	1.95	19.21	18.98	17.07	0.69	49.84	106,118	3,085
KOF	2.02	1.41	2.11	16.91	15.62	14.15	58.52	1.67	204,705	2,101
LABB	2.37	1.84	1.99	17.12	12.09	10.15	8.29	2.19	18,990	1,048
LACOMER	0.65	-0.62	-1.09	9.82	9.08	7.77	50.06	0.43	9,965	459
LALA	4.20	3.45	5.27	17.28	14.14	11.02	9.05	1.19	26,765	2,476
LIVEPOL	1.88	1.09	1.36	6.36	n.a.	n.a.	81.09	0.72	78,800	1,342
MEGA	0.79	0.34	0.59	3.99	3.90	3.69	103.08	0.58	17,874	300
MEXCHEM	n.a.	n.a.	n.a.	11.73	n.a.	n.a.	21.33	1.22	54,579	2,100
MFRISCO	67.54	64.69	-7.14	-1.21	-3.01	10.24	3.95	0.43	4,353	2,545
NEMAK	4.42	2.66	5.56	11.45	5.04	4.55	12.86	0.31	12,224	3,079
OMA	0.89	0.18	0.19	10.07	10.17	8.85	24.67	3.34	32,435	394
ORBIA	3.08	2.66	4.41	11.73	10.72	8.40	21.33	1.22	54,579	2,100
PE&OLES	2.57	1.96	9.07	100.09	425.87	304.98	167.39	1.06	70,767	397
PINFRA	2.31	-1.79	-1.96	13.03	11.85	11.84	119.17	1.30	58,893	380
BSMX	n.a.	n.a.	n.a.	100.09	n.a.	n.a.	0.09	0.10	42,530	3,323
SIMEC	0.00	-1.91	-2.61	-24.72	8.30	8.49	68.23	0.75	25,612	498
SORIANAB	2.91	2.73	3.74	10.10	7.38	6.78	35.86	0.50	32,200	1,800
TLEVISAC	3.41	2.69	5.98	13.67	13.96	10.47	35.21	0.71	64,553	2,574
AZTECAC	5.87	4.76	7.13	0.69	-3.77	-6.11	1.69	0.20	725	2,164
VESTA	8.19	6.94	7.01	0.69	13.58	14.12	1.69	0.20	20,746	632
VITROA	2.42	1.63	3.17	22.19	n.a.	n.a.	55.75	0.41	11,074	484
VOLAR	4.82	3.78	8.86	13.64	n.a.	n.a.	-4.46	-2.19	8,550	878
WALMEXV	0.76	0.33	0.43	26.28	23.65	22.10	9.63	5.92	995,998	17,461

1/ Rendimiento al capital $RK = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

