

Emisora	Último Precio	Rend. acumulado				Márgenes			VE/UAIDA		
		7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	35,691	-5.14%	5.4%	-18.0%	-17.8%	8.03%	27.60%	20.87%	8.02	8.06	7.46

AEROMEX	7.09	-21.2%	-4.1%	-54.7%	-63.1%	-18.10%	20.00%	4.17%	4.92	7.48	6.15
ALFAA	10.53	8.0%	8.6%	-32.8%	-41.7%	15.90%	12.17%	6.65%	5.20	6.52	6.11
ALPEKA	12.84	5.2%	21.5%	-38.5%	-45.0%	21.22%	11.37%	8.34%	4.70	6.88	6.41
ALSEA	18.84	-6.2%	29.8%	-62.2%	-54.9%	1.37%	21.50%	7.72%	5.21	8.79	7.77
AMXL	14.63	-3.1%	13.6%	-3.1%	6.5%	16.18%	31.26%	15.30%	6.32	6.91	6.48
ARA	2.64	-13.2%	-14.3%	-36.8%	-42.7%	22.43%	12.93%	11.36%	3.40	3.98	3.73
AC	98.96	-1.6%	-0.1%	-1.0%	-8.5%	8.39%	17.84%	12.26%	8.51	8.83	8.14
ASUR	232.32	-7.4%	3.1%	-34.4%	-23.4%	9.02%	61.61%	49.29%	9.26	11.37	9.88
AUTLAN	7.11	-5.2%	-0.6%	-23.1%	-33.1%	9.43%	18.24%	5.52%	3.26	3.83	3.88
AXTEL	2.71	0.7%	4.2%	-11.7%	19.9%	-16.26%	39.73%	6.08%	4.05	3.98	5.15
BAJAJIO	19.84	-0.7%	17.0%	-37.4%	-50.2%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	35.60	3.2%	9.5%	3.4%	-14.1%	6.22%	12.03%	6.88%	8.24	8.78	8.23
BOLSA	40.14	-8.5%	9.2%	-2.9%	11.4%	11.14%	58.88%	51.52%	9.43	10.59	9.96
CEMEXCPO	4.62	-9.8%	-4.5%	-34.7%	-45.1%	8.10%	15.59%	7.28%	7.35	7.32	7.27
CHDRAUIB	28.46	-1.2%	14.2%	4.9%	-18.3%	12.39%	7.04%	4.17%	6.76	6.89	6.57
GENTERA	9.75	-6.8%	-6.1%	-49.9%	-36.7%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	38.05	-0.2%	12.2%	8.2%	18.7%	3.39%	19.02%	18.26%	25.28	23.10	20.40
KUOB	47.80	0.0%	-0.4%	-14.5%	-1.4%	9.33%	14.79%	10.50%	9.73	n.a.	n.a.
ELEKTRA	1384.59	-0.3%	-1.3%	-0.3%	18.3%	3.76%	16.00%	9.99%	21.16	n.a.	n.a.
ELEMENT	6.70	-3.3%	3.9%	-37.7%	-67.3%	-8.74%	12.63%	-0.47%	7.85	6.63	5.81
FEMSAUBD	147.65	-7.7%	5.6%	-17.4%	-21.8%	5.18%	14.61%	8.70%	10.20	11.93	10.64
GAP	133.46	-14.0%	1.6%	-40.6%	-29.4%	10.27%	57.76%	45.77%	8.53	10.12	8.78
GCARSOA1	48.10	0.2%	-3.6%	-31.1%	-30.7%	7.58%	13.60%	10.76%	10.25	n.a.	n.a.
GCC	69.34	-4.6%	0.6%	-31.3%	-35.1%	14.28%	30.36%	17.80%	5.29	7.09	6.64
GFAMSA	2.01	-5.6%	-6.9%	-54.9%	-67.0%	6.67%	13.98%	7.75%	17.15	20.72	19.15
GFINBURO	14.19	-2.4%	-14.4%	-38.8%	-45.8%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	67.48	-10.8%	13.2%	-36.1%	-39.3%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	48.38	-8.6%	10.0%	-6.7%	-4.2%	13.05%	39.58%	39.03%	6.81	7.70	6.58
GMXT	23.52	2.3%	9.6%	-6.3%	-2.0%	11.65%	44.50%	27.96%	8.40	6.75	5.98
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	13.66%	15.07%	11.03%	5.39	n.a.	n.a.
GRUMAB	233.92	-5.3%	14.8%	20.5%	19.9%	8.57%	16.38%	11.55%	9.43	9.33	8.83
GSANBOR	23.00	0.0%	0.0%	-6.1%	21.1%	8.62%	12.34%	8.84%	9.00	10.63	8.82
ICH	78.00	-0.4%	-7.1%	-16.2%	4.0%	10.88%	13.93%	9.43%	6.65	9.91	8.28
IDEAL	40.00	0.0%	3.0%	0.0%	20.1%	6.78%	57.69%	45.92%	19.63	n.a.	n.a.
IENOVA	72.70	-3.6%	3.8%	-18.3%	-11.9%	7.87%	58.12%	45.02%	12.43	11.49	9.78
KIMBERA	35.19	2.0%	3.5%	-6.2%	0.0%	13.77%	26.26%	20.37%	10.35	10.96	10.67
KOF	93.28	-2.4%	-8.1%	-18.8%	-22.8%	9.28%	18.50%	12.06%	7.15	8.01	7.34
LABB	19.93	-2.2%	20.6%	6.5%	19.8%	9.60%	20.29%	18.80%	9.79	9.08	8.09
LACOMER	24.97	0.4%	19.1%	6.8%	21.7%	12.15%	9.61%	4.89%	4.46	5.61	4.97
LALA	12.99	-0.1%	17.9%	-20.5%	-49.1%	6.60%	10.38%	6.79%	6.76	8.21	7.38
LIVEPOL	54.06	-11.1%	-22.6%	-42.4%	-52.8%	19.92%	16.37%	13.36%	4.58	n.a.	n.a.
MEGA	65.55	-3.0%	8.5%	-15.4%	-21.3%	27.39%	47.83%	28.09%	2.30	2.68	2.51
MEXCHEM	31.72	-0.4%	29.7%	-21.3%	-25.5%	n.a.	n.a.	n.a.	6.38	n.a.	n.a.
MFRISCO	2.44	0.4%	84.8%	-21.5%	-21.8%	-44.62%	4.24%	-31.83%	83.77	5.51	4.38
NEMAK	4.02	-11.8%	8.6%	-49.4%	-57.9%	15.29%	14.02%	6.71%	3.85	5.51	5.09
OMA	85.61	-8.0%	3.4%	-39.6%	-26.8%	14.06%	61.71%	57.25%	6.58	7.61	6.70
ORBIA	31.72	-0.4%	29.7%	-21.3%	-25.5%	15.51%	19.79%	11.46%	6.38	8.41	7.58
PE&OLES	192.68	5.4%	5.0%	-2.8%	-10.8%	-1.72%	16.01%	4.16%	9.90	7.11	5.29
PINFRA	166.71	-2.1%	11.6%	-13.9%	-12.8%	9.72%	59.91%	54.71%	8.40	11.50	10.67
BSMX	13.11	-4.9%	-2.5%	-49.2%	-56.3%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	50.94	3.4%	-2.1%	-21.0%	-13.4%	15.59%	13.13%	8.70%	4.40	6.93	5.81
SORIANAB	17.27	-4.1%	-2.8%	-32.1%	-24.4%	16.33%	7.91%	5.78%	5.21	5.45	5.46
TLEVISAC	23.10	-6.1%	-11.7%	-47.9%	-36.0%	10.65%	37.61%	16.98%	5.08	6.28	6.16
AZTECAC	0.39	-9.1%	18.5%	-46.1%	-77.1%	21.97%	17.84%	11.90%	5.13	8.11	7.18
VESTA	31.40	-4.5%	10.3%	-7.6%	9.1%	7.49%	81.84%	76.42%	5.13	15.76	14.72
VITROA	22.99	6.8%	-8.0%	-45.5%	-56.0%	19.73%	14.47%	6.52%	3.43	n.a.	n.a.
VOLAR	9.66	-12.0%	2.8%	-51.2%	-46.0%	-84.82%	28.87%	12.31%	4.19	7.85	5.92
WALMEXV	56.03	-4.4%	2.9%	3.5%	3.0%	6.32%	11.04%	8.10%	13.56	13.42	12.63

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Emisora	Deuda Total		Deuda Neta /		P/U		VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT	12 m	2020 ^{2/}	2021 ^{2/}				
IPC	3.25	1.91	3.10	17.36	17.44	15.01	n.a.	1.81	5,456,592	n.a.

AEROMEX	5.60	4.60	22.03	-1.36	-0.90	-2.04	7.28	0.97	4,900	691
ALFAA	4.85	3.47	6.35	6.64	8.86	6.15	15.25	0.69	53,230	5,055
ALPEKA	3.44	2.36	3.21	4.83	13.50	8.30	17.98	0.71	27,197	2,118
ALSEA	3.94	3.62	10.09	29.15	41.83	9.71	10.50	1.79	15,770	837
AMXL	2.99	2.35	4.80	51.09	14.19	12.26	2.70	5.41	966,039	66,031
ARA	2.64	-0.17	-0.20	5.31	3.95	3.69	10.47	0.25	3,417	1,294
AC	2.10	1.08	1.57	16.59	15.65	14.26	79.10	1.25	174,593	1,764
ASUR	1.47	0.72	0.90	11.85	14.72	13.25	116.12	2.00	69,696	300
AUTLAN	2.40	1.71	5.65	16.18	207.63	103.82	19.42	0.37	2,492	350
AXTEL	3.03	2.52	16.45	11.72	14.35	22.16	1.39	1.94	7,761	2,864
BBAJIO	n.a.	n.a.	n.a.	4.34	5.02	4.93	40.29	3.31	23,608	1,190
BIMBOA	4.06	3.26	5.70	33.35	23.76	19.98	19.32	1.84	167,434	4,703
BOLSA	0.06	-1.72	-1.97	16.23	15.70	15.01	12.34	3.25	23,803	593
CEMEXCPO	6.35	5.43	11.62	22.08	15.43	12.59	13.63	0.34	69,935	15,137
CHDRAUIB	4.27	3.86	6.53	16.85	11.62	10.15	28.87	0.99	27,312	960
GENTERA	n.a.	n.a.	n.a.	4.93	n.a.	n.a.	13.65	0.71	15,839	1,625
CUERVO	2.33	0.58	0.60	37.63	33.85	30.28	14.96	2.54	139,036	3,654
KUOB	4.83	4.64	6.54	-19.34	n.a.	n.a.	31.23	1.53	21,814	456
ELEKTRA	10.60	4.19	6.70	20.01	n.a.	n.a.	419.03	3.30	323,138	233
ELEMENT	5.64	5.22	-140.34	-5.46	-28.67	4.90	18.07	0.37	8,122	1,212
FEMSAUBD	3.43	1.29	2.17	20.12	20.83	18.18	76.89	1.92	528,325	3,578
GAP	1.81	0.73	0.92	12.97	14.65	13.01	40.29	3.31	74,871	561
GCARSOA1	2.41	1.68	2.13	12.80	n.a.	n.a.	38.11	1.26	109,737	2,281
GCC	2.69	1.32	2.26	12.80	190.18	182.33	74.81	0.93	23,058	333
GFAMSA	17.65	16.74	30.19	-13.32	9.02	7.95	10.97	0.18	1,145	570
GFINBURO	n.a.	n.a.	n.a.	7.76	6.07	5.48	22.51	0.63	94,174	6,637
GFNORTEO	n.a.	n.a.	n.a.	5.27	5.88	5.76	67.70	1.00	194,576	2,883
GMEXICOB	2.56	1.62	1.64	17.07	16.00	11.43	36.74	1.32	376,638	7,785
GMXT	1.56	1.36	2.16	17.07	0.84	0.66	33.53	4.47	96,446	4,101
GPH	2.11	1.13	1.54	9.44	n.a.	n.a.	61.99	0.93	21,839	378
GRUMAB	2.40	1.92	2.72	22.63	18.16	16.27	69.67	3.36	98,889	423
GSANBOR	0.88	0.73	1.01	19.16	19.08	14.91	14.23	1.62	52,086	2,265
ICH	0.00	-1.45	-2.14	43.60	16.69	15.83	79.24	0.98	34,053	437
IDEAL	7.76	5.89	7.41	466.95	n.a.	n.a.	10.81	3.70	120,006	3,000
IENOVA	6.09	5.21	6.73	13.65	13.32	11.29	75.07	0.97	111,524	1,534
KIMBERA	2.45	1.51	1.95	19.66	19.59	17.67	0.69	50.99	108,555	3,085
KOF	2.58	1.38	2.12	16.24	15.16	13.68	57.75	1.62	195,966	2,101
LABB	2.37	1.84	1.99	18.83	13.25	11.35	8.29	2.41	20,887	1,048
LACOMER	0.59	-0.76	-1.50	9.53	9.81	8.82	51.05	0.49	11,467	459
LALA	4.20	3.45	5.27	20.76	18.29	14.19	9.05	1.44	32,162	2,476
LIVEPOL	2.12	1.49	1.82	5.93	n.a.	n.a.	81.09	0.67	72,559	1,342
MEGA	0.79	0.34	0.59	4.39	4.39	4.29	103.08	0.64	19,661	300
MEXCHEM	n.a.	n.a.	n.a.	13.94	n.a.	n.a.	25.55	1.24	66,612	2,100
MFRISCO	66.22	65.74	-8.77	-0.80	-4.30	14.61	4.57	0.53	6,211	2,545
NEMAK	4.42	2.66	5.56	11.59	8.13	5.88	12.86	0.31	12,378	3,079
OMA	0.90	0.03	0.03	9.83	11.29	9.59	26.74	3.20	33,711	394
ORBIA	4.45	3.20	5.53	13.94	15.08	10.24	25.55	1.24	66,612	2,100
PE&OLES	4.07	3.03	11.68	-22.35	646.68	304.88	200.72	0.96	76,586	397
PINFRA	2.38	-1.88	-2.06	13.68	12.93	13.06	122.53	1.36	63,370	380
BSMX	n.a.	n.a.	n.a.	-22.35	n.a.	n.a.	0.09	0.10	43,560	3,323
SIMEC	0.00	-1.40	-2.12	55.97	10.10	10.16	69.15	0.74	25,353	498
SORIANAB	2.91	2.73	3.74	9.75	7.31	6.80	35.86	0.48	31,084	1,800
TLEVISAC	4.38	3.14	6.96	-10.87	15.53	10.35	25.67	0.90	59,457	2,574
AZTECAC	5.87	4.76	7.13	0.81	n.a.	n.a.	1.69	0.23	846	2,164
VESTA	7.74	6.55	7.01	0.81	13.03	13.60	1.69	0.23	19,836	632
VITROA	2.34	1.65	3.66	3.46	n.a.	n.a.	66.54	0.35	11,117	484
VOLAR	4.82	3.78	8.86	13.52	n.a.	n.a.	-4.46	-2.17	8,480	878
WALMEXV	0.78	0.27	0.36	24.94	23.36	21.92	9.33	6.01	978,362	17,461

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

