

Emisora	Último Precio	Rend. acumulado				Márgenes			VE/UAIDA		
		7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	38,948	7.82%	5.3%	-10.5%	-9.7%	7.39%	27.46%	20.86%	8.41	8.16	7.55

AEROMEX	7.74	22.1%	-14.8%	-50.5%	-57.5%	-16.03%	20.00%	4.17%	4.96	7.52	6.19
ALFAA	13.08	11.4%	38.3%	-16.6%	-25.1%	14.10%	12.17%	6.65%	5.62	6.88	6.35
ALPEKA	15.92	2.6%	33.2%	-23.8%	-28.7%	18.54%	11.37%	8.34%	5.26	7.27	6.72
ALSEA	23.92	27.6%	16.3%	-52.0%	-33.1%	-1.08%	21.50%	7.72%	5.63	9.80	8.92
AMXL	15.65	5.7%	5.2%	3.6%	9.6%	14.78%	31.26%	15.30%	6.60	7.14	6.71
ARA	2.68	15.0%	-10.1%	-35.9%	-38.2%	22.08%	12.93%	11.36%	3.45	4.02	3.77
AC	99.79	0.9%	3.3%	-0.2%	-5.1%	8.32%	17.84%	12.26%	8.57	9.01	8.24
ASUR	290.33	27.0%	8.6%	-18.0%	-7.2%	7.09%	61.61%	49.29%	11.39	16.27	12.92
AUTLAN	7.30	5.3%	-3.7%	-21.0%	-30.5%	4.45%	18.02%	5.45%	3.76	4.34	4.39
AXTEL	3.94	13.2%	45.9%	28.3%	88.5%	-18.17%	39.73%	6.08%	4.74	4.59	5.94
BAJAJIO	22.60	11.8%	18.5%	-28.6%	-40.5%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	35.27	1.7%	0.9%	2.4%	-12.1%	6.31%	12.03%	6.88%	8.19	8.74	8.20
BOLSA	43.55	2.5%	-3.7%	5.3%	23.4%	10.69%	58.88%	51.52%	10.37	11.32	10.68
CEMEXCPO	6.46	23.0%	28.7%	-8.8%	-19.5%	6.90%	15.59%	7.28%	8.11	8.21	7.92
CHDRAUIB	27.31	-1.2%	-4.5%	0.7%	-17.4%	12.77%	7.04%	4.17%	6.65	6.77	6.46
GENTERA	11.02	20.3%	12.6%	-43.4%	-34.5%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	40.13	4.5%	8.8%	14.1%	36.8%	3.20%	19.02%	18.26%	26.63	24.60	21.74
KUOB	47.69	0.0%	-0.2%	-14.7%	-1.4%	9.35%	14.79%	10.50%	9.72	n.a.	n.a.
ELEKTRA	1298.78	-1.6%	-5.3%	-6.5%	7.5%	1.53%	11.54%	9.66%	27.38	n.a.	n.a.
ELEMENT	7.20	11.6%	6.8%	-33.0%	-67.3%	-8.69%	12.63%	-0.47%	8.05	6.89	5.94
FEMSAUBD	156.13	4.1%	-0.6%	-12.6%	-17.4%	4.81%	14.61%	8.70%	10.71	12.59	11.23
GAP	170.31	16.3%	4.8%	-24.2%	-12.8%	7.74%	57.76%	45.77%	10.69	13.73	11.25
GCARSOA1	53.10	6.2%	12.5%	-23.9%	-23.8%	6.83%	13.60%	10.76%	11.14	n.a.	n.a.
GCC	86.47	6.2%	25.0%	-14.3%	-17.8%	11.84%	30.36%	17.80%	6.27	8.40	7.82
GFAMSA	1.96	1.0%	-10.1%	-56.1%	-63.7%	6.69%	13.98%	7.75%	17.14	20.71	19.14
GFINBURO	18.12	19.2%	23.1%	-21.9%	-31.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	80.44	19.6%	17.2%	-23.9%	-22.3%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	52.69	11.0%	1.3%	1.6%	4.7%	12.06%	39.58%	39.03%	7.27	8.04	7.01
GMXT	24.98	0.0%	7.5%	-0.5%	3.7%	10.94%	44.50%	27.96%	8.40	7.05	6.30
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	13.66%	15.07%	11.03%	5.39	n.a.	n.a.
GRUMAB	221.98	0.9%	-6.8%	14.3%	17.6%	9.19%	16.38%	11.55%	9.04	8.86	8.38
GSANBOR	23.00	0.0%	0.0%	-6.1%	22.3%	8.62%	12.34%	8.84%	9.00	10.63	8.82
ICH	80.97	3.4%	1.4%	-13.0%	31.1%	10.47%	13.93%	9.43%	6.95	10.32	8.68
IDEAL	37.50	7.1%	1.4%	-6.3%	15.4%	7.26%	57.69%	45.92%	18.77	n.a.	n.a.
IENOVA	67.41	7.1%	-10.6%	-24.2%	-19.6%	8.34%	58.12%	45.02%	11.90	10.87	9.35
KIMBERA	36.53	6.1%	5.6%	-2.6%	2.8%	11.31%	26.26%	20.37%	10.68	11.42	11.24
KOF	100.03	3.3%	5.7%	-12.9%	-19.9%	8.58%	18.50%	12.06%	7.57	8.62	7.84
LABB	19.61	-3.0%	0.2%	4.8%	21.2%	9.79%	20.29%	18.80%	9.66	8.96	7.98
LACOMER	27.39	0.6%	11.0%	17.1%	24.6%	10.91%	9.61%	4.89%	4.97	6.04	5.41
LALA	12.56	6.3%	7.4%	-23.1%	-47.5%	6.92%	10.38%	6.79%	6.65	8.13	7.35
LIVEPOL	60.13	8.4%	-1.4%	-36.0%	-42.5%	18.30%	16.37%	13.36%	4.93	n.a.	n.a.
MEGA	69.58	3.7%	3.5%	-10.1%	-12.6%	25.97%	47.83%	28.09%	2.42	2.81	2.63
MEXCHEM	34.77	6.9%	9.7%	-13.8%	-14.7%	n.a.	n.a.	n.a.	6.68	n.a.	n.a.
MFRISCO	3.27	9.4%	23.4%	5.1%	5.5%	-42.90%	4.24%	-31.83%	89.85	5.91	4.69
NEMAK	5.29	9.1%	19.1%	-33.5%	-35.4%	13.58%	14.02%	6.71%	4.23	6.20	5.32
OMA	117.94	20.8%	25.3%	-16.8%	-1.1%	10.18%	61.71%	57.25%	9.05	11.28	9.61
ORBIA	34.77	6.9%	9.7%	-13.8%	-14.7%	14.55%	19.79%	11.46%	6.68	8.85	7.91
PE&OLES	211.91	0.5%	14.9%	6.9%	-9.4%	-1.72%	16.01%	4.16%	10.59	8.06	5.89
PINFRA	177.52	6.2%	5.6%	-8.3%	-6.6%	9.12%	59.91%	54.71%	9.06	12.65	11.60
BSMX	18.06	25.2%	39.0%	-30.1%	-38.0%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	52.44	2.7%	7.0%	-18.7%	5.7%	15.07%	13.13%	8.70%	4.57	7.25	6.06
SORIANAB	18.00	0.1%	1.2%	-29.2%	-21.6%	15.89%	7.91%	5.78%	5.31	5.50	5.51
TLEVISAC	30.01	14.2%	28.9%	-32.4%	-19.7%	8.42%	37.61%	16.98%	5.66	6.97	6.81
AZTECAC	0.36	-3.2%	-13.0%	-50.3%	-80.2%	-35.14%	13.50%	12.68%	8.69	9.13	8.08
VESTA	30.83	1.8%	-4.6%	-9.3%	10.1%	7.61%	81.84%	76.42%	8.69	15.58	14.60
VITROA	23.30	-4.9%	8.4%	-44.7%	-54.2%	19.58%	14.47%	6.52%	3.46	n.a.	n.a.
VOLAR	14.08	28.7%	25.5%	-28.8%	-20.9%	-78.16%	28.87%	12.31%	4.54	11.20	6.09
WALMEXV	55.36	0.0%	-5.2%	2.2%	1.5%	6.40%	11.04%	8.10%	13.40	13.30	12.49

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Emisora	Deuda Total		Deuda Neta /		P/U		VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT	12 m	2020 ^{2/}	2021 ^{2/}				
IPC	3.27	1.92	3.11	18.78	19.28	15.97	n.a.	1.93	5,814,265	n.a.

AEROMEX	5.60	4.60	22.03	-1.48	-0.73	-2.14	7.28	1.06	5,349	691
ALFAA	4.85	3.47	6.35	8.24	13.38	7.95	15.25	0.86	66,121	5,055
ALPEKA	3.44	2.36	3.21	5.98	16.86	9.72	17.98	0.89	33,721	2,118
ALSEA	3.94	3.62	10.09	37.01	-153.34	13.10	10.50	2.28	20,022	837
AMXL	2.99	2.35	4.80	54.66	15.07	11.81	2.70	5.79	1,033,391	66,031
ARA	2.64	-0.17	-0.20	5.39	4.01	3.74	10.47	0.26	3,468	1,294
AC	2.10	1.08	1.57	16.73	15.99	14.62	79.10	1.26	176,058	1,764
ASUR	1.47	0.72	0.90	14.81	22.26	18.02	116.12	2.50	87,099	300
AUTLAN	2.89	2.02	6.69	4.28	213.18	106.59	25.64	0.28	2,558	350
AXTEL	3.03	2.52	16.45	17.04	20.87	32.21	1.39	2.83	11,283	2,864
BBAJIO	n.a.	n.a.	n.a.	4.94	6.23	6.06	40.29	4.23	26,892	1,190
BIMBOA	4.06	3.26	5.70	33.04	23.95	20.10	19.32	1.83	165,882	4,703
BOLSA	0.06	-1.72	-1.97	17.60	17.11	16.47	12.34	3.53	25,825	593
CEMEXCPO	6.35	5.43	11.62	30.88	21.57	17.60	13.63	0.47	97,788	15,137
CHDRAUIB	4.27	3.86	6.53	16.17	11.07	9.71	28.87	0.95	26,208	960
GENEREA	n.a.	n.a.	n.a.	5.57	n.a.	n.a.	13.65	0.81	17,903	1,625
CUERVO	2.33	0.58	0.60	39.69	35.46	32.73	14.96	2.68	146,637	3,654
KUOB	4.83	4.64	6.54	-19.29	n.a.	n.a.	31.23	1.53	21,764	456
ELEKTRA	14.86	6.04	7.21	26.07	n.a.	n.a.	445.63	2.91	303,112	233
ELEMENT	5.64	5.22	-140.34	-5.87	-30.81	5.27	18.07	0.40	8,728	1,212
FEMSAUBD	3.43	1.29	2.17	21.28	21.88	19.59	76.89	2.03	558,668	3,578
GAP	1.81	0.73	0.92	16.55	21.81	17.90	40.29	4.23	95,544	561
GCARSOA1	2.41	1.68	2.13	14.13	n.a.	n.a.	38.11	1.39	121,144	2,281
GCC	2.69	1.32	2.26	14.13	250.61	235.46	74.81	1.16	28,754	333
GFAMSA	17.65	16.74	30.19	-12.99	8.80	7.76	10.97	0.18	1,117	570
GFINBURO	n.a.	n.a.	n.a.	9.91	8.71	7.47	22.51	0.81	120,257	6,637
GFNORTEO	n.a.	n.a.	n.a.	6.28	7.27	7.16	67.70	1.19	231,945	2,883
GMEXICOB	2.56	1.62	1.64	18.60	17.88	12.86	36.74	1.43	410,192	7,785
GMXT	1.56	1.36	2.16	18.60	0.85	0.68	33.53	4.47	102,433	4,101
GPH	2.11	1.13	1.54	9.44	n.a.	n.a.	61.99	0.93	21,839	378
GRUMAB	2.40	1.92	2.72	21.48	17.81	15.28	69.67	3.19	93,842	423
GSANBOR	0.88	0.73	1.01	19.16	19.08	14.91	14.23	1.62	52,086	2,265
ICH	0.00	-1.45	-2.14	45.26	14.76	16.23	79.24	1.02	35,349	437
IDEAL	7.76	5.89	7.41	437.77	n.a.	n.a.	10.81	3.47	112,506	3,000
IENOVA	6.09	5.21	6.73	12.66	12.63	10.49	75.07	0.90	103,409	1,534
KIMBERA	2.45	1.51	1.95	20.40	20.94	19.53	0.69	52.93	112,689	3,085
KOF	2.58	1.38	2.12	17.42	18.79	15.13	57.75	1.73	210,146	2,101
LABB	2.37	1.84	1.99	18.53	13.00	11.13	8.29	2.37	20,551	1,048
LACOMER	0.59	-0.76	-1.50	10.46	10.76	9.68	51.05	0.54	12,578	459
LALA	4.20	3.45	5.27	20.08	18.76	14.08	9.05	1.39	31,098	2,476
LIVEPOL	2.12	1.49	1.82	6.59	n.a.	n.a.	81.09	0.74	80,706	1,342
MEGA	0.79	0.34	0.59	4.66	4.63	4.59	103.08	0.67	20,870	300
MEXCHEM	n.a.	n.a.	n.a.	15.29	n.a.	n.a.	25.55	1.36	73,017	2,100
MFRISCO	66.22	65.74	-8.77	-1.07	-5.76	19.58	4.57	0.72	8,323	2,545
NEMAK	4.42	2.66	5.56	15.25	14.59	8.69	12.86	0.41	16,289	3,079
OMA	0.90	0.03	0.03	13.54	17.10	13.80	26.74	4.41	46,441	394
ORBIA	4.45	3.20	5.53	15.29	17.78	11.56	25.55	1.36	73,017	2,100
PE&OLES	4.07	3.03	11.68	-24.59	1,329.74	404.71	200.72	1.06	84,229	397
PINFRA	2.38	-1.88	-2.06	14.57	14.31	14.31	122.53	1.45	67,480	380
BSMX	n.a.	n.a.	n.a.	-24.59	n.a.	n.a.	0.09	0.10	60,008	3,323
SIMEC	0.00	-1.40	-2.12	57.62	9.42	10.79	69.15	0.76	26,100	498
SORIANAB	2.91	2.73	3.74	10.16	7.56	6.96	35.86	0.50	32,398	1,800
TLEVISAC	4.38	3.14	6.96	-14.12	33.09	15.10	25.67	1.17	77,243	2,574
AZTECAC	9.40	8.21	8.75	-0.58	n.a.	n.a.	0.57	0.63	781	2,164
VESTA	7.74	6.55	7.01	-0.58	12.82	13.61	0.57	0.63	19,476	632
VITROA	2.34	1.65	3.66	3.51	n.a.	n.a.	66.54	0.35	11,267	484
VOLAR	4.82	3.78	8.86	19.71	n.a.	n.a.	-4.46	-3.16	12,360	878
WALMEXV	0.78	0.27	0.36	24.64	23.18	21.63	9.33	5.94	966,663	17,461

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

