

Emisora	Último	Rend. acumulado				Márgenes			VE/UAIDA		
	Precio	7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	37,679	-3.26%	3.5%	-13.5%	-13.3%	7.62%	27.46%	20.86%	8.25	8.16	7.55

AEROMEX	6.99	-9.7%	-10.8%	-55.3%	-61.5%	-18.07%	20.00%	4.17%	4.92	7.47	6.15
ALFAA	13.27	1.5%	35.4%	-15.4%	-28.2%	13.98%	12.17%	6.65%	5.65	6.92	6.36
ALPEKA	16.53	3.8%	36.0%	-20.9%	-27.0%	18.07%	11.37%	8.34%	5.37	7.60	6.73
ALSEA	24.94	4.3%	36.0%	-49.9%	-33.7%	-1.53%	21.50%	7.72%	5.72	10.26	8.62
AMXL	15.38	-1.7%	2.5%	1.9%	8.5%	15.14%	31.26%	15.30%	6.53	7.07	6.64
ARA	2.44	-9.0%	-11.9%	-41.6%	-43.1%	24.37%	12.93%	11.36%	3.13	3.81	3.57
AC	100.26	0.5%	1.2%	0.3%	-3.0%	8.28%	17.84%	12.26%	8.61	9.08	8.30
ASUR	274.23	-5.5%	14.8%	-22.5%	-15.9%	7.55%	61.61%	49.29%	10.80	15.47	12.29
AUTLAN	7.49	2.6%	7.0%	-18.9%	-29.9%	4.37%	18.02%	5.45%	3.81	4.38	4.43
AXTEL	3.73	-5.3%	38.1%	21.5%	74.3%	-17.89%	39.73%	6.08%	4.63	4.49	5.80
BAJAJIO	21.71	-3.9%	8.8%	-31.4%	-43.3%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	35.09	-0.5%	-4.2%	1.9%	-10.3%	6.36%	12.03%	6.88%	8.17	8.65	8.15
BOLSA	43.27	-0.6%	5.7%	4.7%	28.9%	10.72%	58.88%	51.52%	10.30	11.25	10.62
CEMEXCPO	6.19	-4.2%	33.4%	-12.6%	-22.8%	7.07%	15.59%	7.28%	8.00	8.11	7.82
CHDRAUIB	25.37	-7.1%	-12.2%	-6.5%	-22.7%	13.43%	7.04%	4.17%	6.45	6.57	6.29
GENTERA	10.53	-4.4%	8.0%	-45.9%	-35.4%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	39.98	-0.4%	7.0%	13.7%	33.3%	3.21%	19.02%	18.26%	26.53	24.52	21.67
KUOB	47.69	0.0%	-0.2%	-14.7%	-0.6%	9.35%	14.79%	10.50%	9.72	n.a.	n.a.
ELEKTRA	1271.12	-2.1%	-8.2%	-8.4%	2.5%	1.58%	11.54%	9.66%	26.93	n.a.	n.a.
ELEMENT	7.20	0.0%	6.7%	-33.0%	-67.3%	-8.69%	12.63%	-0.47%	8.05	6.89	5.94
FEMSAUBD	147.11	-5.8%	-3.7%	-17.7%	-21.7%	5.20%	14.61%	8.70%	10.17	12.22	10.85
GAP	158.51	-6.9%	12.5%	-29.4%	-23.4%	8.43%	57.76%	45.77%	10.00	12.92	10.59
GCARSOA1	48.25	-9.1%	0.9%	-30.9%	-32.2%	7.55%	13.60%	10.76%	10.27	n.a.	n.a.
GCC	82.52	-4.6%	15.1%	-18.2%	-21.8%	12.33%	30.36%	17.80%	6.04	8.15	7.59
GFAMSA	1.90	-3.1%	-6.9%	-57.4%	-65.5%	6.71%	13.98%	7.75%	17.12	20.70	19.12
GFINBURO	16.41	-9.4%	12.3%	-29.2%	-37.0%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	78.31	-2.6%	12.7%	-25.9%	-26.5%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	53.21	1.0%	8.7%	2.6%	1.4%	11.95%	39.58%	39.03%	7.32	8.25	7.11
GMXT	25.85	3.5%	11.1%	2.9%	11.6%	10.54%	44.50%	27.96%	8.40	7.24	6.47
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	13.66%	15.07%	11.03%	5.39	n.a.	n.a.
GRUMAB	226.50	2.0%	-8.0%	16.7%	27.3%	8.95%	16.38%	11.55%	9.19	9.00	8.51
GSANBOR	23.00	0.0%	0.0%	-6.1%	23.3%	8.62%	12.34%	8.84%	9.00	10.63	8.82
ICH	85.28	5.3%	9.3%	-8.4%	36.3%	9.93%	13.93%	9.43%	7.40	9.64	8.67
IDEAL	37.50	0.0%	-6.3%	-6.3%	22.1%	7.26%	57.69%	45.92%	18.77	n.a.	n.a.
IENOVA	62.80	-6.8%	-13.8%	-29.4%	-24.6%	8.80%	58.12%	45.02%	11.44	10.72	9.13
KIMBERA	33.68	-7.8%	-3.1%	-10.2%	-5.8%	16.74%	26.26%	20.37%	9.97	10.70	10.49
KOF	98.72	-1.3%	5.5%	-14.1%	-20.2%	8.71%	18.50%	12.06%	7.49	8.54	7.77
LABB	20.20	3.0%	0.7%	8.0%	27.1%	9.43%	20.29%	18.80%	9.90	9.17	8.16
LACOMER	27.24	-0.5%	10.1%	16.5%	23.8%	10.98%	9.61%	4.89%	4.93	6.01	5.38
LALA	12.49	-0.6%	-3.2%	-23.6%	-47.7%	6.98%	10.38%	6.79%	6.45	8.11	7.33
LIVEPOL	57.20	-4.9%	6.4%	-39.1%	-46.7%	19.05%	16.37%	13.36%	4.76	n.a.	n.a.
MEGA	64.85	-6.8%	-1.5%	-16.3%	-22.1%	27.65%	47.83%	28.09%	2.28	2.66	2.50
MEXCHEM	35.58	2.3%	13.1%	-11.8%	-13.5%	n.a.	n.a.	n.a.	6.77	n.a.	n.a.
MFRISCO	3.20	-2.1%	34.5%	2.9%	3.2%	-43.03%	4.24%	-31.83%	89.33	5.87	4.67
NEMAK	5.18	-2.1%	21.3%	-34.8%	-40.2%	13.72%	14.02%	6.71%	4.20	6.16	5.29
OMA	98.80	-16.2%	9.2%	-30.3%	-21.6%	12.17%	61.71%	57.25%	7.59	9.61	8.19
ORBIA	35.58	2.3%	13.1%	-11.8%	-13.5%	14.31%	19.79%	11.46%	6.77	9.03	8.13
PE&OLES	219.10	3.4%	23.5%	10.5%	-12.5%	-1.71%	16.01%	4.16%	10.84	8.24	6.02
PINFRA	167.24	-5.8%	1.2%	-13.6%	-13.4%	9.68%	59.91%	54.71%	8.43	12.26	11.00
BSMX	16.09	-10.9%	19.4%	-37.7%	-43.8%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	51.60	-1.6%	-0.8%	-20.0%	-2.6%	15.36%	13.13%	8.70%	4.47	6.19	5.66
SORIANAB	17.85	-0.8%	2.5%	-29.8%	-23.7%	15.98%	7.91%	5.78%	5.29	5.48	5.49
TLEVISAC	26.26	-12.5%	7.3%	-40.8%	-25.4%	9.57%	37.61%	16.98%	5.34	6.65	6.50
AZTECAC	0.33	-8.3%	-19.5%	-54.4%	-81.8%	-34.80%	13.50%	12.68%	8.65	9.09	8.05
VESTA	31.30	1.5%	-0.4%	-7.9%	9.2%	7.51%	81.84%	76.42%	8.65	15.73	14.67
VITROA	22.74	-2.4%	-0.5%	-46.0%	-54.8%	19.85%	14.47%	6.52%	3.41	n.a.	n.a.
VOLAR	11.82	-16.1%	17.0%	-40.2%	-36.1%	-81.43%	28.87%	12.31%	4.36	10.84	5.89
WALMEXV	54.39	-1.8%	-5.4%	0.4%	-0.5%	6.51%	11.04%	8.10%	13.17	13.08	12.28

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Emisora	Deuda Total	Deuda Neta /		P/U			VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT	12 m	2020 ^{2/}	2021 ^{2/}				
IPC	3.27	1.92	3.11	18.25	19.24	15.48	n.a.	1.87	5,657,429	n.a.

AEROMEX	5.60	4.60	22.03	-1.34	-0.66	-1.93	7.28	0.96	4,831	691
ALFAA	4.85	3.47	6.35	8.36	12.32	7.80	15.25	0.87	67,081	5,055
ALPEKA	3.44	2.36	3.21	6.21	18.46	9.60	17.98	0.92	35,013	2,118
ALSEA	3.94	3.62	10.09	38.59	-21.22	18.32	10.50	2.38	20,875	837
AMXL	2.99	2.35	4.80	53.71	15.54	11.37	2.70	5.69	1,015,563	66,031
ARA	2.64	-0.17	-0.20	4.91	3.65	3.41	10.47	0.23	3,158	1,294
AC	2.10	1.08	1.57	16.81	16.05	14.77	79.10	1.27	176,887	1,764
ASUR	1.47	0.72	0.90	13.99	21.03	17.02	116.12	2.36	82,269	300
AUTLAN	2.89	2.02	6.69	4.39	218.73	109.36	25.64	0.29	2,625	350
AXTEL	3.03	2.52	16.45	16.14	19.76	30.49	1.39	2.68	10,682	2,864
BAJIO	n.a.	n.a.	n.a.	4.75	5.99	5.82	40.29	3.93	25,833	1,190
BIMBOA	4.06	3.26	5.70	32.87	24.02	20.49	19.32	1.82	165,035	4,703
BOLSA	0.06	-1.72	-1.97	17.49	17.00	16.37	12.34	3.51	25,659	593
CEMEXCPO	6.35	5.43	11.62	29.59	20.67	16.87	13.63	0.45	93,701	15,137
CHDRAUIB	4.27	3.86	6.53	15.02	10.30	9.07	28.87	0.88	24,347	960
GENEREA	n.a.	n.a.	n.a.	5.32	n.a.	n.a.	13.65	0.77	17,107	1,625
CUERVO	2.33	0.58	0.60	39.54	35.33	32.61	14.96	2.67	146,089	3,654
KUOB	4.83	4.64	6.54	-19.29	n.a.	n.a.	31.23	1.53	21,764	456
ELEKTRA	14.86	6.04	7.21	25.51	n.a.	n.a.	445.63	2.85	296,656	233
ELEMENT	5.64	5.22	-140.34	-5.87	-30.81	5.27	18.07	0.40	8,728	1,212
FEMSAUBD	3.43	1.29	2.17	20.05	21.43	18.57	76.89	1.91	526,393	3,578
GAP	1.81	0.73	0.92	15.40	20.30	16.66	40.29	3.93	88,924	561
GCARSOA1	2.41	1.68	2.13	12.84	n.a.	n.a.	38.11	1.27	110,079	2,281
GCC	2.69	1.32	2.26	12.84	239.16	224.70	74.81	1.10	27,441	333
GFAMSA	17.65	16.74	30.19	-12.59	8.53	7.52	10.97	0.17	1,083	570
GFINBURO	n.a.	n.a.	n.a.	8.98	7.89	6.77	22.51	0.73	108,908	6,637
GFNORTEO	n.a.	n.a.	n.a.	6.12	7.07	6.97	67.70	1.16	225,803	2,883
GMEXICOB	2.56	1.62	1.64	18.78	20.15	13.01	36.74	1.45	414,240	7,785
GMXT	1.56	1.36	2.16	18.78	0.88	0.71	33.53	4.47	106,000	4,101
GPH	2.11	1.13	1.54	9.44	n.a.	n.a.	61.99	0.93	21,839	378
GRUMAB	2.40	1.92	2.72	21.92	18.17	15.59	69.67	3.25	95,753	423
GSANBOR	0.88	0.73	1.01	19.16	19.08	14.91	14.23	1.62	52,086	2,265
ICH	0.00	-1.45	-2.14	47.67	15.55	17.09	79.24	1.08	37,231	437
IDEAL	7.76	5.89	7.41	437.77	n.a.	n.a.	10.81	3.47	112,506	3,000
IENOVA	6.09	5.21	6.73	11.79	11.56	9.44	75.07	0.84	96,337	1,534
KIMBERA	2.45	1.51	1.95	18.81	19.10	17.77	0.69	48.80	103,897	3,085
KOF	2.58	1.38	2.12	17.19	18.55	14.93	57.75	1.71	207,394	2,101
LABB	2.37	1.84	1.99	19.09	13.39	11.47	8.29	2.44	21,170	1,048
LACOMER	0.59	-0.76	-1.50	10.40	10.70	9.62	51.05	0.53	12,509	459
LALA	4.20	3.45	5.27	19.96	18.66	14.00	9.05	1.38	30,924	2,476
LIVEPOL	2.12	1.49	1.82	6.27	n.a.	n.a.	81.09	0.71	76,774	1,342
MEGA	0.79	0.34	0.59	4.35	4.30	4.26	103.08	0.63	19,451	300
MEXCHEM	n.a.	n.a.	n.a.	15.64	n.a.	n.a.	25.55	1.39	74,718	2,100
MFRISCO	66.22	65.74	-8.77	-1.05	-5.64	19.16	4.57	0.70	8,145	2,545
NEMAK	4.42	2.66	5.56	14.93	13.85	9.16	12.86	0.40	15,950	3,079
OMA	0.90	0.03	0.03	11.35	14.32	11.56	26.74	3.69	38,905	394
ORBIA	4.45	3.20	5.53	15.64	19.00	12.29	25.55	1.39	74,718	2,100
PE&OLES	4.07	3.03	11.68	-25.42	1,374.85	330.58	200.72	1.09	87,087	397
PINFRA	2.38	-1.88	-2.06	13.73	13.77	13.45	122.53	1.36	63,572	380
BSMX	n.a.	n.a.	n.a.	-25.42	n.a.	n.a.	0.09	0.10	53,462	3,323
SIMEC	0.00	-1.40	-2.12	56.69	9.27	10.62	69.15	0.75	25,682	498
SORIANAB	2.91	2.73	3.74	10.08	7.50	6.90	35.86	0.50	32,128	1,800
TLEVISAC	4.38	3.14	6.96	-12.35	34.83	13.21	25.67	1.02	67,590	2,574
AZTECAC	9.40	8.21	8.75	-0.53	n.a.	n.a.	0.57	0.58	716	2,164
VESTA	7.74	6.55	7.01	-0.53	14.97	13.69	0.57	0.58	19,773	632
VITROA	2.34	1.65	3.66	3.42	n.a.	n.a.	66.54	0.34	10,996	484
VOLAR	4.82	3.78	8.86	16.55	n.a.	n.a.	-4.46	-2.65	10,376	878
WALMEXV	0.78	0.27	0.36	24.21	22.77	21.25	9.33	5.83	949,726	17,461

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

