

| Emisora | Último | Rend. acumulado | | | | Márgenes | | | VE/JAIDA | | |
|----------|---------|-----------------|---------|--------|--------|----------|--------|---------|----------|---------|---------|
| | Precio | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2020 2/ | 2021 2/ |
| IPC | 36,017 | -0.87% | -7.7% | -17.3% | -16.3% | 7.87% | 26.58% | 19.32% | 8.11 | 8.38 | 7.63 |
| AEROMEX | 4.23 | -3.0% | -26.6% | -73.0% | -68.4% | 35.38% | 15.98% | -16.09% | 12.98 | 21.26 | 5.49 |
| ALFAA | 12.92 | -4.6% | -11.1% | -17.6% | -24.1% | 8.08% | 10.82% | 4.77% | 6.65 | 8.06 | 7.01 |
| ALPEKA | 15.08 | -4.3% | -15.2% | -27.8% | -35.5% | 16.13% | 10.80% | 6.95% | 5.47 | 7.65 | 6.40 |
| ALSEA | 19.62 | -7.2% | -13.8% | -60.6% | -56.4% | -49.59% | 17.50% | -0.22% | 8.40 | 20.12 | 9.54 |
| AMXL | 13.28 | -0.7% | -6.6% | -12.1% | -9.9% | 20.51% | 31.66% | 16.04% | 5.86 | 6.23 | 5.85 |
| ARA | 2.48 | -3.5% | -18.4% | -40.7% | -37.7% | 21.47% | 12.34% | 9.20% | 3.30 | 6.88 | 5.49 |
| AC | 94.35 | -2.7% | -11.9% | -5.6% | -11.1% | 8.77% | 17.81% | 12.08% | 8.11 | 8.61 | 7.89 |
| ASUR | 239.78 | 2.8% | -3.8% | -32.3% | -20.2% | 5.64% | 52.85% | 39.93% | 12.78 | 18.01 | 12.63 |
| AUTLAN | 10.50 | -1.8% | 1.0% | 13.6% | -2.8% | 5.51% | 19.42% | 4.65% | 4.10 | 6.88 | 6.07 |
| AXTEL | 7.02 | -1.1% | 5.1% | 128.7% | 158.1% | -17.88% | 40.11% | 5.77% | 5.49 | 5.33 | 7.12 |
| BBAJIO | 16.20 | 4.8% | -11.2% | -48.8% | -52.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 37.41 | -5.6% | -16.6% | 8.7% | 3.7% | 8.57% | 12.63% | 7.67% | 7.66 | 7.72 | 7.58 |
| BOLSA | 47.75 | 2.9% | 0.9% | 15.5% | 27.4% | 9.26% | 59.85% | 55.74% | 11.27 | 12.75 | 12.17 |
| CEMEXCPO | 8.15 | 1.4% | 9.0% | 15.1% | 5.0% | 5.20% | 15.42% | 6.81% | 8.89 | 9.52 | 8.60 |
| CHDRAUIB | 23.97 | -0.8% | -12.8% | -11.6% | -20.0% | 17.21% | 7.11% | 4.49% | 5.93 | 6.31 | 6.20 |
| GENERA | 6.04 | -8.6% | -22.2% | -69.0% | -62.6% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 43.04 | 0.9% | 0.0% | 22.4% | 44.4% | 3.55% | 21.05% | 18.71% | 24.57 | 25.18 | 22.94 |
| KUOB | 47.50 | 0.0% | -1.0% | -15.0% | 1.7% | -3.28% | 12.11% | 1.47% | 11.98 | n.a. | n.a. |
| ELEKTRA | 1188.79 | 0.2% | -0.4% | -14.4% | -15.1% | 0.88% | 10.38% | 3.97% | 28.87 | n.a. | n.a. |
| ELEMENT | 11.19 | 14.2% | 31.3% | 4.1% | -53.9% | -8.78% | 11.75% | -2.54% | 9.67 | 11.08 | 8.18 |
| FEMSAUBD | 115.95 | -2.9% | -10.5% | -35.1% | -37.1% | 5.14% | 13.95% | 7.96% | 9.56 | 11.21 | 9.99 |
| GAP | 159.46 | 1.4% | -7.5% | -29.0% | -14.0% | 5.42% | 51.00% | 38.51% | 13.20 | 18.55 | 13.35 |
| GCARSOA1 | 43.49 | 1.6% | -6.5% | -37.7% | -24.9% | 6.40% | 12.67% | 9.07% | 10.83 | 13.38 | 10.60 |
| GCC | 92.26 | -7.2% | -11.5% | -8.5% | -13.4% | 12.92% | 31.00% | 20.38% | 5.99 | 8.57 | 8.21 |
| GFAMSA | 0.28 | -27.6% | -50.4% | -93.7% | -94.3% | -19.20% | 21.82% | 16.12% | 4.55 | n.a. | n.a. |
| GFINBURO | 15.02 | 0.8% | -15.3% | -35.2% | -40.5% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 77.44 | 2.9% | -7.8% | -26.7% | -28.5% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXICOB | 56.29 | -5.3% | -8.0% | 8.5% | 23.0% | 12.75% | 42.22% | 32.15% | 6.92 | 8.62 | 7.35 |
| GMXT | 29.49 | -0.5% | 1.7% | 17.4% | 25.6% | 8.26% | 43.69% | 29.12% | 8.40 | 8.10 | 7.33 |
| GPH | 57.80 | 0.0% | 0.0% | 0.0% | -0.4% | 6.22% | 12.38% | 6.19% | 7.96 | n.a. | n.a. |
| GRUMAB | 231.94 | -6.0% | -17.5% | 19.5% | 11.5% | 10.90% | 16.44% | 12.43% | 8.82 | 8.66 | 8.26 |
| GSANBOR | 17.50 | -2.8% | -3.8% | -28.6% | -22.2% | 4.16% | 9.52% | 5.05% | 10.40 | 21.28 | 8.58 |
| ICH | 68.59 | -13.4% | -20.1% | -26.3% | -8.6% | 12.13% | 14.68% | 10.78% | 5.81 | 7.82 | 7.12 |
| IDEAL | 38.00 | 2.7% | 8.6% | -5.0% | 71.2% | -4.43% | 54.99% | 42.36% | 23.77 | n.a. | n.a. |
| IENOVA | 60.68 | 0.0% | -8.8% | -31.8% | -25.2% | 9.35% | 58.67% | 46.02% | 11.02 | 10.48 | 9.06 |
| KIMBERA | 34.18 | -5.0% | -8.3% | -8.9% | -10.9% | 15.34% | 26.82% | 22.47% | 9.92 | 10.83 | 10.76 |
| KOF | 88.26 | 2.3% | -8.2% | -23.2% | -26.6% | 8.41% | 17.96% | 11.34% | 7.15 | 8.04 | 7.32 |
| LABB | 22.34 | 6.9% | -4.8% | 19.4% | 24.2% | 9.26% | 20.40% | 19.23% | 10.47 | 10.42 | 9.16 |
| LACOMER | 34.87 | 7.0% | -3.0% | 49.1% | 43.8% | 9.58% | 9.85% | 5.97% | 5.76 | 6.64 | 5.95 |
| LALA | 12.14 | -2.6% | -13.9% | -25.7% | -46.5% | 6.98% | 9.99% | 5.87% | 5.93 | 7.86 | 7.14 |
| LIVEPOL | 57.43 | -2.3% | 0.8% | -38.9% | -47.6% | 9.30% | 13.04% | 9.06% | 7.60 | n.a. | n.a. |
| MEGA | 66.91 | 1.9% | -2.8% | -13.6% | -16.4% | 25.63% | 47.99% | 27.68% | 2.49 | 2.68 | 2.54 |
| MFRISCO | 3.95 | 1.3% | 3.4% | 27.0% | 7.0% | -37.14% | 5.87% | -28.33% | 68.79 | 5.81 | 4.41 |
| NEMAK | 6.53 | 0.0% | 9.7% | -17.9% | -27.6% | -0.89% | 10.97% | 1.48% | 7.68 | 8.67 | 5.75 |
| OMA | 98.94 | 1.1% | -3.7% | -30.2% | -14.7% | 8.30% | 54.83% | 48.68% | 10.66 | 13.95 | 9.38 |
| ORBIA | 37.47 | 1.1% | -3.0% | -7.1% | -2.4% | 12.68% | 19.41% | 10.81% | 7.16 | 9.70 | 8.60 |
| PE&OLES | 319.75 | -7.9% | -12.3% | 61.3% | 21.6% | -1.33% | 16.85% | 0.39% | 13.22 | 10.16 | 7.23 |
| PINFRA | 157.95 | -0.7% | -8.3% | -18.4% | -9.8% | 8.86% | 58.44% | 51.93% | 8.91 | 13.91 | 11.18 |
| QUALITAS | 82.98 | -2.7% | -7.2% | 4.5% | 18.4% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| R | 53.45 | 12.8% | -8.0% | -49.6% | -42.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BSMX | 14.34 | 12.9% | -9.7% | -44.5% | -42.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 45.66 | 1.3% | -2.9% | -29.2% | -25.6% | 17.60% | 14.17% | 10.49% | 3.87 | 5.41 | 5.07 |
| SORIANAB | 15.04 | -2.3% | -8.7% | -40.9% | -44.3% | 18.53% | 7.79% | 5.81% | 4.76 | 4.93 | 4.91 |
| TLEVISAC | 27.61 | -0.7% | -4.5% | -37.8% | -31.0% | 8.42% | 37.06% | 15.84% | 5.53 | 7.02 | 6.61 |
| AZTECAC | 0.31 | -1.9% | -9.7% | -57.9% | -71.4% | -414.02% | 12.21% | 5.55% | 9.88 | n.a. | n.a. |
| VESTA | 31.80 | 0.6% | -3.3% | -6.5% | 2.7% | 8.21% | 81.72% | 80.67% | 9.88 | 15.91 | 15.13 |
| VITROA | 23.22 | 2.2% | -0.8% | -44.9% | -43.7% | 5.11% | 10.59% | 2.85% | 5.45 | n.a. | n.a. |
| VOLAR | 15.71 | -8.0% | -0.6% | -20.6% | -19.4% | -22.24% | 25.63% | 5.71% | 6.84 | 16.04 | 6.80 |
| WALMEXV | 50.82 | 0.4% | -11.5% | -6.1% | -7.9% | 7.28% | 10.99% | 8.40% | 12.21 | 12.28 | 11.37 |

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | Valor | | Acciones (millones) | |
|----------|-------------|--------|--------------|---------|--------------------|--------------------|--------|-------|---------------------|---------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2020 ^{2/} | 2021 ^{2/} | VLPA | P/VL | | Mercado |
| IPC | 3.28 | 1.95 | 3.34 | 20.63 | 22.27 | 14.88 | n.a. | 1.81 | 5,339,551 | n.a. |
| AEROMEX | 8.58 | 7.89 | -7.84 | -0.10 | -0.15 | -1.55 | -31.36 | -0.13 | 2,923 | 691 |
| ALFAA | 5.79 | 4.16 | 9.45 | 15.88 | 19.86 | 8.91 | 14.68 | 0.88 | 65,312 | 5,055 |
| ALPEKA | 3.73 | 2.49 | 3.86 | 6.81 | 18.17 | 9.25 | 18.68 | 0.81 | 31,942 | 2,118 |
| ALSEA | 6.47 | 5.95 | -481.68 | -7.37 | -4.10 | -63.53 | 7.82 | 2.51 | 16,422 | 837 |
| AMXL | 2.63 | 2.20 | 4.34 | 35.22 | 18.26 | 9.48 | 2.48 | 5.36 | 876,897 | 66,031 |
| ARA | 3.06 | -0.64 | -0.86 | 6.33 | 7.12 | 5.69 | 10.51 | 0.24 | 3,210 | 1,294 |
| AC | 2.06 | 1.00 | 1.47 | 16.58 | 15.43 | 14.30 | 74.63 | 1.26 | 166,460 | 1,764 |
| ASUR | 2.02 | 1.09 | 1.45 | 18.28 | 28.00 | 18.49 | 114.27 | 2.10 | 71,934 | 300 |
| AUTLAN | 2.70 | 1.80 | 7.51 | 7.68 | 136.28 | 183.98 | 24.71 | 0.42 | 3,680 | 350 |
| AXTEL | 3.25 | 2.51 | 17.47 | 38.36 | 23.83 | 156.37 | 1.88 | 3.73 | 15,191 | 2,164 |
| BBAJO | n.a. | n.a. | n.a. | 3.66 | 5.80 | 5.28 | 38.65 | 4.13 | 19,277 | 1,190 |
| BIMBOA | 3.25 | 2.94 | 4.85 | 27.48 | 21.76 | 19.38 | 18.37 | 2.04 | 175,947 | 4,703 |
| BOLSA | 0.05 | -1.36 | -1.46 | 18.86 | 18.27 | 17.45 | 11.15 | 4.28 | 28,315 | 593 |
| CEMEXCPO | 7.15 | 5.44 | 12.33 | -152.12 | 80.65 | 29.83 | 13.41 | 0.61 | 123,370 | 15,137 |
| CHDRAUIB | 4.08 | 3.60 | 5.70 | 12.47 | 9.80 | 9.00 | 28.98 | 0.83 | 23,003 | 960 |
| GENTERA | n.a. | n.a. | n.a. | 5.56 | n.a. | n.a. | 13.05 | 0.46 | 9,812 | 1,625 |
| CUERVO | 1.96 | 0.71 | 0.80 | 36.59 | 35.61 | 35.74 | 14.88 | 2.89 | 157,270 | 3,654 |
| KUOB | 6.43 | 5.64 | 46.65 | -13.69 | n.a. | n.a. | 28.43 | 1.67 | 21,677 | 456 |
| ELEKTRA | 18.77 | 7.05 | 18.44 | 115.89 | n.a. | n.a. | 419.66 | 2.83 | 277,442 | 233 |
| ELEMENT | 6.06 | 4.92 | -22.77 | -7.79 | -42.80 | 25.59 | 17.77 | 0.63 | 13,564 | 1,212 |
| FEMSAUBD | 3.91 | 1.83 | 3.21 | 46.57 | 26.85 | 17.71 | 69.77 | 1.66 | 414,895 | 3,578 |
| GAP | 3.14 | 1.13 | 1.50 | 22.43 | 28.81 | 19.93 | 38.65 | 4.13 | 89,457 | 561 |
| GCARSOA1 | 2.79 | 1.72 | 2.41 | 16.37 | n.a. | 25.41 | 39.21 | 1.11 | 99,220 | 2,281 |
| GCC | 2.64 | 1.08 | 1.64 | 16.37 | 258.77 | 248.55 | 72.72 | 1.27 | 30,680 | 333 |
| GFAMSA | 4.59 | 4.51 | 6.10 | -0.19 | n.a. | n.a. | -10.27 | -0.03 | 160 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 7.53 | 7.75 | 6.72 | 22.74 | 0.66 | 99,683 | 6,637 |
| GFNORTEO | n.a. | n.a. | n.a. | 6.43 | 7.82 | 6.99 | 71.41 | 1.08 | 223,295 | 2,883 |
| GMEXICOB | 2.26 | 1.36 | 1.79 | 16.33 | 20.59 | 12.84 | 37.56 | 1.50 | 438,218 | 7,785 |
| GMXT | 1.61 | 1.38 | 2.07 | 16.33 | 1.00 | 0.76 | 33.53 | 4.47 | 120,927 | 4,101 |
| GPH | 3.00 | 1.76 | 3.51 | 20.07 | n.a. | n.a. | 59.88 | 0.97 | 21,839 | 378 |
| GRUMAB | 2.34 | 1.82 | 2.41 | 20.21 | 17.83 | 14.95 | 65.90 | 3.52 | 98,052 | 423 |
| GSANBOR | 1.30 | 0.81 | 1.53 | 36.90 | -174.97 | 18.37 | 13.77 | 1.27 | 39,631 | 2,265 |
| ICH | 0.00 | -1.24 | -1.69 | 37.52 | 10.48 | 13.72 | 78.25 | 0.88 | 29,945 | 437 |
| IDEAL | 5.59 | 3.86 | 5.00 | -33.82 | n.a. | n.a. | 10.15 | 3.74 | 114,006 | 3,000 |
| IENOVA | 6.02 | 5.12 | 6.53 | 10.42 | 10.90 | 8.61 | 75.46 | 0.80 | 93,085 | 1,534 |
| KIMBERA | 2.29 | 1.35 | 1.61 | 18.13 | 17.83 | 17.46 | 1.14 | 29.89 | 105,440 | 3,085 |
| KOF | 2.72 | 1.41 | 2.23 | 17.37 | 16.78 | 13.71 | 57.15 | 1.54 | 185,419 | 2,101 |
| LABB | 2.29 | 1.85 | 1.96 | 19.10 | 16.03 | 13.07 | 8.53 | 2.62 | 23,412 | 1,048 |
| LACOMER | 0.53 | -0.88 | -1.45 | 11.72 | 11.71 | 10.89 | 51.00 | 0.68 | 16,013 | 459 |
| LALA | 4.27 | 3.61 | 6.14 | 21.00 | 17.60 | 13.51 | 8.24 | 1.47 | 30,058 | 2,476 |
| LIVEPOL | 3.12 | 2.77 | 3.98 | 12.19 | n.a. | n.a. | 78.09 | 0.74 | 77,082 | 1,342 |
| MEGA | 0.75 | 0.51 | 0.88 | 4.77 | 4.50 | 4.55 | 101.48 | 0.66 | 20,069 | 300 |
| MFRISCO | 50.91 | 47.87 | -9.92 | -1.30 | -2.91 | 11.00 | 5.28 | 0.75 | 10,054 | 2,545 |
| NEMAK | 6.92 | 4.81 | 35.64 | -7.49 | -13.99 | 11.52 | 12.07 | 0.54 | 20,107 | 3,079 |
| OMA | 1.22 | 0.26 | 0.29 | 16.23 | 19.50 | 13.17 | 26.28 | 3.76 | 38,960 | 394 |
| ORBIA | 4.36 | 3.27 | 5.88 | 23.15 | 24.78 | 14.28 | 25.34 | 1.48 | 78,687 | 2,100 |
| PE&OLES | 3.82 | 2.50 | 108.76 | -17.69 | -1,015.71 | 429.05 | 186.10 | 1.72 | 127,093 | 397 |
| PINFRA | 2.62 | -2.00 | -2.25 | 14.70 | 14.28 | 12.11 | 118.54 | 1.33 | 60,041 | 380 |
| QUALITAS | n.a. | n.a. | n.a. | 5.40 | 5.97 | 8.10 | 39.51 | 2.10 | 35,267 | 425 |
| R | n.a. | n.a. | n.a. | 4.86 | 6.11 | 5.78 | 63.99 | 0.84 | 17,528 | 328 |
| BSMX | n.a. | n.a. | n.a. | -17.69 | n.a. | n.a. | 0.09 | 0.10 | 47,647 | 3,323 |
| SIMEC | 0.00 | -1.19 | -1.61 | 36.59 | 6.80 | 8.97 | 67.72 | 0.67 | 22,725 | 498 |
| SORIANAB | 2.74 | 2.58 | 3.46 | 8.43 | 7.02 | 6.13 | 36.31 | 0.41 | 27,070 | 1,800 |
| TLEVISAC | 4.41 | 3.13 | 7.33 | -15.28 | -18.66 | 20.85 | 25.91 | 1.07 | 71,065 | 2,574 |
| AZTECAC | 11.12 | 9.41 | 20.70 | -0.31 | n.a. | n.a. | 0.07 | 4.22 | 662 | 2,164 |
| VESTA | 7.60 | 6.29 | 6.37 | -0.31 | 19.88 | 13.67 | 0.07 | 4.22 | 20,089 | 632 |
| VITROA | 3.81 | 2.74 | 10.17 | 3.50 | n.a. | n.a. | 62.60 | 0.37 | 11,229 | 484 |
| VOLAR | 6.52 | 5.15 | 23.12 | -12.13 | n.a. | n.a. | -4.75 | -3.31 | 13,791 | 878 |
| WALMEXV | 0.76 | 0.35 | 0.46 | 27.61 | 24.93 | 19.99 | 9.30 | 5.46 | 887,388 | 17,461 |

1/ Rendimiento al capital $R_k = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

