

Emisora	Último	Rend. acumulado				Márgenes			VE/UALIDA		
	Precio	7 días	30 días	Año	12 m	RK 1/	EBITDA	EBIT	12 m	2020 2/	2021 2/
IPC	37,876	-1.56%	3.1%	-13.0%	-12.9%	7.53%	26.56%	19.32%	8.34	8.61	7.82
AEROMEX	4.78	7.9%	10.4%	-69.4%	-66.9%	35.24%	15.98%	-16.09%	13.05	21.37	5.52
ALFAA	14.43	2.3%	7.0%	-8.0%	-18.4%	7.40%	10.82%	4.77%	6.94	8.36	7.38
ALPEKA	15.88	-2.6%	1.6%	-24.0%	-28.8%	15.58%	10.80%	6.95%	5.63	7.72	6.45
ALSEA	22.04	-0.8%	6.9%	-55.8%	-54.1%	-49.56%	17.50%	-0.22%	8.70	19.73	9.73
AMXL	13.48	-2.7%	-3.0%	-10.7%	-12.2%	20.17%	31.66%	16.04%	5.91	6.35	5.94
ARA	2.83	4.8%	12.3%	-32.3%	-22.0%	18.39%	12.34%	9.20%	3.85	7.43	5.93
AC	94.41	0.8%	-3.8%	-5.6%	-12.0%	8.77%	17.81%	12.08%	8.11	8.60	7.89
ASUR	240.09	-3.4%	-0.6%	-32.2%	-21.2%	5.63%	52.85%	39.93%	12.80	19.48	13.09
AUTLAN	10.84	-0.3%	2.4%	17.3%	11.5%	5.37%	19.42%	4.65%	4.18	6.98	6.16
AXTEL	8.33	7.1%	16.7%	171.3%	180.5%	-20.19%	32.94%	5.94%	7.34	5.75	7.68
BBAJIO	17.89	-0.6%	20.0%	-43.5%	-41.7%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BIMBOA	41.19	-1.5%	3.2%	19.6%	17.4%	7.52%	12.63%	7.67%	8.14	7.92	7.89
BOLSA	46.10	-6.7%	-2.0%	11.5%	21.3%	9.53%	59.44%	55.87%	10.65	12.23	11.70
CEMEXCPO	8.69	1.3%	3.1%	22.7%	11.3%	4.95%	15.42%	6.81%	9.12	9.41	8.63
CHDRAUB	25.52	4.2%	4.1%	-5.9%	-4.8%	16.61%	7.11%	4.49%	6.08	6.65	6.57
GENTERA	6.40	-0.2%	-1.7%	-67.1%	-63.3%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CUERVO	46.16	-1.1%	9.7%	31.3%	52.1%	3.29%	21.05%	18.71%	26.30	25.45	23.15
KUOB	46.35	2.7%	-2.4%	-17.1%	-8.5%	-1.62%	12.06%	2.18%	11.35	n.a.	n.a.
ELEKTRA	1196.07	-0.4%	1.4%	-13.8%	-13.7%	0.87%	10.38%	3.97%	29.00	n.a.	n.a.
ELEMENT	11.02	0.2%	8.8%	2.5%	-56.2%	-8.81%	11.75%	-2.54%	9.60	11.01	8.12
FEMSAUBD	121.97	-4.5%	2.6%	-31.7%	-30.8%	4.80%	13.95%	7.96%	9.96	11.63	10.36
GAP	186.23	0.3%	17.1%	-17.1%	-4.0%	4.37%	51.00%	38.51%	15.22	22.17	15.63
GCARSOA1	44.08	-4.6%	-0.6%	-36.9%	-24.9%	6.31%	12.67%	9.07%	10.95	13.52	10.71
GCC	107.99	0.8%	7.5%	7.1%	3.5%	11.20%	31.00%	20.38%	6.83	9.55	9.07
GFAMSA	0.39	-10.3%	0.3%	-91.4%	-91.9%	-19.09%	21.82%	16.12%	4.57	n.a.	n.a.
GFINBURO	16.77	-6.7%	14.4%	-27.7%	-32.1%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GFNORTEO	89.45	4.2%	15.1%	-15.3%	-17.5%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
GMEXICOB	58.70	0.1%	0.7%	13.2%	24.3%	12.25%	42.22%	32.15%	7.16	8.70	7.28
GMXT	27.06	-1.9%	-7.3%	7.8%	10.5%	9.13%	43.69%	29.12%	8.40	7.70	6.96
GPH	57.80	0.0%	0.0%	0.0%	-0.4%	6.22%	12.38%	6.19%	7.96	n.a.	n.a.
GRUMAB	244.99	0.5%	0.0%	26.2%	25.0%	10.20%	16.44%	12.43%	9.21	8.95	8.57
GSANBOR	18.06	-2.4%	0.3%	-26.3%	-19.7%	4.00%	9.52%	5.05%	10.71	30.06	9.30
ICH	80.01	3.4%	2.1%	-14.0%	0.6%	10.33%	14.68%	10.78%	6.99	8.86	8.27
IDEAL	38.00	-2.6%	2.7%	-5.0%	75.1%	-4.43%	54.99%	42.36%	23.77	n.a.	n.a.
IENOVA	71.28	0.6%	15.1%	-19.8%	-15.2%	8.32%	58.67%	46.02%	12.06	11.47	9.86
KIMBERA	34.04	-1.6%	-1.7%	-9.2%	-13.9%	14.05%	26.86%	22.57%	9.62	11.60	11.55
KOF	86.63	-4.7%	0.4%	-24.6%	-26.2%	8.60%	17.96%	11.34%	7.05	7.49	6.77
LABB	21.68	-1.5%	0.6%	15.9%	17.1%	9.61%	20.40%	19.23%	10.21	10.18	8.94
LACOMER	37.85	3.5%	13.0%	61.8%	50.4%	8.72%	9.85%	5.97%	6.32	7.11	6.38
LALA	13.06	-3.3%	7.8%	-20.1%	-37.4%	6.28%	9.99%	5.87%	6.08	8.33	7.54
LIVEPOL	63.22	2.1%	7.1%	-32.7%	-41.9%	8.52%	13.04%	9.06%	8.09	17.76	10.31
MEGA	63.36	-2.3%	-2.3%	-18.2%	-23.3%	26.82%	47.99%	27.68%	2.38	2.58	2.44
MFRISCO	4.17	3.0%	9.7%	34.1%	-2.6%	-36.82%	5.87%	-28.33%	69.95	5.85	3.90
NEMAK	6.76	1.0%	4.6%	-15.0%	-27.3%	-0.93%	10.97%	1.48%	7.78	9.07	5.81
OMA	100.38	-1.4%	1.1%	-29.2%	-19.9%	8.17%	54.83%	48.68%	10.81	15.41	9.72
ORBIA	38.17	-2.6%	3.9%	-5.3%	-11.0%	12.50%	19.41%	10.81%	7.23	9.68	8.62
PE&OLES	350.29	-0.5%	5.7%	76.7%	55.7%	-1.34%	16.85%	0.39%	14.24	10.78	7.13
PINFRA	148.75	-3.3%	-10.0%	-23.1%	-17.9%	9.44%	58.44%	51.93%	8.27	13.36	10.68
QUALITAS	84.12	-0.3%	0.5%	5.9%	10.8%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
R	58.85	0.1%	17.7%	-44.6%	-39.5%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
BSMX	15.31	-2.2%	16.7%	-40.7%	-41.9%	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
SIMEC	55.80	3.9%	23.3%	-13.5%	-5.5%	13.97%	14.17%	10.49%	4.99	6.35	6.03
SITESB	21.50	1.2%	15.8%	53.6%	49.4%	-8.94%	93.17%	41.11%	4.99	14.22	12.91
SORIANAB	15.28	-3.7%	0.3%	-39.9%	-39.6%	18.36%	7.79%	5.81%	4.80	5.04	4.96
TLEVISAC	30.24	-1.5%	6.2%	-31.8%	-28.6%	7.69%	37.06%	15.84%	5.75	7.25	6.80
AZTECAC	0.31	-2.2%	-1.9%	-57.7%	-63.7%	-414.08%	12.21%	5.55%	9.88	n.a.	n.a.
VESTA	36.64	-0.1%	13.3%	7.8%	17.2%	7.30%	81.72%	80.67%	9.88	18.13	17.04
VITROA	23.00	-3.8%	1.5%	-45.4%	-44.4%	5.14%	10.59%	2.85%	5.43	n.a.	n.a.
VOLAR	17.53	3.5%	4.3%	-11.4%	-14.8%	-21.47%	25.63%	5.71%	7.05	17.53	7.12
WALMEXV	50.91	-5.2%	-0.1%	-6.0%	-10.5%	7.26%	10.99%	8.40%	12.23	12.31	11.41

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U		VLPA	P/VL	Valor Mercado	Acciones (millones)
	/ EBITDA	EBITDA	EBIT	12 m	2020 ^{2/}	2021 ^{2/}				
IPC	3.29	1.94	3.34	23.59	22.37	14.80	n.a.	1.98	5,557,687	n.a.

AEROMEX	8.58	7.89	-7.84	-0.11	-0.17	-1.76	-31.36	-0.15	3,304	691
ALFAA	5.79	4.16	9.45	17.74	21.49	9.60	14.68	0.98	72,945	5,055
ALPEKA	3.73	2.49	3.86	7.17	19.09	9.42	18.68	0.85	33,636	2,118
ALSEA	6.47	5.95	-481.68	-8.28	-4.60	-71.82	7.82	2.82	18,448	837
AMXL	2.63	2.20	4.34	35.75	18.95	9.71	2.48	5.44	890,103	66,031
ARA	3.06	-0.64	-0.86	7.22	8.13	6.49	10.51	0.27	3,663	1,294
AC	2.06	1.00	1.47	16.59	15.39	14.19	74.63	1.26	166,566	1,764
ASUR	2.02	1.09	1.45	18.30	31.63	19.40	114.27	2.10	72,027	300
AUTLAN	2.70	1.80	7.51	7.93	140.69	189.93	24.71	0.44	3,799	350
AXTEL	3.89	3.01	16.71	31.40	28.28	224.63	1.71	4.86	18,026	2,164
BBAJIO	n.a.	n.a.	n.a.	4.04	6.51	6.00	38.65	4.82	21,288	1,190
BIMBOA	3.25	2.94	4.85	30.26	23.44	21.55	18.37	2.24	193,725	4,703
BOLSA	0.07	-1.46	-1.55	18.50	17.35	16.68	11.73	3.93	27,337	593
CEMEXCPO	7.15	5.44	12.33	-162.20	49.57	12.99	13.41	0.65	131,545	15,137
CHDRAUIB	4.08	3.60	5.70	13.28	11.02	10.15	28.98	0.88	24,491	960
GENEREA	n.a.	n.a.	n.a.	5.89	n.a.	n.a.	13.05	0.49	10,397	1,625
CUERVO	1.96	0.71	0.80	39.24	36.02	35.20	14.88	3.10	168,670	3,654
KUOB	5.84	5.34	29.58	-22.10	n.a.	n.a.	29.53	1.57	21,153	456
ELEKTRA	18.77	7.05	18.44	116.60	n.a.	n.a.	419.66	2.85	279,141	233
ELEMENT	6.06	4.92	-22.77	-7.67	-42.15	25.20	17.77	0.62	13,358	1,212
FEMSAUBD	3.91	1.83	3.21	48.98	28.24	18.95	69.77	1.75	436,436	3,578
GAP	3.14	1.13	1.50	26.20	36.37	24.32	38.65	4.82	104,475	561
GCARSOA1	2.79	1.72	2.41	16.59	n.a.	25.75	39.21	1.12	100,566	2,281
GCC	2.64	1.08	1.64	16.59	302.42	289.13	72.72	1.48	35,911	333
GFAMSA	4.59	4.51	6.10	-0.25	n.a.	n.a.	-10.27	-0.04	219	570
GFINBURO	n.a.	n.a.	n.a.	8.41	8.41	7.32	22.74	0.74	111,297	6,637
GFORTEO	n.a.	n.a.	n.a.	7.43	8.88	8.02	71.41	1.25	257,925	2,883
GMEXICOB	2.26	1.36	1.79	17.03	20.47	12.38	37.56	1.56	456,980	7,785
GMXT	1.61	1.38	2.07	17.03	0.94	0.72	33.53	4.47	110,962	4,101
GPH	3.00	1.76	3.51	20.07	n.a.	n.a.	59.88	0.97	21,839	378
GRUMAB	2.34	1.82	2.41	21.35	18.80	15.79	65.90	3.72	103,569	423
GSANBOR	1.30	0.81	1.53	38.08	-53.84	23.67	13.77	1.31	40,899	2,265
ICH	0.00	-1.24	-1.69	43.77	11.84	15.95	78.25	1.02	34,930	437
IDEAL	5.59	3.86	5.00	-33.82	n.a.	n.a.	10.15	3.74	114,006	3,000
IENOVA	6.02	5.12	6.53	12.24	12.99	10.26	75.46	0.94	109,345	1,534
KIMBERA	3.10	1.25	1.48	17.72	17.75	17.34	1.68	20.30	105,008	3,085
KOF	2.72	1.41	2.23	17.05	16.54	12.96	57.15	1.52	181,995	2,101
LABB	2.29	1.85	1.96	18.53	15.55	12.68	8.53	2.54	22,721	1,048
LACOMER	0.53	-0.88	-1.45	12.72	12.39	11.45	51.00	0.74	17,382	459
LALA	4.27	3.61	6.14	22.60	21.43	16.02	8.24	1.58	32,336	2,476
LIVEPOL	3.12	2.77	3.98	13.42	n.a.	28.46	78.09	0.81	84,854	1,342
MEGA	0.75	0.51	0.88	4.52	4.28	4.31	101.48	0.62	19,004	300
MFRISCO	50.91	47.87	-9.92	-1.37	-3.76	6.72	5.28	0.79	10,614	2,545
NEMAK	6.92	4.81	35.64	-7.75	-11.42	13.42	12.07	0.56	20,815	3,079
OMA	1.22	0.26	0.29	16.47	21.30	13.71	26.28	3.82	39,527	394
ORBIA	4.36	3.27	5.88	23.58	24.31	14.38	25.34	1.51	80,157	2,100
PE&OLES	3.82	2.50	108.76	-19.38	-1,112.72	381.86	186.10	1.88	139,232	397
PINFRA	2.62	-2.00	-2.25	13.85	13.52	11.50	118.54	1.25	56,543	380
QUALITAS	n.a.	n.a.	n.a.	5.47	6.05	8.21	39.51	2.13	35,751	425
R	n.a.	n.a.	n.a.	5.35	6.63	6.37	63.99	0.92	19,299	328
BSMX	n.a.	n.a.	n.a.	-19.38	n.a.	n.a.	0.09	0.10	50,870	3,323
SIMEC	0.00	-1.19	-1.61	44.72	8.34	11.04	67.72	0.82	27,772	498
SITESB	4.69	4.39	9.96	886.88	221.81	87.17	3.93	5.48	70,950	3,300
SORIANAB	2.74	2.58	3.46	8.56	7.42	6.32	36.31	0.42	27,502	1,800
TLEVISAC	4.41	3.13	7.33	-16.74	-25.39	21.75	25.91	1.17	77,835	2,574
AZTECAC	11.12	9.41	20.70	-0.31	n.a.	n.a.	0.07	4.23	664	2,164
VESTA	7.60	6.29	6.37	-0.31	28.18	16.78	0.07	4.23	23,146	632
VITROA	3.81	2.74	10.17	3.47	n.a.	n.a.	62.60	0.37	11,122	484
VOLAR	6.52	5.15	23.12	-13.53	n.a.	n.a.	-4.75	-3.69	15,389	878
WALMEXV	0.76	0.35	0.46	27.66	24.98	20.07	9.30	5.47	888,960	17,461

1/ Rendimiento al capital $R_k = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.