

Renta Variable

Resumen de Estimados

| Emisora | Último Precio | Rend. acumulado | | | | Márgenes | | | VE/JAIDA | | |
|---------|---------------|-----------------|---------|-------|-------|----------|--------|--------|----------|---------|---------|
| | | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2020 2/ | 2021 2/ |
| IPC | 40,792 | 5.87% | 7.3% | -6.3% | -5.5% | 7.60% | 29.31% | 20.21% | 8.40 | 8.25 | 7.45 |

| | | | | | | | | | | | |
|----------|---------|-------|--------|--------|--------|---------|--------|---------|--------|-------|-------|
| AEROMEX | 4.95 | 17.6% | 6.2% | -68.4% | -66.3% | 39.51% | 8.01% | -33.14% | 117.12 | 38.49 | 5.66 |
| ALFAA | 15.39 | 5.3% | 9.9% | -1.8% | -2.5% | 9.67% | 11.02% | 5.64% | 6.69 | 6.88 | 6.36 |
| ALPEKA | 15.97 | 0.0% | 0.3% | -23.6% | -18.2% | 14.04% | 10.19% | 6.16% | 5.50 | 6.99 | 5.82 |
| ALSEA | 20.94 | 7.1% | -7.0% | -58.0% | -59.9% | -65.58% | 16.20% | -3.22% | 10.28 | 23.22 | 9.79 |
| AMXL | 14.27 | 3.7% | 3.5% | -5.5% | -6.5% | 20.05% | 32.05% | 16.54% | 5.87 | 6.34 | 5.98 |
| ARA | 2.82 | 6.0% | 2.5% | -32.5% | -24.2% | 14.60% | 11.24% | 8.04% | 4.59 | 7.25 | 5.79 |
| AC | 96.41 | 5.3% | 6.5% | -3.6% | -9.1% | 8.93% | 18.00% | 12.22% | 7.95 | 8.72 | 8.02 |
| ASUR | 309.32 | 16.4% | 28.3% | -12.6% | -6.0% | 2.53% | 47.15% | 32.23% | 20.46 | 25.88 | 17.13 |
| AUTLAN | 10.90 | 2.3% | 0.9% | 18.0% | 18.5% | 2.96% | 19.26% | 3.47% | 4.53 | 6.89 | 6.08 |
| AXTEL | 8.13 | -0.1% | 0.2% | 164.8% | 173.7% | -21.77% | 32.94% | 5.94% | 8.60 | 6.62 | 8.72 |
| BBAJIO | 20.75 | 13.8% | 15.6% | -34.5% | -32.0% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 43.49 | 4.1% | 5.2% | 26.3% | 24.4% | 9.40% | 13.02% | 8.18% | 7.54 | 7.65 | 7.54 |
| BOLSA | 45.78 | -6.0% | -3.4% | 10.7% | 8.5% | 9.57% | 60.03% | 55.87% | 10.56 | 12.24 | 11.65 |
| CEMEXCPO | 9.07 | 8.8% | 7.1% | 28.1% | 28.1% | 5.10% | 15.23% | 6.57% | 8.79 | 9.32 | 8.54 |
| CHDRAUIB | 27.09 | 0.3% | 8.1% | -0.1% | 8.1% | 17.94% | 7.26% | 4.64% | 5.67 | 6.12 | 6.03 |
| GENTERA | 6.86 | 36.7% | 7.0% | -64.8% | -63.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 49.14 | 5.3% | 6.7% | 39.8% | 48.0% | 4.19% | 24.61% | 22.43% | 21.63 | 24.02 | 23.14 |
| KUOB | 46.00 | 0.0% | 2.0% | -17.7% | -9.2% | -1.61% | 12.06% | 2.18% | 11.31 | n.a. | n.a. |
| ELEKTRA | 1222.03 | 1.5% | 1.9% | -12.0% | -11.0% | -0.45% | 8.88% | 2.26% | 35.54 | n.a. | n.a. |
| ELEMENT | 11.00 | 0.0% | -0.2% | 2.3% | -56.7% | -7.51% | 12.20% | -1.55% | 8.85 | 11.20 | 8.26 |
| FEMSAUBD | 139.67 | 17.9% | 11.9% | -21.8% | -21.2% | 3.54% | 13.67% | 7.56% | 11.44 | 12.87 | 11.34 |
| GAP | 200.26 | 4.2% | 7.0% | -10.9% | -2.5% | 2.23% | 45.95% | 31.88% | 19.78 | 24.54 | 16.95 |
| GCARSOA1 | 45.17 | 9.9% | -2.3% | -35.3% | -32.9% | 5.69% | 12.17% | 8.47% | 11.61 | 13.59 | 10.77 |
| GCC | 105.09 | 2.2% | -1.8% | 4.2% | 2.2% | 12.08% | 31.42% | 20.89% | 6.11 | 9.07 | 8.70 |
| GFAMSA | 0.36 | 0.6% | -9.6% | -92.0% | -92.3% | -0.70% | 14.83% | 7.52% | 9.20 | n.a. | n.a. |
| GFINBURO | 19.04 | 16.0% | 8.4% | -17.9% | -19.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 101.41 | 4.3% | 16.7% | -4.0% | 2.3% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXICOB | 65.19 | 4.4% | 11.3% | 25.7% | 24.5% | 14.64% | 48.94% | 39.07% | 6.32 | 8.63 | 7.34 |
| GMXT | 25.48 | -0.7% | -6.1% | 1.5% | 0.5% | 9.61% | 44.00% | 29.18% | 8.40 | 7.33 | 6.60 |
| GPH | 57.80 | 0.0% | 0.0% | 0.0% | -0.4% | 2.25% | 9.34% | 2.72% | 10.08 | n.a. | n.a. |
| GRUMAB | 222.21 | -2.5% | -12.0% | 14.5% | 10.1% | 12.19% | 16.55% | 12.54% | 8.01 | 8.28 | 8.01 |
| GSANBOR | 18.00 | 0.0% | -0.3% | -26.5% | -22.1% | 2.19% | 7.65% | 3.06% | 13.58 | 38.48 | 9.11 |
| ICH | 86.00 | 1.2% | 7.6% | -7.6% | 2.4% | 11.28% | 16.00% | 12.10% | 6.44 | 8.64 | 8.33 |
| IDEAL | 40.00 | 5.3% | 5.3% | 0.0% | 73.9% | -4.60% | 55.41% | 43.15% | 26.69 | n.a. | n.a. |
| IENOVA | 74.58 | -0.4% | 6.7% | -16.1% | -9.6% | 8.60% | 59.70% | 46.93% | 11.88 | 11.99 | 10.35 |
| KIMBERA | 32.57 | 2.4% | -2.9% | -13.1% | -14.2% | 15.43% | 26.86% | 22.57% | 9.26 | 11.22 | 11.18 |
| KOF | 91.90 | 7.1% | 4.0% | -20.0% | -18.6% | 8.02% | 17.80% | 11.15% | 7.37 | 8.52 | 7.84 |
| LABB | 19.15 | -2.3% | -14.7% | 2.4% | 0.0% | 12.05% | 20.99% | 19.84% | 8.73 | 9.27 | 8.25 |
| LACOMER | 38.70 | -0.6% | 2.7% | 65.5% | 52.4% | 9.33% | 10.02% | 6.24% | 6.20 | 7.10 | 6.33 |
| LALA | 13.86 | 6.2% | 7.5% | -15.2% | -24.2% | 5.99% | 9.44% | 5.81% | 5.67 | 8.29 | 7.50 |
| LIVEPOL | 63.82 | 9.6% | -0.5% | -32.0% | -35.8% | 5.72% | 10.67% | 6.49% | 9.41 | 18.36 | 10.66 |
| MEGA | 68.40 | -0.4% | 5.1% | -11.7% | -10.6% | 26.07% | 48.86% | 28.14% | 2.42 | 2.65 | 2.50 |
| MFRISCO | 3.90 | -2.5% | -6.7% | 25.4% | 1.3% | -23.53% | 17.41% | -12.78% | 20.51 | 5.64 | 3.77 |
| NEMAK | 6.35 | -2.2% | -1.4% | -20.1% | -31.1% | 4.50% | 13.51% | 3.55% | 5.75 | 8.44 | 5.39 |
| OMA | 117.49 | 11.1% | 15.2% | -17.2% | -10.1% | 4.43% | 46.27% | 39.16% | 17.36 | 20.09 | 11.74 |
| ORBIA | 38.37 | -0.5% | -2.6% | -4.8% | -8.2% | 12.94% | 19.51% | 10.72% | 6.86 | 8.99 | 8.07 |
| PE&OLES | 332.59 | -5.7% | -7.5% | 67.8% | 42.3% | 1.84% | 21.29% | 5.26% | 10.10 | 8.84 | 6.22 |
| PINFRA | 160.13 | 8.3% | 4.9% | -17.3% | -12.7% | 8.27% | 57.26% | 50.68% | 9.59 | 14.54 | 11.59 |
| QUALITAS | 91.99 | 4.5% | 7.2% | 15.9% | 11.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| R | 66.76 | 9.4% | 13.7% | -37.1% | -33.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BSMX | 18.83 | 14.3% | 18.1% | -27.1% | -23.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 64.75 | -0.4% | 16.7% | 0.4% | 8.0% | 14.46% | 15.78% | 12.08% | 4.87 | 6.64 | 6.49 |
| SITESB | 20.35 | 3.6% | -2.9% | 45.4% | 55.3% | -1.36% | 92.95% | 41.75% | 4.87 | 18.39 | 16.66 |
| SORIANAB | 15.97 | -1.8% | 6.3% | -37.2% | -30.3% | 17.70% | 7.81% | 5.83% | 4.94 | 5.24 | 5.20 |
| TLEVISAC | 33.41 | 11.7% | 10.4% | -24.7% | -24.7% | 7.53% | 37.71% | 16.18% | 5.82 | 7.20 | 6.76 |
| AZTECAC | 0.30 | -1.6% | -1.6% | -58.7% | -65.1% | n.a. | 9.80% | 3.07% | 12.32 | n.a. | n.a. |
| VESTA | 36.43 | -1.0% | 0.4% | 7.1% | 10.3% | 7.86% | 81.52% | 80.54% | 12.32 | 17.74 | 16.67 |
| VITROA | 24.39 | -2.4% | 2.6% | -42.1% | -43.7% | 3.22% | 9.92% | 2.03% | 5.75 | n.a. | n.a. |
| VOLAR | 19.66 | 5.9% | 12.2% | -0.6% | -7.7% | 2.85% | 18.24% | -0.08% | 9.87 | 20.31 | 7.31 |
| WALMEXV | 55.72 | 3.0% | 9.7% | 2.9% | 0.9% | 6.46% | 10.91% | 8.33% | 13.15 | 13.34 | 12.46 |

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|---------|-------------|--------|--------------|-------|--------------------|--------------------|------|------|---------------|---------------------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2020 ^{2/} | 2021 ^{2/} | | | | |
| IPC | 3.05 | 1.83 | 3.09 | 29.17 | 28.03 | 15.89 | n.a. | 2.12 | 5,975,334 | n.a. |

| | | | | | | | | | | |
|----------|-------|-------|-----------|--------|-----------|----------|--------|-------|---------|--------|
| AEROMEX | 22.65 | 20.13 | -4.86 | -0.10 | -0.09 | -2.16 | -34.96 | -0.14 | 3,421 | 691 |
| ALFAA | 4.46 | 3.37 | 6.57 | 11.59 | 23.03 | 11.67 | 15.45 | 1.00 | 77,798 | 5,055 |
| ALPEKA | 3.33 | 2.13 | 3.53 | 6.57 | 18.96 | 9.01 | 19.09 | 0.84 | 33,827 | 2,118 |
| ALSEA | 7.84 | 7.17 | -36.11 | -6.05 | -4.40 | -70.51 | 7.51 | 2.79 | 17,527 | 837 |
| AMXL | 2.38 | 2.05 | 3.97 | 30.66 | 20.70 | 10.51 | 2.60 | 5.48 | 942,268 | 66,031 |
| ARA | 3.61 | -1.06 | -1.48 | 8.86 | 8.14 | 6.49 | 10.57 | 0.27 | 3,650 | 1,294 |
| AC | 1.95 | 0.86 | 1.27 | 16.92 | 15.87 | 14.61 | 72.46 | 1.33 | 170,095 | 1,764 |
| ASUR | 2.42 | 1.43 | 2.10 | 34.05 | 46.29 | 26.21 | 114.20 | 2.71 | 92,796 | 300 |
| AUTLAN | 2.82 | 1.96 | 10.87 | 33.80 | 141.47 | 190.98 | 22.97 | 0.47 | 3,820 | 350 |
| AXTEL | 3.89 | 3.01 | 16.71 | 40.56 | 29.86 | 1,971.87 | 1.29 | 6.28 | 23,283 | 2,864 |
| BBAJIO | n.a. | n.a. | n.a. | 5.32 | 7.72 | 7.04 | 39.23 | 5.10 | 24,691 | 1,190 |
| BIMBOA | 2.90 | 2.59 | 4.13 | 24.48 | 22.58 | 20.65 | 19.62 | 2.22 | 197,173 | 4,534 |
| BOLSA | 0.07 | -1.44 | -1.55 | 18.37 | 17.50 | 16.74 | 11.73 | 3.90 | 27,147 | 593 |
| CEMEXCPO | 6.83 | 4.92 | 11.41 | -3.57 | -4.22 | 11.71 | 10.83 | 0.84 | 137,297 | 15,137 |
| CHDRAUIB | 3.43 | 3.15 | 4.92 | 12.06 | 11.37 | 10.61 | 29.56 | 0.92 | 25,997 | 960 |
| GENTERA | n.a. | n.a. | n.a. | -9.93 | n.a. | n.a. | 11.66 | 0.59 | 11,144 | 1,625 |
| CUERVO | 1.51 | 0.60 | 0.66 | 31.77 | 33.34 | 34.45 | 15.36 | 3.20 | 179,560 | 3,654 |
| KUOB | 5.84 | 5.34 | 29.58 | -21.94 | n.a. | n.a. | 29.53 | 1.56 | 20,993 | 456 |
| ELEKTRA | 21.37 | 9.32 | 36.55 | -81.49 | n.a. | n.a. | 403.19 | 3.03 | 285,200 | 233 |
| ELEMENT | 5.79 | 4.51 | -35.38 | -8.84 | -42.07 | 25.16 | 17.49 | 0.63 | 13,334 | 1,212 |
| FEMSAUBD | 3.93 | 1.89 | 3.41 | 121.57 | 43.07 | 22.11 | 68.92 | 2.03 | 499,771 | 3,578 |
| GAP | 3.88 | 1.53 | 2.21 | 37.13 | 43.05 | 27.44 | 39.23 | 5.10 | 112,346 | 561 |
| GCARSOA1 | 2.82 | 1.72 | 2.47 | 15.57 | n.a. | 26.39 | 41.02 | 1.10 | 103,053 | 2,281 |
| GCC | 2.42 | 0.65 | 0.98 | 15.57 | 288.46 | 274.49 | 73.54 | 1.43 | 34,946 | 333 |
| GFAMSA | 9.20 | 9.08 | 17.92 | -0.02 | n.a. | n.a. | -11.24 | -0.03 | 205 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 9.65 | 9.58 | 8.32 | 23.12 | 0.82 | 126,362 | 6,637 |
| GFORTEO | n.a. | n.a. | n.a. | 8.41 | 9.64 | 8.93 | 74.44 | 1.36 | 292,411 | 2,883 |
| GMEXICOB | 1.81 | 0.97 | 1.21 | 13.53 | 19.18 | 12.83 | 37.46 | 1.74 | 507,504 | 7,785 |
| GMXT | 1.59 | 1.40 | 2.12 | 13.53 | 0.89 | 0.68 | 33.53 | 4.47 | 104,483 | 4,101 |
| GPH | 3.98 | 1.55 | 5.33 | 97.49 | n.a. | n.a. | 58.72 | 0.98 | 21,839 | 378 |
| GRUMAB | 2.18 | 1.61 | 2.12 | 18.09 | 16.88 | 14.19 | 70.02 | 3.17 | 93,939 | 423 |
| GSANBOR | 1.53 | 0.70 | 1.76 | 27.28 | -71.43 | 23.81 | 14.17 | 1.27 | 40,763 | 2,265 |
| ICH | 0.00 | -1.37 | -1.81 | 43.21 | 11.74 | 15.65 | 79.35 | 1.08 | 37,545 | 437 |
| IDEAL | 5.63 | 4.32 | 5.55 | -60.33 | n.a. | n.a. | 11.22 | 3.56 | 120,006 | 3,000 |
| IENOVA | 5.55 | 4.94 | 6.29 | 11.44 | 13.38 | 10.79 | 72.49 | 1.03 | 114,407 | 1,534 |
| KIMBERA | 3.10 | 1.25 | 1.48 | 16.96 | 16.91 | 16.69 | 1.68 | 19.43 | 100,473 | 3,085 |
| KOF | 3.12 | 1.29 | 2.06 | 21.16 | 17.61 | 14.40 | 56.54 | 1.63 | 193,066 | 2,101 |
| LABB | 2.27 | 1.73 | 1.83 | 14.31 | 13.36 | 11.12 | 8.81 | 2.17 | 20,069 | 1,048 |
| LACOMER | 0.51 | -0.65 | -1.05 | 11.95 | 12.23 | 11.49 | 51.99 | 0.74 | 17,772 | 459 |
| LALA | 4.33 | 3.68 | 5.99 | 27.52 | 21.61 | 15.69 | 7.98 | 1.74 | 34,316 | 2,476 |
| LIVEPOL | 4.22 | 2.67 | 4.39 | 24.07 | n.a. | 28.73 | 78.22 | 0.82 | 85,659 | 1,342 |
| MEGA | 0.67 | 0.45 | 0.78 | 4.79 | 4.61 | 4.63 | 104.99 | 0.65 | 20,516 | 300 |
| MFRISCO | 15.68 | 14.18 | -19.33 | -1.52 | -3.51 | 6.29 | 6.14 | 0.64 | 9,927 | 2,545 |
| NEMAK | 5.18 | 3.52 | 13.39 | -28.80 | -17.28 | 11.05 | 12.57 | 0.51 | 19,552 | 3,079 |
| OMA | 1.69 | 0.44 | 0.52 | 28.68 | 28.21 | 16.81 | 26.46 | 4.44 | 46,264 | 394 |
| ORBIA | 4.02 | 3.00 | 5.46 | 22.85 | 27.25 | 14.94 | 25.14 | 1.53 | 80,577 | 2,100 |
| PE&OLES | 2.98 | 1.64 | 6.62 | -18.49 | -1,843.69 | 296.87 | 177.13 | 1.88 | 132,196 | 397 |
| PINFRA | 2.81 | -2.22 | -2.51 | 18.19 | 15.25 | 12.88 | 119.96 | 1.33 | 60,869 | 380 |
| QUALITAS | n.a. | n.a. | n.a. | 5.69 | 6.24 | 8.74 | 42.00 | 2.19 | 39,096 | 425 |
| R | n.a. | n.a. | n.a. | 6.52 | 7.64 | 7.41 | 66.51 | 1.00 | 21,893 | 328 |
| BSMX | n.a. | n.a. | n.a. | -18.49 | n.a. | n.a. | 0.09 | 0.10 | 62,566 | 3,323 |
| SIMEC | 0.00 | -1.31 | -1.71 | 38.64 | 8.86 | 11.46 | 69.51 | 0.93 | 32,227 | 498 |
| SITESB | 4.50 | 3.49 | 7.77 | 142.58 | 190.27 | 82.33 | 7.06 | 2.88 | 67,155 | 3,300 |
| SORIANAB | 2.84 | 2.61 | 3.49 | 8.87 | 7.96 | 6.57 | 36.64 | 0.44 | 28,744 | 1,800 |
| TLEVISAC | 4.22 | 3.00 | 7.00 | -41.81 | -28.05 | 22.90 | 27.16 | 1.23 | 85,994 | 2,574 |
| AZTECAC | 13.74 | 12.02 | 38.31 | -0.27 | n.a. | n.a. | 0.00 | 64.92 | 649 | 2,164 |
| VESTA | 7.03 | 5.88 | 5.95 | -0.27 | 28.02 | 16.68 | 0.00 | 64.92 | 23,014 | 632 |
| VITROA | 4.19 | 2.68 | 13.12 | 4.34 | n.a. | n.a. | 60.47 | 0.40 | 11,794 | 484 |
| VOLAR | 11.04 | 9.15 | -2,089.89 | -4.42 | n.a. | n.a. | -6.16 | -3.19 | 17,259 | 878 |
| WALMEXV | 0.76 | 0.25 | 0.33 | 30.34 | 27.77 | 22.21 | 9.58 | 5.82 | 972,949 | 17,461 |

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

