

| Emisora | Último | Rend. acumulado | | | Márgenes | | | VE/JAIDA | | | |
|----------|---------|-----------------|---------|--------|----------|----------|---------|----------|--------|---------|---------|
| | Precio | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2021 2/ | 2022 2/ |
| IPC | 51,286 | 1.59% | 5.2% | 16.4% | 39.3% | 7.60% | 29.90% | 20.19% | 8.53 | 7.59 | 7.19 |
| AEROMEX | 5.46 | 0.0% | -7.0% | -27.7% | -21.3% | 13.00% | -23.73% | -105.47% | -5.73 | 10.84 | 5.15 |
| ALFAA | 15.45 | 4.5% | 14.0% | 7.4% | 52.1% | 13.05% | 10.95% | 6.34% | 7.41 | 6.84 | 7.17 |
| ALPEKA | 23.32 | 3.2% | 2.7% | 33.9% | 48.3% | 14.16% | 11.21% | 7.42% | 5.89 | 6.47 | 6.76 |
| ALSEA | 38.06 | 15.3% | 19.6% | 47.0% | 64.1% | -61.67% | 17.86% | -5.13% | 13.47 | 9.42 | 7.43 |
| AMXL | 16.24 | 5.8% | 10.2% | 12.1% | 9.8% | 15.85% | 32.87% | 16.51% | 5.92 | 6.30 | 6.13 |
| ARA | 4.70 | -3.1% | -11.8% | 23.0% | 95.0% | 10.91% | 13.82% | 10.37% | 6.45 | 10.61 | 12.38 |
| AC | 112.92 | 1.3% | 4.7% | 18.0% | 13.4% | 8.81% | 18.91% | 13.34% | 8.32 | 8.98 | 8.38 |
| ASUR | 378.56 | 7.9% | 4.4% | 15.0% | 43.0% | 0.66% | 37.34% | 20.24% | 34.98 | 19.88 | 14.96 |
| AUTLAN | 12.78 | 0.7% | -0.6% | 20.6% | 76.3% | 1.53% | 19.45% | 2.73% | 5.23 | 5.82 | 5.29 |
| AXTEL | 6.78 | 23.0% | 27.7% | 8.8% | 85.8% | -20.49% | 34.01% | 6.21% | 7.72 | 7.73 | 7.33 |
| BBAJIO | 35.42 | 5.4% | 16.6% | 29.8% | 69.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 44.50 | 1.7% | 9.9% | 2.9% | 28.9% | 13.04% | 14.50% | 9.58% | 6.40 | 7.30 | 7.13 |
| BOLSA | 43.90 | 0.9% | -1.7% | -6.9% | 2.2% | 9.16% | 59.14% | 53.68% | 10.00 | 11.27 | 10.08 |
| CEMEXCPO | 16.62 | 1.5% | 4.3% | 61.8% | 184.1% | 11.65% | 21.92% | 13.47% | 7.31 | 8.59 | 7.96 |
| CHDRAUIB | 31.48 | 1.2% | 1.2% | 9.5% | 23.3% | 17.36% | 7.43% | 4.82% | 5.37 | 5.66 | 5.51 |
| GENTERA | 11.77 | -1.1% | 11.2% | 21.0% | 15.4% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 53.28 | 3.1% | 11.0% | 6.7% | 37.4% | 4.03% | 23.78% | 21.80% | 22.61 | 27.56 | 24.13 |
| KUOB | 47.00 | 0.4% | 4.0% | -1.4% | -1.4% | 3.31% | 12.97% | 4.78% | 8.36 | 6.58 | 6.07 |
| ELEKTRA | 1620.38 | -0.2% | 1.0% | 22.8% | 27.4% | 1.22% | 12.45% | 5.65% | 32.01 | n.a. | n.a. |
| ELEMENT | 14.49 | -0.1% | 6.2% | 3.5% | -45.5% | 4.07% | 13.65% | 5.86% | 8.02 | 7.13 | 7.30 |
| FEMSAUBD | 172.09 | 2.7% | 8.1% | 14.5% | 18.6% | 3.14% | 14.23% | 8.11% | 12.98 | 13.05 | 12.06 |
| GAP | 226.63 | 8.3% | 2.5% | 2.0% | 49.3% | -0.03% | 45.12% | 25.93% | 30.08 | 18.08 | 13.34 |
| GCARSOA1 | 65.48 | 2.1% | 13.4% | -1.4% | 40.6% | 3.51% | 11.37% | 7.81% | 16.43 | 13.24 | 12.10 |
| GCC | 153.20 | 0.8% | 6.7% | 27.6% | 85.3% | 8.19% | 31.00% | 20.76% | 8.40 | 9.96 | 9.16 |
| GFAMSA | 0.50 | 13.4% | 1.2% | 55.6% | -73.7% | 10.07% | -27.68% | -66.21% | -17.89 | n.a. | n.a. |
| GFINBURO | 20.61 | 1.4% | 8.2% | 2.7% | 28.0% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 130.70 | -0.9% | 12.1% | 18.9% | 75.0% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXICOB | 93.35 | -6.4% | -10.7% | 11.0% | 79.0% | 16.78% | 62.72% | 54.00% | 5.78 | 6.43 | 6.52 |
| GMXT | 33.42 | 0.8% | 2.8% | 12.4% | 30.1% | 6.64% | 43.24% | 27.99% | 8.40 | 8.43 | 7.66 |
| GPH | 47.26 | -18.2% | -18.2% | -18.2% | -18.2% | -8.79% | 2.87% | -5.12% | 32.39 | n.a. | n.a. |
| GRUMAB | 219.37 | -0.2% | 5.0% | -7.4% | 0.1% | 13.68% | 16.74% | 12.28% | 7.46 | 8.08 | 7.91 |
| GSANBOR | 20.40 | 2.0% | 2.1% | 5.9% | -11.3% | -1.45% | 4.05% | -0.65% | 31.59 | 9.55 | 9.03 |
| ICH | 152.03 | 1.4% | 11.0% | 60.8% | 78.6% | 10.30% | 20.15% | 16.89% | 7.92 | 6.91 | 8.00 |
| IDEAL | 38.00 | 0.0% | -2.6% | -5.0% | 1.3% | -3.95% | 64.03% | 51.55% | 21.70 | n.a. | n.a. |
| IENOVA | 81.56 | -0.4% | -5.7% | 5.1% | 34.1% | 7.53% | 56.09% | 43.50% | 13.17 | 11.45 | 10.48 |
| KIMBERA | 37.07 | 3.6% | 5.6% | 9.1% | 10.6% | 15.46% | 26.56% | 22.45% | 9.77 | 11.07 | 10.37 |
| KOF | 102.12 | 3.1% | 8.1% | 11.6% | 6.5% | 8.51% | 18.83% | 12.46% | 7.70 | 7.79 | 7.33 |
| LABB | 20.60 | 2.0% | 7.3% | 9.3% | 3.2% | 12.66% | 21.18% | 20.05% | 8.76 | 8.82 | 7.72 |
| LACOMER | 41.97 | 6.7% | 10.5% | -7.5% | 57.8% | 8.75% | 10.10% | 6.33% | 6.69 | 7.09 | 6.05 |
| LALA | 16.28 | 1.2% | 12.2% | 4.7% | 30.4% | 3.58% | 10.18% | 5.18% | 5.37 | 8.11 | 7.36 |
| LIVEPOL | 90.73 | 4.3% | 10.8% | 29.8% | 59.6% | 0.50% | 7.63% | 3.07% | 17.54 | n.a. | n.a. |
| MEGA | 73.04 | -2.1% | -2.7% | 0.5% | 13.1% | 26.95% | 49.81% | 28.54% | 2.24 | 2.57 | 2.43 |
| MFRISCO | 4.39 | 1.9% | 3.8% | 8.4% | 37.2% | -16.49% | 16.49% | -7.42% | 20.62 | 5.24 | 3.76 |
| NEMAK | 6.94 | 3.0% | 14.0% | 19.7% | 39.9% | 9.39% | 14.77% | 4.85% | 4.47 | 4.39 | 3.91 |
| OMA | 130.09 | 0.7% | 3.1% | 1.3% | 29.8% | 1.56% | 34.19% | 25.23% | 31.49 | 13.24 | 10.22 |
| ORBIA | 55.25 | -0.2% | -0.3% | 18.2% | 58.2% | 13.32% | 21.69% | 12.65% | 7.23 | 8.38 | 8.21 |
| PE&OLES | 296.88 | -3.9% | 7.4% | -11.8% | 36.7% | 12.33% | 31.43% | 17.30% | 5.23 | 5.88 | 5.08 |
| PINFRA | 163.63 | 2.0% | 6.0% | -6.8% | -1.8% | 7.75% | 59.46% | 51.61% | 10.20 | 11.82 | 10.63 |
| QUALITAS | 104.13 | -0.3% | -2.0% | -2.8% | 23.3% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| R | 108.30 | 6.1% | 8.9% | 17.6% | 57.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BSMX | 25.94 | 9.9% | 13.3% | 27.7% | 69.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 152.00 | 2.0% | 18.7% | 89.1% | 195.2% | 9.92% | 20.42% | 16.66% | 8.17 | 6.76 | 7.99 |
| SITESB | 19.45 | 0.9% | 2.5% | -9.6% | 35.2% | -0.14% | 96.59% | 37.89% | 8.17 | 16.99 | 15.18 |
| SORIANAB | 18.35 | 1.7% | 0.2% | -8.7% | 3.4% | 16.76% | 7.89% | 5.83% | 5.06 | 5.31 | 5.23 |
| TLEVISAC | 57.34 | 4.6% | 15.8% | 75.1% | 125.4% | 4.70% | 38.80% | 17.08% | 7.39 | 7.80 | 7.37 |
| AZTECAC | 0.55 | 7.7% | 6.6% | 26.7% | 59.2% | n.a. | 20.54% | 14.10% | 5.36 | n.a. | n.a. |
| VESTA | 40.21 | 0.4% | 2.5% | 3.7% | 37.5% | 7.51% | 82.38% | 81.48% | 5.36 | 15.99 | 14.44 |
| VITROA | 24.27 | -0.7% | 1.1% | -23.7% | 3.3% | -4.04% | 7.46% | -1.01% | 7.86 | n.a. | n.a. |
| VOLAR | 35.35 | 5.8% | 1.9% | 42.7% | 210.6% | -207.25% | 12.08% | -16.68% | 17.75 | 8.80 | 5.82 |
| WALMEXV | 65.03 | 1.9% | 3.8% | 16.2% | 18.1% | 6.04% | 11.07% | 8.49% | 14.99 | 14.65 | 13.60 |

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|---------|-------------|--------|--------------|-------|--------------------|--------------------|------|------|---------------|---------------------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2021 ^{2/} | 2022 ^{2/} | | | | |
| IPC | 2.53 | 1.50 | 2.41 | 22.85 | 17.55 | 16.20 | n.a. | 2.60 | 7,268,636 | n.a. |

| | | | | | | | | | | |
|----------|--------|--------|--------|---------|--------|--------|--------|-------|-----------|--------|
| AEROMEX | -12.47 | -8.90 | -2.00 | -0.09 | -0.60 | -3.61 | -54.54 | -0.10 | 3,774 | 691 |
| ALFAA | 4.59 | 3.47 | 5.99 | 21.82 | 11.57 | 12.32 | 7.80 | 1.98 | 78,101 | 5,055 |
| ALPEKA | 2.58 | 1.67 | 2.52 | 8.19 | 11.38 | 12.18 | 19.39 | 1.20 | 49,396 | 2,118 |
| ALSEA | 8.19 | 7.68 | -26.75 | -9.90 | -75.46 | 41.48 | 7.29 | 5.22 | 31,857 | 837 |
| AMXL | 2.16 | 1.77 | 3.52 | 13.74 | 11.31 | 11.22 | 3.44 | 4.71 | 1,072,350 | 66,031 |
| ARA | 2.42 | -1.41 | -1.88 | 12.89 | 12.86 | 9.52 | 10.76 | 0.44 | 6,083 | 1,294 |
| AC | 1.75 | 0.62 | 0.87 | 19.56 | 16.47 | 14.89 | 69.43 | 1.63 | 199,223 | 1,764 |
| ASUR | 3.24 | 1.88 | 3.48 | 109.94 | 31.77 | 20.55 | 115.94 | 3.27 | 113,568 | 300 |
| AUTLAN | 2.79 | 2.00 | 14.27 | -10.02 | n.a. | n.a. | 20.00 | 0.64 | 4,479 | 350 |
| AXTEL | 3.34 | 2.99 | 16.38 | -37.05 | 200.17 | 94.10 | 1.13 | 5.98 | 19,417 | 2,864 |
| BBAJIO | n.a. | n.a. | n.a. | 13.41 | 11.11 | 9.52 | 40.57 | 5.59 | 42,147 | 1,190 |
| BIMBOA | 2.31 | 2.05 | 3.11 | 15.32 | 18.90 | 18.55 | 20.06 | 2.22 | 201,752 | 4,534 |
| BOLSA | 0.06 | -1.80 | -1.98 | 18.40 | 16.54 | 15.35 | 12.85 | 3.42 | 26,032 | 593 |
| CEMEXCPO | 3.33 | 2.85 | 4.63 | -12.56 | 11.76 | 14.98 | 11.73 | 1.42 | 251,585 | 15,137 |
| CHDRAUIB | 2.97 | 2.58 | 3.98 | 10.89 | 10.45 | 9.56 | 31.35 | 1.00 | 30,210 | 960 |
| GENTERA | n.a. | n.a. | n.a. | -9.56 | n.a. | n.a. | 11.79 | 1.00 | 19,121 | 1,625 |
| CUERVO | 1.74 | 0.46 | 0.50 | 34.26 | 41.39 | 33.48 | 15.50 | 3.44 | 194,687 | 3,654 |
| KUOB | 4.29 | 3.21 | 8.72 | 9.07 | 24.57 | 11.48 | 30.96 | 1.52 | 21,449 | 456 |
| ELEKTRA | 16.72 | 6.85 | 15.11 | 381.22 | n.a. | n.a. | 416.12 | 3.89 | 378,167 | 233 |
| ELEMENT | 3.95 | 3.35 | 7.81 | 56.48 | 24.85 | 17.37 | 16.73 | 0.87 | 17,564 | 1,212 |
| FEMSAUBD | 3.46 | 1.83 | 3.21 | -119.55 | 28.03 | 23.40 | 65.70 | 2.62 | 615,777 | 3,578 |
| GAP | 5.16 | 2.07 | 3.59 | 102.37 | 30.45 | 20.75 | 40.57 | 5.59 | 127,139 | 561 |
| GCARSOA1 | 2.44 | 1.78 | 2.58 | 26.61 | n.a. | 19.99 | 42.84 | 1.53 | 149,389 | 2,281 |
| GCC | 2.05 | 0.22 | 0.33 | 26.61 | 315.52 | 306.05 | 72.21 | 2.12 | 50,944 | 333 |
| GFAMSA | -17.76 | -17.54 | -7.34 | -0.02 | n.a. | n.a. | -17.86 | -0.03 | 284 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 9.31 | 9.29 | 8.33 | 24.26 | 0.85 | 136,782 | 6,637 |
| GFORTEO | n.a. | n.a. | n.a. | 12.59 | 11.03 | 9.84 | 78.81 | 1.66 | 376,868 | 2,883 |
| GMEXICOB | 1.19 | 0.48 | 0.55 | 9.16 | 10.42 | 10.66 | 38.88 | 2.40 | 726,730 | 7,785 |
| GMXT | 1.68 | 1.45 | 2.24 | 9.16 | 0.95 | 0.81 | 33.53 | 4.47 | 137,042 | 4,101 |
| GPH | 13.03 | 7.61 | -4.27 | -12.10 | n.a. | n.a. | 57.84 | 0.82 | 17,856 | 378 |
| GRUMAB | 2.01 | 1.43 | 1.95 | 15.13 | 14.94 | 14.33 | 68.44 | 3.21 | 92,738 | 423 |
| GSANBOR | 2.64 | 1.37 | -8.46 | 203.52 | 26.25 | 15.83 | 14.23 | 1.43 | 46,198 | 2,265 |
| ICH | 0.00 | -1.12 | -1.33 | 16.31 | 9.91 | 12.89 | 81.40 | 1.87 | 66,372 | 437 |
| IDEAL | 4.91 | 3.91 | 4.86 | 28.23 | n.a. | n.a. | 12.99 | 2.92 | 114,006 | 3,000 |
| IENOVA | 5.62 | 5.20 | 6.71 | 11.11 | 13.35 | 12.04 | 70.20 | 1.16 | 125,115 | 1,534 |
| KIMBERA | 2.36 | 1.10 | 1.30 | 18.56 | 18.62 | 16.91 | 0.85 | 43.40 | 114,355 | 3,085 |
| KOF | 2.60 | 1.17 | 1.77 | 19.66 | 15.59 | 14.26 | 51.61 | 1.98 | 214,537 | 2,101 |
| LABB | 2.13 | 1.52 | 1.60 | 15.17 | 12.69 | 10.36 | 9.41 | 2.19 | 21,589 | 1,048 |
| LACOMER | 0.48 | -0.58 | -0.93 | 14.27 | 12.97 | 10.66 | 50.99 | 0.82 | 20,168 | 481 |
| LALA | 3.78 | 3.18 | 6.25 | 54.03 | 19.44 | 14.07 | 6.70 | 2.43 | 40,308 | 2,476 |
| LIVEPOL | 5.59 | 3.54 | 8.80 | 196.10 | n.a. | n.a. | 79.70 | 1.14 | 121,777 | 1,342 |
| MEGA | 0.66 | 0.23 | 0.40 | 5.26 | 4.79 | 4.49 | 112.01 | 0.65 | 21,908 | 300 |
| MFRISCO | 14.39 | 13.88 | -30.84 | -7.68 | 28.61 | 3.69 | 4.69 | 0.94 | 11,174 | 2,545 |
| NEMAK | 2.96 | 2.39 | 7.29 | 109.03 | 7.10 | 6.19 | 11.93 | 0.58 | 21,369 | 3,079 |
| OMA | 2.76 | 0.78 | 1.06 | 94.34 | 21.66 | 15.82 | 28.10 | 4.63 | 51,226 | 394 |
| ORBIA | 2.88 | 2.39 | 4.10 | 21.62 | 17.20 | 16.00 | 23.02 | 2.40 | 116,025 | 2,100 |
| PE&OLES | 1.75 | 0.78 | 1.43 | 24.42 | 258.39 | 248.50 | 187.18 | 1.59 | 118,003 | 397 |
| PINFRA | 2.77 | -1.89 | -2.18 | 23.06 | 13.49 | 12.26 | 123.94 | 1.32 | 62,200 | 380 |
| QUALITAS | n.a. | n.a. | n.a. | 6.88 | 9.20 | 10.20 | 46.13 | 2.26 | 44,255 | 425 |
| R | n.a. | n.a. | n.a. | 12.38 | 11.02 | 9.60 | 70.88 | 1.53 | 35,515 | 328 |
| BSMX | n.a. | n.a. | n.a. | 24.42 | n.a. | n.a. | 0.09 | 0.10 | 86,190 | 3,323 |
| SIMEC | 0.00 | -1.03 | -1.26 | 20.52 | 10.37 | 13.06 | 71.61 | 2.12 | 75,652 | 498 |
| SITESB | 4.26 | 2.55 | 6.50 | 455.21 | 108.39 | 49.25 | 7.21 | 2.70 | 64,185 | 3,300 |
| SORIANAB | 2.62 | 2.32 | 3.14 | 8.37 | 7.95 | 7.64 | 37.99 | 0.48 | 33,028 | 1,800 |
| TLEVISAC | 3.49 | 2.73 | 6.20 | 18.05 | 31.27 | 26.49 | 28.72 | 2.00 | 147,587 | 2,574 |
| AZTECAC | 5.69 | 4.84 | 7.05 | 4.27 | n.a. | n.a. | 0.48 | 1.13 | 1,182 | 2,164 |
| VESTA | 6.48 | 5.71 | 5.77 | 4.27 | 15.47 | 14.25 | 0.48 | 1.13 | 25,402 | 632 |
| VITROA | 5.33 | 3.60 | -26.61 | -5.07 | n.a. | n.a. | 55.02 | 0.44 | 11,736 | 484 |
| VOLAR | 17.30 | 13.82 | -10.01 | -8.78 | n.a. | n.a. | 1.31 | 26.89 | 31,032 | 878 |
| WALMEXV | 0.74 | 0.36 | 0.46 | 33.89 | 26.65 | 24.10 | 8.80 | 7.39 | 1,135,515 | 17,461 |

1/ Rendimiento al capital $R_k = (R_a - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

