

Renta Variable

Resumen de Estimados

| Emisora | Último | Rend. acumulado | | | | Márgenes | | | VE/UAIIDA | | |
|----------|---------|-----------------|---------|----------|---------|----------|---------|---------|-----------|---------|---------|
| | Precio | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2021 2/ | 2022 2/ |
| IPC | 53,192 | -1.81% | -3.6% | -0.2% | 8.4% | 9.72% | 30.20% | 22.86% | 7.84 | 7.59 | 7.22 |
| AEROMEX | 373.87 | 8.9% | 8.8% | 13348.6% | 6226.1% | 12.54% | 5.41% | -28.74% | 66.91 | 7.73 | n.a. |
| ALFAA | 14.52 | -1.6% | -5.8% | -3.3% | 3.7% | 20.30% | 10.62% | 7.01% | 5.61 | 5.91 | 5.94 |
| ALPEKA | 27.90 | 0.8% | 3.3% | 25.2% | 26.6% | 19.04% | 10.57% | 8.84% | 4.95 | 5.12 | 5.80 |
| ALSEA | 45.21 | -2.4% | -6.2% | 19.1% | 23.8% | -2.85% | 21.10% | 7.74% | 7.09 | 7.02 | 6.22 |
| AMXL | 21.49 | -2.8% | 3.7% | -0.9% | 47.6% | 10.25% | 39.40% | 18.61% | 6.51 | 6.60 | 6.36 |
| ARA | 4.23 | 0.0% | 5.2% | -1.4% | -3.6% | 15.96% | 14.56% | 10.84% | 5.22 | 8.17 | 7.62 |
| AC | 129.96 | 5.1% | 2.0% | -0.4% | 14.9% | 8.69% | 18.66% | 13.83% | 8.76 | 8.86 | 8.29 |
| ASUR | 415.83 | 0.2% | -2.3% | -1.6% | 16.3% | 5.41% | 47.50% | 46.09% | 14.89 | 13.14 | 12.29 |
| AUTLAN | 15.00 | -3.3% | -4.8% | 13.1% | 12.0% | 8.25% | 21.82% | 7.37% | 4.66 | 4.86 | 4.51 |
| AXTEL | 2.34 | -14.3% | -15.2% | -39.5% | -57.6% | -21.38% | 34.81% | 2.56% | 15.78 | 4.88 | 4.89 |
| BBAJIO | 52.05 | -0.9% | 1.3% | 41.4% | 66.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 55.99 | -3.1% | -2.6% | -11.1% | 31.4% | 11.23% | 14.04% | 9.78% | 7.33 | 7.36 | 7.04 |
| BOLSA | 40.16 | 0.3% | 2.7% | 3.2% | -10.1% | 9.81% | 57.14% | 55.66% | 8.67 | 10.06 | 9.37 |
| CEMEXCPO | 8.98 | -5.2% | -15.1% | -35.8% | -38.9% | 16.28% | 19.05% | 11.15% | 5.26 | 5.13 | 5.16 |
| CHDRAUIB | 52.47 | 0.1% | 9.8% | 23.7% | 67.6% | 10.80% | 6.45% | 4.64% | 7.33 | 6.35 | 5.97 |
| GENTERA | 15.63 | -4.2% | -4.3% | 18.6% | 61.6% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 47.97 | 0.2% | 3.5% | -6.6% | -0.8% | 3.84% | 17.60% | 18.06% | 22.70 | 21.75 | 17.11 |
| KUOB | 43.00 | -2.3% | -4.4% | -5.3% | -10.4% | 20.98% | 14.34% | 11.19% | 5.41 | n.a. | n.a. |
| ELEKTRA | 1262.58 | 0.4% | -1.5% | -18.6% | -10.2% | 5.38% | 14.36% | 9.36% | 18.63 | n.a. | n.a. |
| ELEMENT | 15.21 | 0.0% | 0.0% | 0.0% | -61.0% | 6.40% | 14.59% | 7.51% | 6.53 | 9.36 | 8.79 |
| FEMSAUBD | 155.03 | -0.9% | -5.9% | -2.7% | -3.7% | 6.19% | 15.06% | 9.62% | 9.88 | 10.74 | 9.76 |
| GAP | 293.74 | -3.6% | -0.8% | 4.1% | 36.9% | 4.22% | 49.53% | 46.58% | 15.99 | 13.92 | 12.24 |
| GCARSOA1 | 70.34 | -1.8% | -4.6% | 6.3% | 14.8% | 7.06% | 12.06% | 10.58% | 11.37 | n.a. | n.a. |
| GCC | 128.96 | -4.3% | -10.7% | -18.6% | -9.6% | 10.79% | 31.10% | 22.30% | 6.09 | 7.80 | 6.97 |
| GFAMSA | 1.62 | 1.3% | 27.6% | 141.4% | 186.7% | 1.27% | -59.98% | -55.12% | -10.28 | n.a. | n.a. |
| GFINBURO | 37.15 | -8.5% | -9.1% | 51.5% | 89.7% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 148.31 | 8.4% | -0.3% | 11.5% | 21.6% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXCIB | 98.91 | -8.0% | -14.8% | 10.8% | -3.3% | 17.74% | 58.01% | 50.96% | 5.32 | 6.56 | 6.51 |
| GMXT | 39.20 | -2.7% | 8.2% | 13.3% | 23.7% | 7.00% | 42.90% | 30.88% | 8.40 | 8.75 | 8.17 |
| GPH | 49.01 | 0.0% | 0.0% | 0.0% | -15.2% | 8.94% | 7.88% | 5.20% | 5.49 | n.a. | n.a. |
| GRUMAB | 240.69 | -5.6% | -6.2% | -8.3% | 2.3% | 13.99% | 15.70% | 11.97% | 7.72 | 7.61 | 7.00 |
| GSANBOR | 22.48 | -0.1% | -0.1% | -21.1% | 20.9% | 6.15% | 6.83% | 5.07% | 10.61 | 9.75 | 9.01 |
| ICH | 207.00 | 0.2% | 8.2% | 8.4% | 59.2% | 13.95% | 24.02% | 24.62% | 5.62 | 8.02 | 9.67 |
| IDEAL | 38.00 | 0.0% | 0.0% | 0.0% | -2.6% | 10.20% | 55.82% | 48.93% | 15.74 | n.a. | n.a. |
| IENOVA | 73.70 | 0.0% | 0.0% | 0.0% | -12.7% | 9.02% | 48.90% | 37.48% | 11.20 | n.a. | n.a. |
| KIMBERA | 29.08 | 2.4% | 11.9% | -6.2% | -22.3% | 9.07% | 24.08% | 17.81% | 10.39 | 10.68 | 9.61 |
| KOF | 114.31 | 3.5% | 6.7% | 2.3% | 16.6% | 9.62% | 18.90% | 13.34% | 7.76 | 7.84 | 7.07 |
| LABB | 22.41 | -1.5% | 10.8% | 4.3% | 8.7% | 12.72% | 19.77% | 19.81% | 8.75 | 7.98 | 6.94 |
| LACOMER | 37.37 | 0.8% | 0.9% | 1.5% | -4.2% | 10.28% | 9.95% | 6.25% | 5.78 | 5.75 | 5.05 |
| LALA | 16.63 | 0.8% | 2.1% | -4.2% | 18.4% | -9.71% | 9.77% | 1.22% | 7.33 | n.a. | n.a. |
| LIVEPOL | 105.45 | -2.0% | 9.0% | 18.8% | 33.9% | 12.47% | 13.81% | 12.40% | 6.40 | 7.52 | 6.49 |
| MEGA | 60.64 | 1.6% | 3.6% | -13.1% | -24.1% | 31.29% | 48.17% | 27.57% | 1.93 | 2.11 | 1.95 |
| MFRISCO | 3.67 | -2.9% | 1.1% | 1.9% | -21.2% | 3.31% | 19.53% | 11.25% | 12.00 | 6.34 | 6.85 |
| NEMAK | 5.18 | -2.8% | -2.4% | -14.8% | -15.8% | 15.21% | 15.12% | 6.05% | 3.70 | 4.13 | 3.67 |
| OMA | 144.52 | -2.3% | -1.2% | 5.1% | 7.9% | 6.47% | 44.03% | 47.14% | 12.95 | 10.56 | 9.08 |
| ORBIA | 47.93 | -5.1% | -10.1% | -8.3% | -15.3% | 26.34% | 21.79% | 16.48% | 4.72 | 6.40 | 6.65 |
| PE&OLES | 241.19 | -3.6% | -7.4% | 2.4% | -15.3% | 15.47% | 31.55% | 16.38% | 4.27 | 5.36 | 5.13 |
| PINFRA | 153.32 | -3.1% | -3.3% | -4.2% | -5.6% | 11.85% | 62.55% | 57.82% | 6.79 | 9.27 | 8.50 |
| QUALITAS | 113.75 | 0.6% | 4.5% | 9.5% | 1.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| R | 126.80 | 0.0% | -4.9% | 19.4% | 24.8% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BSMX | 21.62 | 0.7% | 3.3% | -8.2% | -4.3% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 215.00 | -3.4% | 8.6% | 16.2% | 126.3% | 12.70% | 23.81% | 24.06% | 6.32 | 8.28 | 9.80 |
| SITESB | 24.99 | 0.0% | 0.0% | 19.2% | 28.7% | 0.22% | 92.06% | 36.16% | 6.32 | n.a. | n.a. |
| SORIANAB | 21.01 | -3.1% | -4.7% | -19.1% | 7.9% | 19.18% | 7.80% | 5.89% | 4.34 | 5.10 | 4.97 |
| TLEVISAC | 40.82 | -6.6% | -10.0% | 5.9% | -22.1% | 12.93% | 38.25% | 21.43% | 5.30 | 7.61 | 7.35 |
| AZTECAC | 1.02 | 7.4% | 37.7% | -10.5% | 106.5% | n.a. | 27.76% | 22.99% | 2.93 | n.a. | n.a. |
| VESTA | 38.09 | 5.0% | 0.5% | -7.6% | -4.7% | 7.75% | 79.43% | 80.04% | 2.93 | 16.06 | 14.50 |
| VITROA | 26.00 | -2.8% | 32.0% | 7.7% | 7.3% | 3.24% | 9.73% | 2.14% | 6.53 | n.a. | n.a. |
| VOLAR | 35.39 | 0.3% | 11.6% | -3.7% | 17.6% | 64.02% | 31.80% | 15.45% | 5.27 | 5.61 | 4.70 |
| WALMEXV | 75.70 | -2.8% | -2.9% | -0.5% | 17.2% | 5.16% | 10.87% | 8.55% | 16.50 | 15.57 | 14.25 |

1/ Rendimiento al capital RK = (Ra - (RD)) / (K / (DN+K)) calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.



Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|----------|-------------|--------|--------------|----------|--------------------|--------------------|---------|-------|---------------|---------------------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2021 ^{2/} | 2022 ^{2/} | | | | |
| IPC | 2.22 | 1.20 | 1.83 | 12.95 | 17.78 | 15.21 | n.a. | 2.46 | 7,810,338 | n.a. |
| AEROMEX | 35.60 | 26.13 | -4.92 | -2.69 | -52.02 | n.a. | -314.95 | -1.19 | 51,005 | 136 |
| ALFAA | 3.78 | 2.79 | 4.23 | 17.36 | 7.29 | 7.64 | 7.96 | 1.82 | 71,282 | 4,909 |
| ALPEKA | 2.09 | 1.38 | 1.65 | 7.59 | 7.69 | 9.06 | 20.71 | 1.35 | 58,882 | 2,110 |
| ALSEA | 4.53 | 3.92 | 10.69 | 45.40 | 28.94 | 19.83 | 9.11 | 4.96 | 37,912 | 839 |
| AMXL | 1.88 | 1.39 | 2.95 | 7.13 | 14.92 | 13.27 | 6.05 | 3.55 | 1,397,280 | 65,020 |
| ARA | 2.18 | -1.47 | -1.98 | 9.15 | 8.10 | 7.34 | 11.23 | 0.38 | 5,335 | 1,261 |
| AC | 1.51 | 0.57 | 0.76 | 18.67 | 16.28 | 14.67 | 68.23 | 1.90 | 229,286 | 1,764 |
| ASUR | 1.54 | 0.56 | 0.58 | 20.85 | 17.81 | 15.47 | 123.92 | 3.36 | 124,749 | 300 |
| AUTLAN | 2.34 | 1.76 | 5.20 | 36.46 | n.a. | n.a. | 21.46 | 0.70 | 5,031 | 335 |
| AXTEL | 3.27 | 2.87 | 39.05 | -8.23 | -68.09 | -145.76 | 1.02 | 2.29 | 6,559 | 2,803 |
| BBAJIO | n.a. | n.a. | n.a. | 12.89 | 10.79 | 9.38 | 37.54 | 7.82 | 61,936 | 1,190 |
| BIMBOA | 2.41 | 2.21 | 3.17 | 15.74 | 16.27 | 15.29 | 21.70 | 2.58 | 250,559 | 4,475 |
| BOLSA | 0.06 | -1.59 | -1.63 | 14.81 | 14.69 | 13.53 | 12.67 | 3.17 | 23,652 | 589 |
| CEMEXCPO | 2.99 | 2.70 | 4.62 | 8.94 | 8.70 | 8.81 | 13.29 | 0.68 | 135,934 | 15,137 |
| CHDRAUIB | 5.12 | 4.30 | 5.97 | 14.79 | 11.50 | 9.90 | 33.98 | 1.54 | 50,151 | 956 |
| GENTERA | n.a. | n.a. | n.a. | 13.47 | n.a. | n.a. | 12.79 | 1.22 | 24,814 | 1,588 |
| CUERVO | 2.95 | 1.10 | 1.07 | 34.32 | 30.06 | 23.64 | 16.25 | 2.95 | 172,269 | 3,591 |
| KUOB | 2.81 | 2.05 | 2.63 | 7.24 | n.a. | n.a. | 35.57 | 1.21 | 19,624 | 466 |
| ELEKTRA | 12.57 | 5.59 | 8.58 | 22.76 | n.a. | n.a. | 451.84 | 2.79 | 294,663 | 233 |
| ELEMENT | 3.31 | 2.76 | 5.35 | 25.15 | 13.39 | 13.52 | 16.58 | 0.92 | 18,437 | 1,212 |
| FEMSAUBD | 2.93 | 1.45 | 2.27 | 19.47 | 19.56 | 16.14 | 73.30 | 2.11 | 554,732 | 3,578 |
| GAP | 2.96 | 1.55 | 1.65 | 25.16 | 21.80 | 18.40 | 37.54 | 7.82 | 150,907 | 514 |
| GCARSOA1 | 1.87 | 1.13 | 1.29 | 14.12 | n.a. | n.a. | 46.53 | 1.51 | 158,668 | 2,256 |
| GCC | 1.69 | -0.44 | -0.61 | 14.12 | 248.95 | 220.14 | 79.44 | 1.62 | 43,511 | 337 |
| GFAMSA | -6.32 | -6.22 | -6.77 | -0.26 | n.a. | n.a. | -29.85 | -0.05 | 923 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 11.24 | 11.98 | 10.82 | 27.48 | 1.35 | 235,182 | 6,331 |
| GFNORTEO | n.a. | n.a. | n.a. | 12.20 | 10.73 | 9.58 | 81.23 | 1.83 | 427,645 | 2,883 |
| GMEXICOB | 1.05 | 0.28 | 0.32 | 9.79 | 10.67 | 10.70 | 41.59 | 2.38 | 770,014 | 7,785 |
| GMXT | 1.60 | 1.25 | 1.73 | 9.79 | 0.96 | 0.84 | 33.53 | 4.47 | 160,743 | 4,101 |
| GPH | 3.19 | 1.11 | 1.69 | 17.81 | n.a. | n.a. | 58.61 | 0.84 | 18,518 | 378 |
| GRUMAB | 2.05 | 1.58 | 2.07 | 15.04 | 13.90 | 12.59 | 77.06 | 3.12 | 92,401 | 384 |
| GSANBOR | 1.00 | -1.03 | -1.39 | 27.85 | 19.46 | 17.27 | 15.13 | 1.49 | 50,651 | 2,253 |
| ICH | 0.00 | -1.19 | -1.16 | 9.59 | 11.82 | 14.53 | 96.36 | 2.15 | 90,371 | 437 |
| IDEAL | 3.92 | 3.10 | 3.53 | 15.40 | n.a. | n.a. | 13.45 | 2.82 | 108,909 | 2,866 |
| IENOVA | 5.01 | 4.81 | 6.28 | 9.87 | n.a. | n.a. | 78.63 | 0.94 | 107,033 | 1,452 |
| KIMBERA | 2.63 | 1.54 | 2.08 | 19.90 | 17.20 | 14.71 | 1.86 | 15.62 | 89,425 | 3,075 |
| KOF | 2.35 | 1.05 | 1.48 | 15.29 | 15.38 | 13.33 | 57.86 | 1.98 | 240,146 | 2,101 |
| LABB | 1.94 | 1.53 | 1.53 | 16.19 | 11.96 | 10.06 | 10.50 | 2.13 | 23,486 | 1,048 |
| LACOMER | 0.51 | -0.41 | -0.66 | 11.64 | 10.43 | 9.17 | 52.92 | 0.71 | 17,958 | 481 |
| LALA | 3.73 | 3.19 | 25.49 | -28.01 | n.a. | n.a. | 5.67 | 2.93 | 41,175 | 2,476 |
| LIVEPOL | 2.10 | 0.54 | 0.60 | 11.00 | n.a. | 9.25 | 89.13 | 1.18 | 141,535 | 1,342 |
| MEGA | 0.70 | 0.38 | 0.67 | 4.20 | 3.90 | 3.61 | 115.89 | 0.52 | 17,991 | 297 |
| MFRISCO | 9.64 | 8.70 | 15.11 | -12.64 | n.a. | 75.84 | 1.67 | 2.20 | 22,188 | 6,046 |
| NEMAK | 2.75 | 2.25 | 5.62 | 187.21 | 6.88 | 6.20 | 11.56 | 0.45 | 15,913 | 3,072 |
| OMA | 2.06 | 0.44 | 0.41 | 19.92 | 16.08 | 13.60 | 28.08 | 5.15 | 56,908 | 394 |
| ORBIA | 2.24 | 1.83 | 2.42 | 7.54 | 9.61 | 10.52 | 26.67 | 1.80 | 100,653 | 2,100 |
| PE&OLES | 1.62 | 0.61 | 1.17 | 12.13 | 195.40 | 153.37 | 199.14 | 1.21 | 95,867 | 397 |
| PINFRA | 2.06 | -1.49 | -1.61 | 10.38 | 10.70 | 9.51 | 126.31 | 1.21 | 58,281 | 380 |
| QUALITAS | n.a. | n.a. | n.a. | 12.22 | 11.58 | 9.16 | 50.16 | 2.27 | 46,183 | 406 |
| R | n.a. | n.a. | n.a. | 11.69 | 10.29 | 8.98 | 74.43 | 1.70 | 41,582 | 328 |
| BSMX | n.a. | n.a. | n.a. | 12.13 | 3.51 | 3.20 | 0.09 | 0.10 | 71,836 | 3,323 |
| SIMEC | 0.00 | -1.14 | -1.13 | 10.46 | 12.62 | 15.83 | 85.56 | 2.51 | 107,007 | 498 |
| SITESB | 4.76 | 4.03 | 10.27 | 2,061.68 | n.a. | n.a. | 8.14 | 3.07 | 82,467 | 3,300 |
| SORIANAB | 2.08 | 1.26 | 1.67 | 8.73 | 8.43 | 7.71 | 39.28 | 0.53 | 37,815 | 1,800 |
| TLEVISAC | 3.38 | 2.73 | 4.88 | 19.17 | 17.05 | 17.75 | 31.81 | 1.28 | 103,279 | 2,530 |
| AZTECAC | 3.59 | 2.30 | 2.77 | 6.25 | n.a. | n.a. | 0.77 | 1.32 | 2,206 | 2,163 |
| VESTA | 7.36 | 3.79 | 3.77 | 6.25 | 15.05 | 14.14 | 0.77 | 1.32 | 26,596 | 698 |
| VITROA | 3.85 | 3.24 | 14.69 | -4.61 | n.a. | n.a. | 54.32 | 0.48 | 12,573 | 484 |
| VOLAR | 3.75 | 2.73 | 5.61 | 12.83 | n.a. | n.a. | 4.00 | 8.85 | 41,264 | 1,166 |
| WALMEXV | 0.77 | 0.23 | 0.29 | 29.95 | 27.20 | 24.62 | 10.65 | 7.11 | 1,321,828 | 17,461 |

1/ Rendimiento al capital $Rk = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

