

Renta Variable

Resumen de Estimados

| Emisora | Último | Rend. acumulado | | | Márgenes | | | VE/UAIIDA | | | |
|----------|---------|-----------------|---------|--------|----------|---------|---------|-----------|-------|---------|---------|
| | Precio | 7 días | 30 días | Año | 12 m | RK 1/ | EBITDA | EBIT | 12 m | 2021 2/ | 2022 2/ |
| IPC | 54,936 | -1.08% | -6.4% | -4.3% | 3.0% | 9.70% | 30.21% | 22.88% | 7.79 | 7.59 | 7.21 |
| AEROMEX | 167.00 | 0.0% | 0.0% | 0.0% | 0.0% | 13.42% | -0.49% | -28.74% | 48.70 | 13.35 | 7.37 |
| ALFAA | 12.18 | -2.8% | -11.5% | -10.7% | -1.1% | 22.62% | 10.62% | 7.01% | 5.14 | 4.48 | 5.05 |
| ALPEKA | 12.42 | 14.5% | 9.0% | -1.7% | -46.1% | 37.88% | 10.57% | 8.84% | 2.90 | 42.14 | 53.54 |
| ALSEA | 67.22 | 1.1% | -0.3% | 4.8% | 64.0% | -8.30% | 21.10% | 7.74% | 8.79 | 8.44 | 7.82 |
| AMXB | 16.07 | 0.9% | 5.4% | -9.1% | -15.0% | 14.11% | 39.40% | 18.61% | 5.24 | 5.48 | 5.33 |
| ARA | 3.23 | -3.6% | -10.3% | -12.0% | -17.8% | 22.04% | 14.56% | 10.84% | 3.57 | 6.45 | 5.83 |
| AC | 180.75 | -2.5% | -6.8% | -2.5% | 16.0% | 6.01% | 18.66% | 13.83% | 11.97 | 11.60 | 10.71 |
| ASUR | 495.98 | 1.4% | -7.8% | -0.3% | -6.3% | 4.53% | 47.50% | 46.09% | 17.67 | 13.23 | 12.33 |
| AUTLAN | 9.25 | -7.5% | -9.6% | -21.4% | -43.0% | 10.95% | 21.82% | 7.37% | 3.55 | 2.42 | 3.53 |
| AXTEL | 0.82 | 1.5% | 22.1% | 21.5% | -36.6% | -18.84% | 34.81% | 2.56% | 12.02 | 4.38 | 4.18 |
| BBAJIO | 64.39 | 0.8% | -4.3% | 13.4% | -7.2% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BIMBOA | 71.86 | 0.3% | -9.4% | -16.4% | -18.2% | 8.08% | 14.04% | 9.78% | 8.81 | 8.60 | 8.18 |
| BOLSA | 37.69 | 2.6% | 4.3% | 7.3% | 4.1% | 10.43% | 57.14% | 55.66% | 8.05 | 9.25 | 8.92 |
| CEMEXCPO | 13.32 | -0.6% | -10.4% | 0.8% | 35.9% | 12.56% | 19.05% | 11.15% | 6.48 | 6.51 | 6.02 |
| CHDRAUIB | 134.39 | 1.3% | 8.8% | 31.0% | 45.5% | 1.30% | 6.45% | 4.64% | 12.95 | 10.15 | 9.79 |
| GENTERA | 26.21 | 3.1% | 7.6% | 11.2% | 36.1% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| CUERVO | 41.16 | 3.6% | 24.8% | 23.7% | -5.4% | 4.73% | 17.60% | 18.06% | 19.61 | 17.71 | 14.82 |
| KUOB | 42.00 | -6.7% | -4.5% | -5.0% | -5.4% | 20.28% | 14.34% | 11.19% | 5.33 | n.a. | n.a. |
| ELEKTRA | 1161.14 | -2.9% | -1.8% | -1.0% | 21.8% | 5.65% | 14.36% | 9.36% | 17.56 | n.a. | n.a. |
| ELEMENT | 15.21 | 0.0% | 0.0% | 0.0% | -61.9% | 6.40% | n.a. | 7.51% | 6.53 | n.a. | n.a. |
| FEMSAUBD | 205.35 | -3.4% | -13.8% | -7.1% | 21.2% | 4.07% | 15.06% | 9.62% | 12.62 | 12.98 | 11.77 |
| GAP | 238.44 | -5.1% | -15.6% | -19.6% | -30.8% | 5.56% | 49.53% | 46.58% | 13.23 | 10.70 | 9.68 |
| GCARSOA1 | 139.56 | -4.8% | -8.9% | -26.4% | 58.1% | 3.08% | 12.06% | 10.58% | 21.55 | 14.76 | 13.25 |
| GCC | 188.04 | 3.5% | -5.8% | -6.0% | 26.9% | 7.64% | 31.10% | 22.30% | 9.07 | 10.75 | 9.78 |
| GFAMSA | 0.03 | 0.0% | 0.0% | 0.0% | 83.3% | 1.08% | -59.98% | -55.12% | -9.64 | n.a. | n.a. |
| GFINBURO | 51.03 | -2.3% | -4.4% | 9.2% | 29.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GFNORTEO | 172.03 | -2.8% | -9.4% | 0.7% | 8.6% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| GMEXCIOB | 84.27 | 1.3% | -6.5% | -10.5% | -0.5% | 21.02% | 58.01% | 50.96% | 4.57 | 6.83 | 6.84 |
| GMXT | 37.02 | -2.8% | -6.8% | -3.1% | -9.6% | 7.27% | 42.90% | 30.88% | 8.40 | 8.45 | 8.00 |
| GPH | 44.00 | 0.0% | 0.0% | -6.4% | -10.2% | 13.77% | 7.34% | 6.95% | 4.47 | n.a. | n.a. |
| GRUMAB | 293.49 | -3.0% | -7.2% | -5.7% | 9.2% | 11.02% | 15.70% | 11.97% | 9.07 | 10.08 | 9.39 |
| GSANBOR | 26.00 | 0.0% | 0.0% | 0.0% | 0.0% | 5.44% | 6.83% | 5.07% | 12.40 | n.a. | n.a. |
| ICH | 189.75 | -0.1% | -0.1% | -2.2% | -14.9% | 15.12% | 24.02% | 24.62% | 5.06 | 5.28 | 6.98 |
| IDEAL | 39.00 | 0.0% | 0.0% | 5.4% | 5.4% | 10.01% | 55.82% | 48.93% | 16.07 | n.a. | n.a. |
| IENOVA | 73.70 | 0.0% | 0.0% | 0.0% | 0.0% | 9.02% | 48.90% | 37.48% | 11.20 | n.a. | n.a. |
| KIMBERA | 37.86 | 1.2% | -4.8% | -0.8% | 1.8% | 2.96% | 24.08% | 17.81% | 13.01 | 13.52 | 11.38 |
| KOF | 160.99 | -2.2% | -3.5% | 0.0% | 21.5% | 6.40% | 18.90% | 13.34% | 10.51 | 9.70 | 8.94 |
| LABB | 14.02 | 1.7% | 0.6% | -1.0% | -4.4% | 20.05% | 19.77% | 19.81% | 6.02 | 5.76 | 5.29 |
| LACOMER | 39.58 | -0.5% | -7.1% | -9.4% | -0.8% | 9.61% | 9.95% | 6.25% | 6.15 | 6.00 | 5.34 |
| LALA | 12.80 | 0.0% | 0.0% | 0.0% | 0.0% | -9.01% | 9.77% | 1.22% | 12.95 | n.a. | n.a. |
| LIVPOL | 132.64 | 5.4% | 5.3% | 14.8% | 17.4% | 11.59% | 13.23% | 13.57% | 7.46 | 7.27 | 7.93 |
| MEGA | 47.50 | 5.5% | 11.4% | 25.3% | 0.6% | 39.88% | 48.17% | 27.57% | 1.59 | 1.94 | 1.64 |
| MFRISCO | 3.72 | 4.5% | 17.0% | 60.3% | 34.3% | 3.46% | 19.53% | 11.25% | 12.08 | 8.52 | 8.68 |
| NEMAK | 3.67 | 6.1% | -12.4% | -11.4% | -22.6% | 17.97% | 15.12% | 6.05% | 3.29 | 3.76 | 3.37 |
| OMA | 143.13 | -3.9% | -11.6% | -20.4% | -18.8% | 6.24% | 44.03% | 47.14% | 12.83 | 10.07 | 8.65 |
| ORBIA | 31.71 | -0.4% | -6.3% | -15.7% | -18.3% | 34.60% | 21.79% | 16.48% | 3.70 | 4.51 | 5.14 |
| PE&OLES | 213.58 | -1.8% | -3.0% | -14.0% | -6.0% | 15.76% | 32.52% | 15.86% | 4.11 | 5.91 | 5.14 |
| PINFRA | 180.41 | -0.4% | -0.4% | -1.8% | 0.7% | 10.02% | 62.55% | 57.82% | 8.23 | 10.22 | 9.52 |
| QUALITAS | 196.91 | 1.4% | -3.3% | 14.8% | 69.9% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| R | 162.15 | 0.2% | -2.6% | -0.1% | 5.6% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| BSMX | 22.50 | 0.0% | 0.0% | 0.0% | -7.3% | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| SIMEC | 180.00 | 0.0% | -1.1% | -0.6% | -16.5% | 14.89% | 23.81% | 24.06% | 5.12 | 5.39 | 7.14 |
| SITESB | 19.82 | 0.0% | 0.0% | -16.7% | 6.0% | 0.89% | 92.06% | 36.16% | 5.12 | n.a. | n.a. |
| SORIANAB | 33.95 | 2.0% | -2.8% | -6.6% | 12.9% | 13.03% | 7.80% | 5.89% | 6.24 | 6.90 | 6.79 |
| TLEVISAC | 9.94 | -2.1% | -8.7% | -12.3% | -47.7% | 26.54% | 38.25% | 21.43% | 3.17 | 5.54 | 5.20 |
| AZTECAC | 0.50 | 0.0% | 0.0% | 0.0% | -35.1% | n.a. | 27.76% | 22.99% | 2.62 | n.a. | n.a. |
| VESTA | 62.40 | 2.6% | -3.0% | -7.5% | 16.6% | 4.86% | 79.43% | 80.04% | 2.62 | 22.15 | 19.43 |
| VITROA | 10.54 | -7.3% | -20.8% | -57.7% | -45.4% | 5.20% | 9.73% | 2.14% | 4.57 | n.a. | n.a. |
| VOLAR | 12.39 | 0.2% | -5.2% | -22.6% | -41.5% | 100.75% | 31.80% | 15.45% | 3.38 | 4.27 | 3.47 |
| WALMEXV | 67.10 | -0.6% | -6.3% | -6.2% | -5.6% | 5.77% | 10.87% | 8.55% | 14.65 | 13.82 | 12.66 |

1/ Rendimiento al capital $RK = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.



Renta Variable

Resumen de Estimados

| Emisora | Deuda Total | | Deuda Neta / | | P/U | | VLPA | P/VL | Valor Mercado | Acciones (millones) |
|----------|-------------|---------|--------------|----------|--------------------|--------------------|---------|-------|---------------|---------------------|
| | / EBITDA | EBITDA | EBIT | 12 m | 2021 ^{2/} | 2022 ^{2/} | | | | |
| IPC | 2.22 | 1.21 | 1.84 | 13.24 | 17.78 | 15.51 | n.a. | 2.51 | 7,979,591 | n.a. |
| AEROMEX | -397.37 | -291.60 | -4.92 | -1.20 | -3.44 | -56.53 | -314.95 | -0.53 | 22,783 | 136 |
| ALFAA | 3.78 | 2.79 | 4.23 | 14.56 | 5.44 | 6.88 | 7.96 | 1.53 | 59,794 | 4,909 |
| ALPEKA | 2.09 | 1.38 | 1.65 | 3.38 | 36.12 | 57.30 | 20.71 | 0.60 | 26,212 | 2,110 |
| ALSEA | 4.53 | 3.92 | 10.69 | 67.51 | 35.57 | 28.80 | 9.11 | 7.38 | 56,369 | 839 |
| AMXB | 1.88 | 1.39 | 2.95 | 5.33 | 11.49 | 10.83 | 6.05 | 2.66 | 1,044,871 | 65,020 |
| ARA | 2.18 | -1.47 | -1.98 | 6.99 | 7.00 | 6.27 | 11.23 | 0.29 | 4,074 | 1,261 |
| AC | 1.51 | 0.57 | 0.76 | 25.96 | 21.56 | 19.26 | 68.23 | 2.65 | 318,894 | 1,764 |
| ASUR | 1.54 | 0.56 | 0.58 | 24.87 | 17.28 | 16.07 | 123.92 | 4.00 | 148,794 | 300 |
| AUTLAN | 2.34 | 1.76 | 5.20 | 22.48 | 63.32 | 167.72 | 21.46 | 0.43 | 3,103 | 335 |
| AXTEL | 3.27 | 2.87 | 39.05 | -2.88 | -30.15 | -10.54 | 1.02 | 0.80 | 2,293 | 2,803 |
| BBAJIO | n.a. | n.a. | n.a. | 15.94 | 11.09 | 10.36 | 37.54 | 6.35 | 76,620 | 1,190 |
| BIMBOA | 2.41 | 2.21 | 3.17 | 20.20 | 17.47 | 18.33 | 21.70 | 3.31 | 321,578 | 4,475 |
| BOLSA | 0.06 | -1.59 | -1.63 | 13.90 | 13.43 | 12.92 | 12.67 | 2.98 | 22,197 | 589 |
| CEMEXCPO | 2.99 | 2.70 | 4.62 | 13.26 | 11.30 | 12.11 | 13.29 | 1.00 | 201,631 | 15,137 |
| CHDRAUIB | 5.12 | 4.30 | 5.97 | 37.88 | 27.43 | 24.94 | 33.98 | 3.95 | 128,450 | 956 |
| GENTERA | n.a. | n.a. | n.a. | 22.59 | n.a. | n.a. | 12.79 | 2.05 | 41,611 | 1,588 |
| CUERVO | 2.95 | 1.10 | 1.07 | 29.44 | 25.19 | 20.41 | 16.25 | 2.53 | 147,813 | 3,591 |
| KUOB | 2.81 | 2.05 | 2.63 | 7.07 | n.a. | n.a. | 35.57 | 1.18 | 19,167 | 466 |
| ELEKTRA | 12.57 | 5.59 | 8.58 | 20.94 | n.a. | n.a. | 451.84 | 2.57 | 270,989 | 233 |
| ELEMENT | n.a. | n.a. | 5.35 | 25.15 | n.a. | n.a. | 16.58 | 0.92 | 18,437 | 1,212 |
| FEMSAUBD | 2.93 | 1.45 | 2.27 | 25.79 | 26.06 | 21.24 | 73.30 | 2.80 | 734,789 | 3,578 |
| GAP | 2.96 | 1.55 | 1.65 | 20.43 | 15.28 | 14.11 | 37.54 | 6.35 | 122,497 | 514 |
| GCARSOA1 | 1.87 | 1.13 | 1.29 | 28.01 | n.a. | 20.31 | 46.53 | 3.00 | 314,809 | 2,256 |
| GCC | 1.69 | -0.44 | -0.61 | 28.01 | 367.23 | 329.64 | 79.44 | 2.37 | 63,445 | 337 |
| GFAMSA | -6.32 | -6.22 | -6.77 | -0.01 | n.a. | n.a. | -29.85 | 0.00 | 19 | 570 |
| GFINBURO | n.a. | n.a. | n.a. | 15.44 | 15.13 | 14.24 | 27.48 | 1.86 | 323,051 | 6,331 |
| GFNORTEO | n.a. | n.a. | n.a. | 14.15 | 10.96 | 9.75 | 81.23 | 2.12 | 496,041 | 2,883 |
| GMEJCOB | 1.05 | 0.28 | 0.32 | 8.34 | 12.04 | 12.01 | 41.59 | 2.03 | 656,042 | 7,785 |
| GMXT | 1.60 | 1.25 | 1.73 | 8.34 | 0.91 | 0.85 | 33.53 | 4.47 | 151,804 | 4,101 |
| GPH | 3.12 | 1.76 | 1.85 | 10.07 | n.a. | n.a. | 59.07 | 0.74 | 16,625 | 378 |
| GRUMAB | 2.05 | 1.58 | 2.07 | 18.34 | 18.21 | 15.68 | 77.06 | 3.81 | 112,671 | 384 |
| GSANBOR | 1.00 | -1.03 | -1.39 | 32.21 | n.a. | n.a. | 15.13 | 1.72 | 58,582 | 2,253 |
| ICH | 0.00 | -1.19 | -1.16 | 8.79 | 7.08 | 10.60 | 96.36 | 1.97 | 82,840 | 437 |
| IDEAL | 3.92 | 3.10 | 3.53 | 15.80 | n.a. | n.a. | 13.45 | 2.90 | 111,775 | 2,866 |
| IENOVA | 5.01 | 4.81 | 6.28 | 9.87 | n.a. | n.a. | 78.63 | 0.94 | 107,033 | 1,452 |
| KIMBERA | 2.63 | 1.54 | 2.08 | 25.91 | 23.97 | 18.89 | 1.86 | 20.34 | 116,425 | 3,075 |
| KOF | 2.35 | 1.05 | 1.48 | 21.53 | 20.29 | 18.06 | 57.86 | 2.78 | 338,213 | 2,101 |
| LABB | 1.94 | 1.53 | 1.53 | 10.13 | 8.97 | 7.42 | 10.50 | 1.33 | 14,693 | 1,048 |
| LACOMER | 0.51 | -0.41 | -0.66 | 12.33 | 10.35 | 9.77 | 52.92 | 0.75 | 19,020 | 481 |
| LALA | 3.73 | 3.19 | 25.49 | -21.56 | n.a. | n.a. | 5.67 | 2.26 | 31,692 | 2,476 |
| LIVEPOL | 1.98 | 0.95 | 0.92 | 12.35 | n.a. | 12.62 | 88.32 | 1.50 | 178,029 | 1,342 |
| MEGA | 0.70 | 0.38 | 0.67 | 3.29 | 3.24 | 3.17 | 115.89 | 0.41 | 14,093 | 297 |
| MFRISCO | 9.64 | 8.70 | 15.11 | -12.81 | 30.58 | 86.39 | 1.67 | 2.23 | 22,490 | 6,046 |
| NEMAK | 2.75 | 2.25 | 5.62 | 132.64 | 6.43 | 3.99 | 11.56 | 0.32 | 11,274 | 3,072 |
| OMA | 2.06 | 0.44 | 0.41 | 19.73 | 15.31 | 13.09 | 28.08 | 5.10 | 56,360 | 394 |
| ORBIA | 2.24 | 1.83 | 2.42 | 4.99 | 5.19 | 6.86 | 26.67 | 1.19 | 66,591 | 2,100 |
| PE&OLES | 1.66 | 0.63 | 1.29 | 13.45 | 321.86 | 278.43 | 195.22 | 1.09 | 84,893 | 397 |
| PINFRA | 2.06 | -1.49 | -1.61 | 12.22 | 12.81 | 11.72 | 126.31 | 1.43 | 68,578 | 380 |
| QUALITAS | n.a. | n.a. | n.a. | 21.16 | 27.45 | 19.90 | 50.16 | 3.93 | 79,945 | 406 |
| R | n.a. | n.a. | n.a. | 14.95 | 11.92 | 10.90 | 74.43 | 2.18 | 53,174 | 328 |
| BSMX | n.a. | n.a. | n.a. | 13.45 | 3.18 | 2.94 | 0.09 | 0.10 | 74,760 | 3,323 |
| SIMEC | 0.00 | -1.14 | -1.13 | 8.76 | 7.43 | 11.04 | 85.56 | 2.10 | 89,588 | 498 |
| SITESB | 4.76 | 4.03 | 10.27 | 1,635.15 | n.a. | n.a. | 8.14 | 2.44 | 65,406 | 3,300 |
| SORIANAB | 2.08 | 1.26 | 1.67 | 14.11 | 13.28 | 12.84 | 39.28 | 0.86 | 61,106 | 1,800 |
| TLEVISAC | 3.38 | 2.73 | 4.88 | 4.67 | 4.24 | 4.64 | 31.81 | 0.31 | 25,149 | 2,530 |
| AZTECAC | 3.59 | 2.30 | 2.77 | 3.06 | n.a. | n.a. | 0.77 | 0.65 | 1,081 | 2,163 |
| VESTA | 7.36 | 3.79 | 3.77 | 3.06 | 18.81 | 19.49 | 0.77 | 0.65 | 43,570 | 698 |
| VITROA | 3.85 | 3.24 | 14.69 | -1.87 | n.a. | n.a. | 54.32 | 0.19 | 5,097 | 484 |
| VOLAR | 3.75 | 2.73 | 5.61 | 4.49 | n.a. | n.a. | 4.00 | 3.10 | 14,446 | 1,166 |
| WALMEXV | 0.77 | 0.23 | 0.29 | 26.55 | 23.71 | 21.32 | 10.65 | 6.30 | 1,171,660 | 17,461 |

1/ Rendimiento al capital $Rk = (Ra - (RD)) / (K / (DN+K))$ calculado por Valmex.

2/ Promedio de mercado según cifras de Thomson Financial.

