

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,599	-0.87%	5.0%	5.1%	29.9%	29.01%	15.97%	8.46%	5.45	5.56	5.00

AC*	196.94	-1.2%	1.2%	1.1%	3.5%	20.32%	16.34%	8.44%	7.76	7.99	7.22
SIGMAFA	17.27	1.0%	8.6%	9.7%	21.4%	10.04%	7.40%	3.09%	7.07	8.77	8.56
ALPEKA	9.08	-0.7%	-4.5%	-1.9%	-38.4%	4.67%	0.56%	-2.60%	9.20	6.36	7.16
ALSEA*	53.37	-4.7%	-1.5%	-0.9%	18.8%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	18.01	-0.2%	-4.0%	-3.3%	22.0%	40.28%	21.52%	9.75%	5.27	4.03	3.58
ARA*	3.93	7.4%	9.8%	5.1%	26.8%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	604.61	3.2%	3.9%	4.4%	3.1%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.63	1.7%	5.1%	5.8%	15.1%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.81	-1.4%	0.0%	-2.4%	157.8%	29.58%	11.97%	-2.57%	4.12	4.99	3.63
BBAJIOO	51.34	-4.5%	12.8%	12.9%	6.9%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	60.70	-1.6%	3.8%	2.7%	10.9%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	35.05	-2.2%	-5.4%	-5.3%	9.6%	56.53%	50.68%	35.67%	6.95	7.37	6.57
CEMEXCPO	21.68	-3.5%	3.8%	4.9%	73.9%	18.54%	10.65%	6.21%	6.67	7.66	4.57
CHDRAUIB	119.97	-4.1%	-3.2%	-2.7%	-1.1%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	81.00	-2.4%	-1.2%	-1.2%	1.2%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	18.38	-8.0%	-10.9%	-11.2%	-1.9%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	11.10	-5.5%	-3.5%	-7.5%	4.2%	-414.52%	-441.35%	1246.17%	n.a.	78.49	78.49
DINEB	22.00	1.6%	2.3%	2.3%	4.8%	-6.17%	-7.53%	2.44%	21.45	20.67	22.22
FEMSAUBD	182.40	-1.8%	1.1%	0.3%	1.8%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	479.82	-0.4%	1.2%	1.4%	22.2%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	118.97	-5.4%	1.8%	0.9%	-1.0%	11.58%	7.03%	1.43%	14.45	10.43	10.25
GCC*	189.11	-0.5%	4.2%	3.6%	0.4%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENTERA*	48.75	0.5%	5.1%	5.8%	70.0%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	43.72	-2.7%	1.3%	0.3%	-2.0%	68.79%	46.75%	20.79%	3.15	2.72	2.73
GFNORTEO	197.57	6.1%	18.3%	18.3%	34.7%	61.97%	30.77%	12.66%	2.78	2.77	2.56
GISSAA	13.10	2.7%	0.1%	-6.4%	-23.1%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	194.05	0.6%	14.2%	14.1%	90.4%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	314.69	0.2%	1.5%	1.4%	-12.9%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	73.88	-1.8%	-11.8%	-11.6%	43.2%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	3.88	-3.0%	-2.5%	-2.5%	-3.0%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	174.00	0.1%	0.0%	-3.3%	0.9%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	38.71	-3.1%	1.5%	0.8%	24.4%	n.d	n.d	n.d	n.d	8.43	6.78
KOFUBL	182.78	-1.3%	7.1%	6.8%	11.4%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	1.5%	0.0%	0.0%	33.3%	10.58%	4.58%	0.68%	7.48	13.31	10.98
LABB	16.74	-3.7%	-6.2%	-6.4%	-40.9%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	37.56	-1.7%	-1.8%	-3.2%	11.8%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	104.79	1.8%	4.8%	4.5%	0.5%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	61.16	-4.8%	17.7%	18.3%	50.6%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	13.30	34.5%	48.3%	50.1%	297.0%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.40	-1.2%	-2.3%	-5.8%	41.1%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	254.35	1.5%	4.4%	4.4%	23.4%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	18.51	-0.7%	18.7%	18.7%	36.3%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	1012.80	-5.7%	6.0%	7.0%	240.9%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	273.26	0.8%	2.5%	2.2%	39.5%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	163.00	-3.2%	-12.9%	-12.7%	-5.9%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	155.98	1.4%	10.1%	9.3%	10.4%	97.23%	90.72%	20.88%	1.22	1.02	2.43
SIMECB	182.00	1.4%	0.0%	0.0%	0.0%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	35.80	5.3%	-10.3%	-12.5%	22.1%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	8.70	-8.5%	-14.7%	-13.0%	38.1%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	11.45	-0.8%	9.4%	9.2%	46.4%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	14.05	7.5%	-3.4%	-7.8%	-14.9%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	54.04	-2.5%	-1.6%	-1.9%	-1.7%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	16.92	2.2%	5.9%	5.9%	-5.6%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	55.46	-4.4%	-1.1%	-1.2%	1.4%	10.46%	7.88%	4.86%	10.11	10.14	10.01

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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	1.92	1.28	1.28	16.75	5.56	5.00	27652.36	2.44	8,300,862	n.a.

AC*	1.32	0.68	0.85	16.60	7.99	7.22	75.85	2.60	334,442	1,693
SIGMAFA	3.21	2.67	3.60	13.99	8.77	8.56	2.68	6.45	95,996	5,559
ALPEKA	6.34	5.25	26.79	n.a.	6.36	7.16	12.45	0.73	19,073	2,101
ALSEA*	2.88	2.62	5.63	20.91	5.13	4.66	10.75	4.96	42,709	803
AMXB	2.09	1.95	3.81	15.94	4.03	3.58	6.46	2.79	1,084,921	60,322
ARA*	2.80	0.48	0.55	6.55	5.96	5.19	13.06	0.30	4,776	1,215
ASURB	1.34	0.55	0.63	16.21	8.79	8.12	123.17	4.91	181,383	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.46	0.57	2,468	314
AXTELCPO	2.31	2.13	4.43	114.12	4.99	3.63	1.02	2.75	7,812	2,780
BBAJIOO	n.a.	n.a.	-0.90	6.73	n.a.	n.a.	40.50	1.27	61,091	1,190
BIMBOA	3.41	3.18	5.59	23.19	7.74	7.46	27.12	2.24	261,298	4,305
BOLSAA	0.19	-1.21	-1.34	11.56	7.37	6.57	13.29	2.64	19,480	559
CEMEXCPO	2.43	1.92	3.56	19.77	7.66	4.57	16.34	1.33	328,180	14,508
CHDRAUIB	2.47	2.08	3.41	17.51	7.24	7.33	53.03	2.26	115,141	961
CMOCTEZ*	0.04	-0.91	-0.99	11.36	7.41	6.69	20.28	4.00	71,676	850
CUERVO*	2.11	0.98	1.12	7.47	10.42	11.52	19.57	0.94	66,006	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.14	78.49	78.49	23.13	0.48	7,556	686
DINEB	4.38	4.10	4.28	25.22	20.67	22.22	5.26	4.18	14,084	636
FEMSAUBD	2.35	1.22	2.05	46.50	7.24	7.15	70.68	2.58	591,818	3,469
GAPB	2.54	1.98	2.41	24.42	15.23	12.26	41.64	11.52	242,442	505
GCARSOA1	2.14	1.43	2.14	30.68	10.43	10.25	63.74	1.87	268,058	2,255
GCC*	1.34	-0.65	-0.84	11.93	6.38	5.54	123.99	1.53	63,806	320
GENTERA*	n.a.	n.a.	2.58	9.54	n.a.	n.a.	21.47	2.27	76,988	1,583
GFINBURO	n.a.	-0.06	-0.15	8.91	2.72	2.73	40.82	1.07	264,334	6,667
GFNORTEO	n.a.	1.41	6.02	9.22	2.77	2.56	88.58	2.23	555,795	2,812
GISSAA	2.89	2.43	12.95	39.65	5.02	4.70	31.32	0.42	3,995	305
GMEXICOB	1.07	0.04	0.04	17.13	7.78	4.86	52.13	3.72	1,510,679	7,785
GRUMAB	1.58	1.19	1.51	11.78	6.60	6.15	108.31	2.91	108,162	349
HERDEZ*	1.61	1.26	1.52	15.34	6.74	5.29	11.30	6.54	24,380	322
HOTEL*	2.81	2.33	3.80	9.36	8.36	8.29	7.80	0.50	2,778	713
ICHB	0.00	-4.63	-5.76	39.25	8.00	7.63	141.58	1.23	75,964	406
KIMBERA	n.d	n.d	n.a.	15.42	8.43	6.78	n.d	n.d	113,533	n.d
KOFUBL	1.55	0.92	1.24	16.25	7.89	7.52	67.29	2.72	383,990	2,101
KUOB	2.45	1.56	3.60	n.a.	13.31	10.98	41.68	1.44	27,848	435
LABB	1.72	1.19	1.32	9.30	5.16	6.85	11.01	1.52	16,740	1,000
LACOMERUBC	0.47	-0.05	-0.07	15.82	6.66	5.99	30.11	1.25	30,043	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.32	4.05	4.14	128.39	0.82	140,431	1,342
MEGACPO	1.67	1.43	3.61	20.62	4.62	3.57	39.91	1.53	52,218	849
MFRISCOA-1	2.72	2.53	3.88	80.21	16.73	8.98	1.01	13.19	80,409	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	10.87	0.31	9,767	2,893
OMAB	1.38	0.93	1.01	18.48	11.87	9.05	26.04	9.77	99,225	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.45	0.91	36,428	1,968
PE&OLES*	1.25	0.23	0.31	25.19	13.06	4.31	223.68	4.53	402,563	397
PINFRA*	0.48	-1.19	-1.25	7.09	8.60	5.53	184.40	1.48	114,249	375
Q*	n.a.	n.a.	-0.40	12.83	n.a.	n.a.	64.12	2.54	65,200	400
RA	n.a.	-0.47	-1.16	7.73	1.02	2.43	111.08	1.40	51,151	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.40	90,583	460
SORIANAB	2.46	1.99	3.03	16.69	7.37	5.77	47.71	0.75	64,440	1,769
SPORTS	1.80	1.40	2.22	6.29	4.23	3.25	2.77	3.14	2,108	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.14	0.30	28,970	2,668
TRAXIONA	3.19	2.93	6.06	14.41	4.16	4.60	25.73	0.55	7,845	560
VESTA*	6.64	3.95	3.98	530.08	17.21	14.97	55.52	0.97	45,724	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	3.92	4.31	19,728	1,166
WALMEX*	0.78	0.43	0.57	19.05	10.14	10.01	12.91	4.30	959,026	17,312

