

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	64,141	-2.28%	0.5%	-0.3%	28.9%	28.90%	15.97%	8.46%	5.34	5.45	5.00

AC*	194.01	-1.7%	2.5%	-0.4%	9.8%	20.32%	16.34%	8.44%	7.76	7.99	7.22
SIGMAFA	15.43	-4.6%	1.6%	-2.0%	24.8%	10.04%	7.40%	3.09%	7.07	8.77	8.56
ALPEKA	9.56	4.6%	5.9%	3.2%	-26.2%	4.67%	0.56%	-2.60%	9.20	6.36	7.16
ALSEA*	53.61	-4.8%	5.5%	-0.5%	17.1%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	18.53	-0.6%	-9.4%	-0.5%	24.8%	40.28%	21.52%	9.75%	5.27	5.47	4.86
ARA*	3.52	0.6%	1.7%	-5.9%	10.7%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	576.50	-2.3%	4.1%	-0.5%	7.9%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.33	-4.1%	2.4%	1.7%	9.7%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.87	0.3%	-6.5%	-0.3%	160.9%	29.58%	11.97%	-2.57%	4.12	4.99	3.63
BBAJIOO	45.76	-2.2%	-6.5%	0.6%	7.8%	n.a.	44.95%	33.08%	n.a.	n.a.	n.a.
BIMBOA	59.11	-1.7%	-2.5%	0.0%	7.2%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	37.54	-2.5%	5.1%	1.4%	12.8%	56.53%	50.68%	35.67%	6.95	7.37	6.57
CEMEXCPO	20.68	-3.5%	5.5%	0.0%	77.5%	18.54%	10.65%	6.21%	6.67	7.66	4.57
CHDRAUIB	123.43	-3.0%	-5.2%	0.1%	-1.4%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	82.00	0.4%	2.5%	0.0%	9.6%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	20.66	-1.2%	-4.1%	-0.2%	-12.1%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	12.00	9.1%	9.1%	0.0%	7.1%	-414.52%	-441.35%	1246.17%	n.a.	78.49	78.49
DINEB	21.50	4.9%	2.4%	0.0%	-5.5%	-6.17%	-7.53%	2.44%	21.45	20.67	22.22
FEMSAUBD	181.24	-1.8%	-2.2%	-0.3%	3.1%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	466.77	-4.1%	9.5%	-1.3%	24.6%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	117.47	-1.7%	-4.5%	-0.4%	2.0%	11.58%	7.03%	1.43%	14.45	10.43	10.25
GCC*	181.09	-1.7%	-3.4%	-0.8%	-3.0%	35.63%	29.10%	23.01%	6.09	6.27	5.54
GENTERA*	45.50	-3.5%	5.2%	-1.3%	91.3%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	43.48	-1.5%	-1.4%	-0.2%	-0.3%	68.79%	46.75%	20.79%	3.15	2.72	2.73
GFNORTEO	171.16	-0.3%	-3.4%	2.5%	25.0%	65.27%	29.25%	10.55%	2.73	2.80	2.56
GISSAA	13.45	5.1%	3.7%	-3.9%	-19.5%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	170.26	-1.7%	5.1%	0.1%	70.6%	54.17%	46.90%	27.99%	8.00	9.31	4.86
GRUMAB	310.99	-0.9%	-1.3%	0.2%	-4.8%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	83.52	0.6%	11.4%	0.0%	64.5%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	3.98	0.0%	6.1%	0.0%	3.9%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	178.85	2.8%	5.2%	-0.6%	3.1%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	38.21	-0.8%	0.1%	-0.5%	29.4%	25.02%	21.28%	12.53%	9.36	8.43	6.78
KOFUBL	170.03	-1.4%	4.9%	-0.6%	6.3%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	3.5%	9.5%	0.0%	36.4%	10.58%	4.58%	0.68%	7.48	13.31	10.98
LABB	17.93	-0.8%	-2.9%	0.2%	-30.2%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	37.92	-4.2%	-8.3%	-2.3%	16.5%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	100.03	-0.9%	1.1%	-0.2%	-0.1%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	52.67	0.5%	3.2%	1.8%	46.2%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	9.13	-1.7%	-1.2%	3.0%	170.9%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.58	1.1%	-9.8%	-0.8%	51.7%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	242.28	-3.8%	0.2%	-0.5%	34.2%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	15.61	-2.7%	-7.8%	0.1%	3.6%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	907.48	-7.3%	15.1%	-4.1%	233.6%	36.20%	27.37%	15.24%	n.a.	13.06	4.31
PINFRA*	264.36	-2.6%	5.0%	-1.1%	49.7%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	187.83	0.0%	6.7%	0.6%	10.3%	n.a.	13.33%	9.14%	n.a.	n.a.	n.a.
RA	142.04	-1.6%	2.9%	-0.4%	21.3%	69.69%	41.11%	17.50%	3.17	2.75	2.43
SIMECB	182.00	0.0%	0.6%	0.0%	-1.4%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	41.80	4.9%	38.0%	2.1%	41.1%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	10.19	1.9%	2.7%	1.9%	59.7%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	10.71	1.4%	8.4%	2.1%	51.3%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	14.55	2.2%	3.8%	-4.5%	-21.9%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	54.91	-2.6%	-3.7%	-0.3%	3.5%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	16.32	-1.6%	16.7%	2.1%	5.8%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	56.25	-1.6%	-7.4%	0.2%	1.7%	10.46%	7.88%	4.86%	10.11	10.14	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	1.88	1.26	1.26	15.59	5.45	5.00	27923.97	2.30	7,723,762	n.a.

AC*	1.32	0.68	0.85	16.36	7.99	7.22	75.85	2.56	329,466	1,693
SIGMAFA	3.21	2.67	3.60	12.50	8.77	8.56	2.68	5.76	85,768	5,559
ALPEKA	6.34	5.25	26.79	n.a.	6.36	7.16	12.45	0.77	20,082	2,101
ALSEA*	2.88	2.62	5.63	21.00	5.13	4.66	10.75	4.99	42,949	803
AMXB	2.09	1.95	3.81	16.26	5.47	4.86	6.46	2.87	1,116,683	60,322
ARA*	2.80	0.48	0.55	5.87	5.96	5.19	13.06	0.27	4,281	1,215
ASURB	1.34	0.55	0.63	15.46	8.79	8.12	123.17	4.68	172,950	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.81	0.53	2,371	314
AXTELCPO	2.31	2.13	4.43	116.56	4.99	3.63	1.02	2.81	7,979	2,780
BBAJIOO	n.a.	n.a.	-2.23	5.75	n.a.	n.a.	39.59	1.16	54,451	1,190
BIMBOA	3.41	3.18	5.59	22.58	7.74	7.46	27.12	2.18	254,453	4,305
BOLSAA	0.19	-1.21	-1.34	12.38	7.37	6.57	13.29	2.82	20,869	559
CEMEXCPO	2.43	1.92	3.56	18.37	7.66	4.57	16.77	1.23	300,032	14,508
CHDRAUIB	2.47	2.08	3.41	18.02	7.24	7.33	53.03	2.33	118,461	961
CMOCTEZ*	0.04	-0.91	-0.99	11.50	7.41	6.69	20.28	4.04	72,561	850
CUERVO*	2.11	0.98	1.12	8.39	10.42	11.52	19.57	1.06	74,194	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.64	78.49	78.49	23.13	0.52	8,204	686
DINEB	4.38	4.10	4.28	24.65	20.67	22.22	5.26	4.09	13,603	636
FEMSAUBD	2.35	1.22	2.05	46.21	7.24	7.15	70.68	2.56	594,229	3,469
GAPB	2.54	1.98	2.41	23.75	15.23	12.26	41.64	11.21	235,848	505
GCARSOA1	2.14	1.43	2.14	30.30	10.43	10.25	63.74	1.84	264,723	2,255
GCC*	1.36	-0.48	-0.63	11.32	6.27	5.54	121.72	1.49	61,100	321
GENTERA*	n.a.	n.a.	2.58	8.90	n.a.	n.a.	21.47	2.12	71,856	1,583
GFINBURO	n.a.	-0.06	-0.15	8.86	2.72	2.73	40.82	1.07	262,993	6,667
GFNORTEO	n.a.	1.31	6.24	8.25	2.80	2.56	94.58	1.81	481,500	2,779
GISSAA	2.89	2.43	12.95	39.66	5.02	4.70	32.15	0.42	4,101	305
GMEXICOB	1.14	0.06	0.07	16.83	9.31	4.86	52.19	3.26	1,325,474	7,785
GRUMAB	1.58	1.19	1.51	11.34	6.60	6.15	111.18	2.80	107,152	349
HERDEZ*	1.61	1.26	1.52	17.34	6.74	5.29	11.30	7.39	27,562	322
HOTEL*	2.81	2.33	3.80	9.60	8.36	8.29	7.80	0.51	2,850	713
ICHB	0.00	-4.63	-5.76	40.34	8.00	7.63	141.58	1.26	78,081	406
KIMBERA	1.74	0.97	1.14	16.00	8.43	6.78	1.76	21.66	112,762	3,011
KOFUBL	1.55	0.92	1.24	15.11	7.89	7.52	67.29	2.53	357,204	2,101
KUOB	2.45	1.56	3.60	n.a.	13.31	10.98	41.68	1.44	27,382	435
LABB	1.72	1.19	1.32	9.96	5.16	6.85	11.01	1.63	17,930	1,000
LACOMERUBC	0.47	-0.05	-0.07	15.97	6.66	5.99	30.11	1.26	30,223	1,080
LIVEPOLC-1	1.71	1.42	1.71	6.99	4.05	4.14	128.39	0.78	137,660	1,342
MEGACPO	1.67	1.43	3.61	17.76	4.62	3.57	39.91	1.32	44,969	849
MFRISCOA-1	2.72	2.53	3.88	55.06	16.73	8.98	1.01	9.05	55,198	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	11.15	0.32	10,284	2,893
OMAB	1.38	0.93	1.01	17.60	11.87	9.05	26.04	9.31	94,516	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.99	0.74	30,720	1,968
PE&OLES*	n.a.	n.a.	n.a.	n.a.	13.06	4.31	229.61	3.95	360,701	397
PINFRA*	0.48	-1.19	-1.25	6.86	8.60	5.53	184.40	1.43	110,268	375
Q*	n.a.	n.a.	-0.30	11.37	n.a.	n.a.	65.08	2.89	75,132	400
RA	n.a.	1.07	3.11	7.17	2.75	2.43	109.58	1.30	46,579	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.40	90,583	460
SORIANAB	2.46	1.99	3.03	19.49	7.37	5.77	47.72	0.88	75,240	1,769
SPORTS	1.80	1.40	2.22	7.37	4.23	3.25	2.77	3.67	2,469	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.14	0.28	27,097	2,668
TRAXIONA	3.19	2.93	6.06	14.92	4.16	4.60	25.72	0.57	8,131	560
VESTA*	6.64	3.95	3.98	524.71	17.21	14.97	56.99	0.96	46,460	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	4.03	4.05	19,029	1,166
WALMEX*	0.78	0.43	0.57	19.32	10.14	10.01	12.91	4.36	972,687	17,312

