

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	66,063	3.00%	3.7%	2.7%	32.6%	29.01%	15.97%	8.46%	5.45	5.56	5.00

AC*	195.93	1.0%	3.9%	0.5%	8.2%	20.32%	16.34%	8.44%	7.76	7.99	7.22
SIGMAFA	16.72	8.4%	5.6%	6.2%	30.5%	10.04%	7.40%	3.09%	7.07	8.77	8.56
ALPEKA	9.00	-5.9%	-4.8%	-2.8%	-31.2%	4.67%	0.56%	-2.60%	9.20	6.36	7.16
ALSEA*	54.21	1.1%	6.4%	0.6%	22.5%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	18.27	-1.4%	-5.6%	-1.9%	28.1%	40.28%	21.52%	9.75%	5.27	5.47	4.86
ARA*	3.63	3.1%	5.5%	-2.9%	19.8%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	581.15	0.8%	4.3%	0.3%	9.6%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.69	4.9%	6.8%	6.7%	15.3%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.87	0.0%	-4.0%	-0.3%	170.8%	29.58%	11.97%	-2.57%	4.12	4.99	3.63
BBAJIO	46.09	0.7%	-7.6%	1.3%	3.9%	n.a.	44.95%	33.08%	n.a.	n.a.	n.a.
BIMBOA	62.60	5.9%	5.0%	5.9%	22.0%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	35.86	-4.5%	0.2%	-3.1%	8.7%	56.53%	50.68%	35.67%	6.95	7.37	6.57
CEMEXCPO	22.36	8.1%	12.1%	8.2%	97.4%	18.54%	10.65%	6.21%	6.67	7.66	4.57
CHDRAUIB	124.24	0.7%	-3.9%	0.7%	-0.3%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	81.41	-0.7%	0.5%	-0.7%	12.6%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	23.05	11.6%	13.5%	11.4%	3.7%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	12.00	0.0%	9.1%	0.0%	7.1%	-414.52%	-441.35%	1246.17%	n.a.	78.49	78.49
DINEB	21.65	0.7%	5.6%	0.7%	-4.8%	-6.17%	-7.53%	2.44%	21.45	20.67	22.22
FEMSAUBD	183.67	1.3%	-2.3%	1.0%	7.3%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	479.24	2.7%	9.6%	1.3%	26.8%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	121.54	3.5%	1.3%	3.1%	5.0%	11.58%	7.03%	1.43%	14.45	10.43	10.25
GCC*	186.28	2.9%	-4.4%	2.0%	-0.7%	35.63%	29.10%	23.01%	6.09	6.27	5.54
GENTERA*	47.05	3.4%	6.5%	2.1%	92.5%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	44.52	2.4%	0.7%	2.2%	0.6%	68.79%	46.75%	20.79%	3.15	2.72	2.73
GFNORTEO	169.05	-1.2%	-1.0%	1.3%	20.4%	65.27%	29.25%	10.55%	2.73	2.80	2.56
GISSAA	13.18	-2.0%	3.8%	-5.9%	-24.6%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	182.98	7.5%	9.7%	7.6%	76.7%	54.17%	46.90%	27.99%	8.00	9.31	4.86
GRUMAB	310.42	-0.2%	-0.7%	0.1%	-5.8%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	79.99	-4.2%	7.8%	-4.2%	57.6%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	3.90	-2.0%	6.3%	-2.0%	1.8%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	168.77	-5.6%	-0.7%	-6.2%	-2.4%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	38.00	-0.5%	-0.2%	-1.0%	31.0%	25.02%	21.28%	12.53%	9.36	8.43	6.78
KOFUBL	176.92	4.1%	6.2%	3.4%	17.6%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	0.0%	11.1%	0.0%	36.4%	10.58%	4.58%	0.68%	7.48	13.31	10.98
LABB	17.64	-1.6%	-5.9%	-1.4%	-34.2%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	38.33	1.1%	-5.5%	-1.2%	20.4%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	101.24	1.2%	1.3%	1.0%	0.8%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	53.93	2.4%	4.8%	4.3%	46.9%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	9.08	-0.5%	3.5%	2.5%	155.8%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.57	-0.3%	-10.1%	-1.1%	66.8%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	249.89	3.1%	7.5%	2.6%	34.4%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	16.50	5.7%	-2.2%	5.8%	15.5%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	987.30	8.8%	26.4%	4.3%	245.1%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	260.47	-1.5%	0.1%	-2.6%	44.4%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	179.12	-4.6%	-0.6%	-4.0%	8.2%	n.a.	13.33%	9.14%	n.a.	n.a.	n.a.
RA	139.73	-1.6%	0.4%	-2.1%	17.3%	69.69%	41.11%	17.50%	3.17	2.75	2.43
SIMECB	182.00	0.0%	0.0%	0.0%	-3.7%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	37.17	-11.1%	22.3%	-9.2%	20.9%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	10.00	-1.9%	-3.8%	0.0%	62.6%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	10.64	-0.7%	4.6%	1.4%	40.2%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	13.72	-5.7%	-0.7%	-10.0%	-21.9%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	56.92	3.7%	-1.8%	3.3%	13.4%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	16.94	3.8%	22.3%	6.0%	4.1%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	57.46	2.2%	-2.3%	2.4%	0.9%	10.46%	7.88%	4.86%	10.11	10.14	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	1.92	1.28	1.28	16.16	5.56	5.00	28023.51	2.36	7,864,781	n.a.

AC*	1.32	0.68	0.85	16.52	7.99	7.22	75.84	2.58	332,727	1,693
SIGMAFA	3.21	2.67	3.60	13.54	8.77	8.56	2.68	6.24	92,939	5,559
ALPEKA	6.34	5.25	26.79	n.a.	6.36	7.16	12.45	0.72	18,905	2,101
ALSEA*	2.88	2.62	5.63	21.23	5.13	4.66	10.75	5.04	43,430	803
AMXB	2.09	1.95	3.81	16.03	5.47	4.86	6.46	2.83	1,100,818	60,322
ARA*	2.80	0.48	0.55	6.05	5.96	5.19	13.05	0.28	4,415	1,215
ASURB	1.34	0.55	0.63	15.58	8.79	8.12	123.17	4.72	174,345	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.89	0.55	2,487	314
AXTELCPO	2.31	2.13	4.43	116.56	4.99	3.63	1.02	2.81	7,979	2,780
BBAJIOO	n.a.	n.a.	-2.23	5.80	n.a.	n.a.	39.59	1.16	54,844	1,190
BIMBOA	3.41	3.18	5.59	23.91	7.74	7.46	27.12	2.31	269,477	4,305
BOLSAA	0.19	-1.21	-1.34	11.82	7.37	6.57	13.29	2.70	19,930	559
CEMEXCPO	2.43	1.92	3.56	19.75	7.66	4.57	16.87	1.33	338,474	14,508
CHDRAUIB	2.47	2.08	3.41	18.13	7.24	7.33	53.03	2.34	119,239	961
CMOCTEZ*	0.04	-0.91	-0.99	11.42	7.41	6.69	20.28	4.02	72,039	850
CUERVO*	2.11	0.98	1.12	9.36	10.42	11.52	19.57	1.18	82,777	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.64	78.49	78.49	23.13	0.52	8,204	686
DINEB	4.38	4.10	4.28	24.82	20.67	22.22	5.26	4.12	13,650	636
FEMSAUBD	2.35	1.22	2.05	46.83	7.24	7.15	70.68	2.60	598,628	3,469
GAPB	2.54	1.98	2.41	24.39	15.23	12.26	41.64	11.51	242,149	505
GCARSOA1	2.14	1.43	2.14	31.35	10.43	10.25	63.74	1.91	273,883	2,255
GCC*	1.36	-0.48	-0.63	11.58	6.27	5.54	122.42	1.52	62,851	321
GENTERA*	n.a.	n.a.	2.58	9.21	n.a.	n.a.	21.47	2.19	74,303	1,583
GFINBURO	n.a.	-0.06	-0.15	9.08	2.72	2.73	40.82	1.09	269,171	6,667
GFNORTEO	n.a.	1.31	6.24	8.15	2.80	2.56	94.58	1.79	475,564	2,779
GISSAA	2.89	2.43	12.95	38.64	5.02	4.70	32.34	0.41	4,019	305
GMEXICOB	1.14	0.06	0.07	17.99	9.31	4.86	52.49	3.49	1,424,499	7,785
GRUMAB	1.58	1.19	1.51	11.26	6.60	6.15	111.81	2.78	106,866	349
HERDEZ*	1.61	1.26	1.52	16.61	6.74	5.29	11.30	7.08	26,397	322
HOTEL*	2.81	2.33	3.80	9.41	8.36	8.29	7.80	0.50	2,793	713
ICHB	0.00	-4.63	-5.76	38.07	8.00	7.63	141.59	1.19	73,681	406
KIMBERA	1.74	0.97	1.14	15.92	8.43	6.78	1.76	21.54	112,425	3,011
KOFUBL	1.55	0.92	1.24	15.73	7.89	7.52	67.29	2.63	371,679	2,101
KUOB	2.45	1.56	3.60	n.a.	13.31	10.98	41.68	1.44	27,382	435
LABB	1.72	1.19	1.32	9.80	5.16	6.85	11.01	1.60	17,640	1,000
LACOMERUBC	0.47	-0.05	-0.07	16.14	6.66	5.99	30.11	1.27	30,428	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.07	4.05	4.14	128.40	0.79	138,070	1,342
MEGACPO	1.67	1.43	3.61	18.18	4.62	3.57	39.91	1.35	46,045	849
MFRISCOA-1	2.72	2.53	3.88	54.76	16.73	8.98	1.01	9.00	54,896	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	11.22	0.32	10,255	2,893
OMAB	1.38	0.93	1.01	18.15	11.87	9.05	26.04	9.60	97,485	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	21.11	0.78	32,472	1,968
PE&OLES*	1.25	0.23	0.31	23.78	13.06	4.31	230.92	4.28	392,428	397
PINFRA*	0.48	-1.19	-1.25	6.76	8.60	5.53	184.40	1.41	108,647	375
Q*	n.a.	n.a.	-0.30	10.84	n.a.	n.a.	65.08	2.75	71,648	400
RA	n.a.	1.07	3.11	7.05	2.75	2.43	109.58	1.28	45,822	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.40	90,583	460
SORIANAB	2.46	1.99	3.03	17.33	7.37	5.77	47.72	0.78	66,906	1,769
SPORTS	1.80	1.40	2.22	7.23	4.23	3.25	2.77	3.61	2,423	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.14	0.28	26,920	2,668
TRAXIONA	3.19	2.93	6.06	14.07	4.16	4.60	25.73	0.53	7,667	560
VESTA*	6.64	3.95	3.98	540.83	17.21	14.97	57.32	0.99	48,161	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	4.05	4.18	19,752	1,166
WALMEX*	0.78	0.43	0.57	19.74	10.14	10.01	12.91	4.45	993,610	17,312

