

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,141	1.63%	6.2%	4.4%	34.4%	29.01%	15.97%	8.46%	5.45	5.56	5.00

AC*	199.06	1.6%	4.9%	2.1%	12.1%	20.32%	16.34%	8.44%	7.76	7.99	7.22
SIGMAFA	17.26	3.2%	12.3%	9.7%	38.5%	10.04%	7.40%	3.09%	7.07	8.77	8.56
ALPEKA	9.04	0.4%	-6.9%	-2.4%	-33.3%	4.67%	0.56%	-2.60%	9.20	6.36	7.16
ALSEA*	53.09	-2.1%	5.3%	-1.4%	30.3%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	18.06	-1.1%	-3.8%	-3.1%	25.0%	40.28%	21.52%	9.75%	5.27	5.47	4.86
ARA*	3.59	-1.1%	5.6%	-4.0%	17.7%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	568.73	-2.1%	1.7%	-1.8%	2.4%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.17	-6.8%	-2.4%	-0.6%	7.7%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.85	-0.7%	-0.7%	-1.0%	179.4%	29.58%	11.97%	-2.57%	4.12	4.99	3.63
BBAJIO	47.13	2.3%	-0.3%	3.6%	2.5%	n.a.	44.95%	33.08%	n.a.	n.a.	n.a.
BIMBOA	62.44	-0.3%	7.6%	5.6%	26.3%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	36.53	1.9%	-1.0%	-1.3%	16.6%	56.53%	50.68%	35.67%	6.95	7.37	6.57
CEMEXCPO	22.07	-1.3%	6.9%	6.8%	95.1%	18.54%	10.65%	6.21%	6.67	7.66	4.57
CHDRAUIB	121.11	-2.5%	-6.2%	-1.8%	0.6%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	83.00	2.0%	3.8%	1.2%	10.7%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	21.21	-8.0%	0.7%	2.5%	7.1%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	11.89	-0.9%	8.8%	-0.9%	10.6%	-414.52%	-441.35%	1246.17%	n.a.	78.49	78.49
DINEB	21.65	0.0%	5.6%	0.7%	-1.6%	-6.17%	-7.53%	2.44%	21.45	20.67	22.22
FEMSAUBD	179.37	-2.3%	-2.4%	-1.4%	5.9%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	464.23	-3.1%	2.4%	-1.9%	17.8%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	123.08	1.3%	4.5%	4.4%	5.0%	11.58%	7.03%	1.43%	14.45	10.43	10.25
GCC*	193.95	4.1%	2.6%	6.2%	9.2%	35.63%	29.10%	23.01%	6.09	6.27	5.54
GENTERA*	46.93	-0.3%	8.9%	1.8%	82.3%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	45.26	1.7%	4.9%	3.9%	2.5%	68.79%	46.75%	20.79%	3.15	2.72	2.73
GFNORTEO	183.80	8.7%	10.2%	10.1%	28.0%	65.27%	29.25%	10.55%	2.73	2.80	2.56
GISSAA	13.23	0.4%	3.4%	-5.5%	-23.3%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	194.02	6.0%	16.4%	14.1%	88.7%	54.17%	46.90%	27.99%	8.00	9.31	4.86
GRUMAB	313.84	1.1%	1.4%	1.2%	-3.7%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	75.00	-6.2%	-7.0%	-10.2%	47.5%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	4.00	2.6%	6.7%	0.5%	3.1%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	168.70	0.0%	-1.9%	-6.3%	-3.6%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	38.94	2.5%	3.0%	1.4%	34.3%	25.02%	21.28%	12.53%	9.36	8.43	6.78
KOFUBL	174.87	-1.2%	5.0%	2.2%	10.0%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	0.0%	6.2%	0.0%	36.4%	10.58%	4.58%	0.68%	7.48	13.31	10.98
LABB	17.69	0.3%	-1.8%	-1.1%	-32.2%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	37.98	-0.9%	-6.3%	-2.1%	19.0%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	100.16	-1.1%	-1.4%	-0.1%	0.6%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	57.07	5.8%	12.3%	10.3%	56.8%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	9.42	3.7%	0.2%	6.3%	173.8%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.50	-2.0%	-8.9%	-3.0%	68.3%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	240.55	-3.7%	1.7%	-1.2%	21.5%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	18.13	9.9%	12.1%	16.2%	29.2%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	1065.55	7.9%	35.6%	12.5%	266.0%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	255.86	-1.8%	-3.2%	-4.3%	41.1%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	175.14	-2.2%	-1.1%	-6.2%	1.0%	n.a.	13.33%	9.14%	n.a.	n.a.	n.a.
RA	143.54	2.7%	5.1%	0.6%	12.4%	69.69%	41.11%	17.50%	3.17	2.75	2.43
SIMECB	182.00	0.0%	0.0%	0.0%	-2.7%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	35.36	-4.9%	-1.6%	-13.6%	14.8%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	10.00	0.0%	-0.9%	0.0%	66.7%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	10.51	-1.2%	-5.1%	0.2%	48.7%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	13.45	-2.0%	-4.7%	-11.7%	-25.0%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	56.80	-0.2%	3.4%	3.1%	13.9%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	15.39	-9.1%	10.7%	-3.7%	-12.3%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	57.88	0.7%	1.3%	3.1%	5.6%	10.46%	7.88%	4.86%	10.11	10.14	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	1.92	1.28	1.28	16.49	5.56	5.00	27898.74	2.41	8,035,799	n.a.
AC*	1.32	0.68	0.85	16.78	7.99	7.22	75.85	2.62	338,042	1,693
SIGMAFA	3.21	2.67	3.60	13.98	8.77	8.56	2.68	6.44	95,940	5,559
ALPEKA	6.34	5.25	26.79	n.a.	6.36	7.16	12.45	0.73	18,989	2,101
ALSEA*	2.88	2.62	5.63	20.80	5.13	4.66	10.75	4.94	42,524	803
AMXB	2.09	1.95	3.81	15.98	5.47	4.86	6.46	2.79	1,088,088	60,322
ARA*	2.80	0.48	0.55	5.98	5.96	5.19	13.05	0.28	4,366	1,215
ASURB	1.34	0.55	0.63	15.25	8.79	8.12	123.17	4.62	170,619	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.64	0.53	2,319	314
AXTELCPO	2.31	2.13	4.43	115.75	4.99	3.63	1.02	2.79	7,923	2,780
BBAJIOO	n.a.	n.a.	-2.23	5.93	n.a.	n.a.	39.59	1.19	56,081	1,190
BIMBOA	3.41	3.18	5.59	23.85	7.74	7.46	27.12	2.30	268,788	4,305
BOLSAA	0.19	-1.21	-1.34	12.05	7.37	6.57	13.29	2.75	20,302	559
CEMEXCPO	2.43	1.92	3.56	19.85	7.66	4.57	16.57	1.33	334,084	14,508
CHDRAUIB	2.47	2.08	3.41	17.68	7.24	7.33	53.03	2.28	116,235	961
CMOCTEZ*	0.04	-0.91	-0.99	11.65	7.41	6.69	20.28	4.09	73,446	850
CUERVO*	2.11	0.98	1.12	8.61	10.42	11.52	19.57	1.08	76,169	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.58	78.49	78.49	23.13	0.51	8,129	686
DINEB	4.38	4.10	4.28	24.82	20.67	22.22	5.26	4.12	13,650	636
FEMSAUBD	2.35	1.22	2.05	45.73	7.24	7.15	70.68	2.54	599,509	3,469
GAPB	2.54	1.98	2.41	23.63	15.23	12.26	41.64	11.15	234,565	505
GCARSOA1	2.14	1.43	2.14	31.74	10.43	10.25	63.74	1.93	277,336	2,255
GCC*	1.36	-0.48	-0.63	12.27	6.27	5.54	120.24	1.61	65,439	321
GENTERA*	n.a.	n.a.	2.58	9.18	n.a.	n.a.	21.47	2.19	74,114	1,583
GFINBURO	n.a.	-0.06	-0.15	9.23	2.72	2.73	40.82	1.11	273,645	6,667
GFNORTEO	n.a.	1.31	6.24	8.86	2.80	2.56	94.58	1.94	517,058	2,779
GISSAA	2.89	2.43	12.95	39.49	5.02	4.70	31.76	0.42	4,035	305
GMEXICOB	1.14	0.06	0.07	19.42	9.31	4.86	51.55	3.76	1,510,446	7,785
GRUMAB	1.58	1.19	1.51	11.59	6.60	6.15	109.82	2.86	107,972	349
HERDEZ*	1.61	1.26	1.52	15.57	6.74	5.29	11.30	6.64	24,750	322
HOTEL*	2.81	2.33	3.80	9.65	8.36	8.29	7.80	0.51	2,864	713
ICHB	0.00	-4.63	-5.76	38.06	8.00	7.63	141.57	1.19	73,650	406
KIMBERA	1.74	0.97	1.14	16.31	8.43	6.78	1.76	22.07	113,892	3,011
KOFUBL	1.55	0.92	1.24	15.54	7.89	7.52	67.29	2.60	367,372	2,101
KUOB	2.45	1.56	3.60	n.a.	13.31	10.98	41.68	1.44	27,382	435
LABB	1.72	1.19	1.32	9.83	5.16	6.85	11.01	1.61	17,690	1,000
LACOMERUBC	0.47	-0.05	-0.07	15.99	6.66	5.99	30.11	1.26	30,253	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.00	4.05	4.14	128.39	0.78	137,857	1,342
MEGACPO	1.67	1.43	3.61	19.24	4.62	3.57	39.91	1.43	48,726	849
MFRISCOA-1	2.72	2.53	3.88	56.81	16.73	8.98	1.01	9.34	56,951	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	11.02	0.32	10,054	2,893
OMAB	1.38	0.93	1.01	17.48	11.87	9.05	26.04	9.24	93,841	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.74	0.87	35,680	1,968
PE&OLES*	1.25	0.23	0.31	26.14	13.06	4.31	226.80	4.70	423,530	397
PINFRA*	0.48	-1.19	-1.25	6.64	8.60	5.53	184.40	1.39	107,562	375
Q*	n.a.	n.a.	-0.30	10.60	n.a.	n.a.	65.08	2.69	70,056	400
RA	n.a.	1.07	3.11	7.25	2.75	2.43	109.58	1.31	47,071	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.40	90,583	460
SORIANAB	2.46	1.99	3.03	16.49	7.37	5.77	47.72	0.74	63,648	1,769
SPORTS	1.80	1.40	2.22	7.23	4.23	3.25	2.77	3.61	2,423	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.13	0.28	26,591	2,668
TRAXIONA	3.19	2.93	6.06	13.79	4.16	4.60	25.73	0.52	7,516	560
VESTA*	6.64	3.95	3.98	549.48	17.21	14.97	56.29	1.01	48,059	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	3.98	3.87	17,944	1,166
WALMEX*	0.78	0.43	0.57	19.88	10.14	10.01	12.91	4.48	1,000,873	17,312

