

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	68,195	1.57%	4.0%	6.0%	33.6%	29.01%	15.97%	8.46%	5.45	5.56	5.00

AC*	199.32	0.1%	0.6%	2.3%	10.3%	20.32%	16.34%	8.44%	7.76	7.99	7.22
SIGMAFA	17.10	-0.9%	4.9%	8.6%	27.5%	10.04%	7.40%	3.09%	7.07	8.77	8.56
ALPEKA	9.14	1.1%	-1.5%	-1.3%	-34.4%	4.67%	0.56%	-2.60%	9.20	6.36	7.16
ALSEA*	56.02	5.5%	2.2%	4.0%	32.7%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	18.05	-0.1%	-3.4%	-3.1%	24.9%	40.28%	21.52%	9.75%	5.27	5.47	4.86
ARA*	3.66	1.9%	4.9%	-2.1%	15.1%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	585.88	3.0%	-1.2%	1.2%	5.0%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.50	4.6%	-2.5%	4.0%	12.8%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.85	0.0%	-0.3%	-1.0%	179.4%	29.58%	11.97%	-2.57%	4.12	4.99	3.63
BBAJIO	53.75	14.0%	13.5%	18.2%	12.4%	n.a.	44.95%	33.08%	n.a.	n.a.	n.a.
BIMBOA	61.67	-1.2%	3.4%	4.3%	14.5%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	35.84	-1.9%	-7.7%	-3.2%	13.4%	56.53%	50.68%	35.67%	6.95	7.37	6.57
CEMEXCPO	22.47	1.8%	5.5%	8.7%	90.7%	18.54%	10.65%	6.21%	6.67	7.66	4.57
CHDRAUIB	125.06	3.3%	-2.5%	1.4%	-0.8%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	83.00	0.0%	1.7%	1.2%	11.9%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	19.98	-5.8%	-6.4%	-3.5%	4.0%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	11.75	-1.2%	6.8%	-2.1%	8.9%	-414.52%	-441.35%	1246.17%	n.a.	78.49	78.49
DINEB	21.65	0.0%	5.6%	0.7%	3.1%	-6.17%	-7.53%	2.44%	21.45	20.67	22.22
FEMSAUBD	185.79	3.6%	1.2%	2.2%	8.4%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	481.76	3.8%	-0.9%	1.8%	25.3%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	125.70	2.1%	6.9%	6.6%	4.3%	11.58%	7.03%	1.43%	14.45	10.43	10.25
GCC*	190.09	-2.0%	3.2%	4.1%	0.3%	35.63%	29.10%	23.01%	6.09	6.27	5.54
GENTERA*	48.49	3.3%	1.6%	5.2%	82.0%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	44.92	-0.8%	1.1%	3.1%	2.8%	68.79%	46.75%	20.79%	3.15	2.72	2.73
GFNORTEO	186.27	1.3%	9.3%	11.6%	25.2%	65.27%	29.25%	10.55%	2.73	2.80	2.56
GISSAA	12.76	-3.6%	0.1%	-8.9%	-27.5%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	192.93	-0.6%	10.5%	13.5%	82.9%	54.17%	46.90%	27.99%	8.00	9.31	4.86
GRUMAB	313.94	0.0%	-0.7%	1.2%	-6.5%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	75.21	0.3%	-10.6%	-10.0%	48.4%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	4.00	0.0%	0.5%	0.5%	3.1%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	173.80	3.0%	0.2%	-3.4%	0.5%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	39.96	2.6%	2.9%	4.1%	35.2%	n.a.	n.a.	15.61%	n.a.	8.43	6.78
KOFUBL	185.13	5.9%	7.1%	8.2%	21.0%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	59.10	-1.5%	1.9%	-1.5%	31.3%	10.58%	4.58%	0.68%	7.48	13.31	10.98
LABB	17.38	-1.8%	-4.4%	-2.9%	-37.5%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	38.20	0.6%	-1.8%	-1.6%	17.9%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	102.92	2.8%	2.2%	2.7%	2.7%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	64.24	12.6%	24.1%	24.2%	72.0%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	9.89	5.0%	4.7%	11.6%	229.7%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.44	-1.7%	-2.8%	-4.7%	41.0%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	250.58	4.2%	-1.0%	2.9%	25.0%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	18.64	2.8%	16.0%	19.5%	32.6%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	1074.47	0.8%	12.0%	13.5%	267.6%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	271.03	5.9%	-1.0%	1.4%	44.2%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	168.37	-3.9%	-11.5%	-9.8%	-2.9%	n.a.	13.33%	9.14%	n.a.	n.a.	n.a.
RA	153.85	7.2%	4.4%	7.8%	14.6%	69.69%	41.11%	17.50%	3.17	2.75	2.43
SIMECB	179.50	-1.4%	-0.6%	-1.4%	-0.6%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	34.00	-3.8%	-14.2%	-16.9%	13.3%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	9.51	-4.9%	-5.3%	-4.9%	55.9%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	11.54	9.8%	7.6%	10.0%	57.0%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	13.07	-2.8%	-7.2%	-14.2%	-23.5%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	55.42	-2.4%	-1.3%	0.6%	8.1%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	16.56	7.6%	0.0%	3.6%	-7.5%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	58.02	0.2%	1.6%	3.4%	2.1%	10.46%	7.88%	4.86%	10.11	10.14	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	1.92	1.28	1.28	16.66	5.56	5.00	28047.69	2.43	8,170,927	n.a.
AC*	1.32	0.68	0.85	16.81	7.99	7.22	75.85	2.63	338,484	1,693
SIGMAFA	3.21	2.67	3.60	13.85	8.77	8.56	2.68	6.38	95,051	5,559
ALPEKA	6.34	5.25	26.79	n.a.	6.36	7.16	12.45	0.73	19,199	2,101
ALSEA*	2.88	2.62	5.63	21.94	5.13	4.66	10.75	5.21	44,855	803
AMXB	2.09	1.95	3.81	15.97	5.47	4.86	6.46	2.79	1,087,355	60,322
ARA*	2.80	0.48	0.55	6.10	5.96	5.19	13.06	0.28	4,448	1,215
ASURB	1.34	0.55	0.63	15.71	8.79	8.12	123.17	4.76	175,764	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.44	0.56	2,426	314
AXTELCPO	2.31	2.13	4.43	115.75	4.99	3.63	1.02	2.79	7,923	2,780
BBAJIOO	n.a.	n.a.	-2.23	6.76	n.a.	n.a.	39.59	1.36	63,959	1,190
BIMBOA	3.41	3.18	5.59	23.56	7.74	7.46	27.12	2.27	265,474	4,305
BOLSAA	0.19	-1.21	-1.34	11.82	7.37	6.57	13.29	2.70	19,919	559
CEMEXCPO	2.43	1.92	3.56	20.51	7.66	4.57	16.32	1.38	340,139	14,508
CHDRAUIB	2.47	2.08	3.41	18.25	7.24	7.33	53.03	2.36	120,026	961
CMOCTEZ*	0.04	-0.91	-0.99	11.65	7.41	6.69	20.28	4.09	73,446	850
CUERVO*	2.11	0.98	1.12	8.12	10.42	11.52	19.57	1.02	71,752	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.50	78.49	78.49	23.13	0.51	8,033	686
DINEB	4.38	4.10	4.28	24.82	20.67	22.22	5.26	4.12	13,650	636
FEMSAUBD	2.35	1.22	2.05	47.37	7.24	7.15	70.68	2.63	614,775	3,469
GAPB	2.54	1.98	2.41	24.52	15.23	12.26	41.64	11.57	243,422	505
GCARSOA1	2.14	1.43	2.14	32.42	10.43	10.25	63.74	1.97	283,223	2,255
GCC*	1.36	-0.48	-0.63	12.21	6.27	5.54	118.47	1.60	64,136	321
GENTERA*	n.a.	n.a.	2.58	9.49	n.a.	n.a.	21.47	2.26	76,578	1,583
GFINBURO	n.a.	-0.06	-0.15	9.16	2.72	2.73	40.82	1.10	271,589	6,667
GFNORTEO	n.a.	1.31	6.24	8.98	2.80	2.56	94.58	1.97	524,007	2,779
GISSAA	2.89	2.43	12.95	38.66	5.02	4.70	31.30	0.41	3,891	305
GMEXICOB	1.14	0.06	0.07	19.60	9.31	4.86	50.79	3.80	1,501,960	7,785
GRUMAB	1.58	1.19	1.51	11.77	6.60	6.15	108.20	2.90	107,907	349
HERDEZ*	1.61	1.26	1.52	15.62	6.74	5.29	11.30	6.65	24,819	322
HOTEL*	2.81	2.33	3.80	9.65	8.36	8.29	7.80	0.51	2,864	713
ICHB	0.00	-4.63	-5.76	39.21	8.00	7.63	141.58	1.23	75,877	406
KIMBERA	n.a.	n.a.	n.a.	15.92	8.43	6.78	#¡VALOR!	n.a.	115,484	n.a.
KOFUBL	1.55	0.92	1.24	16.46	7.89	7.52	67.29	2.75	388,927	2,101
KUOB	2.45	1.56	3.60	n.a.	13.31	10.98	41.68	1.42	27,181	435
LABB	1.72	1.19	1.32	9.66	5.16	6.85	11.01	1.58	17,380	1,000
LACOMERUBC	0.47	-0.05	-0.07	16.09	6.66	5.99	30.11	1.27	30,363	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.19	4.05	4.14	128.39	0.80	135,369	1,342
MEGACPO	1.67	1.43	3.61	21.66	4.62	3.57	39.91	1.61	54,847	849
MFRISCOA-1	2.72	2.53	3.88	59.64	16.73	8.98	1.01	9.81	59,793	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	10.86	0.32	9,882	2,893
OMAB	1.38	0.93	1.01	18.21	11.87	9.05	26.04	9.62	97,754	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.43	0.91	36,684	1,968
PE&OLES*	1.25	0.23	0.31	26.75	13.06	4.31	223.46	4.81	427,076	397
PINFRA*	0.48	-1.19	-1.25	7.03	8.60	5.53	184.40	1.47	113,333	375
Q*	n.a.	n.a.	-0.30	10.19	n.a.	n.a.	65.08	2.59	67,348	400
RA	n.a.	1.07	3.11	7.77	2.75	2.43	109.58	1.40	50,452	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.38	89,339	460
SORIANAB	2.46	1.99	3.03	15.86	7.37	5.77	47.72	0.71	61,200	1,769
SPORTS	1.80	1.40	2.22	6.87	4.23	3.25	2.77	3.43	2,304	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.14	0.30	29,197	2,668
TRAXIONA	3.19	2.93	6.06	13.40	4.16	4.60	25.73	0.51	7,298	560
VESTA*	6.64	3.95	3.98	544.15	17.21	14.97	55.46	1.00	46,892	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	3.92	4.23	19,309	1,166
WALMEX*	0.78	0.43	0.57	19.93	10.14	10.01	12.91	4.50	1,003,294	17,312