

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	70,810	4.75%	8.9%	10.1%	34.4%	29.01%	15.97%	8.46%	5.45	5.56	5.00

AC*	205.62	4.4%	7.4%	5.5%	4.3%	20.32%	16.34%	8.44%	7.76	7.99	7.22
SIGMAFA	18.35	6.3%	16.3%	16.6%	30.7%	10.04%	7.40%	3.09%	7.07	8.77	8.56
ALPEKA	9.83	8.3%	7.3%	6.2%	-32.2%	4.67%	0.56%	-2.60%	9.20	6.36	7.16
ALSEA*	54.72	2.5%	2.8%	1.6%	14.6%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	18.58	3.2%	2.2%	-0.3%	24.4%	40.28%	21.52%	9.75%	5.27	4.03	3.58
ARA*	4.00	1.8%	10.8%	7.0%	27.4%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	637.15	5.4%	8.8%	10.0%	11.5%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.50	-1.7%	-2.0%	4.0%	15.4%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.67	-5.0%	-7.6%	-7.3%	110.2%	25.37%	8.83%	3.06%	4.23	4.23	3.63
BBAJIOO	54.69	6.5%	21.3%	20.3%	16.5%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	67.50	11.2%	17.3%	14.2%	23.9%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	36.69	4.7%	0.0%	-0.9%	14.9%	56.53%	50.68%	35.67%	6.95	7.37	6.57
CEMEXCPO	21.04	-3.0%	-1.5%	1.8%	53.0%	4.91%	-2.84%	-8.51%	9.44	9.48	4.57
CHDRAUIB	119.86	-0.1%	-2.0%	-2.8%	-1.5%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	83.00	2.5%	1.2%	1.2%	4.5%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	19.16	4.2%	-12.1%	-7.4%	3.3%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	10.10	-9.0%	-15.8%	-15.8%	-6.4%	-414.52%	-441.35%	1246.17%	n.a.	78.49	78.49
DINEB	22.00	0.0%	1.6%	2.3%	4.8%	-6.17%	-7.53%	2.44%	21.45	20.67	22.22
FEMSAUBD	190.87	4.6%	5.5%	5.0%	4.2%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	496.14	3.4%	3.7%	4.9%	27.2%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	120.59	1.4%	2.9%	2.2%	3.4%	11.58%	7.03%	1.43%	14.45	10.43	10.25
GCC*	199.78	5.6%	10.3%	9.4%	-2.4%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENTERA*	52.37	7.4%	16.1%	13.7%	87.1%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	46.08	5.4%	6.5%	5.8%	5.0%	66.85%	42.62%	20.40%	0.31	2.67	2.73
GFNORTEO	208.76	5.7%	22.6%	25.1%	42.5%	61.97%	30.77%	12.66%	2.78	2.77	2.56
GISSAA	12.54	-4.3%	-6.8%	-10.4%	-25.6%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	206.92	6.6%	14.9%	21.7%	98.7%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	337.92	7.4%	10.7%	8.9%	-1.9%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	71.68	-3.0%	-13.6%	-14.2%	41.9%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	4.02	3.6%	6.1%	1.0%	3.1%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	177.49	2.0%	3.9%	-1.4%	3.8%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	41.20	6.4%	9.1%	7.3%	35.0%	n.d.	n.d.	n.d.	n.d.	8.43	6.78
KOFUBL	191.09	4.5%	11.8%	11.7%	19.0%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	0.0%	-0.3%	0.0%	39.6%	10.58%	4.58%	0.68%	7.48	13.31	10.98
LABB	16.82	0.5%	-2.0%	-6.0%	-38.8%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	38.32	2.0%	1.1%	-1.3%	12.6%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	101.81	-2.8%	1.8%	1.5%	-1.4%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	62.56	2.3%	16.5%	21.0%	54.4%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	13.76	3.5%	48.3%	55.3%	319.5%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.44	1.2%	-2.8%	-4.7%	43.3%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	267.92	5.3%	7.4%	10.0%	34.3%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	20.74	12.0%	30.0%	32.9%	55.7%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	1099.37	8.5%	13.3%	16.1%	240.2%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	300.66	10.0%	12.7%	12.5%	54.3%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	169.41	3.9%	-4.5%	-9.2%	-4.7%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	158.18	1.4%	15.5%	10.9%	14.1%	72.01%	48.17%	20.88%	1.33	1.35	2.43
SIMECB	182.00	0.0%	0.0%	0.0%	1.1%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	36.00	0.6%	-12.8%	-12.0%	20.4%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	8.69	-0.1%	-13.1%	-13.1%	38.8%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	10.88	-5.0%	2.6%	3.7%	36.9%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	12.97	-7.7%	-7.2%	-14.9%	-21.4%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	55.32	2.4%	1.0%	0.4%	2.3%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	18.12	7.1%	9.1%	13.4%	11.9%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	58.68	5.8%	1.5%	4.5%	5.6%	10.46%	7.88%	4.86%	10.11	10.14	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	1.92	1.28	1.28	17.40	5.56	5.00	27886.57	2.54	8,447,634	n.a.

AC*	1.32	0.68	0.85	17.34	7.99	7.22	75.85	2.71	349,182	1,693
SIGMAFA	3.21	2.67	3.60	14.86	8.77	8.56	2.68	6.85	101,999	5,559
ALPEKA	6.34	5.25	26.79	n.a.	6.36	7.16	12.45	0.79	20,649	2,101
ALSEA*	2.88	2.62	5.63	21.43	5.13	4.66	10.75	5.09	43,776	803
AMXB	2.09	1.95	3.81	16.44	4.03	3.58	6.46	2.88	1,119,233	60,322
ARA*	2.80	0.48	0.55	6.67	5.96	5.19	13.05	0.31	4,861	1,215
ASURB	1.34	0.55	0.63	17.08	8.79	8.12	123.17	5.17	191,145	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.32	0.56	2,426	314
AXTELCPO	2.47	2.12	4.84	89.00	4.23	3.63	1.05	2.53	7,423	2,780
BBAJIOO	n.a.	n.a.	-0.90	7.17	n.a.	n.a.	40.50	1.35	65,077	1,190
BIMBOA	3.41	3.18	5.59	25.79	7.74	7.46	27.12	2.49	290,570	4,305
BOLSAA	0.19	-1.21	-1.34	12.10	7.37	6.57	13.29	2.76	20,391	559
CEMEXCPO	2.95	2.09	4.80	50.95	9.48	4.57	15.86	1.33	318,492	14,488
CHDRAUIB	2.47	2.08	3.41	17.49	7.24	7.33	53.03	2.26	115,035	961
CMOCTEZ*	0.04	-0.91	-0.99	11.65	7.41	6.69	20.28	4.09	73,446	850
CUERVO*	2.11	0.98	1.12	7.78	10.42	11.52	19.57	0.98	68,807	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.59	78.49	78.49	23.13	0.44	6,876	686
DINEB	4.38	4.10	4.28	25.22	20.67	22.22	5.26	4.18	14,084	636
FEMSAUBD	2.35	1.22	2.05	48.66	7.24	7.15	70.68	2.70	600,030	3,469
GAPB	2.54	1.98	2.41	25.25	15.23	12.26	41.64	11.91	250,688	505
GCARSOA1	2.14	1.43	2.14	31.10	10.43	10.25	63.74	1.89	271,702	2,255
GCC*	1.34	-0.65	-0.84	12.72	6.38	5.54	122.78	1.63	67,406	320
GENTERA*	n.a.	n.a.	2.58	10.25	n.a.	n.a.	21.47	2.44	82,705	1,583
GFINBURO	n.a.	0.01	0.03	8.81	2.67	2.73	461.72	0.10	278,603	605
GFNORTEO	n.a.	1.41	6.02	9.75	2.77	2.56	88.58	2.36	587,275	2,812
GISSAA	2.89	2.43	12.95	38.33	5.02	4.70	31.02	0.40	3,824	305
GMEXICOB	1.07	0.04	0.04	18.45	7.78	4.86	51.63	4.01	1,610,872	7,785
GRUMAB	1.58	1.19	1.51	12.78	6.60	6.15	107.25	3.15	116,141	349
HERDEZ*	1.61	1.26	1.52	14.89	6.74	5.29	11.30	6.34	23,654	322
HOTEL*	2.81	2.33	3.80	9.70	8.36	8.29	7.80	0.52	2,879	713
ICHB	0.00	-4.63	-5.76	40.04	8.00	7.63	141.58	1.25	77,488	406
KIMBERA	n.d.	n.d.	n.d.	16.41	8.43	6.78	n.d.	n.d.	117,419	n.d.
KOFUBL	1.55	0.92	1.24	16.99	7.89	7.52	67.29	2.84	401,448	2,101
KUOB	2.45	1.56	3.60	n.a.	13.31	10.98	41.68	1.44	27,848	435
LABB	1.72	1.19	1.32	9.35	5.16	6.85	11.01	1.53	16,820	1,000
LACOMERUBC	0.47	-0.05	-0.07	16.14	6.66	5.99	30.11	1.27	30,423	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.11	4.05	4.14	128.39	0.79	139,866	1,342
MEGACPO	1.67	1.43	3.61	21.09	4.62	3.57	39.91	1.57	53,413	849
MFRISCOA-1	2.72	2.53	3.88	82.98	16.73	8.98	1.01	13.64	83,190	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	10.76	0.32	9,882	2,893
OMAB	1.38	0.93	1.01	19.46	11.87	9.05	26.04	10.29	104,519	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.25	1.02	40,816	1,968
PE&OLES*	1.25	0.23	0.31	27.61	13.06	4.31	221.50	4.96	436,973	397
PINFRA*	0.48	-1.19	-1.25	7.80	8.60	5.53	184.41	1.63	124,250	375
Q*	n.a.	n.a.	-0.40	13.33	n.a.	n.a.	64.11	2.64	67,764	400
RA	n.a.	-0.52	-1.44	7.84	1.35	2.43	111.08	1.42	51,872	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.40	90,583	460
SORIANAB	2.46	1.99	3.03	16.79	7.37	5.77	47.72	0.75	64,800	1,769
SPORTS	1.80	1.40	2.22	6.28	4.23	3.25	2.77	3.13	2,105	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.14	0.29	27,528	2,668
TRAXIONA	3.19	2.93	6.06	13.30	4.16	4.60	25.73	0.50	7,211	560
VESTA*	6.64	3.95	3.98	547.97	17.21	14.97	54.98	1.01	46,807	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	3.88	4.67	21,127	1,166
WALMEX*	0.78	0.43	0.57	20.16	10.14	10.01	12.91	4.55	1,014,707	17,312

