

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	71,479	0.95%	7.8%	11.2%	32.0%	29.01%	15.97%	8.46%	5.45	5.56	5.00
AC*	210.37	2.3%	11.3%	7.9%	0.0%	19.57%	15.47%	6.97%	8.08	8.10	7.22
SIGMAFA	18.16	-1.0%	8.4%	15.4%	25.4%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	9.13	-7.1%	2.8%	-1.4%	-38.6%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	56.69	3.6%	5.8%	5.2%	14.4%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	20.41	9.8%	12.0%	9.6%	34.1%	n.a.	n.a.	n.a.	n.a.	5.13	3.58
ARA*	4.04	1.0%	16.1%	8.0%	10.1%	11.66%	9.82%	9.95%	5.00	5.96	5.19
ASURB	636.20	-0.1%	12.0%	9.8%	8.3%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.54	0.5%	2.6%	4.6%	13.7%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.68	0.4%	-6.3%	-6.9%	86.1%	25.37%	8.83%	3.06%	4.23	4.23	3.63
BBAJIO	55.48	1.4%	21.1%	22.0%	17.0%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	67.87	0.5%	10.7%	14.8%	18.2%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	36.98	0.8%	3.9%	-0.1%	-1.8%	53.69%	47.35%	32.85%	7.00	7.00	6.57
CEMEXCPO	21.54	2.4%	-2.3%	4.2%	59.2%	4.91%	-2.84%	-8.51%	9.44	9.48	4.57
CHDRAUIB	121.29	1.2%	-1.2%	-1.6%	-2.3%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	81.50	-1.8%	0.1%	-0.6%	0.6%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	18.72	-2.3%	-15.0%	-9.6%	2.1%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	12.00	18.8%	0.0%	0.0%	12.1%	n.a.	n.a.	n.a.	n.a.	78.49	78.49
DINEB	22.60	2.7%	4.4%	5.1%	2.7%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	196.71	3.1%	7.1%	8.2%	7.3%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	483.72	-2.5%	2.2%	2.3%	19.0%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	129.64	7.5%	7.5%	9.9%	6.6%	9.92%	7.48%	5.59%	12.75	12.68	10.25
GCC*	198.67	-0.6%	4.6%	8.8%	-6.2%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENEREA*	53.57	2.3%	14.2%	16.3%	87.3%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	46.89	1.8%	6.4%	7.6%	-3.8%	66.85%	42.62%	20.40%	0.31	2.67	2.73
GFNORTEO	204.87	-1.9%	20.6%	22.7%	36.9%	61.97%	30.77%	12.66%	2.78	2.77	2.56
GISSAA	12.99	3.6%	0.3%	-7.2%	-25.3%	9.11%	-0.30%	-0.23%	4.99	5.02	4.70
GMEXICOB	204.76	-1.0%	8.0%	20.4%	95.0%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	346.47	2.5%	13.2%	11.7%	-2.2%	17.89%	14.10%	8.11%	6.81	6.60	6.15
HERDEZ*	72.37	1.0%	-8.4%	-13.4%	37.6%	16.50%	14.12%	4.65%	6.09	6.74	5.29
HOTEL*	3.93	-2.2%	0.8%	-1.3%	5.9%	16.36%	3.53%	2.79%	6.99	8.36	8.29
ICHB	178.80	0.7%	6.0%	-0.6%	2.9%	18.19%	14.26%	3.54%	8.15	8.00	7.63
KIMBERA	42.30	2.7%	10.9%	10.2%	30.4%	26.41%	n.a.	n.a.	9.19	9.04	6.78
KOFUBL	194.13	1.6%	8.8%	13.5%	12.2%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	0.0%	0.0%	0.0%	41.5%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	17.93	6.6%	2.5%	0.2%	-37.6%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	38.74	1.1%	1.1%	-0.2%	12.2%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	104.62	2.8%	4.4%	4.3%	0.1%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	64.88	3.7%	19.7%	25.4%	50.0%	44.07%	16.87%	7.04%	4.73	4.62	3.57
MFRISCOA-1	12.93	-6.0%	38.3%	45.9%	286.0%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.37	-2.0%	-4.5%	-6.6%	47.8%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	274.73	2.5%	14.2%	12.8%	34.7%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	20.93	0.9%	19.6%	34.2%	53.6%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	1061.60	-3.4%	-0.1%	12.1%	229.5%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	294.65	-2.0%	13.6%	10.2%	45.3%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	172.23	1.7%	-1.8%	-7.7%	-13.6%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	161.76	2.3%	14.9%	13.4%	12.8%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	182.00	0.0%	0.0%	0.0%	1.1%	19.08%	15.49%	6.13%	n.a.	9.65	9.85
SORIANAB	38.00	5.6%	5.6%	-7.2%	28.8%	5.90%	3.44%	1.35%	5.61	7.37	5.77
SPORTS	8.50	-2.2%	-16.4%	-15.0%	38.9%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	11.44	5.1%	8.4%	9.1%	31.5%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	13.07	0.8%	-4.0%	-14.2%	-25.2%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	58.65	6.0%	2.7%	6.5%	6.9%	84.99%	84.30%	34.47%	14.44	17.21	14.97
VOLARA	17.40	-4.0%	6.7%	8.9%	9.8%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	58.36	-0.5%	0.8%	4.0%	-0.2%	10.46%	7.88%	4.86%	10.11	10.14	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.92	1.28	1.28	17.55	5.56	5.00	27907.24	2.56	8,578,176	n.a.

AC*	1.32	0.75	0.94	18.25	8.10	7.22	76.69	2.74	357,249	1,694
SIGMAFA	2.89	2.33	3.03	11.07	6.54	8.56	2.71	6.70	100,943	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.83	19,178	2,085
ALSEA*	2.88	2.62	5.63	22.21	5.13	4.66	10.75	5.27	45,352	803
AMXB	n.a.	n.a.	n.a.	n.a.	5.13	3.58	6.01	3.40	1,229,422	60,264
ARA*	2.80	0.48	0.55	6.73	5.96	5.19	13.05	0.31	4,909	1,215
ASURB	1.34	0.55	0.63	17.06	8.79	8.12	123.17	5.17	190,860	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.25	0.57	2,439	314
AXTELCPO	2.47	2.12	4.84	89.33	4.23	3.63	1.05	2.54	7,451	2,780
BBAJIOO	n.a.	n.a.	-0.90	7.27	n.a.	n.a.	40.50	1.37	66,017	1,190
BIMBOA	3.41	3.18	5.59	25.93	7.74	7.46	27.12	2.50	292,163	4,305
BOLSAA	0.19	-1.32	-1.47	12.89	7.00	6.57	13.85	2.67	20,552	556
CEMEXCPO	2.95	2.09	4.80	52.46	9.48	4.57	15.77	1.37	326,061	14,488
CHDRAUIB	2.47	2.08	3.41	17.70	7.24	7.33	53.03	2.29	116,408	961
CMOCTEZ*	0.04	-0.91	-0.99	11.43	7.41	6.69	20.28	4.02	72,118	850
CUERVO*	2.11	0.98	1.12	7.60	10.42	11.52	19.57	0.96	67,227	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.64	78.49	n.a.	n.a.	n.a.	8,169	686
DINEB	12.91	12.00	13.68	31.39	63.67	22.22	5.40	4.19	14,497	636
FEMSAUBD	2.35	1.22	2.05	50.15	7.24	7.15	70.68	2.78	616,050	3,469
GAPB	2.54	1.98	2.41	24.62	15.23	12.26	41.64	11.62	244,413	505
GCARSOA1	1.77	0.79	1.13	34.94	12.68	10.25	64.11	2.02	292,092	2,261
GCC*	1.34	-0.65	-0.84	12.73	6.38	5.54	122.08	1.63	67,031	320
GENTERA*	n.a.	n.a.	2.58	10.48	n.a.	n.a.	21.47	2.50	84,600	1,583
GFINBURO	n.a.	0.01	0.03	8.96	2.67	2.73	461.52	0.10	283,497	605
GFNORTEO	n.a.	1.41	6.02	9.57	2.77	2.56	88.58	2.31	576,331	2,812
GISSAA	2.89	2.43	12.95	39.93	5.02	4.70	30.84	0.42	3,962	305
GMEXICOB	1.07	0.04	0.04	18.36	7.78	4.86	51.33	3.99	1,594,057	7,785
GRUMAB	1.58	1.19	1.51	13.18	6.60	6.15	106.64	3.25	119,069	349
HERDEZ*	1.61	1.26	1.52	15.03	6.74	5.29	11.30	6.40	23,882	322
HOTEL*	2.81	2.33	3.80	9.48	8.36	8.29	7.80	0.50	2,814	713
ICHB	0.00	-4.63	-5.76	40.33	8.00	7.63	141.58	1.26	78,060	406
KIMBERA	1.71	1.02	1.19	16.85	9.04	6.78	n.a.	n.a.	119,136	3,001
KOFUBL	1.55	0.92	1.24	17.26	7.89	7.52	67.29	2.88	407,834	2,101
KUOB	2.07	1.28	2.52	54.46	8.18	10.98	41.94	1.43	27,918	416
LABB	1.72	1.19	1.32	9.96	5.16	6.85	11.01	1.63	17,930	1,000
LACOMERUBC	0.47	-0.05	-0.07	16.31	6.66	5.99	30.11	1.29	30,633	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.31	4.05	4.14	128.38	0.81	142,000	1,342
MEGACPO	1.67	1.43	3.61	21.87	4.62	3.57	39.91	1.63	55,394	849
MFRISCOA-1	2.72	2.53	3.88	77.98	16.73	8.98	1.01	12.82	78,172	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	10.70	0.32	9,681	2,893
OMAB	1.38	0.93	1.01	19.96	11.87	9.05	26.04	10.55	107,175	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.14	1.04	41,190	1,968
PE&OLES*	1.25	0.23	0.31	26.82	13.06	4.31	220.23	4.82	421,960	397
PINFRA*	0.48	-1.19	-1.25	7.65	8.60	5.53	184.40	1.60	121,908	375
Q*	n.a.	n.a.	-0.40	13.56	n.a.	n.a.	64.11	2.69	68,892	400
RA	n.a.	n.a.	2.83	8.01	2.92	2.43	111.08	1.46	53,046	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.65	9.85	130.15	1.40	90,583	460
SORIANAB	2.46	1.99	3.03	17.72	7.37	5.77	47.71	0.80	68,400	1,769
SPORTS	1.80	1.40	2.22	6.14	4.23	3.25	2.77	3.06	2,059	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.13	0.30	28,944	2,668
TRAXIONA	3.19	2.93	6.06	13.40	4.16	4.60	25.73	0.51	7,267	560
VESTA*	6.64	3.95	3.98	584.33	17.21	14.97	54.66	1.07	49,625	807
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	3.86	4.51	20,288	1,166
WALMEX*	0.78	0.43	0.57	20.05	10.14	10.01	12.91	4.52	1,009,173	17,312

