

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	71,437	-0.06%	5.5%	11.1%	31.5%	29.01%	15.97%	8.46%	5.45	5.56	5.00
AC*	210.64	0.1%	6.2%	8.1%	0.8%	19.57%	15.47%	6.97%	8.08	8.10	7.22
SIGMAFA	18.33	0.9%	6.9%	16.5%	30.3%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	8.71	-4.6%	-3.0%	-5.9%	-33.4%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	61.20	8.0%	14.0%	13.6%	22.6%	20.85%	9.44%	1.74%	5.34	5.13	4.66
AMXB	20.60	0.9%	13.4%	10.6%	36.9%	n.a.	n.a.	n.a.	n.a.	5.13	3.58
ARA*	4.61	14.1%	22.6%	23.3%	25.3%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	648.70	2.0%	13.2%	12.0%	11.6%	52.89%	42.15%	24.12%	9.55	8.79	8.12
AUTLANB	7.47	-0.9%	0.5%	3.6%	12.3%	11.93%	0.15%	-13.61%	7.97	8.52	7.14
AXTELCPO	2.72	1.5%	-4.2%	-5.6%	87.6%	25.37%	8.83%	3.06%	4.23	4.23	3.63
BBAJIO	55.55	0.1%	16.3%	22.1%	15.7%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	64.13	-5.5%	5.0%	8.5%	13.1%	14.49%	8.75%	3.13%	8.03	7.74	7.46
BOLSAA	36.86	-0.3%	-0.1%	-0.4%	-3.1%	53.69%	47.35%	32.85%	7.00	7.00	6.57
CEMEXCPO	22.04	2.3%	0.1%	6.6%	61.5%	4.91%	-2.84%	-8.51%	9.44	9.48	4.57
CHDRAUIB	114.44	-5.6%	-7.8%	-7.2%	-7.3%	8.54%	5.22%	2.26%	7.72	7.24	7.33
CMOCTEZ*	79.68	-2.2%	-4.0%	-2.8%	-1.6%	47.15%	43.44%	31.27%	6.78	7.41	6.69
CUERVO*	18.89	0.9%	-9.1%	-8.7%	-2.6%	31.67%	28.57%	37.77%	7.37	10.42	11.52
CULTIBAB	12.31	2.6%	2.6%	2.6%	15.0%	n.a.	n.a.	n.a.	n.a.	78.49	78.49
DINEB	22.60	0.0%	4.4%	5.1%	2.7%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	194.71	-1.0%	7.5%	7.1%	6.3%	13.41%	8.20%	1.12%	7.69	7.24	7.15
GAPB	511.07	5.7%	8.0%	8.0%	22.7%	53.11%	43.33%	26.98%	12.52	15.23	12.26
GCARSOA1	131.48	1.4%	8.6%	11.5%	5.9%	9.92%	7.48%	5.59%	12.75	12.68	10.25
GCC*	204.51	2.9%	7.3%	12.0%	-6.9%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENEREA*	53.81	0.4%	12.5%	16.8%	77.1%	n.a.	26.42%	16.98%	n.a.	n.a.	n.a.
GFINBURO	45.25	-3.5%	1.2%	3.9%	-9.9%	66.85%	42.62%	20.40%	0.31	2.67	2.73
GFNORTEO	200.00	-2.4%	9.3%	19.8%	28.9%	61.97%	30.77%	12.66%	2.78	2.77	2.56
GISSAA	13.00	0.1%	2.0%	-7.1%	-27.0%	7.60%	-8.24%	-8.24%	n.a.	4.90	4.70
GMEXICOB	204.96	0.1%	3.0%	20.5%	95.2%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	313.98	-9.4%	1.2%	1.2%	-11.5%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	88.09	21.7%	15.2%	5.5%	74.3%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	3.70	-5.9%	-7.5%	-7.0%	0.5%	-6.73%	-6.99%	-6.99%	n.a.	8.36	8.29
ICHB	175.65	-1.8%	4.1%	-2.4%	-1.3%	21.98%	6.13%	6.13%	n.a.	7.66	7.63
KIMBERA	42.69	0.9%	11.5%	11.2%	31.9%	26.41%	n.a.	n.a.	9.19	9.04	6.78
KOFUBL	194.33	0.1%	10.9%	13.6%	12.9%	19.71%	13.93%	8.20%	6.84	7.89	7.52
KUOB	60.00	0.0%	0.0%	0.0%	41.5%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	17.53	-2.2%	-1.0%	-2.0%	-36.0%	23.93%	21.79%	9.77%	5.65	5.16	6.85
LACOMERUBC	38.88	0.4%	2.0%	0.2%	10.5%	10.59%	7.10%	5.43%	9.20	6.66	5.99
LIVEPOLC-1	105.88	1.2%	5.3%	5.6%	3.7%	13.29%	10.05%	8.23%	4.94	4.05	4.14
MEGACPO	67.21	3.6%	14.6%	29.9%	59.6%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	12.68	-1.9%	33.5%	43.1%	286.6%	49.20%	34.79%	11.63%	12.66	16.73	8.98
NEMAKA	3.34	-0.9%	-2.6%	-7.5%	35.2%	10.23%	2.15%	2.01%	4.41	4.43	3.54
OMAB	288.08	4.9%	19.1%	18.3%	36.4%	66.82%	61.16%	38.29%	10.23	11.87	9.05
ORBIA*	21.05	0.6%	19.7%	34.9%	34.8%	15.01%	6.61%	-6.10%	7.23	6.44	5.51
PE&OLES*	1012.26	-4.6%	-9.6%	6.9%	205.9%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	286.98	-2.6%	10.4%	7.3%	33.3%	290.24%	284.28%	192.39%	3.08	8.60	5.53
Q*	172.41	0.1%	-1.0%	-7.6%	-10.7%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	161.01	-0.5%	12.1%	12.9%	15.7%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	181.74	-0.1%	-0.1%	-0.1%	3.3%	23.24%	9.66%	9.66%	n.a.	9.65	9.85
SORIANAB	37.00	-2.6%	7.2%	-9.6%	31.7%	7.43%	2.73%	2.73%	n.a.	7.23	5.77
SPORTS	8.52	0.2%	-13.9%	-14.8%	42.7%	39.69%	21.27%	10.83%	3.42	4.23	3.25
TLEVISACPO	11.76	2.8%	7.2%	12.1%	42.2%	37.83%	6.35%	-13.21%	5.93	5.53	4.96
TRAXIONA	13.16	0.7%	0.0%	-13.6%	-27.7%	16.38%	7.34%	1.34%	4.46	4.16	4.60
VESTA*	61.26	4.5%	9.0%	11.2%	20.5%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	17.45	0.3%	12.4%	9.2%	1.1%	29.95%	8.63%	0.77%	4.90	4.40	3.78
WALMEX*	57.92	-0.8%	-0.2%	3.2%	2.6%	10.46%	8.24%	5.16%	9.89	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.92	1.28	1.28	17.51	5.56	5.00	27954.04	2.56	8,480,546	n.a.

AC*	1.32	0.75	0.94	18.27	8.10	7.22	76.69	2.75	357,707	1,694
SIGMAFA	2.89	2.33	3.03	11.18	6.54	8.56	2.71	6.76	101,888	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.79	18,296	2,085
ALSEA*	2.88	2.62	5.63	23.97	5.13	4.66	10.75	5.69	48,960	803
AMXB	n.a.	n.a.	n.a.	n.a.	5.13	3.58	6.01	3.43	1,240,748	60,264
ARA*	2.81	0.59	0.70	6.23	5.36	5.19	13.36	0.35	5,602	1,215
ASURB	1.34	0.55	0.63	17.39	8.79	8.12	123.17	5.27	194,610	300
AUTLANB	5.58	4.56	192.82	n.a.	8.52	7.14	13.24	0.56	2,416	314
AXTELCPO	2.47	2.12	4.84	90.67	4.23	3.63	1.05	2.58	7,562	2,780
BBAJIOO	n.a.	n.a.	-0.90	7.28	n.a.	n.a.	40.50	1.37	66,101	1,190
BIMBOA	3.41	3.18	5.59	24.50	7.74	7.46	27.12	2.36	276,063	4,305
BOLSAA	0.19	-1.32	-1.47	12.85	7.00	6.57	13.85	2.66	20,475	556
CEMEXCPO	2.95	2.09	4.80	53.73	9.48	4.57	15.75	1.40	333,630	14,488
CHDRAUIB	2.47	2.08	3.41	16.70	7.24	7.33	53.03	2.16	109,833	961
CMOCTEZ*	0.04	-0.91	-0.99	11.18	7.41	6.69	20.28	3.93	70,508	850
CUERVO*	2.11	0.98	1.12	7.67	10.42	11.52	19.57	0.97	67,837	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.81	78.49	n.a.	n.a.	n.a.	8,380	686
DINEB	12.91	12.00	13.68	31.39	63.67	22.22	5.40	4.19	14,497	636
FEMSAUBD	2.35	1.22	2.05	49.64	7.24	7.15	70.68	2.75	621,939	3,469
GAPB	2.54	1.98	2.41	26.01	15.23	12.26	41.64	12.27	258,232	505
GCARSOA1	1.77	0.79	1.13	35.44	12.68	10.25	64.11	2.05	296,238	2,261
GCC*	1.34	-0.65	-0.84	13.11	6.38	5.54	121.97	1.68	69,002	320
GENTERA*	n.a.	n.a.	2.58	10.53	n.a.	n.a.	21.47	2.51	84,979	1,583
GFINBURO	n.a.	0.01	0.03	8.65	2.67	2.73	461.73	0.10	273,582	605
GFNORTEO	n.a.	1.41	6.02	9.34	2.77	2.56	88.58	2.26	562,631	2,812
GISSAA	n.a.	n.a.	n.a.	n.a.	4.90	4.70	n.a.	n.a.	3,965	n.a.
GMEXICOB	1.07	0.04	0.04	18.40	7.78	4.86	51.28	4.00	1,595,614	7,785
GRUMAB	1.63	1.27	1.61	12.46	6.49	6.15	111.15	2.82	107,875	345
HERDEZ*	1.60	1.23	1.46	15.90	6.88	5.29	13.14	6.70	29,070	322
HOTEL*	n.a.	n.a.	n.a.	12.76	8.36	8.29	n.a.	n.a.	2,650	n.a.
ICHB	n.a.	n.a.	n.a.	74.55	7.66	7.63	n.a.	n.a.	76,684	410
KIMBERA	1.71	1.02	1.19	17.01	9.04	6.78	n.a.	n.a.	119,744	3,001
KOFUBL	1.55	0.92	1.24	17.27	7.89	7.52	67.29	2.89	408,255	2,101
KUOB	2.07	1.28	2.52	54.46	8.18	10.98	41.94	1.43	27,918	416
LABB	1.72	1.19	1.32	9.74	5.16	6.85	11.01	1.59	17,530	1,000
LACOMERUBC	0.47	-0.05	-0.07	16.37	6.66	5.99	30.11	1.29	30,703	1,080
LIVEPOLC-1	1.71	1.42	1.71	7.40	4.05	4.14	128.39	0.82	139,731	1,342
MEGACPO	1.68	1.36	3.33	20.21	4.25	3.57	40.62	1.65	57,383	851
MFRISCOA-1	2.72	2.53	3.88	76.47	16.73	8.98	1.01	12.57	76,660	6,046
NEMAKA	3.74	3.10	13.98	n.a.	4.43	3.54	10.69	0.31	9,594	2,893
OMAB	1.38	0.93	1.01	20.93	11.87	9.05	26.04	11.06	112,383	386
ORBIA*	5.82	4.84	14.37	n.a.	6.44	5.51	20.12	1.05	41,426	1,968
PE&OLES*	1.25	0.23	0.31	25.59	13.06	4.31	220.04	4.60	402,349	397
PINFRA*	0.48	-1.19	-1.25	7.45	8.60	5.53	184.40	1.56	118,922	375
Q*	n.a.	n.a.	-0.40	13.57	n.a.	n.a.	64.11	2.69	68,964	400
RA	n.a.	n.a.	2.83	7.98	2.92	2.43	111.09	1.45	52,800	328
SIMECB	n.a.	n.a.	n.a.	59.01	9.65	9.85	n.a.	n.a.	90,454	n.a.
SORIANAB	n.a.	n.a.	n.a.	20.14	7.23	5.77	n.a.	n.a.	66,600	n.a.
SPORTS	1.80	1.40	2.22	6.16	4.23	3.25	2.77	3.07	2,064	241
TLEVISACPO	6.07	3.61	n.a.	n.a.	5.53	4.96	38.13	0.31	29,754	2,668
TRAXIONA	3.19	2.93	6.06	13.50	4.16	4.60	25.73	0.51	7,317	560
VESTA*	5.53	4.07	4.10	12.40	15.95	14.97	58.32	1.05	51,833	808
VOLARA	4.83	3.86	20.27	n.a.	4.40	3.78	3.86	4.52	20,346	1,166
WALMEX*	0.78	0.51	0.67	20.11	9.89	10.01	13.62	4.25	1,001,565	17,292

