Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	71,406	-0.04%	3.7%	11.0%	35.7%	28.22%	14.30%	6.60%	5.70	5.56	5.00
AC*	207.28	-1.6%	4.3%	6.4%	-2.1%	19.57%	15.47%	6.97%	8.08	8.10	7.22
SIGMAFA	19.35	5.6%	13.0%	22.9%	34.7%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	8.22	-5.6%	-7.7%	-11.2%	-36.4%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	60.75	-0.7%	9.1%	12.8%	35.0%	23.63%	12.21%	2.95%	4.86	4.89	4.66
AMXB	22.39	8.7%	23.6%	20.2%	51.0%	38.76%	20.06%	7.81%	5.13	5.13	3.58
ARA*	4.77	3.5%	24.9%	27.5%	32.5%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	619.07	-4.6%	3.2%	6.9%	13.9%	44.39%	34.51%	24.74%	10.22	10.22	8.12
AUTLANB	7.59	1.6%	1.6%	5.3%	20.5%	8.32%	-2.55%	-5.60%	n.a.	8.56	7.14
AXTELCPO	2.72	0.0%	-2.9%	-5.6%	60.0%	25.37%	8.83%	3.06%	4.26	4.26	3.63
BBAJIOO	57.58	3.7%	3.3%	26.6%	26.2%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	62.48	-2.6%	3.7%	5.7%	14.3%	14.62%	8.76%	2.91%	7.44	7.44	7.46
BOLSAA	38.04	3.2%	8.8%	2.8%	4.9%	53.69%	47.35%	32.85%	7.00	7.00	6.57
CEMEXCPO	21.56	-2.2%	-2.4%	4.3%	66.4%	4.92%	-2.83%	-8.51%	9.82	9.84	4.57
CHDRAUIB	110.44	-3.5%	-9.2%	-10.4%	-5.8%	7.70%	4.52%	1.80%	6.67	6.67	7.33
CMOCTEZ*	79.00	-0.9%	-4.8%	-3.7%	-1.3%	42.05%	38.11%	28.89%	n.a.	7.41	6.69
CUERVO*	17.54	-7.1%	-7.6%	-15.3%	-4.0%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.10	-1.7%	5.2%	0.8%	13.1%	n.a.	n.a.	1404.19%	n.a.	78.49	78.49
DINEB	22.60	0.0%	4.4%	5.1%	2.7%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	193.24	-0.8%	4.5%	6.3%	0.8%	15.42%	10.23%	3.87%	7.48	7.24	7.15
GAPB	449.40	-12.1%	-8.1%	-5.0%	15.7%	51.69%	42.00%	17.33%	13.31	13.31	12.26
GCARSOA1	134.95	2.6%	8.8%	14.4%	15.6%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	200.32	-2.0%	5.7%	9.7%	-0.1%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENTERA*	50.14	-6.8%	1.8%	8.8%	65.5%	n.a.	25.11%	14.57%	n.a.	n.a.	n.a.
GFINBURO	43.80	-3.2%	-3.4%	0.5%	-8.5%	66.85%	42.62%	20.40%	0.31	2.67	2.73
GFNORTEO	196.39	-1.8%	3.3%	17.6%	33.4%	61.97%	30.77%	12.66%	2.78	2.77	2.56
GISSAA	12.99	-0.1%	-0.3%	-7.2%	-21.4%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	219.03	6.9%	9.5%	28.8%	121.2%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	308.74	-1.7%	-1.6%	-0.5%	-13.4%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	86.45	-1.9%	15.3%	3.5%	73.9%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	4.05	9.5%	1.3%	1.8%	6.6%	-6.73%	-16.76%	-6.99%	11.31	11.19	8.29
ICHB	173.10	-1.5%	0.1%	-3.8%	-0.9%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	43.23	1.3%	8.4%	12.6%	38.4%	26.41%	22.87%	15.62%	9.19	9.04	6.78
KOFUBL	191.44	-1.5%	2.2%	11.9%	5.1%	21.98%	17.31%	9.65%	7.49	7.63	7.52
KUOB	60.00	0.0%	0.0%	0.0%	36.4%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	18.23	4.0%	7.9%	1.9%	-28.2%	22.29%	19.93%	7.96%	5.47	5.47	6.85
LACOMERUBC	38.93	0.1%	1.4%	0.3%	15.1%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	107.37	1.4%	3.3%	7.1%	7.0%	19.34%	17.08%	9.59%	4.74	4.82	4.14
MEGACPO	66.75	-0.7%	6.0%	29.1%	52.7%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	13.50	6.5%	21.0%	52.4%	309.1%	55.00%	44.02%	12.44%	n.a.	16.89	8.98
NEMAKA	3.23	-3.3%	-6.4%	-10.5%	22.8%	4.01%	-4.58%	-8.19%	4.01	4.01	3.54
OMAB	263.09	-8.7%	2.1%	8.0%	38.8%	57.40%	51.80%	29.59%	n.a.	11.88	9.05
ORBIA*	20.41	-3.0%	11.0%	30.8%	44.6%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	1093.64	8.0%	-2.0%	15.5%	265.4%	36.20%	27.37%	15.24%	7.46	13.06	4.31
PINFRA*	283.75	-1.1%	0.2%	6.1%	40.8%	60.37%	57.10%	23.14%	3.36	3.82	5.53
Q*	167.92	-2.6%	-0.4%	-10.0%	-15.8%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	161.72	0.4%	2.2%	13.4%	21.4%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	172.31	-5.2%	-5.2%	-5.3%	-4.3%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	37.12	0.3%	9.2%	-9.3%	34.2%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	8.55	0.4%	-8.1%	-14.5%	39.9%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	10.29	-12.5%	-9.3%	-1.9%	32.1%	35.43%	9.99%	-52.80%	4.41	4.35	4.96
TRAXIONA	13.30	1.1%	2.2%	-12.7%	-26.4%	12.60%	5.54%	1.44%	4.28	4.28	4.60
VESTA*	63.43	3.5%	14.1%	15.1%	30.8%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	14.98	-14.2%	-9.0%	-6.3%	15.0%	30.66%	11.32%	0.47%	5.21	5.22	3.78
WALMEX*	55.74	-3.8%	-4.0%	-0.7%	0.2%	10.46%	8.24%	5.16%	9.89	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	P/U Actual	2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.02	1.34	1.34	17.54	5.56	5.00	27924.51	2.56	8,663,721	n.a.
AC*	1.32	0.75	0.94	17.98	8.10	7.22	76.69	2.70	352,001	1,694
SIGMAFA	2.89	2.33	3.03	11.80	6.54	8.56	2.71	7.14	107,558	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.75	17,267	2,085
ALSEA*	2.81	2.47	5.31	20.07	4.89	4.66	10.92	5.56	48,600	801
AMXB	2.03	1.93	3.76	16.34	5.13	3.58	6.01	3.73	1,348,449	60,264
ARA*	2.81	0.59	0.70	6.45	5.36	5.19	13.36	0.36	5,796	1,215
ASURB	1.85	1.30	1.55	17.71	10.22	8.12	131.69	4.70	185,721	300
AUTLANB	n.a.	n.a.	n.a.	n.a.	8.56	7.14	n.d.	n.a.	2,455	n.a.
AXTELCPO	2.50	2.15	4.90	108.17	4.26	3.63	1.05	2.58	7,562	2,780
BBAJIOO	n.a.	n.a.	-0.90	7.55	n.a.	n.a.	40.50	1.42	68,516	1,190
BIMBOA	3.26	3.12	5.38	24.31	7.44	7.46	27.76	2.25	268,960	4,305
BOLSAA	0.19	-1.32	-1.47	13.26	7.00	6.57	13.85	2.75	21,121	556
CEMEXCPO	3.24	2.45	5.63	46.93	9.84	4.57	15.82	1.36	326,364	14,508
CHDRAUIB	2.45	1.85	3.04	16.24	6.67	7.33	53.82	2.05	105,994	960
CMOCTEZ*	n.a.	n.a.	n.a.	10.86	7.41	6.69	n.d.	n.a.	69,906	852
CUERVO*	1.89	0.88	1.01	7.28	7.64	11.52	19.55	0.90	62,989	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.40	78.49	78.49	n.d.	n.a.	8,237	n.a.
DINEB	12.91	12.00	13.68	31.39	63.67	22.22	5.40	4.19	14,497	636
FEMSAUBD	2.23	1.29	2.13	37.71	7.24	7.15	70.61	2.74	614,725	3,469
GAPB	2.49	2.00	2.43	23.73	13.31	12.26	44.47	10.11	227,072	505
GCARSOA1	1.77	0.79	1.13	40.05	12.68	10.25	64.33	2.10	304,055	2,254
GCC*	1.34	-0.65	-0.84	12.79	6.38	5.54	122.51	1.64	67,588	320
GENTERA*	n.a.	n.a.	2.60	9.64	n.a.	n.a.	22.55	2.22	79,183	1,579
GFINBURO	n.a.	0.01	0.03	8.37	2.67	2.73	461.54	0.09	264,807	605
GFNORTEO	n.a.	1.41	6.02	9.17	2.77	2.56	88.58	2.22	552,476	2,812
GISSAA	3.15	2.38	26.07	n.a.	5.07	4.70	30.01	0.43	3,961	305
GMEXICOB	1.07	0.04	0.04	19.57	7.78	4.86	51.51	4.25	1,705,149	7,785
GRUMAB	1.63	1.27	1.61	12.20	6.49	6.15	111.64	2.77	106,012	345
HERDEZ*	1.60	1.23	1.46	15.60	6.88	5.29	13.14	6.58	28,528	322
HOTEL*	4.32	3.20	8.71	13.97	11.19	8.29	7.68	0.53	2,900	716
ICHB	0.00	-4.56	-5.56	73.47	8.93	7.63	140.33	1.23	75,571	405
KIMBERA	1.71	1.02	1.19	17.22	9.04	6.78	2.41	17.93	120,587	3,001
KOFUBL	1.54	1.05	1.42	16.86	7.63	7.52	69.59	2.75	402,183	2,101
KUOB	2.07	1.28	2.52	54.46	8.18	10.98	41.94	1.43	26,749	416
LABB	1.84	1.15	1.27	11.19	5.47	6.85	11.11	1.64	18,230	1,000
LACOMERUBC	0.47	-0.10	-0.15	15.77	5.82	5.99	30.55	1.27	30,728	1,078
LIVEPOLC-1	1.67	0.97	1.18	8.40	4.82	4.14	133.41	0.80	142,749	1,342
MEGACPO	1.68	1.36	3.33	20.07	4.25	3.57	40.62	1.64	56,990	851
MFRISCOA-1	n.a.	n.a.	n.a.	50.00	16.89	8.98	n.d.	n.a.	81,618	n.a.
NEMAKA	3.89	2.84	14.43	n.a.	4.01	3.54	9.94	0.33	9,277	2,893
OMAB	n.a.	n.a.	n.a.	19.01	11.88	9.05	n.d.	n.a.	102,634	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.21	1.06	40,167	1,914
PE&OLES*	1.25	0.23	0.31	27.53	13.06	4.31	221.01	4.95	434,695	397
PINFRA*	0.46	-1.18	-1.23	8.32	3.82	5.53	185.32	1.53	117,770	375
Q*	n.a.	n.a.	-0.40	13.22	n.a.	n.a.	64.12	2.62	67,168	400
RA	n.a.	n.a.	2.83	8.01	2.92	2.43	111.09	1.46	53,033	328
SIMECB	0.00	-4.43	-5.32	55.94	9.63	9.85	119.28	1.44	85,760	498
SORIANAB	1.99	1.20	1.90	20.23	7.41	5.77	47.81	0.78	66,816	1,769
SPORTS	1.59	1.18	2.29	13.95	4.09	3.25	2.69	3.18	2,072	241
TLEVISACPO	4.36	2.66	13.47	n.a.	4.35	4.96	35.12	0.29	26,035	2,659
TRAXIONA	2.99	2.69	5.81	15.10	4.28	4.60	25.89	0.51	7,395	559
VESTA*	5.53	4.07	4.10	12.79	15.95	14.97	58.58	1.08	53,669	808
VOLARA	4.87	3.92	22.98	n.a.	5.22	3.78	3.94	3.80	17,466	1,150
WALMEX*	0.78	0.51	0.67	19.35	9.89	10.01	13.62	4.09	963,868	17,292