

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,314	-5.73%	-4.9%	4.7%	27.4%	28.27%	14.84%	6.91%	5.68	5.56	5.00
AC*	206.81	-0.2%	0.6%	6.1%	-1.1%	19.57%	15.47%	6.97%	8.08	8.10	7.22
SIGMAFA	18.11	-6.4%	-1.3%	15.1%	32.5%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	8.93	8.6%	-9.2%	-3.6%	-26.1%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	56.90	-6.3%	4.0%	5.6%	34.3%	23.63%	12.21%	2.95%	4.86	4.89	4.66
AMXB	21.19	-5.4%	14.0%	13.7%	41.2%	38.76%	20.06%	7.81%	5.13	5.13	3.58
ARA*	4.50	-5.7%	12.5%	20.3%	28.9%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	593.97	-4.1%	-6.8%	2.6%	9.2%	44.39%	34.51%	24.74%	10.22	10.22	8.12
AUTLANB	7.32	-3.6%	-2.4%	1.5%	15.5%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.65	-2.6%	-0.7%	-8.0%	44.0%	25.37%	8.83%	3.06%	4.26	4.26	3.63
BBAJIO	51.29	-10.9%	-6.2%	12.8%	12.5%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	61.23	-2.0%	-9.3%	3.6%	8.4%	14.62%	8.76%	2.91%	7.44	7.44	7.46
BOLSAA	37.81	-0.6%	3.1%	2.1%	1.4%	53.69%	47.35%	32.85%	7.00	7.00	6.57
CEMEXCPO	19.50	-9.6%	-7.3%	-5.7%	50.9%	4.92%	-2.83%	-8.51%	9.82	9.84	4.57
CHDRAUIB	109.31	-1.0%	-8.8%	-11.4%	-4.8%	7.70%	4.52%	1.80%	6.67	6.67	7.33
CMOCTEZ*	79.10	0.1%	-4.7%	-3.5%	1.4%	42.05%	38.11%	28.89%	6.64	6.94	6.69
CUERVO*	16.63	-5.2%	-13.2%	-19.7%	-11.8%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.51	3.4%	23.9%	4.3%	13.7%	-174.07%	-212.11%	n.a.	n.a.	78.49	78.49
DINEB	22.60	0.0%	2.7%	5.1%	2.7%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	194.76	0.8%	2.0%	7.1%	-1.3%	15.42%	10.23%	3.87%	7.48	7.24	7.15
GAPB	423.03	-5.9%	-14.7%	-10.6%	10.5%	51.69%	42.00%	17.33%	13.31	13.31	12.26
GCARSOA1	121.81	-9.7%	1.0%	3.3%	5.0%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	189.13	-5.6%	-5.3%	3.6%	-7.5%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENEREA*	47.79	-4.7%	-8.7%	3.7%	66.1%	n.a.	25.11%	14.58%	n.a.	n.a.	n.a.
GFINBURO	43.00	-1.8%	-6.7%	-1.3%	-9.0%	66.85%	42.62%	20.40%	0.31	2.67	2.73
GFNORTEO	190.01	-3.2%	-9.0%	13.8%	29.4%	62.46%	31.83%	12.60%	2.75	2.77	2.54
GISSAA	12.98	-0.1%	3.5%	-7.3%	-25.0%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	193.75	-11.5%	-6.4%	14.0%	91.3%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	314.13	1.7%	-7.0%	1.3%	-16.5%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	85.00	-1.7%	18.6%	1.8%	64.3%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	4.05	0.0%	0.7%	1.8%	9.5%	-6.73%	-16.76%	-6.99%	11.31	11.19	8.29
ICHB	168.30	-2.8%	-5.2%	-6.5%	-1.7%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	41.57	-3.8%	0.9%	8.3%	31.9%	26.41%	22.87%	15.62%	9.19	9.04	6.78
KOFUBL	186.43	-2.6%	-2.4%	9.0%	5.3%	21.98%	17.31%	9.65%	7.49	7.63	7.52
KUOB	60.00	0.0%	0.0%	0.0%	36.4%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	17.66	-3.1%	5.0%	-1.3%	-27.6%	22.29%	19.93%	7.96%	5.47	5.47	6.85
LACOMERUBC	37.55	-3.5%	-2.0%	-3.2%	17.2%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	107.19	-0.2%	5.3%	6.9%	7.2%	19.34%	17.08%	9.59%	4.74	4.82	4.14
MEGACPO	62.58	-6.2%	0.0%	21.0%	44.4%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	12.10	-10.4%	-12.1%	36.6%	278.1%	55.00%	44.02%	12.44%	n.a.	16.89	8.98
NEMAKA	3.32	2.8%	-3.5%	-8.0%	20.7%	4.01%	-4.58%	-8.19%	4.01	4.01	3.54
OMAB	246.07	-6.5%	-8.2%	1.0%	25.8%	57.40%	51.80%	29.59%	10.66	10.76	9.05
ORBIA*	18.40	-9.8%	-11.3%	17.9%	19.3%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	912.67	-16.5%	-17.0%	-3.6%	166.7%	42.60%	36.38%	19.77%	7.02	7.02	4.31
PINFRA*	277.69	-2.1%	-7.6%	3.9%	37.6%	60.37%	57.10%	23.14%	3.36	3.82	5.53
Q*	166.38	-0.9%	-1.8%	-10.9%	-7.9%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	148.51	-8.2%	-6.1%	4.1%	8.0%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	174.00	1.0%	-4.4%	-4.4%	-3.3%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	36.50	-1.7%	1.4%	-10.8%	32.2%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	8.50	-0.6%	-2.2%	-15.0%	34.9%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	10.11	-1.7%	-7.1%	-3.6%	24.2%	35.43%	9.99%	-52.80%	4.41	4.35	4.96
TRAXIONA	13.01	-2.2%	0.3%	-14.6%	-25.1%	12.60%	5.54%	1.44%	4.28	4.28	4.60
VESTA*	58.93	-7.1%	6.5%	7.0%	18.5%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	12.54	-16.3%	-30.8%	-21.5%	-2.6%	30.66%	11.32%	0.47%	5.22	5.22	3.78
WALMEX*	55.53	-0.4%	-5.4%	-1.1%	2.2%	10.46%	8.24%	5.16%	9.89	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.98	1.33	1.33	16.49	5.56	5.00	27810.90	2.42	8,302,165	n.a.

AC*	1.32	0.75	0.94	17.94	8.10	7.22	76.69	2.70	351,203	1,694
SIGMAFA	2.89	2.33	3.03	11.04	6.54	8.56	2.71	6.68	100,665	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.81	18,758	2,085
ALSEA*	2.81	2.47	5.31	18.80	4.89	4.66	10.92	5.21	45,520	801
AMXB	2.03	1.93	3.76	15.46	5.13	3.58	6.01	3.53	1,276,062	60,264
ARA*	2.81	0.59	0.70	6.08	5.36	5.19	13.36	0.34	5,468	1,215
ASURB	1.85	1.30	1.55	16.99	10.22	8.12	131.69	4.51	178,191	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	12.96	0.56	2,368	323
AXTELCPO	2.50	2.15	4.90	105.39	4.26	3.63	1.05	2.51	7,367	2,780
BBAJIOO	n.a.	n.a.	-0.90	6.72	n.a.	n.a.	40.50	1.27	61,032	1,190
BIMBOA	3.26	3.12	5.38	23.83	7.44	7.46	27.76	2.21	263,579	4,305
BOLSAA	0.19	-1.32	-1.47	13.18	7.00	6.57	13.85	2.73	20,988	556
CEMEXCPO	3.24	2.45	5.63	41.00	9.84	4.57	16.38	1.19	295,180	14,508
CHDRAUIB	2.45	1.85	3.04	16.08	6.67	7.33	53.82	2.03	104,910	960
CMOCTEZ*	0.04	-0.81	-0.88	10.88	6.94	6.69	19.06	4.15	69,995	850
CUERVO*	1.89	0.88	1.01	6.90	7.64	11.52	19.56	0.85	59,721	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.58	78.49	78.49	23.44	0.53	8,516	684
DINEB	12.91	12.00	13.68	31.39	63.67	22.22	5.40	4.19	14,497	636
FEMSAUBD	2.23	1.29	2.13	38.00	7.24	7.15	70.61	2.76	617,788	3,469
GAPB	2.49	2.00	2.43	22.34	13.31	12.26	44.47	9.51	213,748	505
GCARSOA1	1.77	0.79	1.13	36.15	12.68	10.25	64.33	1.89	274,436	2,254
GCC*	1.34	-0.65	-0.84	11.66	6.38	5.54	126.84	1.49	63,812	320
GENTERA*	n.a.	n.a.	2.61	9.20	n.a.	n.a.	22.55	2.12	75,472	1,579
GFINBURO	n.a.	0.01	0.03	8.22	2.67	2.73	461.37	0.09	259,856	605
GFNORTEO	n.a.	1.40	5.95	8.89	2.77	2.54	89.71	2.12	534,528	2,777
GISSAA	3.15	2.38	26.07	n.a.	5.07	4.70	31.07	0.42	3,958	305
GMEXICOB	1.07	0.04	0.04	16.72	7.78	4.86	53.33	3.63	1,508,344	7,785
GRUMAB	1.63	1.27	1.61	11.99	6.49	6.15	115.58	2.72	107,817	345
HERDEZ*	1.60	1.23	1.46	15.34	6.88	5.29	13.14	6.47	28,050	322
HOTEL*	4.32	3.20	8.71	13.97	11.19	8.29	7.68	0.53	2,900	716
ICHB	0.00	-4.56	-5.56	71.43	8.93	7.63	140.33	1.20	73,476	405
KIMBERA	1.71	1.02	1.19	16.56	9.04	6.78	2.41	17.24	117,997	3,001
KOFUBL	1.54	1.05	1.42	16.42	7.63	7.52	69.59	2.68	391,658	2,101
KUOB	2.07	1.28	2.52	54.46	8.18	10.98	41.94	1.43	26,749	416
LABB	1.84	1.15	1.27	10.84	5.47	6.85	11.11	1.59	17,660	1,000
LACOMERUBC	0.47	-0.10	-0.15	15.21	5.82	5.99	30.55	1.23	30,038	1,078
LIVEPOLC-1	1.67	0.97	1.18	8.39	4.82	4.14	133.40	0.80	142,714	1,342
MEGACPO	1.68	1.36	3.33	18.82	4.25	3.57	40.62	1.54	53,430	851
MFRISCOA-1	n.a.	n.a.	n.a.	44.81	16.89	8.98	n.a.	n.a.	73,154	n.a.
NEMAKA	3.89	2.84	14.43	n.a.	4.01	3.54	10.29	0.32	9,532	2,893
OMAB	1.38	1.07	1.17	17.78	10.76	9.05	29.16	8.44	95,995	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.88	0.93	36,211	1,914
PE&OLES*	1.07	-0.02	-0.02	14.81	7.02	4.31	253.81	3.60	362,764	397
PINFRA*	0.46	-1.18	-1.23	8.15	3.82	5.53	185.32	1.50	115,193	375
Q*	n.a.	n.a.	-0.40	13.10	n.a.	n.a.	64.12	2.60	66,552	400
RA	n.a.	n.a.	2.83	7.36	2.92	2.43	111.09	1.34	48,701	328
SIMECB	0.00	-4.43	-5.32	56.49	9.63	9.85	119.28	1.46	86,601	498
SORIANAB	1.99	1.20	1.90	19.89	7.41	5.77	47.81	0.76	65,700	1,769
SPORTS	1.59	1.18	2.29	13.87	4.09	3.25	2.69	3.16	2,059	241
TLEVISACPO	4.36	2.66	13.47	n.a.	4.35	4.96	35.12	0.29	25,579	2,659
TRAXIONA	2.99	2.69	5.81	14.77	4.28	4.60	25.89	0.50	7,233	559
VESTA*	5.53	4.07	4.10	11.47	15.95	14.97	60.65	0.97	49,861	808
VOLARA	4.87	3.92	22.98	n.a.	5.22	3.78	4.03	3.12	14,621	1,166
WALMEX*	0.78	0.51	0.67	19.28	9.89	10.01	13.62	4.08	960,237	17,292

