

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	65,649	-2.47%	-8.2%	2.1%	26.5%	28.27%	14.84%	6.91%	5.68	5.56	5.00
AC*	197.04	-4.7%	-6.3%	1.1%	-7.1%	19.57%	15.47%	6.97%	8.08	8.10	7.22
SIGMAFA	16.97	-6.3%	-6.6%	7.8%	29.2%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	10.16	13.8%	11.3%	9.7%	-11.0%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	56.32	-1.0%	-0.7%	4.5%	37.5%	23.63%	12.21%	2.95%	4.86	4.89	4.66
AMXB	20.56	-3.0%	0.7%	10.4%	43.3%	38.76%	20.06%	7.81%	5.13	5.13	3.58
ARA*	4.50	0.0%	11.4%	20.3%	32.4%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	568.43	-4.3%	-10.7%	-1.9%	9.7%	44.39%	34.51%	24.74%	10.22	10.22	8.12
AUTLANB	7.39	1.0%	-2.0%	2.5%	17.7%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.53	-4.5%	-5.6%	-12.2%	29.7%	25.37%	8.83%	3.06%	4.26	4.26	3.63
BBAJIO	50.53	-1.5%	-8.9%	11.1%	12.3%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	59.40	-3.0%	-12.5%	0.5%	7.6%	14.62%	8.76%	2.91%	7.44	7.44	7.46
BOLSAA	37.27	-1.4%	0.8%	0.7%	-0.9%	53.69%	47.35%	32.85%	7.00	7.00	6.57
CEMEXCPO	18.65	-4.4%	-13.4%	-9.8%	57.3%	4.92%	-2.83%	-8.51%	9.82	9.84	4.57
CHDRAUIB	103.66	-5.2%	-14.5%	-15.9%	-6.2%	7.70%	4.52%	1.80%	6.67	6.67	7.33
CMOCTEZ*	82.00	3.7%	0.6%	0.0%	1.2%	42.05%	38.11%	28.89%	6.64	6.94	6.69
CUERVO*	15.10	-9.2%	-19.3%	-27.1%	-13.7%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.75	1.9%	6.3%	6.3%	19.4%	-174.07%	-212.11%	1398.94%	n.a.	78.49	78.49
DINEB	22.70	0.4%	0.4%	5.6%	3.2%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	190.20	-2.3%	-3.3%	4.6%	-3.0%	15.42%	10.23%	3.87%	7.48	7.24	7.15
GAPB	402.74	-4.8%	-16.7%	-14.9%	9.0%	51.69%	42.00%	17.33%	13.31	13.31	12.26
GCARSOA1	120.41	-1.1%	-7.1%	2.1%	3.4%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	183.60	-2.9%	-7.6%	0.5%	-3.3%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENTERA*	47.08	-1.5%	-12.1%	2.2%	55.7%	n.a.	25.11%	14.58%	n.a.	n.a.	n.a.
GFINBURO	42.89	-0.3%	-8.5%	-1.6%	-8.1%	66.85%	42.62%	20.40%	2.67	2.67	2.73
GFNORTEO	189.02	-0.5%	-7.7%	13.2%	30.1%	62.46%	31.83%	12.60%	2.75	2.77	2.54
GISSAA	12.60	-2.9%	-3.0%	-10.0%	-25.9%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	187.22	-3.4%	-8.6%	10.1%	77.9%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	305.37	-2.8%	-11.9%	-1.6%	-16.3%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	81.25	-4.4%	12.3%	-2.7%	57.8%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	4.05	0.0%	3.1%	1.8%	11.0%	-6.73%	-16.76%	-6.99%	11.31	11.19	8.29
ICHB	170.00	1.0%	-4.9%	-5.5%	-2.6%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	41.81	0.6%	-1.2%	8.9%	27.6%	26.41%	22.87%	15.62%	9.19	9.04	6.78
KOFUBL	174.00	-6.7%	-10.4%	1.7%	-1.4%	21.98%	17.31%	9.65%	7.49	7.63	7.52
KUOB	60.00	0.0%	0.0%	0.0%	36.4%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	17.96	1.7%	0.2%	0.4%	-24.0%	22.29%	19.93%	7.96%	5.47	5.47	6.85
LACOMERUBC	38.99	3.8%	0.6%	0.5%	18.3%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	101.27	-5.5%	-3.2%	1.0%	4.5%	19.34%	17.08%	9.59%	4.74	4.82	4.14
MEGACPO	59.74	-4.5%	-7.9%	15.5%	41.8%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	11.57	-4.4%	-10.5%	30.6%	256.0%	55.00%	44.02%	12.44%	9.71	9.71	8.98
NEMAKA	3.37	1.5%	0.0%	-6.6%	19.9%	4.01%	-4.58%	-8.19%	4.01	4.01	3.54
OMAB	235.18	-4.4%	-14.4%	-3.4%	23.2%	57.40%	51.80%	29.59%	10.66	10.76	9.05
ORBIA*	18.54	0.8%	-11.4%	18.8%	21.7%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	909.11	-0.4%	-14.4%	-4.0%	129.7%	42.60%	36.38%	19.77%	7.02	7.02	4.31
PINFRA*	270.01	-2.8%	-8.4%	1.0%	36.4%	60.37%	57.10%	23.14%	3.36	3.82	5.53
Q*	164.50	-1.1%	-4.5%	-11.9%	-6.0%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	145.10	-2.3%	-10.3%	1.7%	10.0%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	174.00	0.0%	-4.4%	-4.4%	-3.3%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	33.50	-8.2%	-11.8%	-18.2%	18.9%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	8.50	0.0%	0.0%	-15.0%	34.9%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	10.31	2.0%	-9.9%	-1.7%	46.0%	35.43%	9.99%	-52.80%	4.41	4.35	4.96
TRAXIONA	11.97	-8.0%	-8.4%	-21.5%	-28.6%	12.60%	5.54%	1.52%	4.28	4.28	4.60
VESTA*	56.94	-3.4%	-2.9%	3.4%	24.1%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	12.62	0.6%	-27.5%	-21.0%	18.4%	30.66%	11.32%	0.47%	5.22	5.22	3.78
WALMEX*	57.13	2.9%	-2.1%	1.8%	8.3%	10.46%	8.24%	5.16%	9.89	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.98	1.33	1.33	16.04	5.56	5.00	27892.98	2.35	8,029,509	n.a.

AC*	1.32	0.75	0.94	17.09	8.10	7.22	76.69	2.57	334,612	1,694
SIGMAFA	2.89	2.33	3.03	10.35	6.54	8.56	2.71	6.26	94,328	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.93	21,342	2,085
ALSEA*	2.81	2.47	5.31	18.64	4.89	4.66	10.92	5.16	45,048	801
AMXB	2.03	1.93	3.76	15.07	5.13	3.58	6.01	3.42	1,237,959	60,264
ARA*	2.81	0.59	0.70	6.08	5.36	5.19	13.36	0.34	5,468	1,215
ASURB	1.85	1.30	1.55	16.26	10.22	8.12	131.69	4.32	170,529	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	13.02	0.57	2,390	323
AXTELCPO	2.50	2.15	4.90	100.62	4.26	3.63	1.05	2.40	7,034	2,780
BBAJIOO	n.a.	n.a.	-0.90	6.62	n.a.	n.a.	40.50	1.25	60,127	1,190
BIMBOA	3.26	3.12	5.38	23.11	7.44	7.46	27.76	2.14	255,702	4,305
BOLSAA	0.19	-1.32	-1.47	12.99	7.00	6.57	13.85	2.69	20,677	556
CEMEXCPO	3.24	2.45	5.63	39.06	9.84	4.57	16.44	1.13	282,314	14,508
CHDRAUIB	2.45	1.85	3.04	15.24	6.67	7.33	53.82	1.93	99,487	960
CMOCTEZ*	0.04	-0.81	-0.88	11.28	6.94	6.69	19.06	4.30	72,561	850
CUERVO*	1.89	0.88	1.01	6.27	7.64	11.52	19.55	0.77	54,227	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.69	78.49	78.49	23.43	0.54	8,680	684
DINEB	12.91	12.00	13.68	31.53	63.67	22.22	5.40	4.21	14,594	636
FEMSAUBD	2.23	1.29	2.13	37.11	7.24	7.15	70.61	2.69	608,599	3,469
GAPB	2.49	2.00	2.43	21.28	13.31	12.26	44.47	9.06	203,495	505
GCARSOA1	1.77	0.79	1.13	35.73	12.68	10.25	64.33	1.87	271,275	2,254
GCC*	1.34	-0.65	-0.84	11.28	6.38	5.54	127.31	1.44	61,947	320
GENTERA*	n.a.	n.a.	2.61	9.07	n.a.	n.a.	22.55	2.09	74,351	1,579
GFINBURO	n.a.	0.01	0.03	8.20	2.67	2.73	46.16	0.93	259,069	6,049
GFNORTEO	n.a.	1.40	5.95	8.84	2.77	2.54	89.71	2.11	531,743	2,777
GISSAA	3.15	2.38	26.07	n.a.	5.07	4.70	31.19	0.40	3,842	305
GMEXICOB	1.07	0.04	0.04	16.10	7.78	4.86	53.53	3.50	1,457,508	7,785
GRUMAB	1.63	1.27	1.61	11.61	6.49	6.15	116.02	2.63	104,775	345
HERDEZ*	1.60	1.23	1.46	14.67	6.88	5.29	13.14	6.18	26,813	322
HOTEL*	4.32	3.20	8.71	13.97	11.19	8.29	7.68	0.53	2,900	716
ICHB	0.00	-4.56	-5.56	72.15	8.93	7.63	140.32	1.21	74,218	405
KIMBERA	1.71	1.02	1.19	16.66	9.04	6.78	2.41	17.34	124,024	3,001
KOFUBL	1.54	1.05	1.42	15.33	7.63	7.52	69.59	2.50	365,545	2,101
KUOB	2.07	1.28	2.52	54.46	8.18	10.98	41.94	1.43	26,749	416
LABB	1.84	1.15	1.27	11.03	5.47	6.85	11.11	1.62	17,960	1,000
LACOMERUBC	0.47	-0.10	-0.15	15.79	5.82	5.99	30.55	1.28	30,759	1,078
LIVEPOLC-1	1.67	0.97	1.18	7.92	4.82	4.14	133.41	0.76	141,545	1,342
MEGACPO	1.68	1.36	3.33	17.96	4.25	3.57	40.62	1.47	51,005	851
MFRISCOA-1	2.03	1.90	2.67	42.85	9.71	8.98	1.02	11.35	69,950	6,046
NEMAKA	3.89	2.84	14.43	n.a.	4.01	3.54	10.40	0.32	9,670	2,873
OMAB	1.38	1.07	1.17	16.99	10.76	9.05	29.16	8.07	91,746	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.96	0.93	36,487	1,914
PE&OLES*	1.07	-0.02	-0.02	14.70	7.02	4.31	254.77	3.57	361,349	397
PINFRA*	0.46	-1.18	-1.23	7.92	3.82	5.53	185.33	1.46	112,614	375
Q*	n.a.	n.a.	-0.40	12.95	n.a.	n.a.	64.12	2.57	65,800	400
RA	n.a.	n.a.	2.83	7.19	2.92	2.43	111.09	1.31	47,583	328
SIMECB	0.00	-4.43	-5.32	56.49	9.63	9.85	119.28	1.46	86,601	498
SORIANAB	1.99	1.20	1.90	18.26	7.41	5.77	47.81	0.70	60,300	1,769
SPORTS	1.59	1.18	2.29	13.87	4.09	3.25	2.69	3.16	2,059	241
TLEVISACPO	4.36	2.66	13.47	n.a.	4.35	4.96	35.12	0.29	26,085	2,659
TRAXIONA	2.99	2.69	5.81	13.36	4.28	4.60	25.89	0.46	6,655	559
VESTA*	5.53	4.07	4.10	11.05	15.95	14.97	60.87	0.94	48,178	808
VOLARA	4.87	3.92	22.98	n.a.	5.22	3.78	4.04	3.12	14,715	1,166
WALMEX*	0.78	0.51	0.67	19.84	9.89	10.01	13.62	4.19	987,904	17,292

