

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	64,135	-2.31%	-10.2%	-0.3%	20.8%	28.27%	14.84%	6.91%	5.67	5.56	5.00
AC*	192.38	-2.4%	-8.7%	-1.3%	-10.8%	19.57%	15.47%	6.97%	8.08	8.10	7.22
SIGMAFA	17.04	0.4%	-7.0%	8.3%	22.2%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	11.13	9.5%	27.8%	20.2%	-7.7%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	59.92	6.4%	-2.1%	11.2%	38.4%	23.63%	12.21%	2.95%	4.86	4.89	4.66
AMXB	20.93	1.8%	1.6%	12.3%	46.2%	38.76%	20.06%	7.81%	5.13	5.13	3.58
ARA*	4.45	-1.1%	-3.5%	19.0%	28.6%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	572.61	0.7%	-11.7%	-1.1%	-1.6%	44.39%	34.51%	24.74%	10.22	10.22	8.12
AUTLANB	7.00	-5.3%	-6.3%	-2.9%	14.6%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.53	0.0%	-7.0%	-12.2%	2.0%	25.37%	8.83%	3.06%	4.26	4.26	3.63
BBAJIO	50.90	0.7%	-8.4%	11.9%	11.0%	n.a.	42.09%	30.68%	n.a.	n.a.	n.a.
BIMBOA	57.63	-3.0%	-10.1%	-2.5%	6.2%	14.62%	8.76%	2.91%	7.44	7.44	7.46
BOLSAA	36.48	-2.1%	-1.0%	-1.5%	-4.2%	53.69%	47.35%	32.85%	7.00	7.00	6.57
CEMEXCPO	18.00	-3.5%	-18.3%	-12.9%	47.3%	4.92%	-2.83%	-8.51%	9.82	9.84	4.57
CHDRAUIB	101.75	-1.8%	-11.1%	-17.5%	-11.2%	7.70%	4.52%	1.80%	6.67	6.67	7.33
CMOCTEZ*	79.80	-2.7%	0.2%	-2.7%	-1.5%	42.05%	38.11%	28.89%	6.64	6.94	6.69
CUERVO*	15.08	-0.1%	-20.2%	-27.1%	-14.7%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.55	-1.6%	1.9%	4.6%	14.1%	-174.07%	-212.11%	1398.94%	n.a.	78.49	78.49
DINEB	22.70	0.0%	0.4%	5.6%	3.2%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	182.29	-4.2%	-6.4%	0.2%	-8.4%	15.27%	10.22%	3.87%	7.33	7.08	7.15
GAPB	422.21	4.8%	-17.4%	-10.7%	10.8%	51.69%	42.00%	17.33%	13.31	13.31	12.26
GCARSOA1	122.28	1.6%	-7.0%	3.7%	3.7%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	174.29	-5.1%	-14.8%	-4.6%	-11.2%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENTERA*	47.36	0.6%	-12.0%	2.8%	53.2%	n.a.	25.11%	14.58%	n.a.	n.a.	n.a.
GFINBURO	42.63	-0.6%	-5.8%	-2.2%	-10.9%	66.85%	42.62%	20.40%	2.67	2.67	2.73
GFNORTEO	184.22	-2.5%	-7.9%	10.4%	22.6%	62.46%	31.83%	12.60%	2.75	2.77	2.54
GISSAA	11.80	-6.3%	-9.2%	-15.7%	-30.6%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	173.21	-7.5%	-15.5%	1.9%	61.9%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	310.81	1.8%	-1.0%	0.2%	-15.1%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	81.00	-0.3%	-8.0%	-3.0%	57.4%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	4.00	-1.2%	8.1%	0.5%	4.2%	-6.73%	-16.76%	-6.99%	11.31	11.19	8.29
ICHB	174.24	2.5%	-0.8%	-3.2%	1.9%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	39.21	-6.2%	-8.2%	2.1%	20.1%	26.41%	22.87%	15.61%	9.19	9.04	6.78
KOFUBL	169.68	-2.5%	-12.7%	-0.8%	-7.3%	21.98%	17.31%	9.65%	7.40	7.54	7.52
KUOB	58.00	-3.3%	-3.3%	-3.3%	31.8%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	16.20	-9.8%	-7.6%	-9.4%	-34.9%	22.29%	19.93%	7.96%	5.47	5.47	6.85
LACOMERUBC	39.34	0.9%	1.2%	1.4%	14.5%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	107.57	6.2%	1.6%	7.3%	10.2%	19.34%	17.08%	9.59%	4.74	4.82	4.14
MEGACPO	57.59	-3.6%	-14.3%	11.3%	40.0%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	9.31	-19.5%	-26.6%	5.1%	190.9%	55.00%	44.02%	12.44%	9.71	9.71	8.98
NEMAKA	3.37	0.0%	0.9%	-6.6%	24.8%	4.01%	-4.58%	-8.19%	4.01	4.01	3.54
OMAB	245.71	4.5%	-14.7%	0.9%	19.4%	57.40%	51.80%	29.59%	10.66	10.76	9.05
ORBIA*	19.20	3.6%	-8.8%	23.1%	20.1%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	808.58	-11.1%	-20.1%	-14.6%	134.0%	42.60%	36.38%	19.77%	7.02	7.02	4.31
PINFRA*	275.57	2.1%	-4.0%	3.1%	35.3%	60.37%	57.10%	23.14%	3.36	3.82	5.53
Q*	164.03	-0.3%	-4.9%	-12.1%	-6.8%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	144.98	-0.1%	-10.0%	1.6%	3.8%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	181.99	4.6%	0.1%	0.0%	1.4%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	32.96	-1.6%	-10.9%	-19.5%	18.0%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	9.00	5.9%	5.6%	-10.0%	44.0%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	10.21	-1.0%	-13.2%	-2.7%	48.0%	35.43%	9.99%	-52.80%	4.41	4.35	4.96
TRAXIONA	11.79	-1.5%	-10.4%	-22.6%	-31.0%	12.60%	5.54%	1.52%	4.28	4.28	4.60
VESTA*	56.83	-0.2%	-7.2%	3.2%	18.5%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	12.57	-0.4%	-28.0%	-21.3%	10.1%	30.66%	11.32%	0.47%	5.22	5.22	3.78
WALMEX*	56.09	-1.8%	-3.2%	-0.1%	2.4%	10.46%	8.24%	5.16%	9.89	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.98	1.32	1.32	15.59	5.56	5.00	28007.73	2.29	7,924,697	n.a.

AC*	1.32	0.75	0.94	16.68	8.10	7.22	76.69	2.51	326,698	1,694
SIGMAFA	2.89	2.33	3.03	10.39	6.54	8.56	2.71	6.29	94,717	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	1.02	23,380	2,085
ALSEA*	2.81	2.47	5.31	19.83	4.89	4.66	10.92	5.49	47,927	801
AMXB	2.03	1.93	3.76	15.34	5.13	3.58	6.01	3.48	1,260,162	60,264
ARA*	2.81	0.59	0.70	6.01	5.36	5.19	13.36	0.33	5,408	1,215
ASURB	1.85	1.30	1.55	16.38	10.22	8.12	131.69	4.35	171,783	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	13.03	0.54	2,264	323
AXTELCPO	2.50	2.15	4.90	100.62	4.26	3.63	1.05	2.40	7,034	2,780
BBAJIOO	n.a.	n.a.	-0.90	6.67	n.a.	n.a.	40.50	1.26	60,568	1,190
BIMBOA	3.26	3.12	5.38	22.43	7.44	7.46	27.76	2.08	248,071	4,305
BOLSAA	0.19	-1.32	-1.47	12.72	7.00	6.57	13.85	2.63	20,232	556
CEMEXCPO	3.24	2.45	5.63	37.66	9.84	4.57	16.46	1.09	272,474	14,508
CHDRAUIB	2.45	1.85	3.04	14.96	6.67	7.33	53.82	1.89	97,654	960
CMOCTEZ*	0.04	-0.81	-0.88	10.97	6.94	6.69	19.06	4.19	70,614	850
CUERVO*	1.89	0.88	1.01	6.26	7.64	11.52	19.55	0.77	54,155	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.60	78.49	78.49	23.44	0.54	8,543	684
DINEB	12.91	12.00	13.68	31.53	63.67	22.22	5.40	4.21	14,594	636
FEMSAUBD	2.23	1.12	1.84	35.59	7.08	7.15	70.61	2.58	592,659	3,469
GAPB	2.49	2.00	2.43	22.30	13.31	12.26	44.47	9.49	213,333	505
GCARSOA1	1.77	0.79	1.13	36.29	12.68	10.25	64.33	1.90	275,488	2,254
GCC*	1.34	-0.65	-0.84	10.69	6.38	5.54	127.47	1.37	58,805	320
GENTERA*	n.a.	n.a.	2.61	9.12	n.a.	n.a.	22.55	2.10	74,793	1,579
GFINBURO	n.a.	0.01	0.03	8.15	2.67	2.73	46.16	0.92	257,312	6,049
GFNORTEO	n.a.	1.40	5.95	8.62	2.77	2.54	89.71	2.05	518,240	2,777
GISSAA	3.15	2.38	26.07	n.a.	5.07	4.70	31.23	0.38	3,598	305
GMEXICOB	1.07	0.04	0.04	14.88	7.78	4.86	53.60	3.23	1,348,440	7,785
GRUMAB	1.63	1.27	1.61	11.80	6.49	6.15	116.16	2.68	106,593	345
HERDEZ*	1.60	1.23	1.46	14.62	6.88	5.29	13.14	6.16	26,730	322
HOTEL*	4.32	3.20	8.71	13.79	11.19	8.29	7.68	0.52	2,864	716
ICHB	0.00	-4.56	-5.56	73.95	8.93	7.63	140.32	1.24	76,069	405
KIMBERA	1.71	1.02	1.19	15.62	9.04	6.78	2.41	16.26	119,958	3,001
KOFUBL	1.45	0.96	1.29	14.95	7.54	7.52	69.59	2.44	356,469	2,101
KUOB	2.07	1.28	2.52	52.64	8.18	10.98	41.94	1.38	26,341	416
LABB	1.84	1.15	1.27	9.94	5.47	6.85	11.11	1.46	16,200	1,000
LACOMERUBC	0.47	-0.10	-0.15	15.93	5.82	5.99	30.55	1.29	30,934	1,078
LIVEPOLC-1	1.67	0.97	1.18	8.42	4.82	4.14	133.41	0.81	142,583	1,342
MEGACPO	1.68	1.36	3.33	17.32	4.25	3.57	40.62	1.42	49,170	851
MFRISCOA-1	2.03	1.90	2.67	34.48	9.71	8.98	1.02	9.13	56,286	6,046
NEMAKA	3.89	2.84	14.43	n.a.	4.01	3.54	10.41	0.32	9,668	2,873
OMAB	1.38	1.07	1.17	17.75	10.76	9.05	29.16	8.43	95,854	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.98	0.96	37,786	1,914
PE&OLES*	1.07	-0.02	-0.02	13.05	7.02	4.31	255.08	3.17	321,391	397
PINFRA*	0.46	-1.18	-1.23	8.08	3.82	5.53	185.33	1.49	114,386	375
Q*	n.a.	n.a.	-0.40	12.91	n.a.	n.a.	64.11	2.56	65,612	400
RA	n.a.	n.a.	2.83	7.18	2.92	2.43	111.09	1.31	47,543	328
SIMECB	0.00	-4.43	-5.32	59.09	9.63	9.85	119.28	1.53	90,578	498
SORIANAB	1.99	1.20	1.90	17.96	7.41	5.77	47.81	0.69	59,328	1,769
SPORTS	1.59	1.18	2.29	14.69	4.09	3.25	2.69	3.35	2,181	241
TLEVISACPO	4.36	2.66	13.47	n.a.	4.35	4.96	35.12	0.29	25,832	2,659
TRAXIONA	2.99	2.69	5.81	13.16	4.28	4.60	25.89	0.46	6,545	559
VESTA*	5.53	4.07	4.10	11.01	15.95	14.97	60.95	0.93	48,085	808
VOLARA	4.87	3.92	22.98	n.a.	5.22	3.78	4.05	3.11	14,656	1,166
WALMEX*	0.78	0.51	0.67	19.48	9.89	10.01	13.62	4.12	969,920	17,292

