

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	69,826	-0.28%	5.5%	8.6%	31.7%	28.28%	14.84%	6.89%	5.66	5.56	5.00
AC*	203.88	-4.7%	2.9%	4.6%	-4.0%	19.57%	15.47%	6.97%	8.05	8.07	7.22
SIGMAFA	17.44	-1.2%	3.6%	10.8%	41.8%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	10.57	2.7%	3.6%	14.1%	27.0%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	52.30	-5.7%	-10.1%	-2.9%	26.6%	23.63%	12.21%	2.95%	4.86	4.89	4.66
AMXB	22.74	-3.6%	8.2%	22.1%	48.5%	38.76%	20.06%	7.81%	5.13	5.13	3.58
ARA*	4.38	-2.4%	-4.2%	17.1%	36.9%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	586.40	-2.5%	2.9%	1.2%	3.0%	44.39%	34.51%	24.74%	10.13	10.13	8.12
AUTLANB	7.35	-0.7%	0.3%	1.9%	27.4%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.51	4.6%	-0.4%	-12.8%	20.7%	25.37%	8.83%	3.06%	4.26	4.26	3.63
BBAJIO	57.11	-1.7%	11.9%	25.6%	26.3%	n.a.	44.04%	32.09%	n.a.	n.a.	n.a.
BIMBOA	57.44	-0.8%	-2.9%	-2.8%	-4.3%	14.62%	8.76%	2.91%	7.38	7.38	7.46
BOLSAA	36.96	-0.3%	-1.6%	-0.2%	-4.2%	53.69%	47.35%	32.85%	7.00	7.01	6.57
CEMEXCPO	20.79	0.8%	11.3%	0.6%	99.7%	4.92%	-2.83%	-8.51%	9.82	9.84	4.57
CHDRAUIB	100.97	-3.6%	-1.3%	-18.1%	-17.2%	7.70%	4.52%	1.80%	6.67	6.67	7.33
CMOCTEZ*	80.00	0.0%	-2.4%	-2.4%	2.6%	42.05%	38.11%	28.89%	6.64	6.94	6.69
CUERVO*	15.67	-5.0%	1.7%	-24.3%	-25.1%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.75	0.4%	1.6%	6.3%	21.4%	-174.07%	-212.11%	1398.94%	n.a.	78.49	78.49
DINEB	23.30	0.0%	2.6%	8.4%	19.5%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	203.73	1.1%	8.1%	12.0%	-1.9%	15.27%	10.22%	3.87%	7.33	7.08	7.15
GAPB	435.82	2.3%	5.9%	-7.9%	16.9%	51.69%	42.00%	17.33%	13.31	13.31	12.26
GCARSOA1	143.76	-3.8%	16.8%	21.9%	11.6%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	201.03	2.2%	10.9%	10.1%	18.9%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENEREA*	46.41	-9.6%	-3.2%	0.7%	50.4%	n.a.	25.11%	14.58%	n.a.	n.a.	n.a.
GFINBURO	44.51	-1.1%	2.9%	2.2%	-6.8%	66.85%	42.62%	20.40%	2.67	2.67	2.73
GFNORTEO	195.11	-1.9%	1.5%	16.9%	32.5%	62.46%	31.83%	12.60%	2.75	2.77	2.54
GISSAA	12.66	0.5%	3.8%	-9.6%	-33.4%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	210.75	2.0%	9.9%	23.9%	113.2%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	301.87	-1.7%	-1.5%	-2.7%	-18.8%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	70.77	-19.2%	-13.5%	-15.3%	40.8%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	4.55	-0.2%	8.3%	14.3%	18.2%	-6.73%	-16.76%	-6.99%	11.31	11.19	8.29
ICHB	163.02	-1.8%	-6.3%	-9.4%	-6.7%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	41.47	0.3%	-2.5%	8.0%	26.7%	26.41%	22.87%	15.62%	9.13	8.98	6.78
KOFUBL	179.56	-0.7%	4.2%	5.0%	-5.0%	21.98%	17.31%	9.65%	7.40	7.54	7.52
KUOB	58.00	0.0%	-3.3%	-3.3%	52.6%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	18.79	0.2%	1.6%	5.0%	-15.6%	22.29%	19.93%	7.96%	5.47	5.47	6.85
LACOMERUBC	41.88	-1.1%	5.6%	7.9%	13.3%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	110.01	1.9%	6.3%	9.7%	19.4%	19.34%	17.08%	9.59%	4.65	4.74	4.14
MEGACPO	59.84	0.0%	-0.9%	15.7%	41.6%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	9.58	2.2%	-8.8%	8.1%	193.0%	55.00%	44.02%	12.44%	9.71	9.71	8.98
NEMAKA	3.33	-3.8%	-2.9%	-7.8%	27.6%	4.01%	-4.58%	-8.19%	4.01	4.01	3.54
OMAB	251.18	0.3%	5.1%	3.1%	24.5%	57.40%	51.80%	29.59%	10.66	10.76	9.05
ORBIA*	21.70	1.8%	15.2%	39.1%	53.5%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	1010.15	5.9%	15.0%	6.7%	137.4%	42.60%	36.38%	19.77%	7.02	7.02	4.31
PINFRA*	292.33	-0.4%	6.8%	9.3%	32.2%	60.37%	57.10%	23.14%	3.36	3.82	5.53
Q*	179.15	7.3%	8.0%	-4.0%	-0.3%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	148.05	-2.0%	0.7%	3.8%	10.9%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	178.50	0.0%	-1.9%	-1.9%	-0.3%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	33.38	-4.4%	-4.5%	-18.4%	27.9%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	9.19	1.1%	8.1%	-8.1%	42.3%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	11.34	9.4%	9.0%	8.1%	61.1%	35.43%	9.99%	-55.20%	3.96	4.14	4.96
TRAXIONA	13.07	-2.5%	9.6%	-14.2%	-13.0%	12.60%	5.54%	1.52%	4.28	4.28	4.60
VESTA*	62.05	1.3%	7.5%	12.6%	33.2%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	14.07	4.8%	7.6%	-12.0%	53.8%	30.66%	11.32%	0.52%	5.19	5.21	3.78
WALMEX*	56.23	-2.7%	-2.5%	0.2%	-4.5%	10.46%	8.24%	5.16%	9.89	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.97	1.31	1.31	17.01	5.56	5.00	27940.43	2.50	8,486,740	n.a.
AC*	1.30	0.72	0.91	17.68	8.07	7.22	76.69	2.66	346,227	1,694
SIGMAFA	2.89	2.33	3.03	10.63	6.54	8.56	2.71	6.44	96,941	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.96	22,203	2,085
ALSEA*	2.81	2.47	5.31	17.31	4.89	4.66	10.92	4.79	41,799	801
AMXB	2.03	1.93	3.76	16.59	5.13	3.58	6.01	3.78	1,368,459	60,264
ARA*	2.81	0.59	0.70	5.92	5.36	5.19	13.36	0.33	5,323	1,215
ASURB	1.76	1.21	1.44	16.77	10.13	8.12	131.69	4.45	175,920	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	12.55	0.59	2,377	323
AXTELCPO	2.50	2.15	4.90	99.82	4.26	3.63	1.05	2.38	6,978	2,780
BBAJIOO	n.a.	n.a.	-0.90	7.49	n.a.	n.a.	40.20	1.42	67,957	1,190
BIMBOA	3.19	3.05	5.27	22.32	7.38	7.46	27.76	2.07	247,216	4,305
BOLSAA	0.19	-1.32	-1.47	12.89	7.01	6.57	13.85	2.67	20,485	556
CEMEXCPO	3.24	2.45	5.63	45.15	9.84	4.57	15.85	1.31	314,708	14,508
CHDRAUIB	2.45	1.85	3.04	14.85	6.67	7.33	53.82	1.88	96,906	960
CMOCTEZ*	0.04	-0.81	-0.88	11.00	6.94	6.69	19.06	4.20	70,791	850
CUERVO*	1.89	0.88	1.01	6.50	7.64	11.52	19.56	0.80	56,274	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.69	78.49	78.49	23.43	0.54	8,679	684
DINEB	12.91	12.00	13.68	32.36	63.67	22.22	5.40	4.32	15,105	636
FEMSAUBD	2.23	1.12	1.84	39.78	7.08	7.15	70.61	2.89	640,605	3,469
GAPB	2.49	2.00	2.43	23.02	13.31	12.26	44.47	9.80	220,210	505
GCARSOA1	1.77	0.79	1.13	42.66	12.68	10.25	64.33	2.23	323,863	2,254
GCC*	1.34	-0.65	-0.84	12.80	6.38	5.54	122.80	1.64	67,828	320
GENTERA*	n.a.	n.a.	2.61	8.94	n.a.	n.a.	22.55	2.06	73,293	1,579
GFINBURO	n.a.	0.01	0.03	8.51	2.67	2.73	46.16	0.96	268,562	6,049
GFNORTEO	n.a.	1.40	5.95	9.13	2.77	2.54	89.71	2.17	548,875	2,777
GISSAA	3.14	2.37	26.01	n.a.	5.07	4.70	30.04	0.42	3,860	305
GMEXICOB	1.07	0.04	0.04	18.79	7.78	4.86	51.63	4.08	1,640,689	7,785
GRUMAB	1.63	1.27	1.61	11.90	6.49	6.15	111.91	2.70	103,184	345
HERDEZ*	1.60	1.23	1.46	12.77	6.88	5.29	13.14	5.38	23,354	322
HOTEL*	4.32	3.20	8.71	15.69	11.19	8.29	7.68	0.59	3,258	716
ICHB	0.00	-4.56	-5.56	69.19	8.93	7.63	140.33	1.16	71,170	405
KIMBERA	1.51	0.96	1.12	16.31	8.98	6.78	2.41	17.20	123,403	3,001
KOFUBL	1.45	0.96	1.29	15.82	7.54	7.52	69.59	2.58	377,225	2,101
KUOB	2.07	1.28	2.52	52.64	8.18	10.98	41.94	1.38	26,341	416
LABB	1.84	1.15	1.27	11.53	5.47	6.85	11.11	1.69	18,790	1,000
LACOMERUBC	0.47	-0.10	-0.15	16.96	5.82	5.99	30.55	1.37	32,205	1,078
LIVEPOLC-1	1.59	0.88	1.07	8.61	4.74	4.14	133.41	0.82	145,469	1,342
MEGACPO	1.68	1.36	3.33	17.99	4.25	3.57	40.62	1.47	51,091	851
MFRISCOA-1	2.03	1.90	2.67	35.48	9.71	8.98	1.02	9.40	57,918	6,046
NEMAKA	3.89	2.84	14.43	n.a.	4.01	3.54	10.03	0.33	9,551	2,873
OMAB	1.38	1.07	1.17	18.15	10.76	9.05	29.16	8.61	97,988	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.25	1.13	42,706	1,914
PE&OLES*	1.07	-0.02	-0.02	16.93	7.02	4.31	245.74	4.11	401,510	397
PINFRA*	0.46	-1.18	-1.23	8.58	3.82	5.53	185.32	1.58	121,148	375
Q*	n.a.	n.a.	-0.40	14.10	n.a.	n.a.	64.11	2.79	71,660	400
RA	n.a.	n.a.	2.83	7.34	2.92	2.43	111.08	1.33	48,550	328
SIMECB	0.00	-4.43	-5.32	57.95	9.63	9.85	119.28	1.50	88,841	498
SORIANAB	1.99	1.20	1.90	18.19	7.41	5.77	47.81	0.70	60,084	1,769
SPORTS	1.59	1.18	2.29	15.00	4.09	3.25	2.69	3.42	2,227	241
TLEVISACPO	4.28	2.45	12.41	n.a.	4.14	4.96	42.76	0.27	28,691	2,176
TRAXIONA	2.99	2.69	5.81	14.84	4.28	4.60	25.89	0.50	7,256	559
VESTA*	5.53	4.07	4.10	12.48	15.95	14.97	58.71	1.06	54,766	808
VOLARA	4.87	3.90	22.89	n.a.	5.21	3.78	3.96	3.55	16,405	1,149
WALMEX*	0.78	0.51	0.67	19.52	9.89	10.01	13.62	4.13	972,341	17,292

