

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	70,023	0.46%	3.9%	8.9%	35.9%	28.28%	14.84%	6.89%	5.66	5.56	5.00
AC*	214.03	2.2%	7.5%	9.8%	3.5%	19.57%	15.47%	6.97%	8.05	8.07	7.22
SIGMAFA	17.66	-2.3%	2.1%	12.2%	34.8%	11.08%	8.39%	7.21%	6.54	6.54	8.56
ALPEKA	10.29	-5.7%	10.9%	11.1%	9.1%	4.56%	0.02%	-5.60%	7.99	8.01	7.16
ALSEA*	55.46	-4.4%	-2.8%	3.0%	33.4%	23.63%	12.21%	2.95%	4.86	4.89	4.66
AMXB	23.58	3.4%	12.2%	26.6%	65.4%	38.76%	20.06%	7.81%	5.13	5.13	3.58
ARA*	4.49	0.0%	-1.3%	20.1%	35.6%	11.87%	9.45%	15.25%	5.42	5.36	5.19
ASURB	601.69	-1.9%	1.4%	3.9%	10.5%	44.39%	34.51%	24.74%	10.13	10.13	8.12
AUTLANB	7.40	-2.6%	2.9%	2.6%	32.4%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.40	-4.8%	-4.4%	-16.7%	1.3%	25.37%	8.83%	3.06%	4.26	4.26	3.63
BBAJIO	58.07	1.8%	13.3%	27.7%	26.7%	n.a.	44.04%	32.09%	n.a.	n.a.	n.a.
BIMBOA	57.91	-2.2%	-4.4%	-2.0%	0.8%	14.62%	8.76%	2.91%	7.44	7.44	7.46
BOLSAA	37.07	-2.8%	-2.4%	0.1%	1.3%	53.69%	47.35%	32.85%	7.00	7.01	6.57
CEMEXCPO	20.63	-0.7%	8.9%	-0.2%	100.1%	4.92%	-2.83%	-8.51%	9.82	9.84	4.57
CHDRAUIB	104.78	-2.2%	-2.9%	-15.0%	-12.5%	7.70%	4.52%	1.80%	6.67	6.67	7.33
CMOCTEZ*	80.00	1.3%	1.8%	-2.4%	2.6%	42.05%	38.11%	28.89%	6.64	6.94	6.69
CUERVO*	16.49	-0.1%	4.6%	-20.3%	-18.2%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.70	0.0%	0.3%	5.8%	21.0%	-174.07%	-212.11%	1398.94%	n.a.	78.49	78.49
DINEB	23.30	0.0%	2.6%	8.4%	19.5%	11.25%	10.39%	14.51%	63.91	63.67	22.22
FEMSAUBD	201.55	-0.2%	5.4%	10.8%	2.1%	15.27%	10.22%	3.87%	7.33	7.08	7.15
GAPB	425.84	-3.7%	1.5%	-10.0%	15.4%	51.69%	42.00%	17.33%	13.31	13.31	12.26
GCARSOA1	149.47	9.6%	20.9%	26.7%	14.6%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	196.64	2.4%	4.7%	7.7%	16.4%	39.56%	30.59%	23.49%	6.02	6.38	5.54
GENEREA*	51.33	0.2%	4.5%	11.4%	65.6%	n.a.	25.11%	14.58%	n.a.	n.a.	n.a.
GFINBURO	45.02	-1.2%	3.8%	3.3%	-3.1%	66.85%	42.62%	20.40%	2.67	2.67	2.73
GFNORTEO	198.95	-1.3%	2.3%	19.2%	37.0%	62.46%	31.83%	12.60%	2.75	2.77	2.54
GISSAA	12.60	-3.0%	-1.6%	-10.0%	-33.7%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	206.64	5.2%	3.5%	21.5%	113.6%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	307.16	-5.0%	-0.8%	-1.0%	-16.3%	17.47%	13.38%	7.97%	6.49	6.49	6.15
HERDEZ*	87.57	3.0%	6.8%	4.8%	73.4%	18.70%	16.54%	5.74%	6.78	6.88	5.29
HOTEL*	4.56	6.0%	13.2%	14.6%	18.4%	-6.73%	-16.76%	-6.99%	11.31	11.19	8.29
ICHB	166.00	-5.9%	-1.4%	-7.8%	-4.4%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	41.33	-4.6%	0.0%	7.6%	28.8%	26.41%	22.87%	15.62%	9.13	8.98	6.78
KOFUBL	180.91	2.0%	-0.1%	5.8%	-6.3%	21.98%	17.31%	9.65%	7.40	7.54	7.52
KUOB	58.00	0.0%	-3.3%	-3.3%	50.6%	9.43%	3.15%	-5.15%	7.56	8.18	10.98
LABB	18.75	-0.2%	6.0%	4.8%	-19.1%	22.29%	19.93%	7.96%	5.47	5.47	6.85
LACOMERUBC	42.34	-2.4%	8.6%	9.1%	18.8%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	107.95	-2.3%	4.3%	7.7%	16.5%	19.34%	17.08%	9.59%	4.74	4.82	4.14
MEGACPO	59.83	-4.7%	-2.0%	15.7%	41.1%	41.15%	17.03%	7.83%	4.24	4.25	3.57
MFRISCOA-1	9.37	-0.3%	-25.6%	5.8%	188.3%	55.00%	44.02%	12.44%	9.71	9.71	8.98
NEMAKA	3.46	-0.9%	1.8%	-4.2%	32.6%	4.01%	-4.58%	-8.19%	4.01	4.01	3.54
OMAB	250.54	-2.5%	1.2%	2.9%	25.7%	57.40%	51.80%	29.59%	10.66	10.76	9.05
ORBIA*	21.32	-2.1%	15.7%	36.7%	49.3%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	953.62	9.9%	-1.3%	0.7%	168.6%	42.60%	36.38%	19.77%	7.02	7.02	4.31
PINFRA*	293.36	-1.8%	5.7%	9.7%	36.4%	60.37%	57.10%	23.14%	3.36	3.82	5.53
Q*	166.98	-2.0%	1.8%	-10.5%	-6.8%	n.a.	-1.65%	-1.01%	n.a.	n.a.	n.a.
RA	151.06	-4.0%	1.5%	5.9%	17.8%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	178.50	-1.9%	2.6%	-1.9%	-0.3%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	34.93	-3.4%	-0.2%	-14.7%	29.9%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	9.09	0.3%	6.9%	-9.1%	40.3%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	10.37	-1.0%	-0.4%	-1.1%	54.3%	35.43%	9.99%	-55.20%	4.07	4.14	4.96
TRAXIONA	13.41	1.5%	5.8%	-12.0%	-8.0%	12.60%	5.54%	1.52%	4.28	4.28	4.60
VESTA*	61.28	0.2%	3.8%	11.2%	32.5%	81.44%	80.81%	227.98%	14.77	15.95	14.97
VOLARA	13.42	2.6%	0.5%	-16.0%	39.1%	30.66%	11.32%	0.47%	5.22	5.22	3.78
WALMEX*	57.77	-2.4%	4.4%	2.9%	2.8%	10.46%	8.24%	5.16%	9.89	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.97	1.31	1.31	17.16	5.56	5.00	27746.32	2.52	8,562,770	n.a.

AC*	1.30	0.72	0.91	18.56	8.07	7.22	76.69	2.79	363,464	1,694
SIGMAFA	2.89	2.33	3.03	10.77	6.54	8.56	2.71	6.52	98,164	5,559
ALPEKA	5.76	4.64	16.47	n.a.	8.01	7.16	10.96	0.94	21,615	2,085
ALSEA*	2.81	2.47	5.31	18.35	4.89	4.66	10.92	5.08	44,337	801
AMXB	2.03	1.93	3.76	17.20	5.13	3.58	6.01	3.92	1,419,252	60,264
ARA*	2.81	0.59	0.70	6.07	5.36	5.19	13.36	0.34	5,456	1,215
ASURB	1.76	1.21	1.44	17.21	10.13	8.12	131.69	4.57	180,507	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	12.59	0.59	2,393	323
AXTELCPO	2.50	2.15	4.90	95.45	4.26	3.63	1.05	2.28	6,672	2,780
BBAJIOO	n.a.	n.a.	-0.90	7.61	n.a.	n.a.	40.20	1.44	69,099	1,190
BIMBOA	3.26	3.12	5.38	22.53	7.44	7.46	27.76	2.09	249,239	4,305
BOLSAA	0.19	-1.32	-1.47	12.92	7.01	6.57	13.85	2.68	20,546	556
CEMEXCPO	3.24	2.45	5.63	44.67	9.84	4.57	15.90	1.30	312,286	14,508
CHDRAUIB	2.45	1.85	3.04	15.41	6.67	7.33	53.82	1.95	100,562	960
CMOCTEZ*	0.04	-0.81	-0.88	11.00	6.94	6.69	19.06	4.20	70,791	850
CUERVO*	1.89	0.88	1.01	6.84	7.64	11.52	19.55	0.84	59,218	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.67	78.49	78.49	23.44	0.54	8,645	684
DINEB	12.91	12.00	13.68	32.36	63.67	22.22	5.40	4.32	15,105	636
FEMSAUBD	2.23	1.12	1.84	39.35	7.08	7.15	70.61	2.85	636,267	3,469
GAPB	2.49	2.00	2.43	22.50	13.31	12.26	44.47	9.58	215,167	505
GCARSOA1	1.77	0.79	1.13	44.36	12.68	10.25	64.33	2.32	336,743	2,254
GCC*	1.34	-0.65	-0.84	12.49	6.38	5.54	123.16	1.60	66,346	320
GENTERA*	n.a.	n.a.	2.61	9.89	n.a.	n.a.	22.55	2.28	81,063	1,579
GFINBURO	n.a.	0.01	0.03	8.61	2.67	2.73	46.16	0.98	271,658	6,049
GFNORTEO	n.a.	1.40	5.95	9.31	2.77	2.54	89.71	2.22	559,677	2,777
GISSAA	3.15	2.38	26.07	n.a.	5.07	4.70	30.17	0.42	3,842	305
GMEXICOB	1.07	0.04	0.04	18.37	7.78	4.86	51.79	3.99	1,608,692	7,785
GRUMAB	1.63	1.27	1.61	12.07	6.49	6.15	112.24	2.74	105,153	345
HERDEZ*	1.60	1.23	1.46	15.81	6.88	5.29	13.14	6.66	28,898	322
HOTEL*	4.32	3.20	8.71	15.72	11.19	8.29	7.68	0.59	3,265	716
ICHB	0.00	-4.56	-5.56	70.45	8.93	7.63	140.32	1.18	72,471	405
KIMBERA	1.51	0.96	1.12	16.26	8.98	6.78	2.41	17.14	123,199	3,001
KOFUBL	1.45	0.96	1.29	15.94	7.54	7.52	69.59	2.60	380,061	2,101
KUOB	2.07	1.28	2.52	52.64	8.18	10.98	41.94	1.38	26,341	416
LABB	1.84	1.15	1.27	11.51	5.47	6.85	11.11	1.69	18,750	1,000
LACOMERUBC	0.47	-0.10	-0.15	17.15	5.82	5.99	30.55	1.39	32,436	1,078
LIVEPOLC-1	1.67	0.97	1.18	8.45	4.82	4.14	133.40	0.81	148,382	1,342
MEGACPO	1.68	1.36	3.33	17.99	4.25	3.57	40.62	1.47	51,082	851
MFRISCOA-1	2.03	1.90	2.67	34.70	9.71	8.98	1.02	9.19	56,649	6,046
NEMAKA	3.89	2.84	14.43	n.a.	4.01	3.54	10.06	0.34	9,924	2,873
OMAB	1.38	1.07	1.17	18.10	10.76	9.05	29.16	8.59	97,739	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.31	1.10	41,958	1,914
PE&OLES*	1.07	-0.02	-0.02	15.93	7.02	4.31	246.46	3.87	379,041	397
PINFRA*	0.46	-1.18	-1.23	8.61	3.82	5.53	185.33	1.58	121,397	375
Q*	n.a.	n.a.	-0.40	13.14	n.a.	n.a.	64.11	2.60	66,792	400
RA	n.a.	n.a.	2.83	7.48	2.92	2.43	111.08	1.36	49,537	328
SIMECB	0.00	-4.43	-5.32	57.95	9.63	9.85	119.28	1.50	88,841	498
SORIANAB	1.99	1.20	1.90	19.04	7.41	5.77	47.81	0.73	62,874	1,769
SPORTS	1.59	1.18	2.29	14.83	4.09	3.25	2.69	3.38	2,202	241
TLEVISACPO	4.28	2.45	12.41	n.a.	4.14	4.96	38.97	0.27	26,237	2,388
TRAXIONA	2.99	2.69	5.81	15.22	4.28	4.60	25.89	0.52	7,445	559
VESTA*	5.53	4.07	4.10	12.29	15.95	14.97	58.89	1.04	54,087	808
VOLARA	4.87	3.92	22.98	n.a.	5.22	3.78	3.91	3.43	15,647	1,166
WALMEX*	0.78	0.51	0.67	20.06	9.89	10.01	13.62	4.24	998,971	17,292

