

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	69,231	-0.85%	5.3%	7.7%	22.8%	28.27%	14.83%	6.87%	5.66	5.56	5.00
AC*	218.48	7.2%	12.4%	12.1%	4.5%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.87	-3.3%	-4.0%	7.2%	15.8%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	11.39	7.8%	4.2%	23.0%	11.2%	3.94%	-0.20%	-3.76%	n.a.	8.01	7.16
ALSEA*	52.70	0.8%	-9.0%	-2.2%	21.2%	22.92%	11.84%	2.33%	4.89	4.89	4.68
AMXB	23.19	2.0%	5.3%	24.5%	38.4%	39.90%	21.33%	9.88%	5.72	5.13	3.58
ARA*	4.48	2.3%	-2.6%	19.8%	41.3%	11.88%	10.09%	8.82%	n.a.	5.36	5.19
ASURB	554.05	-5.5%	-4.6%	-4.3%	-9.6%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.30	-0.7%	3.3%	1.2%	30.4%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.51	0.0%	0.4%	-12.8%	25.5%	n.a.	-4.50%	-9.12%	n.a.	4.26	3.63
BBAJIO	54.59	-4.4%	2.1%	20.0%	12.8%	n.a.	44.04%	32.09%	n.a.	n.a.	n.a.
BIMBOA	54.80	-4.6%	-5.6%	-7.3%	-19.1%	14.62%	8.76%	2.91%	7.38	7.38	7.46
BOLSAA	38.80	5.0%	5.5%	4.8%	-0.5%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.48	3.3%	11.0%	3.9%	91.8%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	101.50	0.5%	0.8%	-17.7%	-21.1%	8.62%	5.27%	2.23%	6.20	6.67	7.33
CMOCTEZ*	80.00	0.0%	0.3%	-2.4%	0.0%	42.05%	38.11%	28.89%	6.64	6.94	6.69
CUERVO*	14.90	-4.9%	-0.7%	-28.0%	-34.3%	24.39%	21.21%	12.22%	7.64	7.64	11.52
CULTIBAB	12.80	0.4%	0.6%	6.7%	16.4%	-174.07%	-212.11%	1398.94%	n.a.	78.49	78.49
DINEB	23.45	0.6%	3.3%	9.1%	9.1%	n.a.	n.a.	13.06%	n.a.	63.67	22.22
FEMSAUBD	197.75	-2.9%	5.2%	8.7%	-4.9%	15.27%	10.22%	3.87%	7.33	7.08	7.15
GAPB	466.52	7.0%	9.5%	-1.4%	17.4%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	146.00	1.6%	17.1%	23.8%	2.4%	9.92%	7.48%	5.59%	12.71	12.68	10.25
GCC*	204.38	1.7%	11.1%	11.9%	23.5%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENTERA*	47.04	1.4%	-4.9%	2.1%	34.7%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	45.07	1.3%	4.5%	3.4%	-16.1%	66.85%	42.62%	20.40%	2.67	2.67	2.73
GFNORTEO	194.62	-0.3%	2.7%	16.6%	21.0%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.44	-1.7%	8.6%	-11.1%	-30.9%	7.60%	-2.53%	-8.17%	5.07	5.07	4.70
GMEXICOB	199.99	-5.1%	9.2%	17.6%	95.0%	55.54%	48.54%	27.77%	7.78	7.78	4.86
GRUMAB	296.19	-1.9%	-3.7%	-4.5%	-24.7%	15.42%	11.64%	6.19%	6.94	6.49	6.15
HERDEZ*	69.11	-2.3%	-15.8%	-17.3%	37.6%	n.a.	n.a.	n.a.	n.a.	6.88	5.29
HOTEL*	4.55	0.0%	11.0%	14.3%	18.2%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	163.20	0.1%	-6.7%	-9.3%	-5.1%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	41.59	0.3%	2.5%	8.3%	25.2%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	178.36	-0.7%	6.0%	4.3%	-7.7%	21.98%	17.31%	9.65%	7.40	7.54	7.52
KUOB	58.00	0.0%	0.0%	-3.3%	41.5%	11.05%	5.46%	1.06%	6.31	8.18	10.98
LABB	16.76	-10.8%	0.1%	-6.3%	-27.6%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	41.41	-0.3%	6.5%	7.6%	9.5%	8.88%	5.70%	4.05%	7.98	5.82	5.99
LIVEPOLC-1	105.74	-3.9%	-0.5%	5.5%	12.1%	19.34%	17.08%	9.59%	4.65	4.74	4.14
MEGACPO	59.99	0.3%	-1.9%	16.0%	32.4%	48.23%	19.58%	8.99%	4.62	4.25	3.57
MFRISCOA-1	9.65	0.7%	7.2%	8.9%	186.4%	55.00%	44.02%	12.44%	9.71	9.71	8.98
NEMAKA	3.35	0.6%	-2.3%	-7.2%	15.9%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	253.82	1.1%	1.4%	4.2%	15.3%	57.40%	51.80%	29.59%	10.66	10.76	9.05
ORBIA*	20.99	-3.3%	4.9%	34.6%	44.0%	12.05%	3.25%	-8.43%	6.77	6.81	5.51
PE&OLES*	967.29	-4.2%	26.2%	2.2%	122.2%	42.60%	36.38%	19.77%	7.02	7.02	4.31
PINFRA*	287.68	-1.6%	4.6%	7.6%	29.6%	58.35%	53.90%	40.60%	3.69	3.82	5.53
Q*	182.66	2.0%	8.1%	-2.1%	-11.2%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	145.51	-1.7%	-3.1%	2.0%	-0.8%	n.a.	42.56%	19.41%	n.a.	2.92	2.43
SIMECB	178.61	0.1%	-1.9%	-1.9%	-0.1%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	31.63	-5.2%	-5.6%	-22.7%	22.1%	7.43%	5.22%	2.73%	7.30	7.41	5.77
SPORTS	9.08	-1.2%	0.9%	-9.2%	41.9%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	10.70	-5.6%	3.3%	2.0%	41.0%	35.43%	9.99%	-55.20%	3.96	4.14	4.96
TRAXIONA	12.40	-5.1%	0.8%	-18.6%	-20.3%	12.60%	5.54%	1.52%	4.28	4.28	4.60
VESTA*	63.00	1.5%	8.3%	14.4%	20.3%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	13.16	-6.5%	1.2%	-17.6%	41.2%	30.66%	11.32%	0.47%	5.19	5.21	3.78
WALMEX*	54.23	-3.6%	-3.6%	-3.4%	-13.3%	10.46%	8.24%	5.16%	9.89	9.89	10.01



# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	1.97	1.31	1.31	16.90	5.56	5.00	27949.36	2.48	8,301,978	n.a.

AC*	1.38	0.66	0.83	19.30	8.07	7.22	75.14	2.91	371,021	1,694
SIGMAFA	3.13	2.67	3.51	13.39	6.54	8.56	2.72	6.21	93,773	5,559
ALPEKA	n.a.	n.a.	n.a.	n.a.	8.01	7.16	n.a.	n.a.	23,926	2,085
ALSEA*	2.81	2.50	5.38	17.39	4.89	4.68	10.92	4.83	42,098	801
AMXB	2.03	1.90	3.61	15.99	5.13	3.58	6.15	3.77	1,395,296	60,195
ARA*	n.a.	n.a.	n.a.	5.89	5.36	5.19	n.a.	n.a.	5,444	1,215
ASURB	1.86	1.17	1.41	16.98	10.13	8.12	141.31	3.92	166,215	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	12.66	0.58	2,361	323
AXTELCPO	n.a.	n.a.	n.a.	487.85	4.26	3.63	n.a.	n.a.	6,978	n.a.
BBAJIOO	n.a.	n.a.	-0.90	7.15	n.a.	n.a.	40.20	1.36	64,958	1,190
BIMBOA	3.19	3.05	5.27	21.29	7.38	7.46	27.76	1.97	235,854	4,305
BOLSAA	0.17	-1.54	-1.72	13.49	7.01	6.57	14.57	2.66	21,499	554
CEMEXCPO	2.50	2.12	4.55	36.19	9.84	4.57	15.85	1.36	325,153	14,430
CHDRAUIB	2.47	2.04	3.32	14.90	6.67	7.33	55.50	1.83	97,414	960
CMOCTEZ*	0.04	-0.81	-0.88	11.00	6.94	6.69	19.06	4.20	70,791	850
CUERVO*	1.89	0.88	1.01	6.18	7.64	11.52	19.55	0.76	53,509	3,591
CULTIBAB	n.a.	n.a.	n.a.	5.71	78.49	78.49	23.43	0.55	8,713	684
DINEB	n.a.	n.a.	n.a.	26.35	63.67	22.22	n.a.	n.a.	15,184	636
FEMSAUBD	2.23	1.12	1.84	38.61	7.08	7.15	70.61	2.80	628,706	3,469
GAPB	2.94	1.87	2.27	23.59	13.31	12.26	50.86	9.17	235,722	505
GCARSOA1	1.77	0.79	1.13	43.33	12.68	10.25	64.33	2.27	328,908	2,254
GCC*	1.32	-0.39	-0.51	12.49	6.38	5.54	125.81	1.62	68,958	320
GENTERA*	n.a.	n.a.	2.43	8.71	n.a.	n.a.	23.90	1.97	74,288	1,579
GFINBURO	n.a.	0.01	0.03	8.62	2.67	2.73	46.16	0.98	271,877	6,049
GFNORTEO	n.a.	1.52	5.97	9.05	2.77	2.54	92.83	2.10	547,497	2,813
GISSAA	3.14	2.37	26.01	n.a.	5.07	4.70	30.30	0.41	3,793	305
GMEXICOB	1.07	0.04	0.04	17.68	7.78	4.86	52.08	3.84	1,556,922	7,785
GRUMAB	1.67	1.29	1.67	12.07	6.49	6.15	117.52	2.52	101,093	343
HERDEZ*	n.a.	n.a.	n.a.	1.09	6.88	5.29	n.a.	n.a.	22,806	322
HOTEL*	4.79	3.56	12.50	18.20	11.19	8.29	7.83	0.58	3,258	716
ICHB	0.00	-4.56	-5.56	69.27	8.93	7.63	140.33	1.16	71,249	405
KIMBERA	2.34	0.93	1.08	15.86	8.98	6.78	0.84	49.36	124,468	2,997
KOFUBL	1.45	0.96	1.29	15.71	7.54	7.52	69.59	2.56	374,704	2,101
KUOB	0.31	-0.50	-1.06	67.30	8.18	10.98	40.23	1.44	26,341	435
LABB	2.02	1.37	1.51	10.29	5.47	6.85	11.72	1.43	16,760	1,000
LACOMERUBC	0.47	-0.10	-0.15	16.92	5.82	5.99	30.29	1.37	31,970	1,088
LIVEPOLC-1	1.59	0.88	1.07	8.27	4.74	4.14	133.41	0.79	139,932	1,342
MEGACPO	1.61	1.26	3.11	17.32	4.25	3.57	41.56	1.44	51,219	851
MFRISCOA-1	2.03	1.90	2.67	35.74	9.71	8.98	1.02	9.47	58,342	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.14	0.33	9,608	2,868
OMAB	1.38	1.07	1.17	18.34	10.76	9.05	29.16	8.70	99,018	386
ORBIA*	5.66	4.64	12.78	n.a.	6.81	5.51	19.42	1.08	41,308	1,914
PE&OLES*	1.07	-0.02	-0.02	16.07	7.02	4.31	247.86	3.90	384,474	397
PINFRA*	0.45	-1.18	-1.23	8.11	3.82	5.53	191.39	1.50	119,237	375
Q*	n.a.	n.a.	-0.36	16.25	n.a.	n.a.	66.91	2.73	73,064	400
RA	n.a.	n.a.	2.83	7.21	2.92	2.43	111.08	1.31	47,717	328
SIMECB	0.00	-4.43	-5.32	57.99	9.63	9.85	119.28	1.50	88,896	498
SORIANAB	1.99	1.20	1.90	17.24	7.41	5.77	47.81	0.66	56,934	1,769
SPORTS	1.59	1.18	2.29	14.82	4.09	3.25	2.69	3.38	2,200	241
TLEVISACPO	4.28	2.45	12.41	n.a.	4.14	4.96	42.77	0.25	27,072	2,176
TRAXIONA	2.99	2.69	5.81	14.07	4.28	4.60	25.89	0.48	6,884	559
VESTA*	4.99	4.12	4.15	9.33	15.95	14.97	61.00	1.03	55,605	816
VOLARA	4.87	3.90	22.89	n.a.	5.21	3.78	4.00	3.29	15,344	1,149
WALMEX*	0.78	0.51	0.67	18.83	9.89	10.01	13.62	3.98	937,757	17,292

