

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,858	-1.13%	1.1%	5.5%	20.6%	28.02%	16.57%	9.46%	5.93	5.56	5.00
AC*	209.87	-1.5%	2.4%	7.7%	1.7%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.55	-3.4%	-6.8%	5.1%	15.5%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.50	11.2%	10.3%	35.0%	25.0%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	51.42	0.1%	-10.5%	-4.5%	15.9%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.21	1.8%	3.9%	24.6%	37.2%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.61	4.1%	2.9%	23.3%	39.7%	11.88%	10.09%	8.82%	6.09	5.36	5.19
ASURB	532.34	-2.7%	-9.9%	-8.1%	-14.3%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.42	-0.4%	2.3%	2.9%	29.7%	8.32%	-2.55%	-5.60%	9.67	9.67	7.14
AXTELCPO	2.73	9.2%	11.4%	-5.2%	36.5%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIOO	54.68	0.6%	1.8%	20.2%	16.4%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	59.48	9.9%	-0.8%	0.6%	-0.3%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	39.35	2.2%	6.3%	6.3%	-4.4%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.45	-1.6%	10.4%	3.8%	77.3%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	102.29	1.4%	-4.1%	-17.1%	-19.3%	8.62%	5.27%	2.23%	6.20	6.67	7.33
CMOCTEZ*	82.97	3.7%	5.0%	1.2%	4.4%	48.71%	45.05%	33.52%	n.a.	6.94	6.69
CUERVO*	14.07	-5.9%	-12.2%	-32.0%	-38.1%	13.91%	9.23%	5.24%	6.87	7.64	11.52
CULTIBAB	12.97	1.7%	3.8%	8.1%	15.8%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.6%	9.1%	9.1%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	206.45	4.5%	5.4%	13.5%	0.0%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	438.21	-4.1%	0.0%	-7.4%	10.1%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	132.81	-7.9%	-1.0%	12.6%	-2.6%	10.78%	6.69%	3.45%	14.79	12.68	10.25
GCC*	206.40	0.8%	9.4%	13.0%	25.5%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	45.76	-3.2%	-6.1%	-0.7%	33.6%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	43.00	-4.0%	-1.1%	-1.3%	-14.7%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	189.68	-1.9%	-1.1%	13.6%	12.6%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.50	0.5%	2.9%	-10.7%	-29.2%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	191.20	-2.7%	4.8%	12.5%	87.6%	59.74%	53.31%	30.78%	7.86	7.78	4.86
GRUMAB	303.16	3.2%	-6.7%	-2.3%	-19.1%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	66.54	-4.2%	-19.5%	-20.3%	29.4%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	5.00	18.2%	19.0%	25.6%	29.9%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	163.50	0.2%	-8.7%	-9.1%	-7.1%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	39.50	-4.8%	-5.9%	2.9%	14.3%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	176.96	0.0%	1.9%	3.4%	-4.2%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	57.99	0.0%	0.0%	-3.4%	39.7%	11.05%	5.46%	1.06%	6.31	8.18	10.98
LABB	16.48	-4.8%	-5.1%	-7.9%	-28.5%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	39.70	-5.1%	-3.3%	3.2%	9.3%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	103.44	-1.9%	-3.4%	3.2%	14.9%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	61.15	2.9%	-1.7%	18.2%	27.4%	48.23%	19.58%	8.99%	4.62	4.25	3.57
MFRISCOA-1	9.45	-1.6%	5.6%	6.7%	178.8%	55.00%	44.02%	12.44%	9.71	9.71	8.98
NEMAKA	3.29	-0.9%	-7.3%	-8.9%	13.8%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	231.83	-6.4%	-9.2%	-4.8%	7.1%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	20.91	-0.9%	-2.0%	34.0%	59.5%	13.25%	4.84%	-0.61%	7.08	6.81	5.51
PE&OLES*	880.70	-7.2%	11.5%	-7.0%	125.2%	42.60%	36.38%	19.77%	6.86	6.86	4.31
PINFRA*	276.60	-2.4%	-2.3%	3.5%	26.1%	58.35%	53.90%	40.60%	3.69	3.82	5.53
Q*	174.21	-3.9%	3.3%	-6.7%	-19.4%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	147.20	0.7%	-1.2%	3.2%	7.2%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	182.00	1.9%	0.0%	0.0%	2.3%	23.24%	19.84%	9.66%	9.63	9.63	9.85
SORIANAB	33.49	2.2%	-1.5%	-18.2%	28.9%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	9.00	0.0%	0.0%	-10.0%	29.9%	36.49%	16.74%	-1.11%	4.07	4.09	3.25
TLEVISACPO	9.96	-6.5%	-4.2%	-5.1%	39.5%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.40	-16.1%	-20.8%	-31.8%	-36.7%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	62.18	0.9%	3.8%	12.9%	16.3%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	13.06	0.8%	3.0%	-18.3%	78.9%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	55.07	1.6%	-4.9%	-1.9%	-11.4%	10.19%	7.54%	5.10%	10.25	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.00	1.35	1.35	15.27	5.56	5.00	28343.88	2.39	8,228,034	n.a.

AC*	1.38	0.66	0.83	18.54	8.07	7.22	75.14	2.79	356,400	1,694
SIGMAFA	3.13	2.67	3.51	13.13	6.54	8.56	2.72	6.09	91,994	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.15	26,257	2,085
ALSEA*	2.85	2.56	5.48	17.98	4.89	4.68	11.20	4.59	41,066	800
AMXB	2.03	1.90	3.61	16.08	4.97	3.58	6.15	3.78	1,396,267	60,195
ARA*	2.57	0.56	0.67	6.07	5.36	5.19	13.52	0.34	5,597	1,215
ASURB	1.86	1.17	1.41	16.32	10.13	8.12	141.31	3.77	159,702	300
AUTLANB	6.28	5.43	n.a.	n.a.	9.67	7.14	12.74	0.58	2,400	323
AXTELCPO	3.01	2.81	9.12	530.61	4.26	3.63	0.90	3.05	7,590	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.54	n.a.	n.a.	41.88	1.31	65,065	1,190
BIMBOA	3.24	2.92	4.96	21.92	7.38	7.46	28.48	2.09	255,996	4,304
BOLSAA	0.17	-1.54	-1.72	13.68	7.01	6.57	14.56	2.70	21,799	554
CEMEXCPO	2.50	2.12	4.55	35.91	9.84	4.57	15.95	1.35	324,699	14,430
CHDRAUIB	2.47	2.04	3.32	15.02	6.67	7.33	55.50	1.84	98,172	960
CMOCTEZ*	n.a.	n.a.	n.a.	10.96	6.94	6.69	n.a.	n.a.	73,419	n.a.
CUERVO*	2.10	0.94	1.09	6.40	7.64	11.52	19.59	0.72	50,528	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.72	78.49	78.49	23.57	0.55	8,829	681
DINEB	7.80	6.69	7.28	26.35	63.67	22.22	5.71	4.11	15,184	635
FEMSAUBD	2.00	1.17	1.80	24.19	7.08	7.15	62.46	3.31	640,349	3,413
GAPB	2.94	1.87	2.27	22.15	13.31	12.26	50.86	8.62	221,418	505
GCARSOA1	1.95	0.99	1.41	39.11	12.68	10.25	60.12	2.21	299,191	2,253
GCC*	1.32	-0.39	-0.51	12.53	6.38	5.54	126.63	1.63	69,639	320
GENTERA*	n.a.	n.a.	2.43	8.47	n.a.	n.a.	23.90	1.91	72,266	1,579
GFINBURO	n.a.	0.18	0.45	9.22	2.67	2.73	47.64	0.90	259,267	6,034
GFNORTEO	n.a.	1.52	5.97	8.82	2.77	2.54	92.83	2.04	533,600	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.99	0.40	3,811	305
GMEXICOB	0.97	0.02	0.02	14.95	7.78	4.86	53.86	3.55	1,488,492	7,785
GRUMAB	1.67	1.29	1.67	12.22	6.48	6.15	118.28	2.56	103,382	343
HERDEZ*	1.59	-0.61	-0.73	13.85	6.83	5.29	58.05	1.15	21,958	322
HOTEL*	4.79	3.56	12.50	20.00	11.19	8.29	7.83	0.64	3,580	716
ICHB	0.00	-4.56	-5.56	69.39	8.93	7.63	140.33	1.17	71,380	405
KIMBERA	2.34	0.93	1.08	15.06	8.98	6.78	0.84	46.88	121,198	2,997
KOFUBL	1.59	0.87	1.18	16.13	7.54	7.52	65.79	2.69	371,763	2,101
KUOB	0.31	-0.50	-1.06	67.29	8.18	10.98	40.23	1.44	26,339	435
LABB	2.02	1.37	1.51	9.93	5.47	6.85	11.72	1.41	16,480	1,000
LACOMERUBC	0.47	-0.07	-0.10	16.17	5.82	5.99	30.96	1.28	31,114	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.28	4.74	4.14	134.09	0.77	146,758	1,342
MEGACPO	1.61	1.26	3.11	17.65	4.25	3.57	41.56	1.47	52,209	851
MFRISCOA-1	2.03	1.90	2.67	35.00	9.71	8.98	1.02	9.27	57,133	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.21	0.32	9,435	2,868
OMAB	1.38	1.01	1.11	16.92	10.76	9.05	32.35	7.17	90,440	386
ORBIA*	5.29	4.47	11.41	n.a.	6.81	5.51	19.69	1.06	41,151	1,926
PE&OLES*	0.98	-0.17	-0.22	14.55	6.86	4.31	249.45	3.53	350,057	397
PINFRA*	0.45	-1.18	-1.23	7.80	3.82	5.53	191.38	1.45	115,025	375
Q*	n.a.	n.a.	-0.36	15.50	n.a.	n.a.	66.91	2.60	69,684	400
RA	n.a.	0.85	2.34	7.43	2.87	2.43	110.44	1.33	48,271	328
SIMECB	0.00	-4.43	-5.32	59.09	9.63	9.85	119.27	1.53	90,583	498
SORIANAB	1.99	1.60	2.49	17.51	7.41	5.77	47.46	0.71	60,282	1,800
SPORTS	1.59	1.18	2.29	14.69	4.09	3.25	2.69	3.35	2,181	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.98	0.28	25,200	2,635
TRAXIONA	3.15	2.88	6.72	16.91	4.28	4.60	25.96	0.40	5,774	555
VESTA*	4.99	4.12	4.15	9.15	15.95	14.97	61.39	1.01	54,881	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.16	4.14	15,228	1,149
WALMEX*	0.79	0.51	0.68	19.06	9.89	10.01	14.61	3.77	952,282	17,292

