

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	69,856	2.94%	-0.5%	8.6%	22.8%	28.09%	17.07%	9.61%	5.91	5.56	5.00
AC*	221.39	5.5%	5.3%	13.6%	6.1%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.22	-2.0%	-10.8%	3.0%	9.9%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	11.54	-7.7%	10.3%	24.6%	13.0%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	53.52	4.1%	-6.6%	-0.6%	21.6%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.40	0.8%	2.2%	25.6%	41.8%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.71	2.2%	6.1%	25.9%	42.7%	11.88%	10.09%	8.82%	6.09	5.36	5.19
ASURB	531.65	-0.1%	-14.5%	-8.2%	-16.7%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.69	3.6%	-1.4%	6.7%	9.7%	7.88%	-2.89%	-6.30%	n.a.	9.67	7.14
AXTELCPO	2.77	1.5%	16.9%	-3.8%	39.2%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIO	54.42	-0.5%	-4.6%	19.7%	8.8%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BBOA	58.54	-1.6%	-1.4%	-1.0%	-2.3%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	37.72	-4.1%	2.5%	1.9%	-10.0%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	22.59	5.3%	9.7%	9.3%	78.6%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	102.12	-0.2%	-3.9%	-17.2%	-25.4%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	81.75	-1.5%	2.2%	-0.3%	-0.3%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.34	1.9%	-14.1%	-30.7%	-42.7%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.00	0.2%	4.0%	8.3%	16.1%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.6%	9.1%	9.1%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	208.41	0.9%	3.1%	14.6%	4.5%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	424.42	-3.1%	-3.4%	-10.3%	-0.2%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	140.40	5.7%	1.1%	19.0%	5.6%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	212.77	3.1%	11.9%	16.5%	22.5%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	47.22	3.2%	-7.1%	2.5%	26.0%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	43.22	0.5%	-5.0%	-0.8%	-16.5%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	193.00	1.8%	-3.9%	15.6%	19.0%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.85	2.8%	2.5%	-8.2%	-22.1%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	205.88	7.7%	0.1%	21.1%	100.4%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	302.75	-0.1%	-4.1%	-2.4%	-18.0%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	64.79	-2.6%	-25.2%	-22.4%	25.4%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.98	-0.4%	13.2%	25.1%	31.1%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	163.70	0.1%	-1.7%	-9.0%	-9.9%	21.98%	18.43%	6.13%	8.10	8.93	7.63
KIMBERA	39.20	-0.8%	-6.1%	2.1%	11.6%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	181.34	2.5%	-0.5%	6.0%	-0.3%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	58.00	0.0%	0.0%	-3.3%	39.7%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	17.09	3.7%	-9.0%	-4.5%	-19.3%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	39.66	-0.1%	-7.9%	3.1%	-3.2%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	105.81	2.3%	-4.4%	5.5%	11.3%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	60.05	-1.8%	-2.0%	16.1%	15.6%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	9.66	2.2%	-0.4%	9.0%	185.8%	n.a.	n.a.	n.a.	n.a.	9.71	8.98
NEMAKA	3.46	5.2%	-2.5%	-4.2%	13.1%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	231.64	-0.1%	-9.1%	-4.9%	-1.2%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	23.07	10.3%	7.5%	47.9%	68.6%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	1016.04	15.4%	9.1%	7.3%	143.7%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	295.32	6.8%	0.0%	10.5%	35.8%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	170.04	-2.4%	1.9%	-8.9%	-21.8%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	142.16	-3.4%	-7.6%	-0.4%	-2.8%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	177.70	-2.4%	-2.4%	-2.4%	-0.1%	20.04%	19.09%	6.07%	n.a.	9.63	9.85
SORIANAB	31.52	-5.9%	-9.8%	-23.0%	13.2%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	8.94	-0.7%	-1.1%	-10.6%	35.5%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.91	-0.5%	-4.2%	-5.5%	37.4%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.53	1.3%	-22.9%	-30.9%	-43.4%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	61.74	-0.7%	0.5%	12.1%	13.7%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	13.34	2.1%	-1.2%	-16.5%	65.9%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	57.02	3.5%	-3.6%	1.6%	-9.7%	10.19%	7.54%	5.10%	10.25	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.01	1.36	1.36	15.85	5.56	5.00	28320.60	2.47	8,499,088	n.a.

AC*	1.38	0.66	0.83	19.55	8.07	7.22	75.14	2.95	375,963	1,694
SIGMAFA	3.13	2.67	3.51	12.87	6.54	8.56	2.72	5.97	90,159	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.87	1.06	24,241	2,085
ALSEA*	2.85	2.56	5.48	18.71	4.89	4.68	11.20	4.78	42,730	800
AMXB	2.03	1.90	3.61	16.22	4.97	3.58	6.15	3.81	1,407,510	60,195
ARA*	2.57	0.56	0.67	6.20	5.36	5.19	13.52	0.35	5,719	1,215
ASURB	1.86	1.17	1.41	16.30	10.13	8.12	141.31	3.76	159,495	300
AUTLANB	n.a.	n.a.	n.a.	n.a.	9.67	7.14	n.a.	n.a.	2,487	323
AXTELCPO	3.01	2.81	9.12	538.39	4.26	3.63	0.90	3.09	7,701	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.50	n.a.	n.a.	41.88	1.30	64,756	1,190
BIMBOA	3.24	2.92	4.96	21.57	7.38	7.46	28.48	2.06	251,825	4,304
BOLSAA	0.17	-1.54	-1.72	13.11	7.01	6.57	14.57	2.59	20,886	554
CEMEXCPO	2.50	2.12	4.55	38.47	9.84	4.57	15.68	1.44	341,955	14,430
CHDRAUIB	2.47	2.04	3.32	15.00	6.54	7.20	55.50	1.84	98,009	960
CMOCTEZ*	0.04	-0.91	-0.99	10.80	6.94	6.69	21.18	3.86	72,340	849
CUERVO*	2.10	0.94	1.09	6.53	7.66	11.52	19.59	0.73	51,497	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.74	78.49	78.49	23.57	0.55	8,849	681
DINEB	7.80	6.69	7.28	26.27	63.67	22.22	5.71	4.11	15,184	635
FEMSAUBD	2.00	1.17	1.80	24.42	7.08	7.15	62.46	3.34	652,751	3,413
GAPB	2.94	1.87	2.27	21.46	13.31	12.26	50.86	8.35	214,450	505
GCARSOA1	1.85	0.94	1.31	37.66	12.05	10.25	60.12	2.34	316,286	2,253
GCC*	1.32	-0.39	-0.51	13.16	6.38	5.54	124.49	1.71	71,789	320
GENTERA*	n.a.	n.a.	2.43	8.74	n.a.	n.a.	23.90	1.98	74,572	1,579
GFINBURO	n.a.	0.18	0.45	9.27	2.67	2.73	47.64	0.91	260,428	6,034
GFNORTEO	n.a.	1.52	5.97	8.98	2.77	2.54	92.82	2.08	542,939	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.47	0.42	3,918	305
GMEXICOB	0.97	0.02	0.02	16.63	7.76	4.90	52.95	3.89	1,602,776	7,785
GRUMAB	1.67	1.29	1.67	12.42	6.48	6.15	116.28	2.60	103,174	343
HERDEZ*	1.59	-0.61	-0.73	13.48	6.83	5.29	58.05	1.12	21,381	322
HOTEL*	4.79	3.56	12.50	19.92	11.19	8.29	7.83	0.64	3,566	716
ICHB	0.00	-4.56	-5.56	69.48	8.93	7.63	140.32	1.17	71,467	405
KIMBERA	2.34	0.93	1.08	14.95	8.98	6.78	0.84	46.53	117,685	2,997
KOFUBL	1.59	0.87	1.18	16.53	7.54	7.52	65.79	2.76	380,965	2,101
KUOB	0.38	-0.62	-1.67	77.30	10.03	12.71	40.23	1.44	26,341	435
LABB	2.02	1.37	1.51	10.30	5.47	6.85	11.72	1.46	17,090	1,000
LACOMERUBC	0.47	-0.07	-0.10	16.16	5.82	5.99	30.96	1.28	31,148	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.47	4.74	4.14	134.11	0.79	147,226	1,342
MEGACPO	1.59	1.24	3.11	17.62	4.20	3.57	41.56	1.44	51,270	851
MFRISCOA-1	n.a.	n.a.	n.a.	19.32	9.71	8.98	n.a.	n.a.	58,402	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.03	0.34	9,918	2,868
OMAB	1.38	1.01	1.11	16.91	10.76	9.05	32.35	7.16	90,365	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.35	1.19	45,402	1,926
PE&OLES*	0.95	0.07	0.09	12.66	6.86	4.31	267.86	3.79	403,851	413
PINFRA*	0.45	-1.18	-1.23	8.33	3.85	5.53	191.38	1.54	122,339	375
Q*	n.a.	n.a.	-0.36	15.13	n.a.	n.a.	66.91	2.54	68,016	400
RA	n.a.	0.85	2.34	7.17	2.87	2.43	110.44	1.29	46,619	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.63	9.85	n.a.	n.a.	88,443	n.a.
SORIANAB	1.99	1.60	2.49	16.48	7.41	5.77	47.46	0.66	56,736	1,800
SPORTS	1.86	1.43	2.77	15.24	4.09	3.25	2.83	3.15	2,154	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.98	0.28	25,073	2,635
TRAXIONA	3.15	2.88	6.72	17.12	4.28	4.60	25.96	0.41	5,830	555
VESTA*	4.99	4.12	4.15	9.24	15.95	14.97	60.35	1.02	54,493	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.10	4.30	15,554	1,149
WALMEX*	0.79	0.51	0.68	19.68	9.89	10.01	14.61	3.90	985,098	17,292

