Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado 7 días	30 días	Año	12 m	Márgenes EBITDA	EBIT	NETO	EV/EBITDA Actual	2025	2024
IPYC	67,977	-2.69%	-2.4%	5.7%	17.3%	28.09%	17.07%	9.61%	5.91	5.56	5.00
AC*	216.39	-2.3%	5.2%	11.0%	5.5%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.02	-1.2%	-7.6%	1.8%	12.0%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	11.78	2.1%	10.1%	27.2%	8.8%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	52.02	-2.8%	-3.0%	-3.4%	9.1%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.14	-1.1%	1.6%	24.2%	36.9%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.67	-0.8%	7.4%	24.9%	41.9%	11.88%	10.09%	8.82%	6.09	5.36	5.19
ASURB	513.58	-3.4%	-13.5%	-11.3%	-23.7%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.40	-3.8%	1.6%	2.6%	4.7%	10.94%	0.17%	-6.30%	8.80	9.67	7.14
AXTELCPO	2.69	-2.9%	11.2%	-6.6%	26.9%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIOO	54.62	0.4%	-7.0%	20.1%	8.7%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	59.26	1.2%	2.3%	0.2%	2.7%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	37.33	-1.0%	0.6%	0.8%	-6.5%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.82	-3.4%	6.1%	5.6%	62.5%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	95.89	-6.1%	-6.1%	-22.2%	-30.4%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	84.00	2.8%	5.0%	2.4%	0.0%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	13.26	-7.5%	-15.5%	-35.9%	-47.0%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.60	4.6%	6.7%	13.3%	21.4%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.6%	9.1%	9.1%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	210.40	1.0%	4.0%	15.7%	5.2%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	412.08	-2.9%	-1.4%	-12.9%	-5.9%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	138.97	-1.0%	-10.4%	17.8%	9.8%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	209.86	-1.4%	7.1%	14.9%	15.6%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENTERA*	43.91	-7.0%	-10.2%	-4.7%	15.1%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	41.83	-3.2%	-7.6%	-4.0%	-17.9%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	184.23	-4.5%	-7.0%	10.4%	5.6%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.90	0.4%	1.6%	-7.9%	-21.3%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	202.11	-1.8%	-2.9%	18.9%	93.0%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	298.12	-1.5%	-2.0%	-3.9%	-16.4%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	62.01	-4.3%	-12.3%	-25.8%	21.1%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.76	-4.4%	1.5%	19.6%	23.6%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	178.00	8.7%	9.2%	-1.1%	-1.7%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	38.23	-2.5%	-9.1%	-0.4%	9.6%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	180.66	-0.4%	1.1%	5.6%	1.1%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	58.00	0.0%	0.0%	-3.3%	45.4%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	15.73	-8.0%	-12.7%	-12.1%	-26.4%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	37.96	-4.3%	-9.4%	-1.3%	-8.6%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	104.38	-1.4%	-4.2%	4.1%	6.0%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	58.99	-1.8%	-3.4%	14.1%	11.8%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	10.69	10.7%	13.2%	20.7%	228.9%	n.a.	n.a.	n.a.	n.a.	9.71	8.98
NEMAKA	3.40	-1.7%	1.5%	-5.8%	5.6%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	222.50	-3.9%	-9.2%	-8.6%	-8.9%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	22.43	-2.8%	3.1%	43.8%	65.0%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	951.74	-6.3%	-2.3%	0.5%	139.3%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	278.31	-5.8%	-4.1%	4.1%	30.4%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	164.88	-3.0%	0.4%	-11.7%	-25.3%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	139.22	-2.1%	-3.1%	-2.4%	-5.7%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	182.00	2.4%	2.0%	0.0%	2.8%	20.04%	19.09%	6.07%	n.a.	9.63	9.85
SORIANAB	30.39	-3.6%	-12.7%	-25.8%	8.5%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	8.91	-0.3%	1.1%	-10.9%	39.2%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.91	0.0%	-8.0%	-5.5%	25.0%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.10	-4.1%	-23.5%	-33.7%	-49.4%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.19	-4.1%	-6.0%	7.4%	5.9%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	11.48	-13.9%	-16.6%	-28.2%	34.7%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	54.74	-4.0%	-4.8%	-2.5%	-14.3%	10.19%	7.54%	5.10%	10.25	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	P/U Actual	2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.01	1.36	1.36	15.38	5.56	5.00	28400.46	2.39	8,448,254	n.a.
AC*	1.38	0.66	0.83	19.11	8.07	7.22	75.14	2.88	367,472	1,694
SIGMAFA	3.13	2.67	3.51	12.71	6.54	8.56	2.72	5.90	89,048	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.87	1.08	24,745	2,085
ALSEA*	2.85	2.56	5.48	18.19	4.89	4.68	11.20	4.64	41,518	800
AMXB	2.03	1.90	3.61	16.04	4.97	3.58	6.15	3.76	1,391,663	60,195
ARA*	2.57	0.56	0.67	6.14	5.36	5.19	13.51	0.35	5,670	1,215
ASURB	1.86	1.17	1.41	15.74	10.13	8.12	141.31	3.63	154,074	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.67	7.14	12.24	0.60	2,393	323
AXTELCPO	3.01	2.81	9.12	522.84	4.26	3.63	0.90	3.00	7,478	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.53	n.a.	n.a.	41.88	1.30	64,994	1,190
BIMBOA	3.24	2.92	4.96	21.83	7.38	7.46	28.48	2.08	254,883	4,304
BOLSAA	0.17	-1.54	-1.72	12.98	7.01	6.57	14.56	2.56	20,658	554
CEMEXCPO	2.50	2.12	4.55	36.88	9.84	4.57	15.79	1.38	330,299	14,430
CHDRAUIB	2.47	2.04	3.32	14.09	6.54	7.20	55.50	1.73	92,030	960
CMOCTEZ*	0.04	-0.91	-0.99	10.77	6.94	6.69	21.18	3.97	74,331	849
CUERVO*	2.10	0.94	1.09	6.04	7.66	11.52	19.59	0.68	47,619	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.05	78.49	78.49	23.57	0.58	9,251	681
DINEB	7.80	6.69	7.28	26.27	63.67	22.22	5.71	4.11	15,087	635
FEMSAUBD	2.00	1.17	1.80	24.65	7.08	7.15	62.46	3.37	653,877	3,413
GAPB	2.94	1.87	2.27	20.83	13.31	12.26	50.86	8.10	208,215	505
GCARSOA1	1.85	0.94	1.31	37.27	12.05	10.25	60.12	2.31	313,064	2,253
GCC*	1.32	-0.39	-0.51	12.89	6.38	5.54	125.40	1.67	70,807	320
GENTERA*	n.a.	n.a.	2.43	8.13	n.a.	n.a.	23.90	1.84	69,345	1,579
GFINBURO	n.a.	0.18	0.45	8.97	2.67	2.73	47.64	0.88	251,935	6,034
GFNORTEO	n.a.	1.52	5.97	8.57	2.77	2.54	92.83	1.98	518,268	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.69	0.42	3,932	305
GMEXICOB	0.97	0.02	0.02	16.21	7.76	4.90	53.34	3.79	1,573,426	7,785
GRUMAB	1.67	1.29	1.67	12.14	6.48	6.15	117.13	2.55	101,426	343
HERDEZ*	1.59	-0.61	-0.73	12.90	6.83	5.29	58.05	1.07	20,463	322
HOTEL*	4.79	3.56	12.50	19.04	11.19	8.29	7.83	0.61	3,409	716
ICHB	0.00	-4.57	-5.63	55.39	9.19	7.63	145.32	1.22	77,710	405
KIMBERA	2.34	0.93	1.08	14.58	8.98	6.78	0.84	45.38	115,502	2,997
KOFUBL	1.59	0.87	1.18	16.46	7.54	7.52	65.80	2.75	379,536	2,101
KUOB	0.38	-0.62	-1.67	77.30	10.03	12.71	40.23	1.44	26,271	435
LABB	2.02	1.37	1.51	9.48	5.47	6.85	11.72	1.34	15,730	1,000
LACOMERUBC	0.47	-0.07	-0.10	15.46	5.82	5.99	30.95	1.23	30,293	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.36	4.74	4.14	134.10	0.78	140,980	1,342
MEGACPO	1.59	1.24	3.11	17.31	4.20	3.57	41.56	1.42	50,365	851
MFRISCOA-1	n.a.	n.a.	n.a.	21.38	9.71	8.98	n.a.	n.a.	64,629	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.11	0.34	9,744	2,868
OMAB	1.38	1.01	1.11	16.24	10.76	9.05	32.35	6.88	86,800	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.50	1.15	44,142	1,926
PE&OLES*	0.95	0.07	0.09	11.77	6.86	4.31	269.84	3.53	378,294	413
PINFRA*	0.45	-1.18	-1.23	7.85	3.85	5.53	191.38	1.45	115,799	375
Q*	n.a.	n.a.	-0.36	14.67	n.a.	n.a.	66.91	2.46	65,952	400
RA	n.a.	0.85	2.34	7.02	2.87	2.43	110.44	1.26	45,655	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.63	9.85	n.a.	n.a.	90,583	n.a.
SORIANAB	1.99	1.60	2.49	15.89	7.41	5.77	47.45	0.64	54,702	1,800
SPORTS	1.86	1.43	2.77	15.19	4.09	3.25	2.83	3.14	2,147	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.98	0.28	25,073	2,635
TRAXIONA	3.15	2.88	6.72	14.95	4.28	4.60	25.96	0.39	5,580	555
VESTA*	4.99	4.12	4.15	8.79	15.95	14.97	60.80	0.97	52,242	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.12	3.67	13,385	1,149
WALMEX*	0.79	0.51	0.68	18.89	9.89	10.01	14.61	3.75	944,701	17,292