

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	68,333	0.53%	-0.7%	6.3%	18.0%	28.09%	17.07%	9.61%	5.91	5.56	5.00
AC*	220.96	2.1%	7.8%	13.4%	6.9%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.60	3.6%	-3.4%	5.5%	16.7%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.20	3.6%	8.0%	31.7%	9.8%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	51.77	-0.5%	-0.2%	-3.9%	11.5%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	22.74	-1.7%	1.6%	22.1%	35.2%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.66	-0.2%	9.1%	24.6%	39.5%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	525.16	2.3%	-6.9%	-9.3%	-20.4%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.51	1.5%	0.0%	4.2%	10.8%	10.94%	0.17%	-6.30%	8.80	9.67	7.14
AXTELCPO	2.83	5.2%	11.0%	-1.7%	23.6%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIO	55.40	1.4%	-2.1%	21.8%	8.9%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	58.05	-2.0%	6.1%	-1.8%	4.3%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	36.95	-1.0%	-2.8%	-0.2%	-13.8%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.80	-0.1%	6.7%	5.5%	60.4%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	96.05	0.2%	-2.8%	-22.1%	-30.9%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	82.32	-2.0%	2.9%	0.4%	-2.0%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	13.72	3.5%	-9.4%	-33.7%	-43.6%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.59	-0.1%	6.3%	13.3%	24.7%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.0%	9.1%	9.1%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	210.06	-0.2%	6.7%	15.5%	2.7%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	416.89	1.2%	-9.0%	-11.9%	-4.4%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	134.56	-3.2%	-7.2%	14.1%	6.8%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	201.21	-4.1%	-3.4%	10.2%	14.5%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	43.13	-1.8%	-5.4%	-6.4%	12.8%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	42.96	2.7%	-4.5%	-1.4%	-14.2%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	190.75	3.5%	-2.1%	14.3%	11.5%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.70	-1.6%	2.3%	-9.3%	-22.8%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	205.06	1.5%	1.1%	20.6%	96.7%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	292.79	-1.8%	-3.5%	-5.6%	-19.4%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	60.51	-2.4%	-13.5%	-27.6%	18.5%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.65	-2.3%	9.9%	16.8%	19.2%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	182.00	2.2%	11.5%	1.1%	1.7%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	37.62	-1.6%	-9.8%	-2.0%	9.7%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	185.29	2.6%	6.2%	8.3%	2.8%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	58.00	0.0%	0.0%	-3.3%	45.4%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	15.58	-1.0%	-15.6%	-12.9%	-25.9%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	37.62	-0.9%	-10.4%	-2.2%	-9.7%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	101.90	-2.4%	-4.7%	1.6%	7.9%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	59.27	0.5%	0.2%	14.6%	20.2%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	10.38	-2.9%	8.1%	17.2%	208.9%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.35	-1.5%	0.6%	-7.2%	6.7%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	222.30	-0.1%	-11.5%	-8.7%	-7.9%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	22.08	-1.6%	3.4%	41.5%	66.6%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	932.10	-2.1%	-5.9%	-1.5%	130.5%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	277.18	-0.4%	-3.9%	3.7%	28.2%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	170.73	3.5%	-3.2%	-8.5%	-17.4%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	140.49	0.9%	-5.9%	-1.5%	-7.8%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	178.89	-1.7%	0.2%	-1.7%	1.6%	20.04%	19.09%	6.07%	n.a.	9.63	9.85
SORIANAB	29.01	-4.5%	-9.9%	-29.1%	5.5%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	9.00	1.0%	0.1%	-10.0%	41.7%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.76	-1.5%	-9.3%	-7.0%	21.7%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.00	-1.0%	-21.2%	-34.4%	-48.2%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.21	0.0%	-4.3%	7.5%	4.6%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	11.87	3.4%	-11.5%	-25.7%	42.7%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	55.55	1.5%	1.2%	-1.0%	-14.5%	10.19%	7.54%	5.10%	10.25	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.01	1.36	1.36	15.49	5.56	5.00	28341.20	2.41	8,324,065	n.a.

AC*	1.38	0.66	0.83	19.51	8.07	7.22	75.14	2.94	375,233	1,694
SIGMAFA	3.13	2.67	3.51	13.17	6.54	8.56	2.72	6.11	92,272	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.12	25,627	2,085
ALSEA*	2.85	2.56	5.48	18.10	4.89	4.68	11.20	4.62	41,305	800
AMXB	2.03	1.90	3.61	15.76	4.97	3.58	6.15	3.70	1,367,140	60,195
ARA*	2.57	0.56	0.67	6.13	5.42	5.19	13.52	0.34	5,658	1,215
ASURB	1.86	1.17	1.41	16.10	10.13	8.12	141.31	3.72	157,548	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.67	7.14	12.21	0.62	2,429	323
AXTELCPO	3.01	2.81	9.12	550.05	4.26	3.63	0.90	3.16	7,868	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.64	n.a.	n.a.	41.88	1.32	65,922	1,190
BIMBOA	3.24	2.92	4.96	21.39	7.38	7.46	28.48	2.04	249,642	4,304
BOLSAA	0.17	-1.54	-1.72	12.85	7.01	6.57	14.57	2.54	20,436	554
CEMEXCPO	2.50	2.12	4.55	36.93	9.84	4.57	15.76	1.38	329,997	14,430
CHDRAUIB	2.47	2.04	3.32	14.11	6.54	7.20	55.50	1.73	92,184	960
CMOCTEZ*	0.04	-0.91	-0.99	10.55	6.94	6.69	21.18	3.89	72,844	849
CUERVO*	2.10	0.94	1.09	6.25	7.66	11.52	19.59	0.70	49,271	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.04	78.49	78.49	23.57	0.58	9,245	681
DINEB	7.80	6.69	7.28	26.27	63.67	22.22	5.71	4.11	15,087	635
FEMSAUBD	2.00	1.17	1.80	24.61	7.08	7.15	62.46	3.36	653,200	3,413
GAPB	2.94	1.87	2.27	21.08	13.31	12.26	50.86	8.20	210,645	505
GCARSOA1	1.85	0.94	1.31	36.09	12.05	10.25	60.12	2.24	303,126	2,253
GCC*	1.32	-0.39	-0.51	12.38	6.38	5.54	125.14	1.61	67,888	320
GENTERA*	n.a.	n.a.	2.43	7.99	n.a.	n.a.	23.90	1.80	68,113	1,579
GFINBURO	n.a.	0.18	0.45	9.21	2.67	2.73	47.64	0.90	258,613	6,034
GFNORTEO	n.a.	1.52	5.97	8.87	2.77	2.54	92.83	2.05	536,610	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.63	0.41	3,871	305
GMEXICOB	0.97	0.02	0.02	16.48	7.76	4.90	53.23	3.85	1,596,392	7,785
GRUMAB	1.67	1.29	1.67	11.95	6.48	6.15	116.89	2.50	99,488	343
HERDEZ*	1.59	-0.61	-0.73	12.59	6.83	5.29	58.05	1.04	19,968	322
HOTEL*	4.79	3.56	12.50	18.60	11.19	8.29	7.83	0.59	3,330	716
ICHB	0.00	-4.57	-5.63	56.64	9.19	7.63	145.32	1.25	79,457	405
KIMBERA	2.34	0.93	1.08	14.34	8.98	6.78	0.84	44.65	114,535	2,997
KOFUBL	1.59	0.87	1.18	16.89	7.54	7.52	65.79	2.82	389,263	2,101
KUOB	0.38	-0.62	-1.67	77.30	10.03	12.71	40.23	1.44	25,572	435
LABB	2.02	1.37	1.51	9.39	5.47	6.85	11.72	1.33	15,580	1,000
LACOMERUBC	0.47	-0.07	-0.10	15.33	5.82	5.99	30.96	1.22	30,121	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.16	4.74	4.14	134.10	0.76	139,185	1,342
MEGACPO	1.59	1.24	3.11	17.39	4.20	3.57	41.56	1.43	50,604	851
MFRISCOA-1	1.38	1.24	1.58	20.80	9.71	8.98	1.31	7.92	62,755	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.09	0.33	9,599	2,868
OMAB	1.38	1.01	1.11	16.22	10.76	9.05	32.35	6.87	86,722	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.46	1.13	43,453	1,926
PE&OLES*	0.95	0.07	0.09	11.55	6.86	4.31	269.26	3.46	370,487	413
PINFRA*	0.45	-1.18	-1.23	7.82	3.85	5.53	191.38	1.45	115,388	375
Q*	n.a.	n.a.	-0.36	15.19	n.a.	n.a.	66.91	2.55	68,292	400
RA	n.a.	0.85	2.34	7.09	2.87	2.43	110.44	1.27	46,071	328
SIMECB	n.a.	n.a.	n.a.	n.a.	9.63	9.85	n.a.	n.a.	89,035	n.a.
SORIANAB	1.99	1.60	2.49	15.17	7.41	5.77	47.46	0.61	52,218	1,800
SPORTS	1.86	1.43	2.77	15.35	4.09	3.25	2.83	3.18	2,169	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.99	0.27	24,694	2,635
TRAXIONA	3.15	2.88	6.72	14.80	4.28	4.60	25.96	0.39	5,519	555
VESTA*	4.99	4.12	4.15	8.81	15.95	14.97	60.67	0.98	56,518	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.12	3.81	13,840	1,149
WALMEX*	0.79	0.51	0.68	19.17	9.89	10.01	14.61	3.80	957,564	17,292

