

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	68,588	0.37%	2.2%	6.7%	17.0%	28.09%	17.07%	9.61%	5.91	5.56	5.00
AC*	225.13	1.9%	8.5%	15.5%	5.4%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.59	-0.1%	0.9%	5.4%	7.9%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.44	2.0%	-0.5%	34.3%	10.6%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	53.07	2.5%	4.6%	-1.5%	7.6%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	21.98	-3.3%	-4.6%	18.0%	31.5%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.76	2.1%	1.3%	27.3%	45.1%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	513.98	-2.1%	-1.9%	-11.3%	-16.5%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.69	2.4%	2.4%	6.7%	20.2%	10.94%	0.17%	-6.30%	8.80	9.67	7.14
AXTELCPO	2.98	5.3%	12.5%	3.5%	33.0%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIO	56.10	1.3%	3.2%	23.4%	10.7%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	59.69	2.8%	9.5%	1.0%	8.0%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	36.73	-0.6%	-4.9%	-0.8%	-14.0%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	22.83	4.7%	7.2%	10.4%	67.5%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	97.43	1.4%	-3.0%	-21.0%	-31.4%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	82.00	-0.4%	-1.2%	0.0%	1.2%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.26	3.9%	-0.1%	-31.1%	-38.5%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.60	0.1%	4.9%	13.3%	23.1%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.0%	9.1%	9.1%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	206.63	-1.6%	5.3%	13.6%	-0.4%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	408.32	-2.1%	-5.4%	-13.7%	-7.7%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	137.49	2.2%	2.1%	16.6%	5.1%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	210.84	4.8%	3.7%	15.5%	15.9%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	42.90	-0.5%	-7.1%	-6.9%	12.9%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	43.10	0.3%	1.9%	-1.1%	-15.7%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	180.79	-5.2%	-4.9%	8.3%	2.8%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.62	-0.6%	0.2%	-9.9%	-24.6%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	215.24	5.0%	13.2%	26.6%	96.2%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	290.76	-0.7%	-1.2%	-6.3%	-20.5%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	60.18	-0.5%	-10.4%	-28.0%	19.5%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.87	4.7%	-2.8%	22.4%	24.9%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	181.96	0.0%	11.3%	1.1%	1.1%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	38.40	2.1%	-2.7%	0.0%	12.2%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	187.40	1.1%	8.0%	9.5%	0.5%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	58.00	0.0%	0.0%	-3.3%	45.4%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	15.98	2.6%	-1.9%	-10.7%	-27.8%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	38.30	1.8%	-7.0%	-0.4%	-8.6%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	102.23	0.3%	-1.1%	2.0%	8.5%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	58.70	-1.0%	0.5%	13.5%	13.9%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	10.33	-0.5%	4.9%	16.6%	187.7%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.46	3.3%	5.2%	-4.2%	11.3%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	218.02	-1.9%	-6.3%	-10.5%	-7.1%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	23.48	6.3%	13.0%	50.5%	78.1%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	1008.32	8.2%	14.6%	6.5%	153.1%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	279.17	0.7%	-0.4%	4.4%	27.1%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	174.31	2.1%	1.4%	-6.6%	-18.2%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	134.81	-4.0%	-4.7%	-5.5%	-12.0%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	182.00	1.7%	0.0%	0.0%	4.6%	n.a.	n.a.	21.24%	n.a.	9.87	9.85
SORIANAB	34.49	18.9%	6.5%	-15.7%	30.4%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	9.00	0.0%	-1.4%	-10.0%	38.5%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.31	-4.6%	-6.8%	-11.2%	19.7%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.60	6.0%	-1.9%	-30.4%	-45.8%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	60.90	2.9%	-0.9%	10.5%	7.9%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	13.61	14.7%	8.4%	-14.8%	46.0%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	52.40	-5.7%	-5.6%	-6.6%	-20.0%	10.19%	7.54%	5.10%	10.25	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.01	1.36	1.36	15.47	5.56	5.00	28491.56	2.41	8,372,298	n.a.

AC*	1.38	0.66	0.83	19.88	8.07	7.22	75.14	3.00	382,314	1,694
SIGMAFA	3.13	2.67	3.51	13.17	6.54	8.56	2.72	6.11	92,216	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.15	26,131	2,085
ALSEA*	2.85	2.56	5.48	18.55	4.89	4.68	11.20	4.74	42,335	800
AMXB	2.03	1.90	3.61	15.23	4.97	3.58	6.15	3.58	1,321,163	60,195
ARA*	2.57	0.56	0.67	6.26	5.42	5.19	13.52	0.35	5,780	1,215
ASURB	1.86	1.17	1.41	15.76	10.13	8.12	141.31	3.64	154,194	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.67	7.14	12.23	0.63	2,487	323
AXTELCPO	3.01	2.81	9.12	579.20	4.26	3.63	0.90	3.33	8,285	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.74	n.a.	n.a.	41.88	1.34	66,755	1,190
BIMBOA	3.24	2.92	4.96	21.99	7.38	7.46	28.48	2.10	256,678	4,304
BOLSAA	0.17	-1.54	-1.72	12.77	7.01	6.57	14.56	2.52	20,302	554
CEMEXCPO	2.50	2.12	4.55	38.61	9.84	4.57	15.79	1.45	345,588	14,430
CHDRAUIB	2.47	2.04	3.32	14.31	6.54	7.20	55.50	1.76	93,508	960
CMOCTEZ*	0.04	-0.91	-0.99	10.51	6.94	6.69	21.18	3.87	72,561	849
CUERVO*	2.10	0.94	1.09	6.49	7.66	11.52	19.59	0.73	51,210	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.11	78.49	78.49	23.57	0.58	9,251	681
DINEB	7.80	6.69	7.28	26.27	63.67	22.22	5.71	4.11	15,087	635
FEMSAUBD	2.00	1.17	1.80	24.21	7.08	7.15	62.46	3.31	646,375	3,413
GAPB	2.94	1.87	2.27	20.64	13.31	12.26	50.86	8.03	206,315	505
GCARSOA1	1.85	0.94	1.31	36.87	12.05	10.25	60.12	2.29	309,724	2,253
GCC*	1.32	-0.39	-0.51	12.96	6.38	5.54	125.35	1.68	71,137	320
GENTERA*	n.a.	n.a.	2.43	7.94	n.a.	n.a.	23.90	1.79	67,750	1,579
GFINBURO	n.a.	0.18	0.45	9.24	2.67	2.73	47.64	0.90	259,376	6,034
GFNORTEO	n.a.	1.52	5.97	8.41	2.77	2.54	92.83	1.95	508,591	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.68	0.41	3,847	305
GMEXICOB	0.97	0.02	0.02	17.27	7.76	4.90	53.31	4.04	1,675,643	7,785
GRUMAB	1.67	1.29	1.67	11.84	6.48	6.15	117.09	2.48	98,709	343
HERDEZ*	1.59	-0.61	-0.73	12.52	6.83	5.29	58.05	1.04	19,859	322
HOTEL*	4.79	3.56	12.50	19.48	11.19	8.29	7.83	0.62	3,487	716
ICHB	0.00	-4.57	-5.63	56.63	9.19	7.63	145.31	1.25	79,439	405
KIMBERA	2.34	0.93	1.08	14.64	8.98	6.78	0.84	45.58	113,903	2,997
KOFUBL	1.59	0.87	1.18	17.08	7.54	7.52	65.79	2.85	393,696	2,101
KUOB	0.38	-0.62	-1.67	77.30	10.03	12.71	40.23	1.44	25,572	435
LABB	2.02	1.37	1.51	9.63	5.47	6.85	11.72	1.36	15,980	1,000
LACOMERUBC	0.47	-0.07	-0.10	15.60	5.82	5.99	30.95	1.24	30,464	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.18	4.74	4.14	134.11	0.76	139,239	1,342
MEGACPO	1.59	1.24	3.11	17.22	4.20	3.57	41.56	1.41	50,117	851
MFRISCOA-1	1.38	1.24	1.58	20.70	9.71	8.98	1.31	7.88	62,453	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.11	0.34	9,901	2,868
OMAB	1.38	1.01	1.11	15.91	10.76	9.05	32.35	6.74	85,052	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.49	1.20	46,209	1,926
PE&OLES*	0.95	0.07	0.09	12.47	6.86	4.31	269.72	3.74	400,783	413
PINFRA*	0.45	-1.18	-1.23	7.87	3.85	5.53	191.38	1.46	116,002	375
Q*	n.a.	n.a.	-0.36	15.51	n.a.	n.a.	66.91	2.61	69,724	400
RA	n.a.	0.85	2.34	6.80	2.87	2.43	110.45	1.22	44,208	328
SIMECB	n.a.	n.a.	n.a.	41.01	9.87	9.85	n.a.	n.a.	90,583	n.a.
SORIANAB	1.99	1.60	2.49	18.03	7.41	5.77	47.45	0.73	62,082	1,800
SPORTS	1.86	1.43	2.77	15.35	4.09	3.25	2.83	3.18	2,169	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.99	0.26	23,555	2,635
TRAXIONA	3.15	2.88	6.72	15.69	4.28	4.60	25.95	0.41	5,848	555
VESTA*	4.99	4.12	4.15	9.05	15.95	14.97	60.77	1.00	58,131	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.12	4.36	15,869	1,149
WALMEX*	0.79	0.51	0.68	18.09	9.89	10.01	14.61	3.59	902,366	17,292

