

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	66,141	-3.57%	-3.6%	2.9%	14.5%	28.09%	17.07%	9.61%	5.91	5.56	5.00
AC*	215.61	-4.2%	0.6%	10.6%	4.7%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	15.84	-4.5%	-3.9%	0.6%	4.9%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.21	-1.8%	-1.8%	31.9%	13.8%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	49.51	-6.7%	-5.3%	-8.1%	-2.2%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	21.67	-1.4%	-8.5%	16.3%	35.8%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.70	-1.3%	1.7%	25.7%	47.3%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	494.06	-3.9%	-7.3%	-14.7%	-20.5%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.50	-2.5%	0.8%	4.0%	26.9%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.89	-3.0%	9.5%	0.3%	25.1%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIO	55.24	-1.5%	2.7%	21.5%	16.4%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BBOA	55.85	-6.4%	-4.8%	-5.5%	6.8%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	37.25	1.4%	-5.7%	0.6%	-11.9%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.77	-4.6%	-2.7%	5.3%	66.4%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	92.44	-5.1%	-10.1%	-25.0%	-36.7%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	80.18	-2.2%	0.2%	-2.2%	0.2%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.02	-1.7%	-2.9%	-32.3%	-39.8%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.40	-1.5%	3.1%	11.7%	27.3%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.0%	9.1%	11.7%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	214.80	4.0%	2.2%	18.1%	6.4%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	400.44	-1.9%	-8.2%	-15.4%	-11.0%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	129.79	-5.6%	-4.8%	10.0%	3.0%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	200.48	-4.9%	-2.4%	9.8%	8.9%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	40.99	-4.5%	-11.3%	-11.0%	4.0%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	42.19	-2.1%	-2.0%	-3.2%	-14.4%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	177.45	-1.8%	-6.2%	6.3%	3.9%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.25	-2.9%	-2.8%	-12.5%	-25.8%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	203.61	-5.4%	5.9%	19.7%	88.0%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	288.25	-0.9%	-5.2%	-7.1%	-14.0%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	57.15	-5.0%	-12.6%	-31.6%	13.4%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.70	-3.5%	-6.0%	18.1%	27.0%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	182.00	0.0%	11.2%	1.1%	1.2%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	36.91	-3.9%	-7.6%	-3.9%	8.4%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	185.72	-0.9%	0.9%	8.6%	0.1%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	58.00	0.0%	0.0%	-3.3%	48.7%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	14.71	-7.9%	-9.4%	-17.8%	-33.3%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	36.78	-4.0%	-7.0%	-4.4%	-9.2%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	100.93	-1.3%	-3.5%	0.7%	5.5%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	59.45	1.3%	-3.7%	14.9%	13.6%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	10.19	-1.4%	7.3%	15.0%	199.7%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.51	1.4%	4.8%	-2.8%	7.3%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	211.92	-2.8%	-8.6%	-13.0%	-13.8%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	21.92	-6.6%	-2.7%	40.5%	65.2%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	842.99	-16.4%	-5.9%	-11.0%	80.9%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	267.08	-4.3%	-8.5%	-0.1%	21.7%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	170.24	-2.3%	-1.4%	-8.8%	-15.9%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	131.21	-2.7%	-5.2%	-8.0%	-16.8%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	182.00	0.0%	0.0%	0.0%	4.6%	n.a.	n.a.	21.24%	n.a.	9.87	9.85
SORIANAB	30.89	-10.4%	-3.4%	-24.5%	13.6%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	8.95	-0.6%	-2.0%	-10.5%	36.6%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.24	-0.8%	-7.5%	-11.9%	19.5%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.51	-0.8%	-2.1%	-31.0%	-47.5%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.16	-2.9%	-4.9%	7.4%	7.7%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	12.82	-5.8%	-1.9%	-19.8%	38.7%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	51.09	-2.5%	-7.9%	-9.0%	-21.4%	10.19%	7.54%	5.10%	10.25	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.01	1.36	1.36	15.02	5.56	5.00	28290.94	2.34	8,187,609	n.a.

AC*	1.38	0.66	0.83	19.04	8.07	7.22	75.14	2.87	366,147	1,694
SIGMAFA	3.13	2.67	3.51	12.57	6.54	8.56	2.72	5.83	88,047	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.12	25,648	2,085
ALSEA*	2.85	2.56	5.48	17.31	4.89	4.68	11.20	4.42	39,480	800
AMXB	2.03	1.90	3.61	15.02	4.97	3.58	6.15	3.53	1,301,804	60,195
ARA*	2.57	0.56	0.67	6.18	5.42	5.19	13.51	0.35	5,707	1,215
ASURB	1.86	1.17	1.41	15.15	10.13	8.12	141.31	3.50	148,218	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.33	0.61	2,426	323
AXTELCPO	3.01	2.81	9.12	561.71	4.26	3.63	0.90	3.23	8,034	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.62	n.a.	n.a.	41.88	1.32	65,732	1,190
BIMBOA	3.24	2.92	4.96	20.58	7.38	7.46	28.48	1.96	240,077	4,304
BOLSAA	0.17	-1.54	-1.72	12.95	7.01	6.57	14.57	2.56	20,577	554
CEMEXCPO	2.50	2.12	4.55	36.53	9.84	4.57	15.91	1.37	329,543	14,430
CHDRAUIB	2.47	2.04	3.32	13.58	6.54	7.20	55.50	1.67	88,695	960
CMOCTEZ*	0.04	-0.91	-0.99	10.28	6.94	6.69	21.18	3.79	70,950	849
CUERVO*	2.10	0.94	1.09	6.38	7.66	11.52	19.59	0.72	50,348	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.00	78.49	78.49	23.57	0.57	9,115	681
DINEB	7.80	6.69	7.28	26.27	63.67	22.22	5.71	4.11	15,087	635
FEMSAUBD	2.00	1.17	1.80	25.17	7.08	7.15	62.46	3.44	661,215	3,413
GAPB	2.94	1.87	2.27	20.24	13.31	12.26	50.86	7.87	202,333	505
GCARSOA1	1.85	0.94	1.31	34.81	12.05	10.25	60.12	2.16	292,373	2,253
GCC*	1.32	-0.39	-0.51	12.22	6.38	5.54	126.33	1.59	67,642	320
GENTERA*	n.a.	n.a.	2.43	7.59	n.a.	n.a.	23.90	1.72	64,733	1,579
GFINBURO	n.a.	0.18	0.45	9.05	2.67	2.73	47.64	0.89	253,795	6,034
GFNORTEO	n.a.	1.52	5.97	8.25	2.77	2.54	92.82	1.91	499,195	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.92	0.40	3,734	305
GMEXICOB	0.97	0.02	0.02	16.21	7.76	4.90	53.73	3.79	1,585,104	7,785
GRUMAB	1.67	1.29	1.67	11.65	6.48	6.15	118.00	2.44	97,721	343
HERDEZ*	1.59	-0.61	-0.73	11.89	6.83	5.29	58.05	0.98	18,860	322
HOTEL*	4.79	3.56	12.50	18.80	11.19	8.29	7.83	0.60	3,366	716
ICHB	0.00	-4.57	-5.63	56.64	9.19	7.63	145.32	1.25	79,457	405
KIMBERA	2.34	0.93	1.08	14.07	8.98	6.78	0.84	43.81	111,560	2,997
KOFUBL	1.59	0.87	1.18	16.92	7.54	7.52	65.79	2.82	390,166	2,101
KUOB	0.38	-0.62	-1.67	77.30	10.03	12.71	40.23	1.44	25,572	435
LABB	2.02	1.37	1.51	8.86	5.47	6.85	11.72	1.26	14,710	1,000
LACOMERUBC	0.47	-0.07	-0.10	14.98	5.82	5.99	30.95	1.19	29,699	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.08	4.74	4.14	134.11	0.75	138,982	1,342
MEGACPO	1.59	1.24	3.11	17.44	4.20	3.57	41.56	1.43	50,758	851
MFRISCOA-1	1.38	1.24	1.58	20.42	9.71	8.98	1.31	7.78	61,606	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.18	0.34	10,039	2,868
OMAB	1.38	1.01	1.11	15.47	10.76	9.05	32.35	6.55	82,672	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.64	1.12	43,139	1,926
PE&OLES*	0.95	0.07	0.09	10.35	6.86	4.31	271.83	3.10	335,068	413
PINFRA*	0.45	-1.18	-1.23	7.53	3.85	5.53	191.39	1.40	111,503	375
Q*	n.a.	n.a.	-0.36	15.14	n.a.	n.a.	66.91	2.54	68,096	400
RA	n.a.	0.85	2.34	6.62	2.87	2.43	110.45	1.19	43,028	328
SIMECB	n.a.	n.a.	n.a.	41.01	9.87	9.85	n.a.	n.a.	90,583	n.a.
SORIANAB	1.99	1.60	2.49	16.15	7.41	5.77	47.46	0.65	55,602	1,800
SPORTS	1.86	1.43	2.77	15.26	4.09	3.25	2.83	3.16	2,157	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	36.00	0.26	23,378	2,635
TRAXIONA	3.15	2.88	6.72	15.56	4.28	4.60	25.96	0.40	5,785	555
VESTA*	4.99	4.12	4.15	8.72	15.95	14.97	61.25	0.97	56,470	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.15	4.07	14,948	1,149
WALMEX*	0.79	0.51	0.68	17.63	9.89	10.01	14.61	3.50	879,807	17,292

