

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,955	2.74%	-3.0%	5.7%	17.5%	28.09%	17.07%	9.61%	5.91	5.56	5.00
AC*	209.61	-2.8%	-2.7%	7.6%	3.9%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.05	1.3%	-2.7%	2.0%	11.5%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	11.94	-2.2%	-1.4%	28.9%	10.5%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	48.16	-2.7%	-9.1%	-10.6%	-4.0%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.88	10.2%	2.2%	28.2%	46.0%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.85	3.2%	3.0%	29.7%	52.5%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	493.42	-0.1%	-7.5%	-14.8%	-17.9%	61.80%	52.92%	31.76%	10.58	10.13	8.12
AUTLANB	7.35	-2.0%	-0.7%	1.9%	16.3%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.85	-1.4%	5.9%	-1.0%	23.9%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIO	55.31	0.1%	0.3%	21.6%	17.0%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	58.15	4.1%	-1.2%	-1.6%	12.6%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	37.15	-0.3%	-1.5%	0.4%	-11.5%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	22.37	2.8%	-1.5%	8.2%	68.2%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	90.79	-1.8%	-9.1%	-26.4%	-36.9%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	82.10	2.4%	-1.1%	0.1%	2.7%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.27	1.8%	5.9%	-31.1%	-37.9%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.60	1.5%	1.9%	13.3%	24.4%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.45	0.0%	0.0%	9.1%	9.2%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	222.64	3.6%	3.8%	22.4%	11.4%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	408.74	2.1%	-3.5%	-13.6%	-7.3%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	138.50	6.7%	-2.2%	17.4%	7.9%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	202.04	0.8%	-6.7%	10.6%	9.0%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	36.86	-10.1%	-20.6%	-20.0%	-10.1%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	42.33	0.3%	-1.2%	-2.8%	-12.1%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	188.65	6.3%	-1.8%	13.0%	7.8%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.10	-1.2%	-4.7%	-13.6%	-24.8%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	209.69	3.0%	-0.2%	23.3%	96.6%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	296.06	2.7%	-1.8%	-4.6%	-11.0%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	53.67	-6.1%	-15.1%	-35.7%	6.7%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.79	1.9%	-0.2%	20.4%	22.2%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	181.00	-0.5%	5.8%	0.6%	1.2%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	37.49	1.6%	-3.3%	-2.4%	11.3%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	187.97	1.2%	3.4%	9.9%	0.3%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	55.20	-4.8%	-4.8%	-8.0%	36.3%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	14.64	-0.5%	-12.9%	-18.2%	-31.2%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	36.93	0.4%	-5.4%	-4.0%	-7.7%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	100.56	-0.4%	-4.8%	0.3%	6.0%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	59.68	0.4%	-3.7%	15.4%	10.2%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	11.00	7.9%	13.4%	24.2%	228.4%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.40	-3.1%	-1.7%	-5.8%	3.0%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	219.24	3.5%	-4.5%	-10.0%	-11.7%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	21.98	0.3%	-7.6%	40.9%	65.3%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	831.05	-1.4%	-20.2%	-12.2%	61.9%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	280.05	4.9%	-3.2%	4.8%	26.0%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	171.55	0.8%	3.9%	-8.1%	-19.6%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	128.89	-1.8%	-11.6%	-9.7%	-19.2%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	182.00	0.0%	2.4%	0.0%	4.6%	21.84%	18.24%	21.24%	9.82	9.87	9.85
SORIANAB	31.14	0.8%	-3.2%	-23.9%	13.3%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	8.90	-0.6%	-2.6%	-11.0%	35.1%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.95	7.7%	0.5%	-5.1%	17.1%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	9.97	-5.1%	-2.2%	-34.6%	-49.6%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.15	0.0%	-1.3%	7.4%	11.3%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	13.77	7.4%	8.2%	-13.8%	54.4%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	52.08	1.9%	-6.5%	-7.2%	-17.5%	10.19%	7.54%	5.10%	10.25	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.01	1.36	1.36	15.41	5.56	5.00	28326.20	2.40	8,312,436	n.a.

AC*	1.38	0.66	0.83	18.51	8.07	7.22	75.14	2.79	355,958	1,694
SIGMAFA	3.13	2.67	3.51	12.74	6.54	8.56	2.72	5.91	89,215	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.10	25,080	2,085
ALSEA*	2.85	2.56	5.48	16.84	4.89	4.68	11.20	4.30	38,380	800
AMXB	2.03	1.90	3.61	16.55	4.97	3.58	6.15	3.89	1,434,509	60,195
ARA*	2.57	0.56	0.67	6.38	5.42	5.19	13.51	0.36	5,889	1,215
ASURB	1.86	1.17	1.41	15.13	10.13	8.12	141.31	3.49	148,026	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.14	0.61	2,377	323
AXTELCPO	3.01	2.81	9.12	553.94	4.26	3.63	0.90	3.18	7,923	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.63	n.a.	n.a.	41.89	1.32	65,815	1,190
BIMBOA	3.24	2.92	4.96	21.43	7.38	7.46	28.48	2.04	249,924	4,304
BOLSAA	0.17	-1.54	-1.72	12.92	7.01	6.57	14.57	2.55	20,510	554
CEMEXCPO	2.50	2.12	4.55	38.10	9.84	4.57	15.68	1.43	338,625	14,430
CHDRAUIB	2.47	2.04	3.32	13.34	6.54	7.20	55.50	1.64	87,099	960
CMOCTEZ*	0.04	-0.91	-0.99	10.52	6.94	6.69	21.18	3.88	72,649	849
CUERVO*	2.10	0.94	1.09	6.50	7.66	11.52	19.59	0.73	51,246	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.11	78.49	78.49	23.57	0.58	9,251	681
DINEB	7.80	6.69	7.28	26.27	63.67	22.22	5.71	4.11	15,087	635
FEMSAUBD	2.00	1.17	1.80	26.09	7.08	7.15	62.46	3.56	678,883	3,413
GAPB	2.94	1.87	2.27	20.66	13.31	12.26	50.86	8.04	206,527	505
GCARSOA1	1.85	0.94	1.31	37.15	12.05	10.25	60.12	2.30	311,989	2,253
GCC*	1.32	-0.39	-0.51	12.50	6.38	5.54	124.46	1.62	68,168	320
GENTERA*	n.a.	n.a.	2.43	6.83	n.a.	n.a.	23.90	1.54	58,211	1,579
GFINBURO	n.a.	0.18	0.45	9.08	2.67	2.73	47.64	0.89	254,473	6,034
GFNORTEO	n.a.	1.52	5.97	8.77	2.77	2.54	92.83	2.03	530,702	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.46	0.40	3,681	305
GMEXICOB	0.97	0.02	0.02	16.94	7.76	4.90	52.94	3.96	1,632,437	7,785
GRUMAB	1.67	1.29	1.67	12.15	6.48	6.15	116.26	2.55	100,124	343
HERDEZ*	1.59	-0.61	-0.73	11.17	6.83	5.29	58.05	0.92	17,711	322
HOTEL*	4.79	3.56	12.50	19.16	11.19	8.29	7.83	0.61	3,430	716
ICHB	0.00	-4.57	-5.63	56.33	9.19	7.63	145.31	1.25	79,020	405
KIMBERA	2.34	0.93	1.08	14.29	8.98	6.78	0.84	44.50	111,120	2,997
KOFUBL	1.59	0.87	1.18	17.13	7.54	7.52	65.80	2.86	394,893	2,101
KUOB	0.38	-0.62	-1.67	73.57	10.03	12.71	40.23	1.37	24,992	435
LABB	2.02	1.37	1.51	8.82	5.47	6.85	11.71	1.25	14,640	1,000
LACOMERUBC	0.47	-0.07	-0.10	15.05	5.82	5.99	30.96	1.19	29,774	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.05	4.74	4.14	134.10	0.75	138,337	1,342
MEGACPO	1.59	1.24	3.11	17.51	4.20	3.57	41.56	1.44	50,954	851
MFRISCOA-1	1.38	1.24	1.58	22.04	9.71	8.98	1.31	8.39	66,503	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.03	0.34	9,723	2,868
OMAB	1.38	1.01	1.11	16.00	10.76	9.05	32.35	6.78	85,528	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.35	1.14	43,257	1,926
PE&OLES*	0.95	0.07	0.09	10.35	6.86	4.31	267.80	3.10	330,322	413
PINFRA*	0.45	-1.18	-1.23	7.90	3.85	5.53	191.38	1.46	116,430	375
Q*	n.a.	n.a.	-0.36	15.26	n.a.	n.a.	66.92	2.56	68,620	400
RA	n.a.	0.85	2.34	6.50	2.87	2.43	110.45	1.17	42,267	328
SIMECB	0.00	-4.45	-5.39	41.01	9.87	9.85	124.21	1.47	90,583	498
SORIANAB	1.99	1.60	2.49	16.28	7.41	5.77	47.46	0.66	56,052	1,800
SPORTS	1.86	1.43	2.77	15.17	4.09	3.25	2.83	3.14	2,145	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.99	0.28	25,175	2,635
TRAXIONA	3.15	2.88	6.72	14.76	4.28	4.60	25.96	0.38	5,469	555
VESTA*	4.99	4.12	4.15	8.85	15.95	14.97	60.34	0.98	56,461	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.10	4.44	16,055	1,149
WALMEX*	0.79	0.51	0.68	17.98	9.89	10.01	14.61	3.57	896,830	17,292

