

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,705	-0.37%	-1.2%	5.3%	20.8%	28.09%	17.07%	9.61%	5.91	5.55	5.00
AC*	208.87	-0.4%	-4.6%	7.2%	3.5%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	15.79	-1.6%	-4.4%	0.3%	16.9%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.14	1.7%	3.4%	31.1%	20.9%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	47.04	-2.3%	-7.5%	-12.7%	-7.4%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.47	-1.7%	1.2%	26.0%	45.4%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.90	1.0%	2.5%	31.0%	51.2%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	542.80	10.0%	3.7%	-6.3%	-5.0%	61.80%	52.92%	31.76%	10.49	10.13	8.12
AUTLANB	7.43	1.1%	-1.7%	3.1%	18.5%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.75	-3.5%	0.4%	-4.5%	16.0%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIO	54.91	-0.7%	-1.1%	20.7%	18.6%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	58.74	1.0%	-1.8%	-0.6%	13.5%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	34.13	-8.1%	-9.1%	-7.8%	-20.6%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.53	-3.8%	0.7%	4.2%	66.4%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	90.10	-0.8%	-8.3%	-26.9%	-37.6%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	83.80	2.1%	-0.2%	2.2%	8.8%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.62	2.5%	9.0%	-29.4%	-33.6%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.60	0.0%	0.1%	13.3%	24.1%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.00	-1.9%	-1.9%	7.0%	7.1%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	216.16	-2.9%	2.5%	18.9%	13.0%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	435.50	6.5%	1.8%	-7.9%	6.9%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	143.89	3.9%	4.8%	22.0%	9.8%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	213.67	5.8%	2.2%	17.0%	18.9%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENEREA*	38.56	4.6%	-15.6%	-16.3%	-0.6%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	41.69	-1.5%	-2.6%	-4.3%	-11.6%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	189.25	0.3%	-1.4%	13.4%	12.0%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.00	-0.8%	-5.4%	-14.3%	-24.4%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	207.87	-0.9%	3.7%	22.3%	97.7%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	287.30	-3.0%	-3.6%	-7.4%	-10.8%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	56.72	5.7%	-7.2%	-32.1%	10.0%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.80	0.2%	1.1%	20.6%	28.0%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	175.50	-3.0%	-2.5%	-2.5%	-1.4%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	38.16	1.8%	-0.9%	-0.6%	9.6%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	181.71	-3.3%	-0.9%	6.2%	-0.9%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	52.00	-5.8%	-10.3%	-13.3%	30.0%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	15.05	2.8%	-5.6%	-15.9%	-28.7%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	35.95	-2.7%	-6.6%	-6.6%	-5.8%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	101.36	0.8%	-3.6%	1.1%	9.4%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	57.39	-3.8%	-3.8%	11.0%	10.3%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	11.99	9.0%	17.2%	35.3%	242.6%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.40	0.0%	0.6%	-5.8%	7.6%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	237.22	8.2%	5.3%	-2.6%	0.0%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	21.17	-3.7%	-6.3%	35.7%	67.4%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	799.78	-3.8%	-15.4%	-15.5%	63.1%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	271.17	-3.2%	-4.4%	1.4%	27.5%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	177.53	3.5%	5.1%	-4.9%	-8.2%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	128.81	-0.1%	-7.9%	-9.7%	-19.0%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	178.82	-1.7%	-1.7%	-1.7%	2.8%	21.84%	18.24%	21.24%	9.82	9.87	9.85
SORIANAB	31.25	0.4%	5.5%	-23.7%	14.5%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	8.80	-1.1%	-1.5%	-12.0%	38.6%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	10.21	2.6%	3.5%	-2.7%	16.7%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.97	10.0%	9.6%	-28.0%	-40.3%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.38	0.4%	0.4%	7.8%	13.5%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	15.12	9.8%	39.1%	-5.4%	89.2%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	51.38	-1.3%	-7.5%	-8.5%	-15.3%	10.19%	7.54%	5.10%	10.25	9.89	10.01

# Renta Variable

# Resumen de Estimados

Emisora	Deuda Total		Deuda Neta /		P/U			Valor		Acciones (millones)
	/ EBITDA	EBITDA	EBIT	Actual	2025	2024	VLPA	P/VL	Mercado	
IPYC	2.00	1.36	1.36	15.30	5.55	5.00	28428.52	2.38	8,259,909	n.a.

AC*	1.38	0.66	0.83	18.45	8.07	7.22	75.14	2.78	354,701	1,694
SIGMAFA	3.13	2.67	3.51	12.53	6.54	8.56	2.72	5.81	87,769	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.12	25,498	2,085
ALSEA*	2.85	2.56	5.48	16.45	4.89	4.68	11.20	4.20	37,467	800
AMXB	2.03	1.90	3.61	16.26	4.97	3.58	6.15	3.82	1,409,702	60,195
ARA*	2.57	0.56	0.67	6.44	5.42	5.19	13.51	0.36	5,949	1,215
ASURB	1.77	1.08	1.30	16.64	10.13	8.12	141.31	3.84	162,840	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.22	0.61	2,403	323
AXTELCPO	3.01	2.81	9.12	534.50	4.26	3.63	0.90	3.07	7,645	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.57	n.a.	n.a.	41.88	1.31	65,339	1,190
BIMBOA	3.24	2.92	4.96	21.64	7.38	7.46	28.48	2.06	252,437	4,304
BOLSAA	0.17	-1.54	-1.72	11.87	7.01	6.57	14.56	2.34	18,831	554
CEMEXCPO	2.50	2.12	4.55	36.44	9.84	4.57	15.77	1.36	325,910	14,430
CHDRAUIB	2.47	2.04	3.32	13.24	6.54	7.20	55.50	1.62	86,437	960
CMOCTEZ*	0.04	-0.91	-0.99	10.74	6.94	6.69	21.18	3.96	74,154	849
CUERVO*	2.10	0.94	1.09	6.65	7.66	11.52	19.59	0.75	52,503	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.11	78.49	78.49	23.57	0.58	9,251	681
DINEB	7.80	6.69	7.28	25.77	63.67	22.22	5.71	4.03	14,297	635
FEMSAUBD	2.00	1.17	1.80	25.33	7.08	7.15	62.46	3.46	665,338	3,413
GAPB	2.94	1.87	2.27	22.02	13.31	12.26	50.86	8.56	220,048	505
GCARSOA1	1.85	0.94	1.31	38.59	12.05	10.25	60.12	2.39	324,131	2,253
GCC*	1.32	-0.39	-0.51	13.14	6.38	5.54	125.24	1.71	72,092	320
GENTERA*	n.a.	n.a.	2.43	7.14	n.a.	n.a.	23.90	1.61	60,896	1,579
GFINBURO	n.a.	0.18	0.45	8.94	2.67	2.73	47.64	0.88	250,626	6,034
GFNORTEO	n.a.	1.52	5.97	8.80	2.77	2.54	92.82	2.04	532,390	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.65	0.39	3,651	305
GMEXICOB	0.97	0.02	0.02	16.69	7.76	4.90	53.27	3.90	1,618,268	7,785
GRUMAB	1.67	1.29	1.67	11.71	6.48	6.15	116.99	2.46	96,980	343
HERDEZ*	1.59	-0.61	-0.73	11.80	6.83	5.29	58.05	0.98	18,718	322
HOTEL*	4.79	3.56	12.50	19.20	11.19	8.29	7.83	0.61	3,437	716
ICHB	0.00	-4.57	-5.63	54.62	9.19	7.63	145.32	1.21	76,619	405
KIMBERA	2.34	0.93	1.08	14.55	8.98	6.78	0.84	45.29	112,161	2,997
KOFUBL	1.59	0.87	1.18	16.56	7.54	7.52	65.79	2.76	381,742	2,101
KUOB	0.38	-0.62	-1.67	69.30	10.03	12.71	40.23	1.29	23,417	435
LABB	2.02	1.37	1.51	9.07	5.47	6.85	11.71	1.28	15,050	1,000
LACOMERUBC	0.47	-0.07	-0.10	14.65	5.82	5.99	30.95	1.16	29,281	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.12	4.74	4.14	134.09	0.76	138,495	1,342
MEGACPO	1.59	1.24	3.11	16.84	4.20	3.57	41.56	1.38	48,999	851
MFRISCOA-1	1.38	1.24	1.58	24.02	9.71	8.98	1.31	9.15	72,489	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.10	0.34	9,720	2,868
OMAB	1.38	1.01	1.11	17.31	10.76	9.05	32.35	7.33	92,542	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.47	1.09	41,663	1,926
PE&OLES*	0.95	0.07	0.09	9.90	6.86	4.31	269.49	2.97	317,893	413
PINFRA*	0.45	-1.18	-1.23	7.65	3.85	5.53	191.38	1.42	113,055	375
Q*	n.a.	n.a.	-0.36	15.79	n.a.	n.a.	66.91	2.65	71,012	400
RA	n.a.	0.85	2.34	6.50	2.87	2.43	110.44	1.17	42,241	328
SIMECB	0.00	-4.45	-5.39	40.29	9.87	9.85	124.21	1.44	89,000	498
SORIANAB	1.99	1.60	2.49	16.34	7.41	5.77	47.46	0.66	56,250	1,800
SPORTS	1.86	1.43	2.77	15.00	4.09	3.25	2.83	3.11	2,121	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.99	0.28	25,832	2,635
TRAXIONA	3.15	2.88	6.72	16.24	4.28	4.60	25.96	0.42	5,989	555
VESTA*	4.99	4.12	4.15	8.83	15.95	14.97	60.72	0.98	56,680	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.12	4.84	17,630	1,149
WALMEX*	0.79	0.51	0.68	17.73	9.89	10.01	14.61	3.52	884,776	17,292

