

Emisora	Último	Rend. acumulado				Márgenes			EV/EBITDA		
	Precio	7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	67,226	-0.71%	-2.8%	4.5%	17.0%	28.09%	17.07%	9.61%	5.91	5.55	5.00

AC*	211.49	1.3%	-6.3%	8.5%	6.7%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.09	1.9%	-3.4%	2.2%	18.7%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.54	3.3%	3.4%	35.4%	23.4%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	44.46	-5.5%	-13.9%	-17.5%	-13.6%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.21	-1.1%	3.2%	24.6%	40.1%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.75	-3.1%	1.9%	27.0%	43.1%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	537.94	-0.9%	0.4%	-7.1%	-8.9%	61.80%	52.92%	31.76%	10.49	10.13	8.12
AUTLANB	7.41	-0.3%	-1.1%	2.8%	10.6%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.74	-0.4%	-3.5%	-4.9%	12.3%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIOO	56.04	2.1%	0.3%	23.2%	21.3%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	57.01	-2.9%	-2.8%	-3.6%	6.3%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	34.96	2.4%	-4.9%	-5.6%	-20.5%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.54	0.0%	-4.8%	4.2%	66.1%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	90.65	0.6%	-4.7%	-26.5%	-39.8%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	85.00	1.4%	1.2%	3.7%	10.2%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.68	0.4%	4.7%	-29.1%	-34.9%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	13.55	-0.4%	2.0%	12.9%	22.8%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	23.00	0.0%	-1.9%	7.0%	7.0%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	224.58	3.9%	6.2%	23.5%	16.8%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	439.85	1.0%	4.1%	-7.0%	3.3%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	134.15	-6.8%	-1.6%	13.7%	-4.1%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	208.37	-2.5%	0.7%	14.1%	14.5%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENTERA*	38.37	-0.5%	-9.3%	-16.7%	-4.5%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	41.04	-1.6%	-4.9%	-5.8%	-16.9%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	182.23	-3.7%	-5.5%	9.2%	5.0%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	11.91	-0.7%	-5.8%	-14.9%	-23.2%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	200.13	-3.7%	-6.2%	17.7%	76.3%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	283.18	-1.4%	-4.6%	-8.7%	-12.7%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	56.76	0.1%	-6.1%	-32.0%	6.5%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.56	-5.0%	-2.6%	14.6%	22.9%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	180.00	2.6%	-1.1%	0.0%	4.7%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	38.90	1.9%	3.1%	1.3%	13.9%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	187.15	3.0%	-0.7%	9.4%	6.0%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	52.00	0.0%	-10.3%	-13.3%	30.0%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	14.96	-0.6%	-5.8%	-16.4%	-28.4%	23.03%	20.87%	11.80%	5.84	5.47	6.85
LACOMERUBC	35.83	-0.3%	-4.9%	-6.9%	-15.7%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	101.68	0.3%	-1.1%	1.4%	-0.8%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	60.23	4.9%	1.2%	16.5%	15.8%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	11.80	-1.6%	9.4%	33.2%	245.0%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.33	-2.1%	-0.9%	-7.8%	5.0%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	244.92	3.2%	11.1%	0.6%	1.8%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	22.22	5.0%	-1.2%	42.4%	77.6%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	777.21	-2.8%	-18.4%	-17.9%	55.6%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	277.29	2.3%	-0.7%	3.7%	28.5%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	175.21	-1.3%	1.3%	-6.1%	-9.0%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	131.15	1.8%	-5.7%	-8.1%	-16.7%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	178.00	-0.5%	1.1%	-2.2%	2.9%	21.84%	18.24%	21.24%	9.82	9.87	9.85
SORIANAB	31.25	0.0%	1.0%	-23.7%	12.5%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	8.85	0.6%	-1.7%	-11.5%	36.2%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.49	-7.1%	-3.9%	-9.5%	4.1%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.50	-4.3%	4.9%	-31.1%	-40.9%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.05	-0.6%	-1.7%	7.2%	15.6%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	16.36	8.2%	30.4%	2.4%	91.1%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	50.80	-1.1%	-6.6%	-9.5%	-20.3%	10.19%	7.54%	5.10%	10.25	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.36	1.36	15.25	5.55	5.00	28312.84	2.37	8,144,057	n.a.

AC*	1.38	0.66	0.83	18.68	8.07	7.22	75.14	2.81	359,151	1,694
SIGMAFA	3.13	2.67	3.51	12.77	6.54	8.56	2.72	5.92	89,437	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.15	26,338	2,085
ALSEA*	2.85	2.56	5.48	15.54	4.89	4.68	11.20	3.97	35,384	800
AMXB	2.03	1.90	3.61	16.08	4.97	3.58	6.15	3.78	1,393,958	60,195
ARA*	2.57	0.56	0.67	6.24	5.42	5.19	13.51	0.35	5,767	1,215
ASURB	1.77	1.08	1.30	16.49	10.13	8.12	141.31	3.81	161,382	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.33	0.60	2,397	323
AXTELCPO	3.01	2.81	9.12	532.56	4.26	3.63	0.90	3.06	7,617	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.73	n.a.	n.a.	41.88	1.34	66,684	1,190
BIMBOA	3.24	2.92	4.96	21.01	7.38	7.46	28.48	2.00	244,960	4,304
BOLSAA	0.17	-1.54	-1.72	12.16	7.01	6.57	14.56	2.40	19,284	554
CEMEXCPO	2.50	2.12	4.55	36.13	9.84	4.57	15.92	1.35	326,061	14,430
CHDRAUIB	2.47	2.04	3.32	13.32	6.54	7.20	55.50	1.63	86,964	960
CMOCTEZ*	0.04	-0.91	-0.99	10.90	6.94	6.69	21.18	4.01	75,215	849
CUERVO*	2.10	0.94	1.09	6.68	7.66	11.52	19.59	0.75	52,718	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.08	78.49	78.49	23.57	0.57	9,217	681
DINEB	7.80	6.69	7.28	25.77	63.67	22.22	5.71	4.03	14,297	635
FEMSAUBD	2.00	1.17	1.80	26.31	7.08	7.15	62.46	3.60	682,092	3,413
GAPB	2.94	1.87	2.27	22.24	13.31	12.26	50.86	8.65	222,246	505
GCARSOA1	1.85	0.94	1.31	35.98	12.05	10.25	60.12	2.23	302,184	2,253
GCC*	1.32	-0.39	-0.51	12.70	6.38	5.54	126.38	1.65	70,304	320
GENTERA*	n.a.	n.a.	2.43	7.11	n.a.	n.a.	23.90	1.61	60,596	1,579
GFINBURO	n.a.	0.18	0.45	8.80	2.67	2.73	47.64	0.86	246,423	6,034
GFNORTEO	n.a.	1.52	5.97	8.48	2.77	2.54	92.82	1.96	512,642	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.94	0.39	3,624	305
GMEXICOB	0.97	0.02	0.02	15.92	7.76	4.90	53.76	3.72	1,558,012	7,785
GRUMAB	1.67	1.29	1.67	11.44	6.48	6.15	118.06	2.40	95,258	343
HERDEZ*	1.59	-0.61	-0.73	11.81	6.83	5.29	58.05	0.98	18,731	322
HOTEL*	4.79	3.56	12.50	18.24	11.19	8.29	7.83	0.58	3,265	716
ICHB	0.00	-4.57	-5.63	56.02	9.19	7.63	145.31	1.24	78,583	405
KIMBERA	2.34	0.93	1.08	14.83	8.98	6.78	0.84	46.17	113,310	2,997
KOFUBL	1.59	0.87	1.18	17.05	7.54	7.52	65.79	2.84	393,171	2,101
KUOB	0.38	-0.62	-1.67	69.30	10.03	12.71	40.23	1.29	23,417	435
LABB	2.02	1.37	1.51	9.01	5.47	6.85	11.71	1.28	14,960	1,000
LACOMERUBC	0.47	-0.07	-0.10	14.60	5.82	5.99	30.95	1.16	29,220	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.14	4.74	4.14	134.11	0.76	139,130	1,342
MEGACPO	1.59	1.24	3.11	17.67	4.20	3.57	41.56	1.45	51,424	851
MFRISCOA-1	1.38	1.24	1.58	23.64	9.71	8.98	1.31	9.01	71,340	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.19	0.33	9,518	2,868
OMAB	1.38	1.01	1.11	17.87	10.76	9.05	32.35	7.57	95,546	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.65	1.13	43,729	1,926
PE&OLES*	0.95	0.07	0.09	9.54	6.86	4.31	271.95	2.86	308,922	413
PINFRA*	0.45	-1.18	-1.23	7.82	3.85	5.53	191.38	1.45	115,189	375
Q*	n.a.	n.a.	-0.36	15.59	n.a.	n.a.	66.91	2.62	70,084	400
RA	n.a.	0.85	2.34	6.62	2.87	2.43	110.44	1.19	43,008	328
SIMECB	0.00	-4.45	-5.39	40.11	9.87	9.85	124.21	1.43	88,592	498
SORIANAB	1.99	1.60	2.49	16.34	7.41	5.77	47.46	0.66	56,250	1,800
SPORTS	1.86	1.43	2.77	15.09	4.09	3.25	2.83	3.12	2,133	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.99	0.26	24,011	2,635
TRAXIONA	3.15	2.88	6.72	15.54	4.28	4.60	25.96	0.40	5,709	555
VESTA*	4.99	4.12	4.15	8.70	15.95	14.97	61.27	0.96	56,365	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.15	5.19	19,075	1,149
WALMEX*	0.79	0.51	0.68	17.53	9.89	10.01	14.61	3.48	874,788	17,292

