

# Valmex Diario

30 de junio de 2026

## Últimos datos

EE.UU.: Más tarde se publicará la confianza del consumidor (est. 94.4) para junio. Y también se publicará la cifra de apertura de puestos de trabajo (est. 7296 millones) para Mayo..

### Entorno económico México y Estados Unidos

En Estados Unidos, el índice regional de manufacturas de Dallas se mantuvo sin cambios en junio de 2026, tras un aumento de 0.4 en mayo y por debajo de las expectativas del mercado. Este resultado se explica principalmente por la disminución en producción y los nuevos pedidos, incluso ante un empleo que se ajustó al alza de forma significativa e inventarios que mostraron un fuerte repunte. Hacia adelante, las empresas mantienen optimismo para los próximos 6 meses.

| Tasas dólares   | Último | Anterior | Var (pp) | Var (aa) |
|-----------------|--------|----------|----------|----------|
| Fed Funds       | 3.63%  | 3.63%    | 0.00     | 0.00     |
| T-Bills 3 meses | 3.76%  | 3.74%    | 0.02     | 0.14     |
| T-Bonds 10 años | 4.37%  | 4.37%    | 0.01     | 0.21     |
| T-Bonds 30 años | 4.86%  | 4.86%    | 0.00     | 0.02     |

| Tipo de cambio       | Último | Anterior | Var (%) | Var (aa) |
|----------------------|--------|----------|---------|----------|
| Peso / Dólar         | 17.47  | 17.51    | -0.19%  | -3.0%    |
| Peso / Euro          | 19.96  | 19.93    | 0.14%   | -5.6%    |
| Peso / Real          | 0.30   | 0.30     | 0.20%   | -3.0%    |
| Peso / Yen           | 9.27   | 9.22     | 0.54%   | 6.5%     |
| Dólar / Euro         | 1.14   | 1.14     | 0.33%   | -2.8%    |
| Dólar / Libra        | 1.33   | 1.32     | 0.44%   | -1.6%    |
| Dólar / Franco Suizo | 1.24   | 1.24     | 0.25%   | -1.9%    |
| Dólar CAD / Dólar US | 1.42   | 1.42     | 0.11%   | 3.5%     |
| Yuan / Dólar         | 6.80   | 6.80     | -0.06%  | -2.7%    |

| Commodities     | Último   | Anterior | Var (%) | Var (aa) |
|-----------------|----------|----------|---------|----------|
| Oro             | 4,015.91 | 4,088.74 | -1.78%  | -7.0%    |
| Plata           | 58.26    | 59.15    | -1.51%  | -18.7%   |
| Cobre           | 6.10     | 6.14     | -0.76%  | 7.3%     |
| Mezcla mexicana | 67.37    | 65.79    | 2.40%   | 25.6%    |
| WTI             | 70.75    | 69.23    | 2.20%   | 23.2%    |
| Brent           | 73.15    | 71.99    | 1.61%   | 20.2%    |

\* Fuente: Bloomberg, último dato actualizado alrededor de las 4:00pm.

Mercado de Capitales

Los principales índices de Estados Unidos cerraron en terreno positivo, impulsados por una menor aversión al riesgo luego de que Irán y Estados Unidos acordaran retomar las negociaciones, tras un fin de semana marcado por diversos ataques cruzados que elevaron las tensiones en el Golfo Pérsico y generaron preocupación sobre posibles afectaciones al comercio energético global. Asimismo, la decisión de la Corte Suprema de mantener temporalmente a la gobernadora de la Fed, Lisa Cook, fue interpretada como una señal de respaldo a la independencia del banco central, contribuyendo a fortalecer la confianza de los inversionistas. En México el IPC cerró en terreno positivo impulsado por el buen desempeño de emisoras clave como: FEMSA, TLEVISA y GFNORTE.

Noticias y comentarios de emisoras

**AXTEL:** anunció la contratación de un crédito por 210 millones de dólares para refinanciar deuda y fortalecer su perfil financiero. La operación incluye un crédito a plazo por 160 millones de dólares y una línea revolving por 50 millones de dólares.

**MEDICA:** Fitch Ratings informó que ratificó las calificaciones de Médica Sur en ‘AA (mex)’ con Perspectiva Estable para las emisiones de Certificados Bursátiles MEDICA 25X y MEDICA 25-2X.

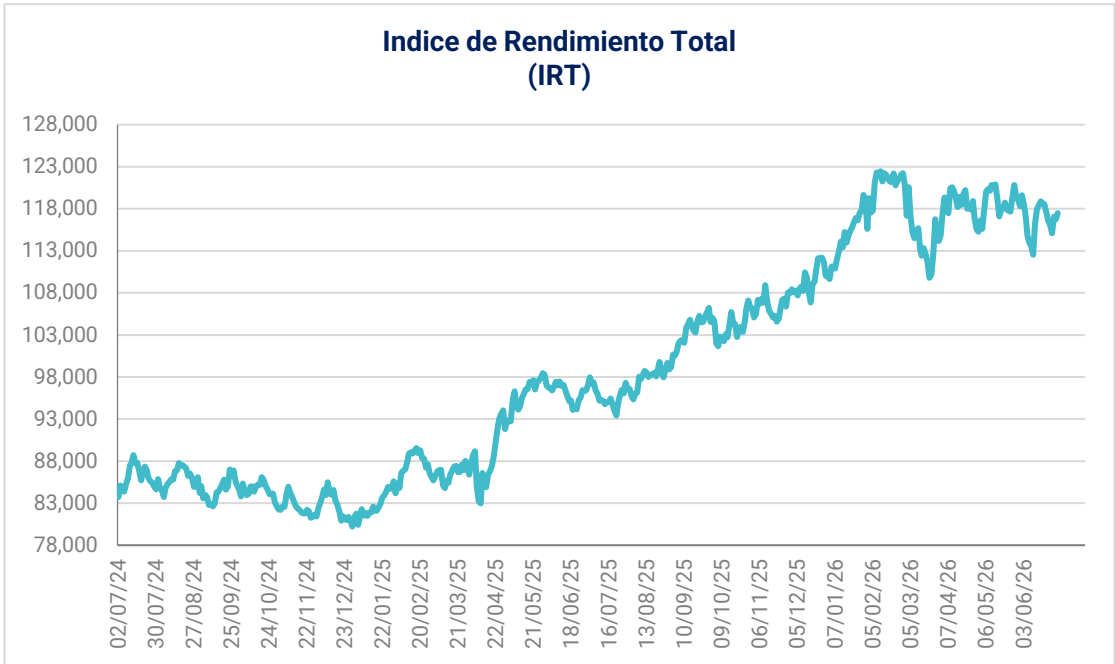
**DIVIDENDOS:** CADU, GCARSO y GIGANTE

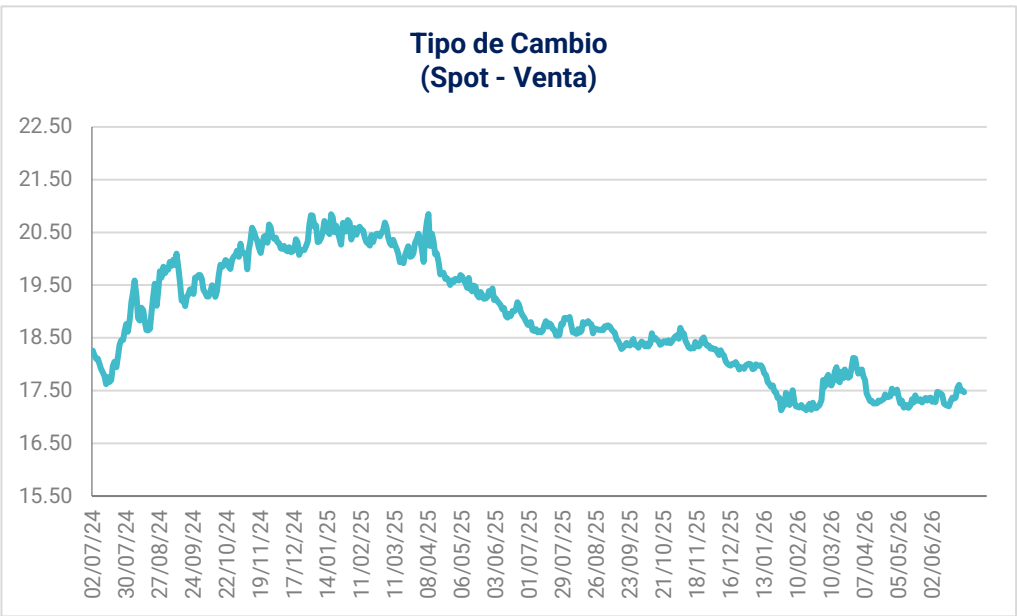
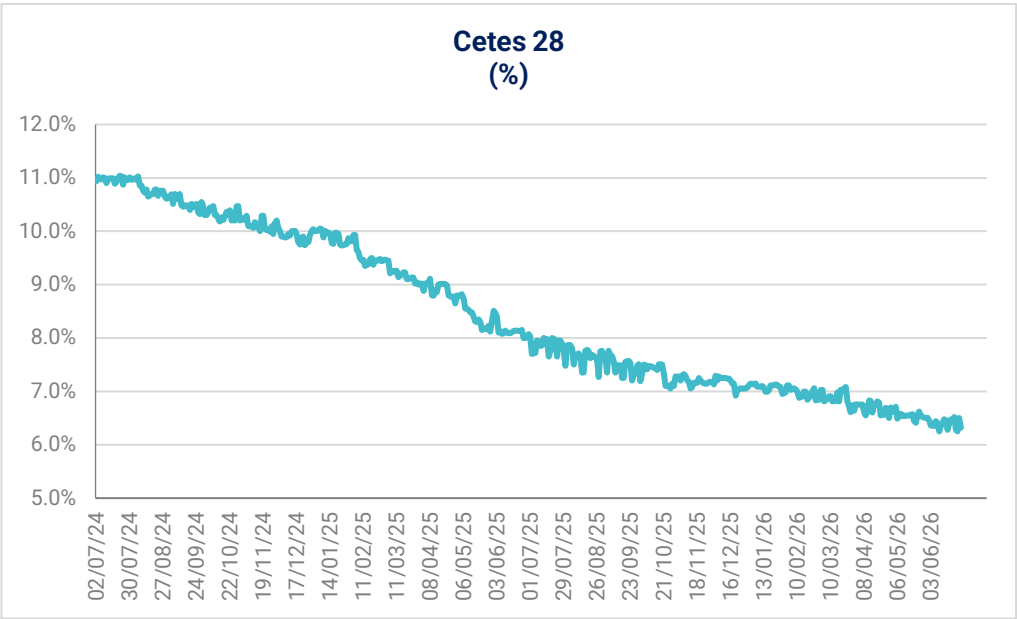
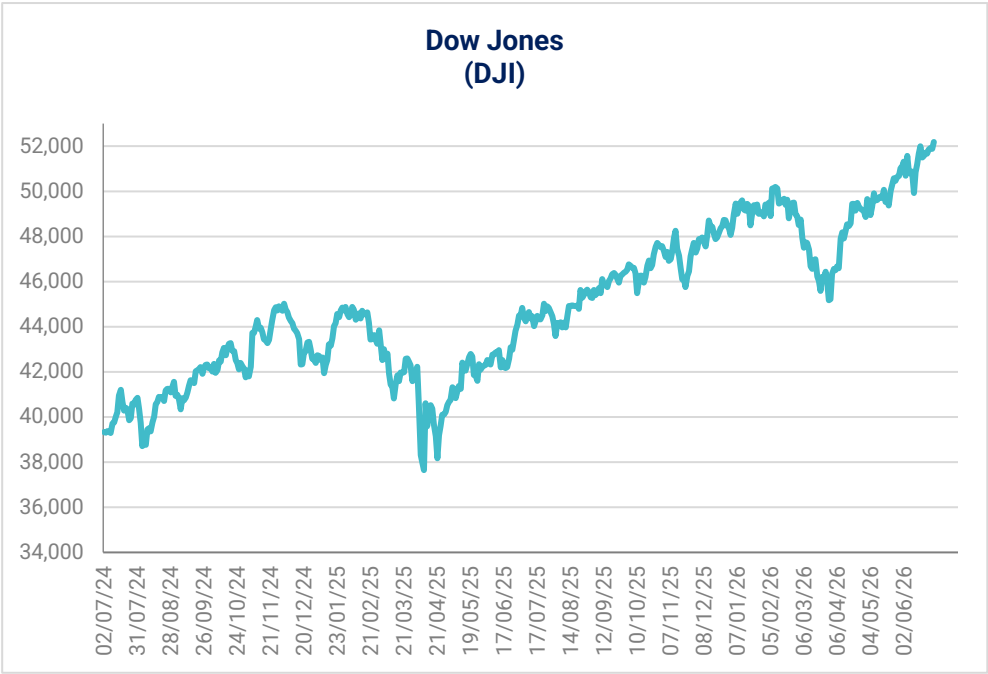
| Internacional | Último  | Anterior | Var (%) | Var (aa) |
|---------------|---------|----------|---------|----------|
| Dow Jones     | 52,183  | 51,876   | 0.59%   | 8.6%     |
| Nasdaq        | 25,820  | 25,298   | 2.07%   | 11.1%    |
| S&P 500       | 7,440   | 7,354    | 1.18%   | 8.7%     |
| IPC           | 67,641  | 67,226   | 0.62%   | 5.2%     |
| IRT           | 117,474 | 116,747  | 0.62%   | 6.9%     |
| Bovespa       | 173,205 | 173,295  | -0.05%  | 7.5%     |
| FTSE-100      | 10,484  | 10,508   | -0.23%  | 5.57%    |
| Nikkei-225    | 69,468  | 69,361   | 0.15%   | 38.00%   |
| DAX           | 24,627  | 24,671   | -0.18%  | 0.56%    |
| IBEX          | 19,387  | 19,425   | -0.20%  | 12.02%   |
| Hang Seng     | 23,027  | 22,672   | 1.57%   | -10.16%  |

| (US\$)     | Último   | Anterior | Var (%) | Var (aa) |
|------------|----------|----------|---------|----------|
| IRT        | 6,723.5  | 6,669.3  | 0.81%   | 10.15%   |
| IPC        | 3,871.3  | 3,840.3  | 0.81%   | 8.41%    |
| FTSE-100   | 13,900.0 | 13,870.6 | 0.21%   | 3.87%    |
| Nikkei-225 | 428.96   | 429.79   | -0.19%  | 33.50%   |
| Bovespa    | 33,479.2 | 33,501.1 | -0.07%  | 14.20%   |
| DAX        | 28,128.8 | 28,085.7 | 0.15%   | -2.22%   |
| IBEX       | 22,144.3 | 22,113.8 | 0.14%   | 8.93%    |
| Hang Seng  | 2,936.9  | 2,891.1  | 1.58%   | -10.8%   |

| Tasas pesos*  | Último | Anterior | Var (pp) | Var (aa) |
|---------------|--------|----------|----------|----------|
| Fondeo Guber. | 6.51%  | 6.50%    | 0.01     | -0.79    |
| Cete a 28d    | 6.41%  | 6.40%    | 0.01     | -0.75    |
| Cete a 91d    | 6.59%  | 6.58%    | 0.01     | -0.69    |
| Cete a 182d   | 6.75%  | 6.73%    | 0.02     | -0.64    |
| Cete a 364d   | 7.12%  | 7.09%    | 0.02     | -0.49    |
| Bono a 3a     | 7.82%  | 7.81%    | 0.01     | -0.06    |
| Bono a 5a     | 8.58%  | 8.51%    | 0.07     | 0.17     |
| Bono a 10a    | 8.96%  | 8.90%    | 0.06     | -0.15    |
| Bono a 20a    | 9.41%  | 9.35%    | 0.07     | -0.06    |
| Bono a 30a    | 9.49%  | 9.43%    | 0.06     | -0.03    |

\* Fuente: Bloomberg, último dato actualizado alrededor de las 4:00pm.





| Emisora             | Último Precio | Rend.  | Volat. | P/U    |         |        |         | EV/EBITDA |        |        |        | P/VL   | Valor     |
|---------------------|---------------|--------|--------|--------|---------|--------|---------|-----------|--------|--------|--------|--------|-----------|
|                     |               | Diario | Diaria | Último | Alto    | Medio  | Bajo    | Último    | Alto   | Medio  | Bajo   | Último | Mercado   |
| <b>IPYC</b>         | 67,640.59     | 0.62%  | 15.78% | 15.27  | 16.25   | 15.32  | 14.39   | 5.85      | 5.78   | 5.46   | 5.15   | 2.38   | 8,144,057 |
| <b>IRT</b>          | 117,474.02    | 0.62%  | 15.76% | 15.49  | 20.08   | 18.52  | 16.95   | 5.85      | 6.57   | 6.20   | 5.82   | 2.41   | 8,144,057 |
| <b>AC*</b>          | 210.84        | -0.31% | 23.16% | 18.62  | 18.32   | 17.21  | 16.09   | 8.55      | 8.61   | 8.18   | 7.76   | 2.81   | 358,047   |
| <b>ALPEKA</b>       | 13.12         | 4.63%  | 39.74% | 35.57  | 40.62   | 33.48  | 26.34   | 11.15     | 52.53  | 17.60  | -17.33 | 1.21   | 27,556    |
| <b>ALSEA*</b>       | 44.66         | 0.45%  | 28.97% | 15.61  | 35.65   | 25.08  | 14.51   | 4.52      | 5.95   | 5.40   | 4.86   | 3.99   | 35,543    |
| <b>AMXB</b>         | 23.33         | 0.52%  | 22.37% | 16.17  | 30.00   | 21.05  | 12.10   | 5.80      | 5.52   | 5.26   | 5.01   | 3.80   | 1,401,153 |
| <b>ARA*</b>         | 4.77          | 0.42%  | 26.93% | 6.27   | 6.44    | 5.96   | 5.48    | 6.33      | 5.82   | 5.26   | 4.70   | 0.35   | 5,792     |
| <b>ASURB</b>        | 538.22        | 0.05%  | 31.55% | 16.50  | 15.99   | 14.28  | 12.56   | 9.50      | 9.76   | 8.96   | 8.16   | 3.81   | 161,466   |
| <b>AUTLANB</b>      | 7.69          | 3.78%  | 32.52% | 83.61  | 90.38   | 85.50  | 80.61   | 9.19      | 10.21  | 8.79   | 7.36   | 0.62   | 2,487     |
| <b>AXTELCPO</b>     | 2.73          | -0.36% | 47.94% | 530.61 | 370.52  | 218.07 | 65.63   | 5.26      | 4.51   | 4.12   | 3.73   | 3.05   | 7,590     |
| <b>BBAJIOO</b>      | 57.05         | 1.80%  | 30.84% | 7.87   | 6.89    | 6.03   | 5.16    | n.d.      | n.d.   | n.d.   | n.d.   | 1.36   | 67,886    |
| <b>BIMBOA</b>       | 56.98         | -0.05% | 29.51% | 20.99  | 23.81   | 20.33  | 16.85   | 7.00      | 8.35   | 7.74   | 7.13   | 2.00   | 244,820   |
| <b>BOLSAA</b>       | 34.49         | -1.34% | 27.03% | 11.99  | 13.43   | 12.58  | 11.73   | 6.06      | 7.63   | 7.07   | 6.51   | 2.37   | 19,024    |
| <b>CEMEXCPO</b>     | 21.27         | -1.25% | 32.31% | 35.61  | 58.04   | 34.96  | 11.87   | 9.66      | 8.54   | 6.77   | 5.01   | 1.33   | 321,974   |
| <b>CHDRAUIB</b>     | 90.06         | -0.65% | 22.77% | 13.23  | 19.68   | 16.80  | 13.92   | 5.60      | 7.74   | 6.96   | 6.18   | 1.62   | 86,398    |
| <b>CMOCTEZ*</b>     | 85.00         | 0.00%  | 16.83% | 10.90  | 11.11   | 10.52  | 9.92    | 6.80      | 7.14   | 6.79   | 6.44   | 4.01   | 75,215    |
| <b>CUERVO*</b>      | 14.99         | 2.11%  | 34.01% | 6.82   | 28.62   | 19.93  | 11.24   | 6.40      | 18.66  | 13.40  | 8.14   | 0.77   | 53,832    |
| <b>CULTIBAB</b>     | 13.55         | 0.00%  | 24.43% | 7.08   | 8.88    | 7.16   | 5.45    | 612.54    | 676.08 | 575.48 | 474.88 | 0.57   | 9,217     |
| <b>DINEB</b>        | 23.00         | 0.00%  | 28.10% | 25.77  | 1039.77 | 431.29 | -177.19 | 44.09     | 74.42  | 43.31  | 12.20  | 4.03   | 14,297    |
| <b>FEMSAUBD</b>     | 228.15        | 1.59%  | 22.59% | 26.73  | 34.77   | 27.63  | 20.48   | 7.13      | 8.22   | 7.68   | 7.13   | 3.65   | 689,195   |
| <b>GAPB</b>         | 445.53        | 1.29%  | 33.84% | 22.52  | 23.68   | 19.72  | 15.75   | 12.37     | 13.04  | 11.52  | 9.99   | 8.76   | 225,116   |
| <b>GCARSOA1</b>     | 133.41        | -0.55% | 35.81% | 35.78  | 31.29   | 24.38  | 17.48   | 13.93     | 15.18  | 13.72  | 12.26  | 2.22   | 300,517   |
| <b>GCC*</b>         | 208.40        | 0.01%  | 29.56% | 12.68  | 13.79   | 11.40  | 9.01    | 7.61      | 7.69   | 6.62   | 5.55   | 1.65   | 70,314    |
| <b>GENTERA*</b>     | 39.80         | 3.73%  | 36.47% | 7.37   | 9.04    | 8.08   | 7.12    | n.d.      | n.d.   | n.d.   | n.d.   | 1.67   | 62,854    |
| <b>GFINBURO</b>     | 41.60         | 1.36%  | 29.11% | 8.92   | 10.20   | 9.20   | 8.20    | 2.74      | 3.33   | 2.98   | 2.63   | 0.87   | 249,777   |
| <b>GFNORTEO</b>     | 185.02        | 1.53%  | 28.94% | 8.61   | 9.14    | 8.35   | 7.55    | 3.15      | 2.99   | 2.76   | 2.53   | 1.99   | 520,490   |
| <b>GISSAA</b>       | 12.00         | 0.76%  | 26.51% | 38.41  | 203.92  | 143.21 | 82.50   | 5.02      | 11.03  | 7.31   | 3.59   | 0.39   | 3,651     |
| <b>GMEXICOB</b>     | 201.18        | 0.52%  | 33.95% | 15.98  | 15.39   | 12.91  | 10.43   | 8.44      | 7.97   | 6.59   | 5.21   | 3.74   | 1,566,186 |
| <b>GRUMAB</b>       | 282.73        | -0.16% | 22.87% | 11.40  | 16.15   | 13.84  | 11.52   | 6.22      | 8.19   | 7.33   | 6.47   | 2.39   | 95,089    |
| <b>HERDEZ*</b>      | 55.33         | -2.52% | 32.38% | 11.51  | 13.99   | 12.21  | 10.43   | 4.10      | 6.20   | 5.58   | 4.95   | 0.95   | 18,259    |
| <b>HOTEL*</b>       | 4.50          | -1.32% | 30.03% | 18.00  | 28.10   | 16.50  | 4.89    | 13.52     | 16.61  | 11.17  | 5.73   | 0.57   | 3,222     |
| <b>ICHB</b>         | 180.00        | 0.00%  | 17.22% | 56.02  | 49.07   | 26.90  | 4.73    | 9.06      | 8.80   | 7.77   | 6.74   | 1.24   | 78,583    |
| <b>KIMBERA</b>      | 38.72         | -0.46% | 24.17% | 14.76  | 17.15   | 14.89  | 12.62   | 8.75      | 9.54   | 8.52   | 7.49   | 45.96  | 113,031   |
| <b>KOFUBL</b>       | 186.47        | -0.36% | 23.89% | 16.99  | 17.24   | 15.91  | 14.58   | 7.87      | 8.31   | 7.83   | 7.35   | 2.83   | 391,742   |
| <b>KUOB</b>         | 52.00         | 0.00%  | 23.02% | 69.30  | 178.08  | 121.77 | 65.46   | 7.25      | 13.92  | 11.50  | 9.08   | 1.29   | 23,417    |
| <b>LABB</b>         | 14.91         | -0.33% | 33.98% | 8.98   | 14.11   | 11.75  | 9.39    | 5.05      | 6.88   | 6.04   | 5.19   | 1.27   | 14,910    |
| <b>LACOMERUBC</b>   | 35.51         | -0.89% | 25.39% | 14.47  | 19.19   | 17.46  | 15.73   | 5.54      | 7.27   | 6.62   | 5.97   | 1.15   | 29,059    |
| <b>LIVEPOLC-1</b>   | 101.53        | -0.15% | 20.47% | 8.13   | 8.48    | 7.32   | 6.17    | 4.93      | 5.52   | 5.00   | 4.47   | 0.76   | 139,101   |
| <b>MEGACPO</b>      | 60.99         | 1.26%  | 33.82% | 17.89  | 18.47   | 15.57  | 12.66   | 4.50      | 4.63   | 4.33   | 4.03   | 1.47   | 52,073    |
| <b>MFRISCOA-1</b>   | 11.58         | -1.86% | 54.66% | 23.20  | 160.22  | 106.55 | 52.87   | 9.02      | 16.85  | 12.61  | 8.37   | 8.84   | 70,010    |
| <b>NEMAKA</b>       | 3.32          | -0.30% | 34.45% | 19.53  | 74.12   | 30.76  | -12.60  | 4.95      | 4.44   | 4.05   | 3.66   | 0.33   | 9,489     |
| <b>OMAB</b>         | 246.39        | 0.60%  | 34.94% | 17.98  | 17.84   | 15.26  | 12.68   | 10.82     | 10.63  | 9.11   | 7.59   | 7.62   | 96,120    |
| <b>ORBIA*</b>       | 22.90         | 3.06%  | 36.68% | 6.95   | 43.38   | 22.48  | 1.57    | 7.45      | 7.24   | 6.62   | 6.00   | 1.16   | 45,067    |
| <b>PE&amp;OLES*</b> | 780.23        | 0.39%  | 47.98% | 9.55   | 75.13   | 46.57  | 18.01   | 4.74      | 10.97  | 8.11   | 5.25   | 2.86   | 310,122   |
| <b>Q*</b>           | 177.44        | 1.27%  | 32.62% | 15.78  | 17.27   | 14.51  | 11.75   | n.d.      | n.d.   | n.d.   | n.d.   | 2.65   | 70,976    |
| <b>RA</b>           | 135.60        | 3.39%  | 32.10% | 6.84   | 8.43    | 7.49   | 6.55    | 2.66      | 3.02   | 2.69   | 2.37   | 1.23   | 44,467    |
| <b>SIMECB</b>       | 178.00        | 0.00%  | 14.37% | 40.11  | 32.68   | 20.12  | 7.57    | 9.51      | 10.32  | 9.24   | 8.17   | 1.43   | 88,592    |
| <b>SORIANAB</b>     | 30.25         | -3.20% | 28.69% | 15.82  | 15.87   | 13.27  | 10.68   | 6.17      | 6.54   | 6.05   | 5.57   | 0.64   | 54,450    |
| <b>SPORTS</b>       | 8.85          | 0.00%  | 27.65% | 15.09  | 16.25   | 10.79  | 5.33    | 3.93      | 5.78   | 4.41   | 3.04   | 3.12   | 2,133     |
| <b>TLEVISACPO</b>   | 9.67          | 1.90%  | 43.67% | n.d.   | n.d.    | n.d.   | n.d.    | 4.53      | 5.48   | 4.77   | 4.06   | 0.27   | 24,466    |
| <b>TRAXIONA</b>     | 10.98         | 4.57%  | 33.98% | 16.25  | 31.88   | 21.58  | 11.28   | 4.01      | 6.05   | 5.05   | 4.06   | 0.42   | 5,966     |
| <b>VESTA*</b>       | 59.41         | 0.61%  | 23.60% | 8.74   | 190.78  | 52.07  | -86.64  | 17.82     | 21.50  | 18.01  | 14.53  | 0.97   | 56,709    |
| <b>VOLARA</b>       | 16.20         | -0.98% | 45.13% | 13.25  | 39.84   | 17.27  | -5.30   | 5.32      | 5.63   | 4.73   | 3.84   | 5.13   | 18,889    |
| <b>WALMEX*</b>      | 51.14         | 0.67%  | 25.69% | 17.65  | 22.38   | 20.44  | 18.51   | 9.04      | 12.56  | 11.25  | 9.93   | 3.50   | 880,643   |

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