

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	66,496	-0.84%	2.6%	3.4%	17.2%	28.09%	17.07%	9.61%	5.91	5.55	5.00

AC*	198.23	-4.2%	-5.4%	1.7%	6.9%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.12	-0.2%	4.8%	2.4%	16.0%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.57	-1.7%	-1.3%	35.7%	26.6%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	44.41	-1.5%	-7.6%	-17.6%	-7.4%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	22.73	0.8%	2.8%	22.0%	38.4%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.74	-1.7%	0.4%	26.7%	47.2%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	499.07	-6.2%	4.0%	-13.8%	-14.5%	61.80%	52.92%	31.76%	10.49	10.13	8.12
AUTLANB	7.48	-1.6%	0.7%	3.7%	8.4%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.73	-1.4%	-5.5%	-5.2%	15.2%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIOO	56.14	-1.0%	3.1%	23.4%	29.0%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	56.10	-0.3%	-1.0%	-5.1%	10.5%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	36.00	0.8%	-1.0%	-2.8%	-15.2%	56.52%	50.87%	36.08%	6.84	7.01	6.57
CEMEXCPO	21.86	2.0%	6.0%	5.8%	58.6%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	90.22	-0.3%	-0.6%	-26.8%	-37.7%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	84.00	0.0%	2.2%	2.4%	2.4%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.45	-1.9%	0.6%	-30.2%	-35.5%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	12.63	0.0%	-5.0%	5.3%	17.8%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	21.50	0.0%	-8.3%	0.0%	0.0%	24.85%	24.26%	13.06%	45.40	63.67	22.22
FEMSAUBD	223.31	-0.6%	4.0%	22.8%	17.8%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	412.47	-5.7%	6.8%	-12.8%	-4.7%	52.67%	44.47%	27.95%	12.29	13.31	12.26
GCARSOA1	126.44	-0.3%	-6.9%	7.2%	-8.5%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	202.20	-3.1%	3.9%	10.7%	16.6%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENTERA*	40.54	4.8%	11.3%	-12.0%	-2.4%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	41.49	0.3%	-0.4%	-4.8%	-15.3%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	186.59	-0.2%	6.5%	11.8%	12.5%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.29	-0.1%	1.6%	-12.2%	-20.8%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	199.23	-0.1%	0.4%	17.2%	73.0%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	283.55	1.1%	-2.2%	-8.6%	-12.2%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	54.08	-2.8%	-2.0%	-35.3%	4.6%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.50	0.2%	-6.1%	13.1%	18.4%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	180.00	0.0%	0.0%	0.0%	2.9%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	38.07	-1.4%	6.7%	-0.9%	12.1%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	181.73	-2.5%	0.2%	6.2%	8.1%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	52.00	1.0%	-10.3%	-13.3%	18.2%	11.05%	5.46%	1.06%	7.87	10.03	12.71
LABB	15.23	-0.7%	3.0%	-14.9%	-23.9%	23.03%	20.87%	11.80%	5.84	5.47	5.68
LACOMERUBC	35.42	-0.2%	-3.0%	-7.9%	-12.7%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	100.14	-1.2%	0.5%	-0.1%	1.7%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	61.10	-1.8%	4.5%	18.1%	14.3%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	13.82	6.2%	29.5%	56.0%	282.8%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.15	-2.2%	-5.4%	-12.7%	-5.1%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	236.48	-3.5%	13.2%	-2.9%	-10.7%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	22.47	-2.3%	3.5%	44.0%	69.1%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	789.56	2.3%	1.0%	-16.6%	56.3%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	281.04	-0.8%	4.6%	5.1%	21.1%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	172.67	-3.5%	2.9%	-7.5%	-10.6%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	132.56	-1.8%	4.0%	-7.1%	-8.4%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	172.00	-1.1%	-5.5%	-5.5%	-4.3%	21.84%	18.24%	21.24%	9.82	9.87	9.85
SORIANAB	30.60	2.3%	-2.8%	-25.2%	28.6%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	7.96	-2.3%	-10.6%	-20.4%	22.5%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.73	3.2%	-0.8%	-7.2%	19.7%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.50	-5.5%	16.9%	-31.1%	-38.8%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	59.87	-1.3%	1.9%	8.7%	23.4%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	14.60	-8.8%	15.3%	-8.6%	62.4%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	49.32	-1.6%	-1.8%	-12.1%	-16.0%	10.19%	7.54%	5.10%	10.25	9.89	10.01

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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.36	1.36	15.07	5.55	5.00	28346.88	2.35	8,029,657	n.a.

AC*	1.38	0.66	0.83	17.51	8.07	7.22	75.14	2.64	336,633	1,694
SIGMAFA	3.13	2.67	3.51	12.79	6.54	8.56	2.72	5.93	89,604	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.87	1.16	26,401	2,085
ALSEA*	2.85	2.56	5.48	15.53	4.89	4.68	11.20	3.96	35,304	800
AMXB	2.03	1.90	3.61	15.75	4.97	3.58	6.15	3.70	1,364,721	60,195
ARA*	2.57	0.56	0.67	6.23	5.42	5.19	13.51	0.35	5,755	1,215
ASURB	1.77	1.08	1.30	15.30	10.13	8.12	141.31	3.53	149,721	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.33	0.61	2,419	323
AXTELCPO	3.01	2.81	9.12	530.61	4.26	3.63	0.90	3.05	7,590	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.74	n.a.	n.a.	41.89	1.34	66,803	1,190
BIMBOA	3.24	2.92	4.96	20.67	7.38	7.46	28.48	1.97	241,022	4,304
BOLSAA	0.17	-1.54	-1.72	12.52	7.01	6.57	14.56	2.47	19,857	554
CEMEXCPO	2.50	2.12	4.55	36.66	9.84	4.57	15.92	1.37	330,905	14,430
CHDRAUIB	2.47	2.04	3.32	13.25	6.54	7.20	55.50	1.63	86,543	960
CMOCTEZ*	0.04	-0.91	-0.99	10.77	6.94	6.69	21.18	3.97	74,331	849
CUERVO*	2.10	0.94	1.09	6.58	7.66	11.52	19.59	0.74	51,892	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.60	78.49	78.49	23.57	0.54	8,591	681
DINEB	7.80	6.69	7.28	24.09	63.67	22.22	5.71	3.76	13,632	635
FEMSAUBD	2.00	1.17	1.80	26.16	7.08	7.15	62.46	3.58	676,600	3,413
GAPB	2.94	1.87	2.27	20.85	13.31	12.26	50.86	8.11	208,412	505
GCARSOA1	1.85	0.94	1.31	33.91	12.05	10.25	60.12	2.10	284,813	2,253
GCC*	1.32	-0.39	-0.51	12.32	6.38	5.54	126.38	1.60	68,222	320
GENTERA*	n.a.	n.a.	2.43	7.51	n.a.	n.a.	23.90	1.70	64,023	1,579
GFINBURO	n.a.	0.18	0.45	8.90	2.67	2.73	47.64	0.87	249,117	6,034
GFNORTEO	n.a.	1.52	5.97	8.68	2.77	2.54	92.83	2.01	524,907	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	30.93	0.40	3,739	305
GMEXICOB	0.97	0.02	0.02	15.85	7.76	4.90	53.76	3.71	1,551,006	7,785
GRUMAB	1.67	1.29	1.67	11.45	6.48	6.15	118.06	2.40	95,266	343
HERDEZ*	1.59	-0.61	-0.73	11.25	6.83	5.29	58.05	0.93	17,846	322
HOTEL*	4.79	3.56	12.50	18.00	11.19	8.29	7.83	0.57	3,222	716
ICHB	0.00	-4.57	-5.63	56.02	9.19	7.63	145.31	1.24	78,583	405
KIMBERA	2.34	0.93	1.08	14.52	8.98	6.78	0.84	45.19	114,508	2,997
KOFUBL	1.59	0.87	1.18	16.56	7.54	7.52	65.79	2.76	381,784	2,101
KUOB	0.38	-0.62	-1.67	69.30	10.03	12.71	40.23	1.29	22,718	435
LABB	2.02	1.37	1.51	9.18	5.47	5.68	11.72	1.30	15,230	1,000
LACOMERUBC	0.47	-0.07	-0.10	14.43	5.82	5.99	30.95	1.14	29,014	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.02	4.74	4.14	134.09	0.75	134,362	1,342
MEGACPO	1.59	1.24	3.11	17.92	4.20	3.57	41.56	1.47	52,167	851
MFRISCOA-1	1.38	1.24	1.58	27.69	9.71	8.98	1.31	10.55	83,553	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.19	0.31	9,003	2,868
OMAB	1.38	1.01	1.11	17.26	10.76	9.05	32.35	7.31	92,254	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.65	1.14	44,221	1,926
PE&OLES*	0.95	0.07	0.09	9.69	6.86	4.31	271.95	2.90	313,831	413
PINFRA*	0.45	-1.18	-1.23	7.92	3.85	5.53	191.38	1.47	116,713	375
Q*	n.a.	n.a.	-0.36	15.36	n.a.	n.a.	66.91	2.58	69,068	400
RA	n.a.	0.85	2.34	6.69	2.87	2.43	110.44	1.20	43,471	328
SIMECB	0.00	-4.45	-5.39	38.75	9.87	9.85	124.21	1.38	85,606	498
SORIANAB	1.99	1.60	2.49	16.00	7.41	5.77	47.46	0.64	55,080	1,800
SPORTS	1.86	1.43	2.77	13.57	4.09	3.25	2.83	2.81	1,918	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.98	0.27	24,618	2,635
TRAXIONA	3.15	2.88	6.72	15.54	4.28	4.60	25.96	0.40	5,696	555
VESTA*	4.99	4.12	4.15	8.82	15.95	14.97	61.28	0.98	57,148	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.15	4.64	17,023	1,149
WALMEX*	0.79	0.51	0.68	17.02	9.89	10.01	14.61	3.38	849,302	17,292

