

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	66.634	0.21%	-2.4%	3.6%	17.5%	28.09%	17.07%	9.61%	5.91	5.55	5.00

AC*	200.45	1.1%	-6.5%	2.9%	2.6%	18.42%	13.81%	6.64%	8.39	8.07	7.22
SIGMAFA	16.61	3.0%	3.2%	5.5%	12.5%	10.84%	8.10%	2.94%	7.70	6.54	8.56
ALPEKA	12.53	-0.3%	3.0%	35.3%	26.4%	3.94%	-0.20%	-3.76%	10.49	7.96	7.16
ALSEA*	41.45	-6.7%	-13.9%	-23.1%	-13.2%	19.27%	8.15%	0.44%	5.11	4.89	4.68
AMXB	23.07	1.5%	0.7%	23.8%	41.6%	39.90%	21.33%	9.88%	5.72	4.97	3.58
ARA*	4.97	4.9%	1.8%	32.9%	47.5%	11.88%	10.09%	8.82%	6.09	5.42	5.19
ASURB	489.14	-2.0%	-6.4%	-15.5%	-17.1%	61.80%	52.92%	31.76%	10.49	10.13	8.12
AUTLANB	7.68	2.7%	4.2%	6.5%	12.3%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.67	-2.2%	-2.2%	-7.3%	11.3%	13.12%	-4.50%	-9.12%	5.06	4.26	3.63
BBAJIOO	57.61	2.6%	4.9%	26.7%	32.1%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	58.00	3.4%	0.5%	-1.9%	14.7%	13.90%	7.89%	2.35%	7.23	7.38	7.46
BOLSAA	35.81	-0.5%	-0.9%	-3.3%	-14.3%	12.65%	11.64%	8.13%	n.a.	7.01	6.57
CEMEXCPO	22.73	4.0%	4.1%	10.0%	56.2%	18.69%	10.19%	5.66%	8.85	9.84	4.57
CHDRAUIB	90.02	-0.2%	-2.2%	-27.0%	-38.3%	8.62%	5.27%	2.23%	6.20	6.54	7.20
CMOCTEZ*	85.00	1.2%	1.2%	3.7%	2.7%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.76	2.1%	2.6%	-28.7%	-30.3%	13.91%	9.23%	5.24%	6.87	7.66	11.52
CULTIBAB	12.50	-1.0%	-8.1%	4.2%	16.8%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	21.50	0.0%	-2.3%	0.0%	0.0%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	225.74	1.1%	3.4%	24.1%	19.7%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	386.45	-6.3%	-10.5%	-18.3%	-10.3%	52.84%	44.16%	24.55%	n.a.	13.31	12.26
GCARSOA1	134.49	6.4%	-6.0%	14.0%	-3.0%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	211.66	4.7%	3.0%	15.9%	21.2%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENTERA*	39.42	-2.8%	3.3%	-14.5%	-7.5%	n.a.	28.28%	19.00%	n.a.	n.a.	n.a.
GFINBURO	42.09	1.4%	-0.4%	-3.4%	-17.4%	62.32%	39.45%	19.16%	2.97	2.67	2.73
GFNORTEO	181.15	-2.9%	-5.2%	8.5%	11.1%	58.92%	29.54%	12.61%	3.27	2.77	2.54
GISSAA	12.00	-2.4%	0.0%	-14.3%	-19.5%	11.50%	2.78%	1.61%	4.96	5.07	4.70
GMEXICOB	200.60	0.7%	-6.6%	18.0%	76.5%	59.74%	53.31%	30.78%	7.86	7.76	4.90
GRUMAB	286.48	1.0%	-2.1%	-7.7%	-13.1%	15.42%	11.64%	6.19%	6.94	6.48	6.15
HERDEZ*	55.10	1.9%	3.5%	-34.0%	8.1%	13.17%	10.07%	309.91%	5.64	6.83	5.29
HOTEL*	4.68	4.0%	4.9%	17.6%	26.5%	28.17%	19.09%	11.14%	13.16	11.19	8.29
ICHB	180.00	0.0%	2.6%	0.0%	5.0%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	38.57	1.3%	1.7%	0.4%	7.4%	26.67%	23.23%	14.14%	9.73	8.98	6.78
KOFUBL	180.76	-0.5%	-2.9%	5.7%	5.7%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	52.00	0.0%	-5.5%	-13.3%	18.2%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	14.76	-3.1%	0.0%	-17.5%	-28.4%	23.03%	20.87%	11.80%	5.84	5.47	5.68
LACOMERUBC	34.16	-3.6%	-6.7%	-11.2%	-14.3%	11.56%	8.34%	6.18%	8.77	5.82	5.99
LIVEPOLC-1	100.74	0.6%	0.5%	0.5%	5.9%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	63.17	3.4%	10.9%	22.1%	14.8%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	13.71	-0.8%	20.3%	54.7%	218.8%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	3.08	-2.2%	-9.1%	-14.7%	-10.7%	9.07%	1.25%	1.47%	4.88	4.01	3.54
OMAB	230.62	-2.5%	-4.8%	-5.3%	-12.9%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	22.92	2.0%	6.0%	46.9%	81.3%	13.25%	4.84%	-0.61%	7.08	6.34	5.51
PE&OLES*	802.36	1.6%	-2.7%	-15.3%	57.5%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	280.02	-0.4%	-1.7%	4.7%	22.9%	58.35%	53.90%	40.60%	3.69	3.85	5.53
Q*	173.34	0.4%	-1.1%	-7.1%	-9.0%	n.a.	11.07%	7.79%	n.a.	n.a.	n.a.
RA	126.69	-4.4%	-4.3%	-11.2%	-13.6%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	172.00	0.0%	-4.4%	-5.5%	-3.1%	21.84%	18.24%	21.24%	9.82	9.87	9.85
SORIANAB	30.27	-1.1%	-3.1%	-26.0%	17.8%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	7.90	-0.8%	-10.7%	-21.0%	22.7%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.57	-1.6%	-8.9%	-8.8%	21.3%	39.99%	10.63%	7.11%	4.66	4.14	4.96
TRAXIONA	10.68	1.7%	1.4%	-29.9%	-37.7%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	60.53	1.1%	1.9%	9.9%	25.2%	77.21%	76.62%	125.62%	15.55	15.95	14.97
VOLARA	13.41	-8.2%	-10.8%	-16.1%	51.7%	19.85%	-2.77%	-9.27%	4.91	5.21	3.78
WALMEX*	49.49	0.3%	-4.4%	-11.8%	-7.5%	10.19%	7.54%	5.10%	10.25	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.36	1.36	15.15	5.55	5.00	28251.60	2.36	8,038,414	n.a.

AC*	1.38	0.66	0.83	17.70	8.07	7.22	75.14	2.67	340,403	1,694
SIGMAFA	3.13	2.67	3.51	13.18	6.54	8.56	2.72	6.11	92,327	5,559
ALPEKA	7.00	5.55	44.27	n.a.	7.96	7.16	10.86	1.15	26,317	2,085
ALSEA*	2.85	2.56	5.48	14.49	4.89	4.68	11.20	3.70	32,934	800
AMXB	2.03	1.90	3.61	15.99	4.97	3.58	6.15	3.75	1,384,927	60,195
ARA*	2.57	0.56	0.67	6.53	5.42	5.19	13.51	0.37	6,034	1,215
ASURB	1.77	1.08	1.30	14.99	10.13	8.12	141.31	3.46	146,742	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.36	0.62	2,484	323
AXTELCPO	3.01	2.81	9.12	518.95	4.26	3.63	0.90	2.98	7,423	2,780
BBAJIOO	n.a.	n.a.	-1.17	7.94	n.a.	n.a.	41.89	1.38	68,552	1,190
BIMBOA	3.24	2.92	4.96	21.37	7.38	7.46	28.48	2.04	249,184	4,304
BOLSAA	n.a.	n.a.	n.a.	10.75	7.01	6.57	#¡VALOR!	n.a.	19,752	n.a.
CEMEXCPO	2.50	2.12	4.55	38.04	9.84	4.57	15.95	1.42	344,074	14,430
CHDRAUIB	2.47	2.04	3.32	13.23	6.54	7.20	55.50	1.62	86,351	960
CMOCTEZ*	0.04	-0.91	-0.99	10.90	6.94	6.69	21.18	4.01	75,215	849
CUERVO*	2.10	0.94	1.09	6.72	7.66	11.52	19.59	0.75	53,006	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.53	78.49	78.49	23.57	0.53	8,503	681
DINEB	9.08	8.62	9.50	25.82	63.67	22.22	5.85	3.68	13,632	636
FEMSAUBD	2.00	1.17	1.80	31.71	7.08	7.15	62.46	3.61	691,307	3,413
GAPB	n.a.	n.a.	n.a.	19.86	13.31	12.26	#¡VALOR!	n.a.	195,264	595
GCARSOA1	1.85	0.94	1.31	36.07	12.05	10.25	60.12	2.24	302,932	2,253
GCC*	1.32	-0.39	-0.51	12.87	6.38	5.54	126.66	1.67	71,414	320
GENTERA*	n.a.	n.a.	2.43	7.30	n.a.	n.a.	23.90	1.65	62,254	1,579
GFINBURO	n.a.	0.18	0.45	9.03	2.67	2.73	47.64	0.88	252,630	6,034
GFNORTEO	n.a.	1.52	5.97	8.43	2.77	2.54	92.83	1.95	509,603	2,813
GISSAA	3.10	2.51	31.32	n.a.	5.07	4.70	31.00	0.39	3,650	305
GMEXICOB	0.97	0.02	0.02	15.93	7.76	4.90	53.87	3.72	1,561,671	7,785
GRUMAB	1.67	1.29	1.67	11.55	6.48	6.15	118.31	2.42	96,180	343
HERDEZ*	1.59	-0.61	-0.73	11.46	6.83	5.29	58.05	0.95	18,183	322
HOTEL*	4.79	3.56	12.50	18.72	11.19	8.29	7.83	0.60	3,351	716
ICHB	0.00	-4.57	-5.63	56.02	9.19	7.63	145.31	1.24	78,583	405
KIMBERA	2.34	0.93	1.08	14.71	8.98	6.78	0.84	45.78	115,285	2,997
KOFUBL	1.59	0.87	1.18	16.47	7.54	7.52	65.79	2.75	379,746	2,101
KUOB	2.79	1.86	5.98	525.96	10.03	12.71	39.43	1.32	22,718	435
LABB	2.02	1.37	1.51	8.89	5.47	5.68	11.72	1.26	14,760	1,000
LACOMERUBC	0.47	-0.07	-0.10	13.92	5.82	5.99	30.95	1.10	28,380	1,086
LIVEPOLC-1	1.64	0.99	1.21	8.07	4.74	4.14	134.11	0.75	134,366	1,342
MEGACPO	1.59	1.24	3.11	18.53	4.20	3.57	41.56	1.52	53,934	851
MFRISCOA-1	1.38	1.24	1.58	27.47	9.71	8.98	1.31	10.46	82,887	6,046
NEMAKA	4.25	3.72	27.36	n.a.	4.01	3.54	10.21	0.30	8,803	2,868
OMAB	1.38	1.01	1.11	16.83	10.76	9.05	32.35	7.13	89,968	386
ORBIA*	5.29	4.47	11.41	n.a.	6.34	5.51	19.69	1.16	45,107	1,926
PE&OLES*	0.95	0.07	0.09	9.82	6.86	4.31	272.54	2.94	318,919	413
PINFRA*	0.45	-1.18	-1.23	7.90	3.85	5.53	191.39	1.46	116,463	375
Q*	n.a.	n.a.	-0.36	15.42	n.a.	n.a.	66.91	2.59	69,336	400
RA	n.a.	0.85	2.34	6.39	2.87	2.43	110.44	1.15	41,546	328
SIMECB	0.00	-4.45	-5.39	38.75	9.87	9.85	124.21	1.38	85,606	498
SORIANAB	1.99	1.60	2.49	15.83	7.41	5.77	47.45	0.64	54,486	1,800
SPORTS	1.86	1.43	2.77	13.47	4.09	3.25	2.83	2.79	1,904	241
TLEVISACPO	4.12	2.97	13.32	n.a.	4.14	4.96	35.99	0.27	24,213	2,635
TRAXIONA	3.15	2.88	6.72	15.81	4.28	4.60	25.96	0.41	5,793	555
VESTA*	4.99	4.12	4.15	8.90	15.95	14.97	61.41	0.99	57,778	816
VOLARA	4.80	3.86	24.83	n.a.	5.21	3.78	3.16	4.25	15,636	1,149
WALMEX*	0.79	0.51	0.68	17.08	9.89	10.01	14.61	3.39	852,229	17,292

