

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	66,383	-0.38%	0.2%	3.2%	16.4%	28.09%	17.07%	9.61%	5.91	5.55	5.00

AC*	199.09	-0.7%	-5.5%	2.2%	2.8%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	16.77	1.0%	3.6%	6.5%	21.4%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	12.50	-0.2%	-0.3%	35.0%	28.9%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	40.76	-1.7%	-9.2%	-24.3%	-24.7%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	22.81	-1.1%	-0.4%	22.4%	34.3%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.90	-1.4%	4.9%	31.0%	48.5%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	469.41	-4.0%	-11.8%	-19.0%	-17.5%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.47	-2.7%	0.7%	3.6%	4.5%	10.94%	0.17%	-6.30%	8.80	9.71	7.14
AXTELCPO	2.75	3.0%	-0.7%	-4.5%	15.5%	n.a.	4.82%	4.82%	n.a.	4.26	3.63
BBAJIOO	58.03	0.7%	5.7%	27.6%	37.3%	n.a.	42.52%	30.57%	n.a.	n.a.	n.a.
BIMBOA	58.31	0.5%	5.6%	-1.4%	16.6%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	37.04	3.4%	5.0%	0.1%	-10.1%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	21.14	-7.0%	0.2%	2.3%	38.7%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	86.94	-3.4%	-4.1%	-29.5%	-39.7%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	84.99	0.0%	1.2%	3.6%	4.9%	48.71%	45.05%	33.52%	5.96	6.94	6.69
CUERVO*	14.84	0.5%	2.0%	-28.3%	-37.0%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	11.80	-5.6%	-12.9%	-1.7%	11.2%	-339.33%	-397.76%	70.74%	n.a.	78.49	78.49
DINEB	20.80	-3.3%	-9.6%	-3.3%	-3.3%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	222.01	-1.7%	2.4%	22.1%	22.6%	18.03%	12.58%	7.14%	7.02	7.08	7.15
GAPB	377.02	-2.4%	-13.1%	-20.3%	-9.1%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	141.27	5.0%	5.7%	19.8%	2.0%	10.78%	6.69%	3.45%	14.04	12.05	10.25
GCC*	203.43	-3.9%	1.6%	11.4%	16.1%	29.06%	19.23%	16.29%	6.38	6.38	5.54
GENTERA*	39.63	0.5%	4.7%	-14.0%	-11.3%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	42.53	1.0%	4.1%	-2.4%	-15.6%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	192.27	6.1%	5.5%	15.2%	13.3%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	11.90	-0.8%	-3.3%	-15.0%	-19.8%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	208.33	3.9%	5.7%	22.5%	75.2%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	267.88	-6.5%	-4.9%	-13.7%	-16.8%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	50.78	-7.8%	-7.7%	-39.2%	1.9%	40.37%	1.25%	1.25%	n.a.	6.83	5.29
HOTEL*	4.67	-0.2%	-0.4%	17.3%	29.7%	n.a.	0.65%	0.65%	n.a.	11.19	8.29
ICHB	179.99	0.0%	2.6%	0.0%	6.5%	22.80%	18.85%	17.69%	8.17	9.19	7.63
KIMBERA	39.64	2.8%	6.4%	3.2%	12.5%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	179.40	-0.8%	-2.4%	4.9%	11.1%	17.98%	12.82%	6.12%	7.44	7.54	7.52
KUOB	49.50	-4.8%	-4.8%	-17.5%	12.5%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	14.45	-2.1%	-1.7%	-19.2%	-30.1%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	34.09	-0.2%	-3.0%	-11.4%	-13.6%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	100.36	-0.4%	0.7%	0.1%	5.2%	11.32%	7.95%	4.22%	5.08	4.74	4.14
MEGACPO	62.05	-1.8%	6.4%	20.0%	11.7%	48.23%	19.58%	8.99%	4.55	4.20	3.57
MFRISCOA-1	13.16	-4.0%	15.7%	48.5%	207.5%	60.85%	52.28%	27.04%	7.74	9.71	8.98
NEMAKA	2.86	-7.1%	-14.9%	-20.8%	-9.2%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	226.26	-1.9%	-4.3%	-7.1%	-10.1%	60.59%	54.53%	32.31%	11.14	10.76	9.05
ORBIA*	24.19	5.5%	12.0%	55.1%	94.5%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	798.24	-0.5%	6.0%	-15.7%	56.4%	47.60%	43.05%	19.31%	4.87	6.86	4.31
PINFRA*	279.56	-0.2%	2.2%	4.6%	25.4%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	158.65	-8.5%	-8.6%	-15.0%	-7.8%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	131.35	3.7%	2.9%	-7.9%	-6.0%	66.43%	40.63%	17.38%	2.91	2.87	2.43
SIMECB	172.00	0.0%	-5.5%	-5.5%	-2.8%	21.84%	18.24%	21.24%	9.82	9.87	9.85
SORIANAB	29.41	-2.8%	-5.9%	-28.1%	15.9%	7.10%	4.51%	2.05%	6.96	7.41	5.77
SPORTS	7.80	-1.3%	-11.4%	-22.0%	20.9%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.81	2.5%	0.7%	-6.5%	9.7%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	10.58	-0.9%	-0.3%	-30.6%	-38.0%	13.70%	5.03%	0.19%	4.27	4.28	4.60
VESTA*	58.91	-2.7%	2.5%	6.9%	19.2%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	13.36	-0.4%	-17.3%	-16.4%	35.6%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	48.08	-2.8%	-6.7%	-14.3%	-12.5%	9.42%	6.78%	4.44%	9.06	9.89	10.01

Renta Variable

Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.36	1.36	15.12	5.55	5.00	28197.80	2.35	8,081,454	n.a.

AC*	1.32	0.74	0.94	18.07	8.07	7.22	76.51	2.60	338,093	1,698
SIGMAFA	3.16	2.67	3.55	15.25	6.54	8.56	2.78	6.04	93,217	5,554
ALPEKA	3.27	2.53	4.45	39.20	7.96	7.16	12.40	1.01	26,246	2,085
ALSEA*	2.83	2.52	5.33	19.26	4.89	4.68	10.48	3.89	32,368	795
AMXB	1.87	1.74	3.27	15.48	4.97	3.58	6.25	3.65	1,369,102	60,055
ARA*	2.48	0.37	0.45	6.50	5.42	5.19	13.50	0.36	5,949	1,213
ASURB	1.85	1.25	1.54	14.17	10.13	8.12	138.18	3.40	140,823	300
AUTLANB	5.48	4.86	n.a.	n.a.	9.71	7.14	12.32	0.61	2,416	323
AXTELCPO	n.a.	n.a.	n.a.	n.a.	4.26	3.63	n.a.	n.a.	7,645	n.a.
BBAJIOO	n.a.	n.a.	-1.17	8.00	n.a.	n.a.	41.88	1.39	69,052	1,190
BIMBOA	3.16	2.89	4.88	21.25	7.38	7.46	26.83	2.17	250,516	4,296
BOLSAA	0.16	-1.16	-1.30	12.78	7.01	6.57	13.14	2.82	20,431	552
CEMEXCPO	2.54	2.21	4.36	34.32	9.84	4.57	15.09	1.40	320,006	14,508
CHDRAUIB	2.37	2.02	3.31	13.24	6.67	7.20	54.81	1.59	83,396	959
CMOCTEZ*	0.04	-0.91	-0.99	10.89	6.94	6.69	21.18	4.01	75,207	849
CUERVO*	2.15	1.08	1.27	7.32	7.66	11.52	19.03	0.78	53,293	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.17	78.49	78.49	23.57	0.50	8,027	681
DINEB	9.08	8.62	9.50	24.98	63.67	22.22	5.85	3.56	13,256	636
FEMSAUBD	2.00	1.17	1.80	31.18	7.08	7.15	62.46	3.55	683,959	3,413
GAPB	2.93	2.04	2.46	19.37	13.31	12.26	88.50	4.26	190,500	595
GCARSOA1	1.85	0.94	1.31	37.89	12.05	10.25	60.12	2.35	318,196	2,253
GCC*	1.32	-0.39	-0.51	12.41	6.38	5.54	126.26	1.61	68,637	320
GENTERA*	n.a.	n.a.	2.29	7.19	n.a.	n.a.	23.27	1.70	62,585	1,579
GFINBURO	n.a.	0.14	0.35	9.68	2.67	2.73	47.33	0.90	255,128	6,004
GFNORTEO	n.a.	1.66	6.06	8.75	2.77	2.54	87.99	2.19	540,886	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	30.54	0.39	3,620	304
GMEXICOB	0.98	-0.11	-0.13	14.22	7.76	4.90	56.30	3.70	1,621,849	7,785
GRUMAB	1.93	1.49	1.93	11.07	6.48	6.15	116.87	2.29	89,881	336
HERDEZ*	n.a.	n.a.	n.a.	13.17	6.83	5.29	n.a.	n.a.	16,757	n.a.
HOTEL*	n.a.	n.a.	n.a.	46.70	11.19	8.29	n.a.	n.a.	3,344	715
ICHB	0.00	-4.57	-5.63	56.01	9.19	7.63	145.32	1.24	78,579	405
KIMBERA	2.22	0.90	1.04	14.77	8.98	6.78	1.34	29.65	116,946	2,986
KOFUBL	1.59	0.87	1.18	16.35	7.54	7.52	65.79	2.73	376,889	2,101
KUOB	2.79	1.86	5.98	500.67	10.03	12.71	39.43	1.26	21,626	435
LABB	2.02	1.40	1.54	8.58	5.47	5.68	11.78	1.23	14,450	1,000
LACOMERUBC	0.50	0.17	0.25	14.56	5.82	5.99	31.28	1.09	28,345	1,083
LIVEPOLC-1	1.64	0.99	1.21	8.04	4.74	4.14	134.10	0.75	134,291	1,342
MEGACPO	1.59	1.24	3.11	18.20	4.20	3.57	41.56	1.49	52,978	851
MFRISCOA-1	1.38	1.24	1.58	26.37	9.71	8.98	1.31	10.04	79,562	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.20	0.28	8,172	2,858
OMAB	1.38	1.01	1.11	16.51	10.76	9.05	32.35	6.99	88,267	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.82	1.22	47,606	1,927
PE&OLES*	0.95	0.07	0.09	9.80	6.86	4.31	271.69	2.94	317,281	413
PINFRA*	0.43	-1.11	-1.15	8.08	3.85	5.53	191.30	1.46	116,337	375
Q*	n.a.	n.a.	-0.34	14.16	n.a.	n.a.	62.45	2.54	63,460	400
RA	n.a.	0.85	2.34	6.63	2.87	2.43	110.44	1.19	43,074	328
SIMECB	0.00	-4.45	-5.39	38.75	9.87	9.85	124.21	1.38	85,606	498
SORIANAB	1.99	1.60	2.49	15.38	7.41	5.77	47.46	0.62	52,938	1,800
SPORTS	1.86	1.43	2.77	13.30	4.09	3.25	2.83	2.75	1,880	241
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.25	24,820	2,638
TRAXIONA	3.15	2.88	6.72	15.66	4.28	4.60	25.96	0.41	5,738	555
VESTA*	4.77	3.13	3.16	7.17	15.95	14.97	61.51	0.96	56,232	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.03	13.01	15,577	1,149
WALMEX*	0.80	0.51	0.68	16.60	9.89	10.01	13.86	3.47	827,949	17,220

