

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	66,939	0.00%	0.4%	4.1%	14.9%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	197.42	-0.5%	-5.2%	1.3%	-1.0%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	17.30	-2.0%	6.0%	9.9%	23.4%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	12.56	-2.5%	0.4%	35.6%	42.7%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	41.89	-0.5%	-5.9%	-22.2%	-26.1%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	20.43	-7.4%	-11.0%	9.7%	15.5%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.86	-2.4%	1.9%	29.9%	52.4%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	474.12	-1.1%	-6.2%	-18.1%	-18.7%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.45	0.7%	-0.3%	3.3%	6.4%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	2.71	1.9%	-1.1%	-5.9%	14.3%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIOO	57.82	0.2%	2.4%	27.1%	35.8%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	61.15	-1.3%	7.9%	3.4%	10.4%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	37.60	-2.3%	3.8%	1.6%	-6.2%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	19.54	-4.7%	-7.9%	-5.5%	21.8%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	91.21	0.8%	1.3%	-26.0%	-42.9%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	81.50	-0.6%	-4.1%	-0.6%	1.6%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	15.95	2.5%	8.7%	-22.9%	-32.1%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	11.80	0.0%	-6.6%	-1.7%	7.3%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	20.00	0.0%	-7.0%	-7.0%	-7.0%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	209.64	-5.3%	-7.5%	15.3%	27.5%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	381.27	1.3%	-8.2%	-19.4%	-15.5%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	145.41	-1.9%	13.2%	23.3%	9.4%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	199.75	0.1%	-3.0%	9.4%	12.2%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	40.91	1.9%	3.2%	-11.2%	-4.5%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	43.64	-1.9%	4.0%	0.2%	-14.1%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	199.78	-0.4%	6.2%	19.7%	19.5%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.00	-1.2%	-2.4%	-14.3%	-17.8%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	224.79	8.2%	15.7%	32.2%	85.0%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	254.91	-1.3%	-11.0%	-17.8%	-21.1%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	50.96	-3.2%	-7.8%	-39.0%	3.0%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.00	-0.6%	11.1%	25.6%	37.7%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	174.67	-0.2%	-3.0%	-2.9%	3.4%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	40.76	1.4%	4.4%	6.1%	11.2%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	189.11	1.0%	2.2%	10.5%	18.6%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	47.00	0.0%	-8.7%	-21.7%	6.0%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	14.36	-2.2%	-6.0%	-19.7%	-34.2%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	32.93	-3.5%	-8.1%	-14.4%	-22.3%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	105.12	1.0%	5.3%	4.8%	16.7%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	56.90	-3.6%	-8.1%	10.0%	8.1%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	14.19	3.7%	1.3%	60.2%	275.4%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	2.79	-4.1%	-13.1%	-22.7%	-21.6%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	236.17	2.1%	0.8%	-3.0%	-6.7%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	23.77	-2.7%	6.2%	52.4%	93.9%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	882.32	10.7%	14.4%	-6.8%	52.9%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	276.38	1.1%	-2.4%	3.4%	12.4%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	158.02	-0.2%	-10.1%	-15.3%	-5.8%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	143.38	0.8%	6.7%	0.5%	0.3%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	179.99	0.0%	4.6%	-1.1%	1.8%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	29.47	-0.4%	-2.7%	-28.0%	18.4%	6.62%	4.26%	8.70%	n.a.	7.41	5.77
SPORTS	7.75	-4.3%	-3.1%	-22.5%	19.0%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.79	-0.2%	1.8%	-6.7%	7.0%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	11.86	0.5%	6.6%	-22.2%	-25.8%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	58.85	-2.0%	-3.4%	6.8%	10.2%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	14.16	4.4%	-10.7%	-11.4%	31.0%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	49.47	-1.6%	-1.2%	-11.9%	-13.6%	9.42%	6.78%	4.44%	9.06	9.89	10.01

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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	15.09	5.55	5.00	28647.88	2.34	8,156,558	n.a.

AC*	1.32	0.74	0.94	17.92	8.07	7.22	76.50	2.58	335,257	1,698
SIGMAFA	3.16	2.67	3.55	15.73	6.54	8.56	2.78	6.23	96,163	5,554
ALPEKA	3.27	2.53	4.45	39.39	7.96	7.16	12.40	1.01	26,362	2,085
ALSEA*	2.83	2.52	5.33	19.79	4.89	4.68	10.48	4.00	33,247	795
AMXB	1.87	1.74	3.27	13.87	4.97	3.58	6.25	3.27	1,225,044	60,055
ARA*	2.48	0.37	0.45	6.44	5.42	5.19	13.50	0.36	5,901	1,213
ASURB	1.85	1.25	1.54	14.31	10.13	8.12	138.18	3.43	142,236	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	11.66	0.64	2,410	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	2.86	7,534	2,780
BBAJIOO	n.a.	n.a.	-1.02	8.02	n.a.	n.a.	39.89	1.45	68,802	1,190
BIMBOA	3.16	2.89	4.88	22.28	7.38	7.46	26.83	2.28	262,603	4,296
BOLSAA	0.16	-1.16	-1.30	12.97	7.01	6.57	13.14	2.86	20,740	552
CEMEXCPO	2.54	2.21	4.36	32.33	9.84	4.57	14.80	1.32	295,786	14,508
CHDRAUIB	2.37	2.02	3.31	13.89	6.67	7.20	54.81	1.66	87,492	959
CMOCTEZ*	0.03	-0.79	-0.86	9.94	6.94	6.69	20.16	4.04	72,118	847
CUERVO*	2.15	1.08	1.27	7.87	7.66	11.52	19.03	0.84	57,279	3,591
CULTIBAB	n.a.	n.a.	n.a.	8.23	78.49	78.49	23.16	0.51	8,027	680
DINEB	9.08	8.62	9.50	24.02	63.67	22.22	5.85	3.42	12,390	636
FEMSAUBD	1.91	1.12	1.75	26.49	7.08	7.15	64.08	3.27	649,669	3,387
GAPB	2.93	2.04	2.46	19.59	13.31	12.26	88.50	4.31	192,647	595
GCARSOA1	2.04	0.96	1.36	37.61	12.05	10.25	59.45	2.45	327,517	2,253
GCC*	1.27	-0.30	-0.39	12.29	6.38	5.54	126.49	1.58	67,396	320
GENTERA*	n.a.	n.a.	2.29	7.42	n.a.	n.a.	23.27	1.76	64,607	1,579
GFINBURO	n.a.	0.14	0.35	9.93	2.67	2.73	47.33	0.92	261,600	6,004
GFNORTEO	n.a.	1.66	6.06	9.10	2.77	2.54	87.99	2.27	562,012	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	29.96	0.40	3,650	304
GMEXICOB	0.98	-0.11	-0.13	15.64	7.76	4.90	55.24	4.07	1,749,990	7,785
GRUMAB	1.93	1.49	1.93	10.73	6.48	6.15	114.68	2.22	85,373	336
HERDEZ*	1.88	0.43	0.54	13.20	6.83	5.29	56.41	0.90	16,817	322
HOTEL*	6.65	5.76	31.92	50.00	11.19	8.29	7.43	0.67	3,580	715
ICHB	0.00	-4.32	-5.31	25.69	9.19	7.63	144.20	1.21	76,256	405
KIMBERA	2.22	0.90	1.04	15.19	8.98	6.78	1.34	30.49	118,673	2,986
KOFUBL	1.63	0.90	1.23	16.59	7.54	7.52	67.87	2.79	397,288	2,101
KUOB	2.79	1.86	5.98	475.39	10.03	12.71	39.43	1.19	21,116	435
LABB	2.02	1.40	1.54	8.52	5.47	5.68	11.78	1.22	14,360	1,000
LACOMERUBC	0.50	0.17	0.25	14.07	5.82	5.99	31.28	1.05	27,761	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.58	4.74	4.14	134.84	0.78	141,515	1,338
MEGACPO	1.57	1.29	3.29	16.32	4.20	3.57	38.83	1.47	48,581	851
MFRISCOA-1	0.82	0.70	0.84	18.69	9.71	8.98	1.53	9.28	85,789	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.01	0.28	7,960	2,858
OMAB	1.44	1.18	1.30	16.82	10.76	9.05	23.59	10.01	92,133	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.45	1.22	46,779	1,927
PE&OLES*	0.58	-0.09	-0.11	9.46	6.86	4.31	296.05	2.98	350,701	397
PINFRA*	0.43	-1.11	-1.15	7.99	3.85	5.53	191.29	1.44	114,892	375
Q*	n.a.	n.a.	-0.34	14.10	n.a.	n.a.	62.45	2.53	63,208	400
RA	n.a.	1.05	2.85	7.36	2.87	2.43	115.44	1.24	47,019	328
SIMECB	0.00	-4.24	-5.13	23.53	9.87	9.85	122.86	1.47	89,583	498
SORIANAB	n.a.	n.a.	n.a.	14.02	7.41	5.77	n.a.	n.a.	53,046	n.a.
SPORTS	1.86	1.43	2.77	13.21	4.09	3.25	2.83	2.73	1,868	241
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.60	0.25	25,821	2,638
TRAXIONA	3.03	2.76	6.76	19.05	4.28	4.60	26.37	0.45	6,433	542
VESTA*	4.77	3.13	3.16	7.30	15.95	14.97	60.35	0.98	56,174	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.01	14.05	16,510	1,149
WALMEX*	0.80	0.51	0.68	17.07	9.89	10.01	13.86	3.57	850,292	17,220

