

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	64,397	-3.80%	-3.2%	0.1%	10.7%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	192.78	-2.4%	-2.3%	-1.1%	-1.4%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	17.12	-1.0%	5.7%	8.8%	21.0%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	12.37	-1.5%	-2.7%	33.6%	41.0%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	40.40	-3.6%	-5.7%	-25.0%	-27.2%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	20.01	-2.1%	-12.5%	7.4%	12.9%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.92	1.2%	2.7%	31.6%	53.8%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	448.45	-5.4%	-6.9%	-22.6%	-25.3%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.48	0.4%	-0.3%	3.7%	8.4%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	2.97	9.6%	8.4%	3.1%	42.1%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIOO	55.90	-3.3%	-1.5%	22.9%	31.1%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	60.37	-1.3%	7.1%	2.1%	7.4%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	37.67	0.2%	3.7%	1.8%	-1.9%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	18.92	-3.2%	-14.8%	-8.5%	18.3%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	92.03	0.9%	2.5%	-25.4%	-40.6%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	81.91	0.5%	-3.6%	-0.1%	2.4%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	15.24	-4.5%	5.1%	-26.4%	-33.0%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	11.05	-6.4%	-12.5%	-7.9%	-0.7%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	20.00	0.0%	-7.0%	-7.0%	-7.0%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	200.87	-4.2%	-13.5%	10.5%	26.4%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	352.27	-7.6%	-10.9%	-25.5%	-23.6%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	137.33	-5.6%	8.3%	16.4%	7.6%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	192.93	-3.4%	-5.7%	5.6%	10.4%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	37.97	-7.2%	-4.6%	-17.6%	-10.4%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	42.51	-2.6%	1.2%	-2.4%	-14.5%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	188.04	-5.9%	1.0%	12.6%	11.8%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.00	0.0%	0.0%	-14.3%	-15.5%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	217.81	-3.1%	9.1%	28.1%	70.6%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	253.91	-0.4%	-9.1%	-18.2%	-22.3%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	51.06	0.2%	-5.9%	-38.9%	1.9%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.00	0.0%	11.1%	25.6%	37.7%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	169.28	-3.1%	-6.0%	-5.9%	-0.4%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	39.33	-3.5%	2.3%	2.4%	9.2%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	184.73	-2.3%	2.7%	8.0%	17.5%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	45.00	-4.3%	-13.5%	-25.0%	4.7%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	13.71	-4.5%	-9.1%	-23.4%	-36.1%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	32.34	-1.8%	-8.6%	-15.9%	-22.7%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	103.29	-1.7%	3.1%	3.0%	14.8%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	56.35	-1.0%	-8.0%	9.0%	9.4%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	15.47	9.0%	12.5%	74.6%	318.1%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	2.73	-2.2%	-14.2%	-24.4%	-28.2%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	219.63	-7.0%	-6.5%	-9.8%	-10.3%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	21.82	-8.2%	-5.3%	39.9%	78.3%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	849.89	-3.7%	8.7%	-10.2%	54.7%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	260.39	-5.8%	-7.0%	-2.6%	7.8%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	150.15	-5.0%	-13.9%	-19.6%	-11.3%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	133.05	-7.2%	2.7%	-6.7%	-8.0%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	176.80	-1.8%	2.8%	-2.9%	0.3%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	27.50	-6.7%	-8.3%	-32.8%	9.0%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	7.75	0.0%	-1.9%	-22.5%	18.3%	36.33%	18.33%	5.56%	3.97	4.09	3.25
TLEVISACPO	9.86	0.7%	3.5%	-6.0%	10.9%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	11.80	-0.5%	16.8%	-22.6%	-22.5%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	57.87	-1.7%	-3.4%	5.0%	7.5%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	13.50	-4.7%	-0.4%	-15.5%	22.8%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	47.42	-4.1%	-3.8%	-15.5%	-15.4%	9.42%	6.78%	4.44%	9.06	9.89	10.01



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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.52	5.55	5.00	28630.00	2.25	7,912,832	n.a.

AC*	1.32	0.74	0.94	17.50	8.07	7.22	76.51	2.52	327,377	1,698
SIGMAFA	3.16	2.67	3.55	15.56	6.54	8.56	2.78	6.17	95,162	5,554
ALPEKA	3.27	2.53	4.45	38.80	7.96	7.16	12.40	1.00	25,964	2,085
ALSEA*	2.83	2.52	5.33	19.09	4.89	4.68	10.48	3.86	32,054	795
AMXB	1.87	1.74	3.27	13.58	4.97	3.58	6.25	3.20	1,199,059	60,055
ARA*	2.48	0.37	0.45	6.52	5.42	5.19	13.50	0.36	5,970	1,213
ASURB	1.85	1.25	1.54	13.54	10.13	8.12	138.18	3.25	134,535	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	11.58	0.65	2,419	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.13	8,257	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.75	n.a.	n.a.	39.89	1.40	66,517	1,190
BIMBOA	3.16	2.89	4.88	22.00	7.38	7.46	26.83	2.25	259,237	4,296
BOLSAA	0.16	-1.16	-1.30	13.00	7.01	6.57	13.14	2.87	20,778	552
CEMEXCPO	2.54	2.21	4.36	31.50	9.84	4.57	14.71	1.29	286,401	14,508
CHDRAUIB	2.37	2.02	3.31	14.01	6.67	7.20	54.81	1.68	88,279	959
CMOCTEZ*	0.03	-0.79	-0.86	9.99	6.94	6.69	20.16	4.06	72,481	847
CUERVO*	2.15	1.08	1.27	7.52	7.66	11.52	19.03	0.80	54,730	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.71	78.49	78.49	23.16	0.48	7,517	680
DINEB	9.08	8.62	9.50	24.02	63.67	22.22	5.85	3.42	12,393	636
FEMSAUBD	1.91	1.12	1.75	25.38	7.08	7.15	64.08	3.13	631,257	3,387
GAPB	2.93	2.04	2.46	18.10	13.31	12.26	88.50	3.98	177,994	595
GCARSOA1	2.04	0.96	1.36	35.52	12.05	10.25	59.45	2.31	309,307	2,253
GCC*	1.27	-0.30	-0.39	11.94	6.38	5.54	125.71	1.53	65,095	320
GENTERA*	n.a.	n.a.	2.29	6.88	n.a.	n.a.	23.27	1.63	59,964	1,579
GFINBURO	n.a.	0.14	0.35	9.67	2.67	2.73	47.33	0.90	254,658	6,004
GFNORTEO	n.a.	1.66	6.06	8.56	2.77	2.54	87.99	2.14	528,986	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	29.78	0.40	3,650	304
GMEXICOB	0.98	-0.11	-0.13	15.24	7.76	4.90	54.90	3.97	1,695,651	7,785
GRUMAB	1.93	1.49	1.93	10.76	6.48	6.15	113.97	2.23	84,914	336
HERDEZ*	1.88	0.43	0.54	13.23	6.83	5.29	56.41	0.91	16,850	322
HOTEL*	6.65	5.76	31.92	50.00	11.19	8.29	7.43	0.67	3,580	715
ICHB	0.00	-4.32	-5.31	24.90	9.19	7.63	144.20	1.17	73,903	405
KIMBERA	2.22	0.90	1.04	14.65	8.98	6.78	1.34	29.42	117,567	2,986
KOFUBL	1.63	0.90	1.23	16.20	7.54	7.52	67.87	2.72	388,087	2,101
KUOB	2.79	1.86	5.98	455.16	10.03	12.71	39.43	1.14	20,708	435
LABB	2.02	1.40	1.54	8.14	5.47	5.68	11.78	1.16	13,710	1,000
LACOMERUBC	0.50	0.17	0.25	13.81	5.82	5.99	31.29	1.03	27,464	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.45	4.74	4.14	134.84	0.77	138,006	1,338
MEGACPO	1.57	1.29	3.29	16.16	4.20	3.57	38.83	1.45	48,111	851
MFRISCOA-1	0.82	0.70	0.84	20.38	9.71	8.98	1.53	10.11	93,528	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	9.95	0.27	7,781	2,858
OMAB	1.44	1.18	1.30	15.64	10.76	9.05	23.59	9.31	85,680	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.33	1.13	42,942	1,927
PE&OLES*	0.58	-0.09	-0.11	9.17	6.86	4.31	294.24	2.89	337,811	397
PINFRA*	0.43	-1.11	-1.15	7.53	3.85	5.53	191.29	1.36	108,814	375
Q*	n.a.	n.a.	-0.34	13.40	n.a.	n.a.	62.45	2.40	60,060	400
RA	n.a.	1.05	2.85	6.83	2.87	2.43	115.44	1.15	43,631	328
SIMECB	0.00	-4.24	-5.13	23.12	9.87	9.85	122.86	1.44	87,995	498
SORIANAB	2.01	1.43	2.21	13.08	7.41	5.77	48.06	0.57	49,500	1,800
SPORTS	1.86	1.43	2.77	13.21	4.09	3.25	2.83	2.73	1,868	241
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.26	26,005	2,638
TRAXIONA	3.03	2.76	6.76	18.96	4.28	4.60	26.37	0.45	6,400	542
VESTA*	4.77	3.13	3.16	7.22	15.95	14.97	59.98	0.96	55,239	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.00	13.48	15,741	1,149
WALMEX*	0.80	0.51	0.68	16.37	9.89	10.01	13.86	3.42	814,351	17,220

