

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	65,484	-0.37%	-2.7%	1.8%	10.7%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	194.11	1.0%	-1.8%	-0.4%	-1.2%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.35	2.8%	5.6%	16.6%	28.8%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	12.28	-1.7%	-4.7%	32.6%	38.1%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	40.99	1.9%	-1.8%	-23.9%	-25.9%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.80	-1.7%	-12.0%	6.3%	5.3%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.89	-0.6%	-2.2%	30.7%	51.4%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	438.86	-1.0%	-6.9%	-24.2%	-28.1%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.56	1.5%	1.6%	4.9%	8.3%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.40	23.2%	28.3%	18.1%	60.4%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIO	57.17	1.0%	-5.8%	25.7%	27.6%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	58.87	-1.7%	-1.7%	-0.4%	1.9%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	39.07	4.4%	-1.1%	5.5%	3.1%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	18.60	-0.9%	-11.2%	-10.0%	10.0%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	91.64	-1.4%	1.4%	-25.7%	-39.8%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	84.50	1.2%	1.8%	3.0%	5.4%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.56	-0.4%	-5.1%	-29.7%	-32.6%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	10.97	1.9%	-7.0%	-8.6%	-0.4%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	19.04	0.0%	-8.5%	-11.4%	-11.4%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	204.71	0.6%	-8.2%	12.6%	25.2%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	352.56	-1.8%	-6.7%	-25.5%	-22.9%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	138.02	-0.5%	-9.0%	17.0%	12.0%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	194.82	-3.9%	-6.6%	6.7%	11.4%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	42.45	10.6%	5.1%	-7.9%	-5.7%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	44.15	0.9%	-1.9%	1.3%	-11.1%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	190.56	1.4%	-4.5%	14.1%	11.1%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	11.95	0.0%	0.4%	-14.6%	-15.2%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	229.19	-2.8%	9.7%	35.5%	87.3%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	249.81	-0.9%	-6.8%	-19.5%	-23.2%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	50.50	0.6%	-4.0%	-39.5%	-16.1%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.20	0.2%	3.6%	30.7%	48.6%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	168.69	0.0%	-5.2%	-6.3%	0.2%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	40.10	2.6%	-1.4%	4.4%	13.7%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	191.89	1.5%	1.5%	12.2%	19.3%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	45.00	0.0%	-9.1%	-25.0%	-10.0%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	13.50	-0.4%	-8.1%	-24.5%	-39.7%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	32.09	0.3%	-7.6%	-16.6%	-22.3%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	101.80	0.9%	-1.1%	1.5%	10.9%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	54.34	-3.4%	-13.9%	5.1%	0.6%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	21.17	10.7%	58.5%	138.9%	473.7%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.02	8.2%	2.7%	-16.3%	-19.5%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	213.93	-1.1%	-8.9%	-12.2%	-12.0%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	20.79	-4.7%	-15.3%	33.3%	46.9%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	905.35	-3.2%	13.1%	-4.4%	46.5%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	260.20	-0.7%	-7.2%	-2.7%	10.5%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	155.56	3.6%	-3.2%	-16.7%	-8.9%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	141.22	1.8%	1.3%	-1.0%	-2.8%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	175.92	0.0%	3.5%	-3.3%	-0.1%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	27.07	0.0%	-8.2%	-33.9%	6.4%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.50	9.7%	9.7%	-15.0%	30.8%	92.82%	73.19%	21.10%	n.a.	4.09	3.25
TLEVISACPO	9.34	-0.2%	-5.0%	-11.0%	-8.4%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	11.12	1.2%	1.9%	-27.0%	-26.5%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	58.32	-4.1%	-4.2%	5.9%	11.8%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.56	-1.9%	-15.9%	-27.7%	0.7%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	48.04	3.2%	-1.5%	-14.4%	-13.4%	9.42%	6.78%	4.44%	9.06	9.89	10.01

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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.75	5.55	5.00	28667.13	2.28	8,007,642	n.a.

AC*	1.32	0.74	0.94	17.62	8.07	7.22	76.51	2.54	329,636	1,698
SIGMAFA	3.16	2.67	3.55	16.68	6.54	8.56	2.78	6.61	101,999	5,554
ALPEKA	3.27	2.53	4.45	38.51	7.96	7.16	12.40	0.99	25,775	2,085
ALSEA*	2.83	2.52	5.33	19.36	4.89	4.68	10.48	3.91	32,503	795
AMXB	1.87	1.74	3.27	13.44	4.97	3.58	6.25	3.17	1,186,149	60,055
ARA*	2.48	0.37	0.45	6.48	5.42	5.19	13.50	0.36	5,934	1,213
ASURB	1.85	1.25	1.54	13.25	10.13	8.12	138.18	3.18	131,658	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	11.59	0.65	2,445	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.58	9,452	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.93	n.a.	n.a.	39.89	1.43	68,028	1,190
BIMBOA	3.16	2.89	4.88	21.45	7.38	7.46	26.83	2.19	252,607	4,296
BOLSAA	0.16	-1.16	-1.30	13.48	7.01	6.57	13.14	2.97	21,551	552
CEMEXCPO	2.54	2.21	4.36	30.94	9.84	4.57	14.72	1.26	281,557	14,508
CHDRAUIB	2.37	2.02	3.31	13.96	6.67	7.20	54.81	1.67	87,905	959
CMOCTEZ*	0.03	-0.79	-0.86	10.30	6.94	6.69	20.16	4.19	74,773	847
CUERVO*	2.15	1.08	1.27	7.18	7.66	11.52	19.03	0.77	52,288	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.65	78.49	78.49	23.16	0.47	7,462	680
DINEB	9.08	8.62	9.50	22.87	63.67	22.22	5.85	3.26	12,091	636
FEMSAUBD	1.91	1.12	1.75	25.87	7.08	7.15	64.08	3.19	631,453	3,387
GAPB	2.93	2.04	2.46	18.12	13.31	12.26	88.50	3.98	178,141	595
GCARSOA1	2.04	0.96	1.36	35.70	12.05	10.25	59.45	2.32	310,859	2,253
GCC*	1.27	-0.30	-0.39	12.05	6.38	5.54	125.81	1.55	65,732	320
GENTERA*	n.a.	n.a.	2.29	7.70	n.a.	n.a.	23.27	1.82	67,039	1,579
GFINBURO	n.a.	0.14	0.35	10.04	2.67	2.73	47.33	0.93	264,166	6,004
GFNORTEO	n.a.	1.66	6.06	8.68	2.77	2.54	87.99	2.17	536,075	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	29.80	0.40	3,623	304
GMEXICOB	0.98	-0.11	-0.13	16.11	7.76	4.90	54.66	4.19	1,784,244	7,825
GRUMAB	1.93	1.49	1.93	10.57	6.48	6.15	114.06	2.19	83,337	336
HERDEZ*	1.88	0.43	0.54	13.08	6.83	5.29	56.41	0.90	16,241	322
HOTEL*	6.65	5.76	31.92	52.00	11.19	8.29	7.43	0.70	3,724	715
ICHB	0.00	-4.32	-5.31	24.81	9.19	7.63	144.20	1.17	73,646	405
KIMBERA	2.22	0.90	1.04	14.94	8.98	6.78	1.34	30.00	117,919	2,986
KOFUBL	1.63	0.90	1.23	16.83	7.54	7.52	67.87	2.83	403,129	2,101
KUOB	2.79	1.86	5.98	455.16	10.03	12.71	39.43	1.14	19,893	435
LABB	2.02	1.40	1.54	8.01	5.47	5.68	11.78	1.15	13,500	1,000
LACOMERUBC	0.50	0.17	0.25	13.71	5.82	5.99	31.29	1.03	27,338	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.34	4.74	4.14	134.83	0.76	137,151	1,338
MEGACPO	1.57	1.29	3.29	15.59	4.20	3.57	38.83	1.40	46,395	851
MFRISCOA-1	0.82	0.70	0.84	27.89	9.71	8.98	1.53	13.84	127,989	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	9.96	0.30	8,580	2,858
OMAB	1.44	1.18	1.30	15.24	10.76	9.05	23.59	9.07	83,457	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.34	1.07	40,915	1,927
PE&OLES*	0.58	-0.09	-0.11	9.76	6.86	4.31	294.46	3.07	359,855	397
PINFRA*	0.43	-1.11	-1.15	7.52	3.85	5.53	191.30	1.36	108,683	375
Q*	n.a.	n.a.	-0.34	13.88	n.a.	n.a.	62.45	2.49	62,224	400
RA	n.a.	1.05	2.85	7.25	2.87	2.43	115.44	1.22	46,310	328
SIMECB	0.00	-4.24	-5.13	23.00	9.87	9.85	122.86	1.43	87,557	498
SORIANAB	2.01	1.43	2.21	12.88	7.41	5.77	48.06	0.56	48,726	1,800
SPORTS	n.a.	n.a.	n.a.	16.81	4.09	3.25	n.a.	n.a.	2,048	n.a.
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.24	24,634	2,638
TRAXIONA	3.03	2.76	6.76	17.86	4.28	4.60	26.38	0.42	6,031	542
VESTA*	4.77	3.13	3.16	7.28	15.95	14.97	60.02	0.97	55,668	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.00	11.54	13,479	1,149
WALMEX*	0.80	0.51	0.68	16.58	9.89	10.01	13.86	3.47	824,012	17,220

