

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	64,867	-0.94%	-2.9%	0.9%	8.4%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	192.58	-0.8%	-0.9%	-1.2%	0.0%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.00	-1.9%	3.4%	14.4%	30.0%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	12.99	5.8%	2.0%	40.3%	51.8%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	42.86	4.6%	4.2%	-20.4%	-22.6%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.45	-1.8%	-9.5%	4.4%	6.5%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.91	0.4%	0.4%	31.3%	53.0%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	434.64	-1.0%	-8.6%	-25.0%	-30.8%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.50	-0.8%	2.7%	4.0%	7.4%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.60	5.9%	34.8%	25.0%	50.6%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIOO	56.61	-1.0%	-0.3%	24.5%	19.0%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	56.38	-4.2%	-7.4%	-4.6%	-7.6%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	38.99	-0.2%	1.2%	5.3%	2.8%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	18.66	0.3%	-7.1%	-9.7%	7.7%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	87.18	-4.9%	-3.6%	-29.3%	-42.1%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	85.00	0.6%	3.7%	3.7%	5.3%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.53	-0.2%	-8.0%	-29.8%	-31.1%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	10.75	-2.0%	-8.9%	-10.4%	-4.0%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	19.04	0.0%	-4.8%	-11.4%	-11.4%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	203.48	-0.6%	-6.4%	11.9%	27.1%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	351.24	-0.4%	-7.8%	-25.8%	-24.0%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	139.91	1.4%	-8.7%	18.6%	10.2%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	191.33	-1.8%	-3.9%	4.8%	8.6%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	39.21	-7.6%	-3.4%	-14.9%	-14.5%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	43.80	-0.8%	0.6%	0.5%	-14.1%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	196.57	3.2%	-0.6%	17.7%	14.0%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	11.90	-0.4%	-3.5%	-15.0%	-20.5%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	223.69	-2.4%	3.0%	32.2%	77.6%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	243.49	-2.5%	-7.4%	-21.5%	-26.0%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	49.84	-1.3%	-2.7%	-40.3%	-24.7%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.25	1.0%	4.4%	31.9%	56.3%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	169.03	0.2%	-1.7%	-6.1%	-0.5%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	39.04	-2.6%	-3.2%	1.7%	7.2%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	188.89	-1.6%	0.7%	10.4%	21.0%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	45.00	0.0%	-4.3%	-25.0%	-8.2%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	13.01	-3.6%	-10.5%	-27.3%	-42.0%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	31.41	-2.1%	-6.0%	-18.4%	-24.6%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	100.13	-1.6%	-4.3%	-0.1%	8.0%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	50.80	-6.5%	-11.6%	-1.8%	-9.1%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	22.26	5.1%	65.4%	151.2%	449.6%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.07	1.7%	4.8%	-15.0%	-25.8%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	210.12	-1.8%	-12.0%	-13.7%	-12.9%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	20.52	-1.3%	-15.6%	31.5%	38.9%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	908.89	0.4%	15.3%	-4.0%	31.2%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	263.57	1.3%	-5.1%	-1.4%	7.2%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	155.07	-0.3%	-1.5%	-16.9%	-9.7%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	140.47	-0.5%	-2.4%	-1.5%	-3.9%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	175.92	0.0%	-2.3%	-3.3%	0.0%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	26.00	-4.0%	-12.8%	-36.5%	3.2%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.48	-0.2%	9.4%	-15.2%	27.5%	92.82%	73.19%	21.10%	n.a.	4.09	3.25
TLEVISACPO	8.90	-4.7%	-7.5%	-15.2%	-16.5%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	11.31	1.7%	-3.8%	-25.8%	-24.5%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	58.79	0.8%	0.0%	6.7%	13.3%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.55	-0.1%	-19.2%	-27.7%	1.0%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	47.23	-1.7%	-5.3%	-15.9%	-16.1%	9.42%	6.78%	4.44%	9.06	9.89	10.01



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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.61	5.55	5.00	28450.27	2.28	7,987,140	n.a.

AC*	1.32	0.74	0.94	17.48	8.07	7.22	76.51	2.52	327,038	1,698
SIGMAFA	3.16	2.67	3.55	16.36	6.54	8.56	2.78	6.48	100,054	5,554
ALPEKA	3.27	2.53	4.45	40.74	7.96	7.16	12.40	1.05	27,265	2,085
ALSEA*	2.83	2.52	5.33	20.25	4.89	4.68	10.48	4.09	33,978	795
AMXB	1.87	1.74	3.27	13.20	4.97	3.58	6.25	3.11	1,164,544	60,055
ARA*	2.48	0.37	0.45	6.51	5.42	5.19	13.50	0.36	5,958	1,213
ASURB	1.85	1.25	1.54	13.12	10.13	8.12	138.18	3.15	130,392	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	11.47	0.65	2,426	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.79	10,008	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.85	n.a.	n.a.	39.89	1.42	67,362	1,190
BIMBOA	3.16	2.89	4.88	20.55	7.38	7.46	26.83	2.10	241,856	4,296
BOLSAA	0.16	-1.16	-1.30	13.45	7.01	6.57	13.14	2.97	21,507	552
CEMEXCPO	2.54	2.21	4.36	31.37	9.84	4.57	14.57	1.28	282,465	14,508
CHDRAUIB	2.37	2.02	3.31	13.28	6.67	7.20	54.81	1.59	83,627	959
CMOCTEZ*	0.03	-0.79	-0.86	10.36	6.94	6.69	20.16	4.22	75,215	847
CUERVO*	2.15	1.08	1.27	7.17	7.66	11.52	19.03	0.76	52,180	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.50	78.49	78.49	23.16	0.46	7,313	680
DINEB	9.08	8.62	9.50	22.87	63.67	22.22	5.85	3.26	12,091	636
FEMSAUBD	1.91	1.12	1.75	25.71	7.08	7.15	64.08	3.18	628,322	3,387
GAPB	2.93	2.04	2.46	18.05	13.31	12.26	88.50	3.97	177,474	595
GCARSOA1	2.04	0.96	1.36	36.19	12.05	10.25	59.45	2.35	315,116	2,253
GCC*	1.27	-0.30	-0.39	11.96	6.38	5.54	124.48	1.54	64,555	320
GENTERA*	n.a.	n.a.	2.29	7.11	n.a.	n.a.	23.27	1.68	61,922	1,579
GFINBURO	n.a.	0.14	0.35	9.96	2.67	2.73	47.33	0.93	261,962	6,004
GFNORTEO	n.a.	1.66	6.06	8.95	2.77	2.54	87.99	2.23	552,982	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	29.49	0.40	3,606	304
GMEXICOB	0.98	-0.11	-0.13	15.89	7.76	4.90	54.08	4.14	1,741,427	7,825
GRUMAB	1.93	1.49	1.93	10.42	6.48	6.15	112.86	2.16	81,132	336
HERDEZ*	1.88	0.43	0.54	12.91	6.83	5.29	56.41	0.88	16,029	322
HOTEL*	6.65	5.76	31.92	52.50	11.19	8.29	7.43	0.71	3,759	715
ICHB	0.00	-4.32	-5.31	24.86	9.19	7.63	144.21	1.17	73,794	405
KIMBERA	2.22	0.90	1.04	14.55	8.98	6.78	1.34	29.20	116,253	2,986
KOFUBL	1.63	0.90	1.23	16.57	7.54	7.52	67.87	2.78	396,826	2,101
KUOB	2.79	1.86	5.98	455.16	10.03	12.71	39.43	1.14	19,893	435
LABB	2.02	1.40	1.54	7.72	5.47	5.68	11.78	1.10	13,010	1,000
LACOMERUBC	0.50	0.17	0.25	13.42	5.82	5.99	31.28	1.00	26,996	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.22	4.74	4.14	134.84	0.74	136,821	1,338
MEGACPO	1.57	1.29	3.29	14.57	4.20	3.57	38.83	1.31	43,372	851
MFRISCOA-1	0.82	0.70	0.84	29.32	9.71	8.98	1.53	14.55	134,579	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	9.85	0.31	8,719	2,858
OMAB	1.44	1.18	1.30	14.96	10.76	9.05	23.59	8.91	81,970	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.14	1.07	40,383	1,927
PE&OLES*	0.58	-0.09	-0.11	9.90	6.86	4.31	291.35	3.12	361,262	397
PINFRA*	0.43	-1.11	-1.15	7.62	3.85	5.53	191.30	1.38	109,779	375
Q*	n.a.	n.a.	-0.34	13.84	n.a.	n.a.	62.45	2.48	62,028	400
RA	n.a.	1.05	2.85	7.21	2.87	2.43	115.44	1.22	46,065	328
SIMECB	0.00	-4.24	-5.13	23.00	9.87	9.85	122.86	1.43	87,557	498
SORIANAB	2.01	1.43	2.21	12.37	7.41	5.77	48.06	0.54	46,800	1,800
SPORTS	n.a.	n.a.	n.a.	16.79	4.09	3.25	n.a.	n.a.	2,044	n.a.
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.23	23,473	2,638
TRAXIONA	3.03	2.76	6.76	18.17	4.28	4.60	26.37	0.43	6,134	542
VESTA*	4.77	3.13	3.16	7.41	15.95	14.97	59.40	0.99	56,117	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	0.99	11.65	13,467	1,149
WALMEX*	0.80	0.51	0.68	16.30	9.89	10.01	13.86	3.41	809,742	17,220

