

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	63,925	-1.45%	-2.5%	-0.6%	3.9%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	195.87	1.7%	0.9%	0.5%	5.9%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.15	0.8%	5.6%	15.3%	25.9%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	13.85	6.6%	11.2%	49.6%	67.9%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	42.95	0.2%	4.1%	-20.3%	-25.1%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.34	-0.6%	-3.3%	3.8%	3.9%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.79	-2.4%	-1.6%	28.1%	50.2%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	426.38	-1.9%	-7.9%	-26.4%	-33.6%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.41	-1.2%	-0.8%	2.8%	5.3%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.58	-0.6%	22.2%	24.3%	49.8%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIO	57.54	1.6%	2.0%	26.5%	20.5%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	55.34	-1.8%	-10.1%	-6.4%	-12.8%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	38.50	-1.3%	1.6%	4.0%	0.3%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	18.13	-2.8%	-5.3%	-12.3%	4.0%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	86.51	-0.8%	-5.8%	-29.8%	-41.9%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	86.90	2.2%	4.7%	6.0%	8.1%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.79	1.8%	-6.9%	-28.6%	-28.4%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	10.20	-5.1%	-13.6%	-15.0%	-9.3%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	19.00	-0.2%	-5.0%	-11.6%	-11.6%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	197.98	-2.7%	-1.8%	8.9%	18.4%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	344.65	-1.9%	-5.5%	-27.1%	-27.4%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	135.16	-3.4%	-5.7%	14.6%	6.4%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	182.32	-4.7%	-8.1%	-0.2%	3.0%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	37.96	-3.2%	-3.1%	-17.6%	-16.6%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	42.40	-3.2%	-2.9%	-2.7%	-17.7%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	199.12	1.3%	3.9%	19.3%	10.5%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.04	1.2%	0.3%	-14.0%	-18.5%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	218.89	-2.1%	-1.1%	29.4%	65.0%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	233.86	-4.0%	-7.4%	-24.6%	-30.6%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	50.89	2.1%	-0.3%	-39.1%	-20.5%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.25	0.0%	4.8%	31.9%	50.0%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	172.00	1.8%	-3.5%	-4.4%	1.2%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	38.39	-1.7%	-3.0%	0.0%	2.6%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	187.23	-0.9%	0.4%	9.4%	16.5%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	46.00	2.2%	2.2%	-23.3%	-5.2%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	12.64	-2.8%	-10.0%	-29.3%	-40.6%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	31.82	1.3%	-2.4%	-17.3%	-25.3%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	101.00	0.9%	-3.5%	0.7%	8.4%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	50.91	0.2%	-9.3%	-1.6%	-14.2%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	21.67	-2.7%	43.1%	144.6%	416.0%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	2.97	-3.3%	6.8%	-17.7%	-29.3%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	209.03	-0.5%	-9.9%	-14.2%	-17.8%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	19.81	-3.5%	-14.1%	27.0%	25.7%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	905.81	-0.3%	2.8%	-4.3%	13.4%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	263.11	-0.2%	-1.8%	-1.6%	4.6%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	154.95	-0.1%	-1.0%	-17.0%	-10.4%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	139.87	-0.4%	2.0%	-2.0%	-6.9%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	175.92	0.0%	-2.3%	-3.3%	1.1%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	26.00	0.0%	-9.6%	-36.5%	5.7%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.50	0.2%	9.7%	-15.0%	18.7%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	7.97	-10.4%	-17.8%	-24.0%	-21.6%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	10.89	-3.7%	-7.5%	-28.5%	-24.7%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	57.19	-2.7%	-2.9%	3.8%	10.3%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.17	-3.3%	-17.6%	-30.1%	-3.4%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	45.55	-3.6%	-5.8%	-18.8%	-17.9%	9.42%	6.78%	4.44%	9.06	9.89	10.01



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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.30	5.55	5.00	28682.54	2.23	7,783,777	n.a.

AC*	1.32	0.74	0.94	17.78	8.07	7.22	76.51	2.56	332,625	1,698
SIGMAFA	3.16	2.67	3.55	16.50	6.54	8.56	2.78	6.54	100,887	5,554
ALPEKA	3.27	2.53	4.45	43.44	7.96	7.16	12.40	1.12	29,070	2,085
ALSEA*	2.83	2.52	5.33	20.29	4.89	4.68	10.48	4.10	34,032	795
AMXB	1.87	1.74	3.27	13.13	4.97	3.58	6.25	3.09	1,156,981	60,055
ARA*	2.48	0.37	0.45	6.35	5.42	5.19	13.50	0.35	5,812	1,213
ASURB	1.85	1.25	1.54	12.87	10.13	8.12	138.18	3.09	127,914	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	11.55	0.64	2,397	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.77	9,953	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.98	n.a.	n.a.	39.89	1.44	68,469	1,190
BIMBOA	3.16	2.89	4.88	20.17	7.38	7.46	26.83	2.06	237,314	4,296
BOLSAA	0.16	-1.16	-1.30	13.28	7.01	6.57	13.14	2.93	21,236	552
CEMEXCPO	2.54	2.21	4.36	30.29	9.84	4.57	14.66	1.24	274,442	14,508
CHDRAUIB	2.37	2.02	3.31	13.17	6.67	7.20	54.81	1.58	82,984	959
CMOCTEZ*	0.03	-0.79	-0.86	10.60	6.94	6.69	20.16	4.31	76,897	847
CUERVO*	2.15	1.08	1.27	7.30	7.66	11.52	19.03	0.78	53,113	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.12	78.49	78.49	23.16	0.44	6,938	680
DINEB	9.08	8.62	9.50	22.82	63.67	22.22	5.85	3.25	12,079	636
FEMSAUBD	1.91	1.12	1.75	25.02	7.08	7.15	64.08	3.09	613,943	3,387
GAPB	2.93	2.04	2.46	17.71	13.31	12.26	88.50	3.89	174,144	595
GCARSOA1	2.04	0.96	1.36	34.96	12.05	10.25	59.45	2.27	304,417	2,253
GCC*	1.27	-0.30	-0.39	11.32	6.38	5.54	125.28	1.46	61,515	320
GENTERA*	n.a.	n.a.	2.29	6.88	n.a.	n.a.	23.27	1.63	59,948	1,579
GFINBURO	n.a.	0.14	0.35	9.65	2.67	2.73	47.33	0.90	253,517	6,004
GFNORTEO	n.a.	1.66	6.06	9.07	2.77	2.54	87.99	2.26	560,156	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	29.68	0.41	3,647	304
GMEXICOB	0.98	-0.11	-0.13	15.45	7.76	4.90	54.43	4.02	1,704,059	7,825
GRUMAB	1.93	1.49	1.93	9.94	6.48	6.15	113.58	2.06	77,809	336
HERDEZ*	1.88	0.43	0.54	13.18	6.83	5.29	56.41	0.90	16,367	322
HOTEL*	6.65	5.76	31.92	52.50	11.19	8.29	7.43	0.71	3,759	715
ICHB	0.00	-4.32	-5.31	25.30	9.19	7.63	144.21	1.19	75,091	405
KIMBERA	2.22	0.90	1.04	14.31	8.98	6.78	1.34	28.72	115,462	2,986
KOFUBL	1.63	0.90	1.23	16.42	7.54	7.52	67.87	2.76	393,339	2,101
KUOB	2.79	1.86	5.98	465.27	10.03	12.71	39.43	1.17	20,102	435
LABB	2.02	1.40	1.54	7.50	5.47	5.68	11.78	1.07	12,640	1,000
LACOMERUBC	0.50	0.17	0.25	13.59	5.82	5.99	31.29	1.02	27,202	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.29	4.74	4.14	134.83	0.75	136,993	1,338
MEGACPO	1.57	1.29	3.29	14.60	4.20	3.57	38.83	1.31	43,466	851
MFRISCOA-1	0.82	0.70	0.84	28.55	9.71	8.98	1.53	14.17	131,012	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	9.91	0.30	8,432	2,858
OMAB	1.44	1.18	1.30	14.89	10.76	9.05	23.59	8.86	81,545	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.26	1.03	38,986	1,927
PE&OLES*	0.58	-0.09	-0.11	9.81	6.86	4.31	293.22	3.09	360,038	397
PINFRA*	0.43	-1.11	-1.15	7.60	3.85	5.53	191.30	1.38	109,650	375
Q*	n.a.	n.a.	-0.34	13.83	n.a.	n.a.	62.45	2.48	61,980	400
RA	n.a.	1.05	2.85	7.18	2.87	2.43	115.44	1.21	45,868	328
SIMECB	0.00	-4.24	-5.13	23.00	9.87	9.85	122.86	1.43	87,557	498
SORIANAB	2.01	1.43	2.21	12.37	7.41	5.77	48.06	0.54	46,800	1,800
SPORTS	1.90	1.41	2.87	16.83	4.56	3.25	2.94	2.89	2,048	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.21	21,020	2,638
TRAXIONA	3.03	2.76	6.76	17.49	4.28	4.60	26.37	0.41	5,907	542
VESTA*	4.77	3.13	3.16	7.16	15.95	14.97	59.77	0.96	54,590	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.00	11.19	13,024	1,149
WALMEX*	0.80	0.51	0.68	15.72	9.89	10.01	13.86	3.29	780,610	17,220

