

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	63,376	-0.86%	-0.9%	-1.4%	3.3%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	201.27	2.8%	5.5%	3.3%	7.7%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.33	1.0%	6.3%	16.5%	24.0%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	15.08	8.9%	22.9%	62.9%	82.3%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	44.01	2.5%	9.9%	-18.3%	-24.6%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.40	0.3%	-4.0%	4.1%	3.5%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.65	-2.9%	-3.5%	24.3%	45.8%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	419.30	-1.7%	-5.0%	-27.6%	-32.5%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.50	1.2%	0.1%	4.0%	6.8%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.59	0.3%	28.2%	24.7%	43.6%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIO	58.12	1.0%	5.2%	27.8%	20.9%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	54.20	-2.1%	-8.2%	-8.3%	-17.0%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	38.17	-0.9%	3.4%	3.1%	-1.0%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	17.42	-3.9%	-4.8%	-15.7%	1.6%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	84.32	-2.5%	-8.4%	-31.6%	-43.8%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	85.10	-2.1%	2.9%	3.8%	5.1%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.58	-1.4%	-0.9%	-29.6%	-30.9%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	10.20	0.0%	-6.6%	-15.0%	-9.3%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	21.84	14.9%	14.8%	1.6%	-0.7%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	203.90	3.0%	1.8%	12.1%	19.4%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	350.52	1.7%	0.4%	-25.9%	-24.2%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	129.78	-4.0%	-5.9%	10.0%	-1.5%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	178.88	-1.9%	-6.7%	-2.0%	2.7%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	37.08	-2.3%	-2.7%	-19.5%	-24.3%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	41.13	-3.0%	-3.9%	-5.6%	-21.3%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	190.82	-4.2%	1.7%	14.3%	3.7%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.99	7.9%	8.3%	-7.2%	-12.2%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	210.72	-3.7%	-2.2%	24.6%	58.8%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	233.66	-0.1%	-7.1%	-24.7%	-30.2%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	52.90	3.9%	5.4%	-36.7%	-17.8%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.25	0.0%	-0.9%	31.9%	50.0%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	176.09	2.4%	4.1%	-2.1%	5.4%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	39.68	3.4%	2.7%	3.3%	5.5%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	188.92	0.9%	1.2%	10.4%	23.8%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	47.00	2.2%	4.4%	-21.7%	0.4%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	12.39	-2.0%	-8.8%	-30.7%	-37.4%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	31.21	-1.9%	-3.0%	-18.9%	-26.4%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	104.72	3.7%	1.8%	4.4%	12.0%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	51.27	0.7%	-8.9%	-0.9%	-12.2%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	20.29	-6.4%	7.8%	129.0%	293.2%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.06	3.0%	12.5%	-15.2%	-27.5%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	208.76	-0.1%	-2.6%	-14.3%	-15.7%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	19.87	0.3%	-9.1%	27.4%	23.3%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	898.47	-0.8%	6.9%	-5.1%	25.9%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	258.70	-1.7%	1.3%	-3.2%	3.8%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	154.16	-0.5%	2.7%	-17.4%	-4.6%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	137.50	-1.7%	2.2%	-3.6%	-9.7%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	178.00	1.2%	0.9%	-2.2%	1.2%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	30.24	16.3%	10.0%	-26.1%	21.9%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.50	0.0%	9.7%	-15.0%	21.4%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	8.00	0.4%	-15.2%	-23.7%	-19.4%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	12.02	10.4%	6.6%	-21.1%	-16.3%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	58.19	1.7%	0.6%	5.6%	19.3%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.29	1.1%	-10.6%	-29.3%	-8.1%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	46.32	1.7%	-1.8%	-17.5%	-18.2%	9.42%	6.78%	4.44%	9.06	9.89	10.01



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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.23	5.55	5.00	28594.09	2.22	7,786,527	n.a.

AC*	1.32	0.74	0.94	18.27	8.07	7.22	76.51	2.63	341,795	1,698
SIGMAFA	3.16	2.67	3.55	16.66	6.54	8.56	2.78	6.60	101,888	5,554
ALPEKA	3.27	2.53	4.45	47.30	7.96	7.16	12.40	1.22	31,652	2,085
ALSEA*	2.83	2.52	5.33	20.79	4.89	4.68	10.48	4.20	34,854	795
AMXB	1.87	1.74	3.27	13.17	4.97	3.58	6.25	3.10	1,160,434	60,055
ARA*	2.48	0.37	0.45	6.17	5.42	5.19	13.50	0.34	5,643	1,213
ASURB	1.85	1.25	1.54	12.66	10.13	8.12	138.18	3.03	125,790	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	11.72	0.64	2,426	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.78	9,980	2,780
BBAJIOO	n.a.	n.a.	-1.02	8.06	n.a.	n.a.	39.89	1.46	69,159	1,190
BIMBOA	3.16	2.89	4.88	19.75	7.38	7.46	26.83	2.02	232,377	4,296
BOLSAA	0.16	-1.16	-1.30	13.17	7.01	6.57	13.14	2.91	21,054	552
CEMEXCPO	2.54	2.21	4.36	28.67	9.84	4.57	14.88	1.17	263,695	14,508
CHDRAUIB	2.37	2.02	3.31	12.84	6.67	7.20	54.81	1.54	80,883	959
CMOCTEZ*	0.03	-0.79	-0.86	10.38	6.94	6.69	20.16	4.22	75,304	847
CUERVO*	2.15	1.08	1.27	7.19	7.66	11.52	19.03	0.77	52,359	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.12	78.49	78.49	23.16	0.44	6,938	680
DINEB	9.08	8.62	9.50	26.23	63.67	22.22	5.85	3.73	13,449	636
FEMSAUBD	1.91	1.12	1.75	25.76	7.08	7.15	64.08	3.18	635,526	3,387
GAPB	2.93	2.04	2.46	18.01	13.31	12.26	88.50	3.96	177,110	595
GCARSOA1	2.04	0.96	1.36	33.57	12.05	10.25	59.45	2.18	292,293	2,253
GCC*	1.27	-0.30	-0.39	10.94	6.38	5.54	127.18	1.41	60,354	320
GENTERA*	n.a.	n.a.	2.29	6.72	n.a.	n.a.	23.27	1.59	58,558	1,579
GFINBURO	n.a.	0.14	0.35	9.36	2.67	2.73	47.33	0.87	245,830	6,004
GFNORTEO	n.a.	1.66	6.06	8.69	2.77	2.54	87.99	2.17	536,807	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	30.13	0.43	3,933	304
GMEXICOB	0.98	-0.11	-0.13	14.65	7.76	4.90	55.26	3.81	1,640,455	7,825
GRUMAB	1.93	1.49	1.93	9.78	6.48	6.15	115.30	2.03	77,658	336
HERDEZ*	1.88	0.43	0.54	13.71	6.83	5.29	56.41	0.94	17,013	322
HOTEL*	6.65	5.76	31.92	52.50	11.19	8.29	7.43	0.71	3,759	715
ICHB	0.00	-4.32	-5.31	25.90	9.19	7.63	144.21	1.22	76,876	405
KIMBERA	2.22	0.90	1.04	14.79	8.98	6.78	1.34	29.68	117,028	2,986
KOFUBL	1.63	0.90	1.23	16.57	7.54	7.52	67.87	2.78	396,889	2,101
KUOB	2.79	1.86	5.98	475.39	10.03	12.71	39.43	1.19	21,023	435
LABB	2.02	1.40	1.54	7.35	5.47	5.68	11.78	1.05	12,390	1,000
LACOMERUBC	0.50	0.17	0.25	13.33	5.82	5.99	31.29	1.00	26,895	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.56	4.74	4.14	134.84	0.78	137,727	1,338
MEGACPO	1.57	1.29	3.29	14.71	4.20	3.57	38.83	1.32	43,774	851
MFRISCOA-1	0.82	0.70	0.84	26.73	9.71	8.98	1.53	13.26	122,669	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.07	0.30	8,685	2,858
OMAB	1.44	1.18	1.30	14.87	10.76	9.05	23.59	8.85	81,440	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	19.56	1.02	39,104	1,927
PE&OLES*	0.58	-0.09	-0.11	9.58	6.86	4.31	297.67	3.02	357,120	397
PINFRA*	0.43	-1.11	-1.15	7.48	3.85	5.53	191.30	1.35	108,048	375
Q*	n.a.	n.a.	-0.34	13.76	n.a.	n.a.	62.45	2.47	61,664	400
RA	n.a.	1.05	2.85	7.06	2.87	2.43	115.44	1.19	45,091	328
SIMECB	0.00	-4.24	-5.13	23.27	9.87	9.85	122.86	1.45	88,592	498
SORIANAB	2.01	1.43	2.21	14.38	7.41	5.77	48.06	0.63	54,432	1,800
SPORTS	1.90	1.41	2.87	16.83	4.56	3.25	2.94	2.89	2,048	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.61	0.21	21,100	2,638
TRAXIONA	3.03	2.76	6.76	19.31	4.28	4.60	26.37	0.46	6,519	542
VESTA*	4.77	3.13	3.16	7.18	15.95	14.97	60.68	0.96	55,544	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.01	11.15	13,164	1,149
WALMEX*	0.80	0.51	0.68	15.99	9.89	10.01	13.86	3.34	793,805	17,220

