

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	64,992	2.55%	-2.0%	1.1%	4.9%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	199.64	-0.8%	0.9%	2.4%	6.5%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	18.18	-0.8%	-0.4%	15.5%	24.2%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	14.88	-1.3%	20.3%	60.7%	58.6%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	44.88	2.0%	9.0%	-16.7%	-26.1%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.51	0.6%	-3.1%	4.7%	3.0%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	4.78	2.8%	-2.2%	27.8%	49.4%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	430.63	2.7%	-3.5%	-25.6%	-31.0%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.52	0.3%	0.0%	4.3%	7.4%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.62	0.8%	31.6%	25.7%	30.7%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIO	57.42	-1.2%	0.5%	26.3%	25.8%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	55.16	1.8%	-8.1%	-6.7%	-14.1%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	38.59	1.1%	1.4%	4.2%	0.8%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	17.31	-0.6%	-7.6%	-16.3%	3.9%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	86.75	2.9%	-7.6%	-29.7%	-40.4%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	85.10	0.0%	0.1%	3.8%	3.8%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	14.22	-2.5%	-0.6%	-31.3%	-29.1%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	10.48	2.7%	-4.5%	-12.7%	-3.0%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	22.10	1.2%	16.1%	2.8%	16.1%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	211.05	3.5%	0.7%	16.1%	17.7%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	383.10	9.3%	8.1%	-19.0%	-16.4%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	140.70	8.4%	1.8%	19.3%	6.8%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	182.59	2.1%	-7.2%	0.0%	3.9%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	36.28	-2.2%	-8.5%	-21.3%	-23.2%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	41.63	1.2%	-4.5%	-4.5%	-19.5%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	196.17	2.8%	3.1%	17.5%	12.0%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.95	-0.3%	8.4%	-7.5%	-10.7%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	224.70	6.6%	-5.1%	32.8%	53.4%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	238.86	2.2%	-4.8%	-23.0%	-28.3%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	54.80	3.6%	8.6%	-34.4%	-17.6%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.10	-2.9%	-1.9%	28.1%	45.7%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	176.02	0.0%	4.3%	-2.2%	4.2%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	38.94	-1.9%	-2.5%	1.4%	7.0%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	194.61	3.0%	-1.2%	13.8%	25.8%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	49.20	4.7%	9.3%	-18.0%	5.1%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	12.85	3.7%	-4.7%	-28.2%	-28.7%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	31.69	1.5%	-1.7%	-17.6%	-24.2%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	105.81	1.0%	4.8%	5.5%	13.9%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	52.55	2.5%	-3.9%	1.6%	-10.4%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	19.91	-1.9%	-11.2%	124.7%	151.1%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	3.06	0.0%	1.7%	-15.2%	-28.3%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	227.84	9.1%	3.2%	-6.4%	-6.3%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	19.77	-0.5%	-5.1%	26.7%	22.6%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	900.49	0.2%	-4.1%	-4.9%	12.3%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	267.14	3.3%	1.8%	-0.1%	8.8%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	153.31	-0.6%	-0.1%	-17.9%	-9.0%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	141.95	3.2%	2.0%	-0.5%	-10.5%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	176.49	-0.8%	0.3%	-3.0%	3.8%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	33.48	10.7%	22.7%	-18.2%	34.5%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.00	-5.9%	3.2%	-20.0%	14.3%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	8.33	4.1%	-11.0%	-20.6%	-17.4%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	12.89	7.2%	19.8%	-15.4%	-9.2%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	58.74	0.9%	-1.0%	6.6%	14.6%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	12.20	8.1%	1.2%	-23.7%	-2.0%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	46.61	0.6%	-2.3%	-17.0%	-16.8%	9.42%	6.78%	4.44%	9.06	9.89	10.01



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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.55	5.55	5.00	28671.36	2.27	7,919,069	n.a.
AC*	1.32	0.74	0.94	18.12	8.07	7.22	76.51	2.61	339,027	1,698
SIGMAFA	3.16	2.67	3.55	16.53	6.54	8.56	2.78	6.55	101,054	5,554
ALPEKA	3.27	2.53	4.45	46.67	7.96	7.16	12.40	1.20	31,232	2,085
ALSEA*	2.83	2.52	5.33	21.20	4.89	4.68	10.48	4.28	35,501	795
AMXB	1.87	1.74	3.27	13.24	4.97	3.58	6.25	3.12	1,166,288	60,055
ARA*	2.48	0.37	0.45	6.34	5.42	5.19	13.50	0.35	5,800	1,213
ASURB	1.85	1.25	1.54	13.00	10.13	8.12	138.18	3.12	129,189	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	12.04	0.62	2,432	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.82	10,064	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.96	n.a.	n.a.	39.89	1.44	68,326	1,190
BIMBOA	3.16	2.89	4.88	20.10	7.38	7.46	26.83	2.06	236,379	4,296
BOLSAA	0.16	-1.16	-1.30	13.31	7.01	6.57	13.14	2.94	21,286	552
CEMEXCPO	2.54	2.21	4.36	27.72	9.84	4.57	15.29	1.13	262,029	14,508
CHDRAUIB	2.37	2.02	3.31	13.21	6.67	7.20	54.81	1.58	83,214	959
CMOCTEZ*	0.03	-0.79	-0.86	10.38	6.94	6.69	20.16	4.22	75,304	847
CUERVO*	2.15	1.08	1.27	7.02	7.66	11.52	19.03	0.75	51,067	3,591
CULTIBAB	n.a.	n.a.	n.a.	7.31	78.49	78.49	23.16	0.45	7,129	680
DINEB	9.08	8.62	9.50	26.54	63.67	22.22	5.85	3.78	14,180	636
FEMSAUBD	1.91	1.12	1.75	26.67	7.08	7.15	64.08	3.29	655,281	3,387
GAPB	2.93	2.04	2.46	19.69	13.31	12.26	88.50	4.33	193,572	595
GCARSOA1	2.04	0.96	1.36	36.39	12.05	10.25	59.45	2.37	316,887	2,253
GCC*	1.27	-0.30	-0.39	10.87	6.38	5.54	130.68	1.40	61,606	320
GENTERA*	n.a.	n.a.	2.29	6.58	n.a.	n.a.	23.27	1.56	57,295	1,579
GFINBURO	n.a.	0.14	0.35	9.47	2.67	2.73	47.33	0.88	248,780	6,004
GFNORTEO	n.a.	1.66	6.06	8.93	2.77	2.54	87.99	2.23	551,857	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	30.96	0.42	3,921	304
GMEXICOB	0.98	-0.11	-0.13	15.21	7.76	4.90	56.78	3.96	1,749,289	7,825
GRUMAB	1.93	1.49	1.93	9.73	6.48	6.15	118.48	2.02	79,338	336
HERDEZ*	1.88	0.43	0.54	14.20	6.83	5.29	56.41	0.97	17,624	322
HOTEL*	6.65	5.76	31.92	51.00	11.19	8.29	7.43	0.69	3,652	715
ICHB	0.00	-4.32	-5.31	25.89	9.19	7.63	144.21	1.22	76,846	405
KIMBERA	2.22	0.90	1.04	14.52	8.98	6.78	1.34	29.13	115,867	2,986
KOFUBL	1.63	0.90	1.23	17.07	7.54	7.52	67.87	2.87	408,843	2,101
KUOB	2.79	1.86	5.98	497.64	10.03	12.71	39.43	1.25	21,844	435
LABB	2.02	1.40	1.54	7.63	5.47	5.68	11.78	1.09	12,850	1,000
LACOMERUBC	0.50	0.17	0.25	13.54	5.82	5.99	31.29	1.01	27,162	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.63	4.74	4.14	134.84	0.78	145,670	1,338
MEGACPO	1.57	1.29	3.29	15.07	4.20	3.57	38.83	1.35	44,867	851
MFRISCOA-1	0.82	0.70	0.84	26.23	9.71	8.98	1.53	13.02	120,371	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.34	0.30	8,672	2,858
OMAB	1.44	1.18	1.30	16.23	10.76	9.05	23.59	9.66	88,883	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	20.09	0.98	38,907	1,927
PE&OLES*	0.58	-0.09	-0.11	9.35	6.86	4.31	305.86	2.94	357,923	397
PINFRA*	0.43	-1.11	-1.15	7.72	3.85	5.53	191.29	1.40	111,155	375
Q*	n.a.	n.a.	-0.34	13.68	n.a.	n.a.	62.45	2.46	61,324	400
RA	n.a.	1.05	2.85	7.29	2.87	2.43	115.44	1.23	46,550	328
SIMECB	0.00	-4.24	-5.13	23.08	9.87	9.85	122.86	1.44	87,841	498
SORIANAB	2.01	1.43	2.21	15.92	7.41	5.77	48.06	0.70	60,264	1,800
SPORTS	1.90	1.41	2.87	15.84	4.56	3.25	2.94	2.72	1,928	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.60	0.22	21,970	2,638
TRAXIONA	3.03	2.76	6.76	20.71	4.28	4.60	26.37	0.49	6,991	542
VESTA*	4.77	3.13	3.16	7.05	15.95	14.97	62.35	0.94	56,069	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.04	11.72	14,225	1,149
WALMEX*	0.80	0.51	0.68	16.09	9.89	10.01	13.86	3.36	798,775	17,220

