

Renta Variable

Resumen de Estimados

Emisora	Último Precio	Rend. acumulado				Márgenes			EV/EBITDA		
		7 días	30 días	Año	12 m	EBITDA	EBIT	NETO	Actual	2025	2024
IPYC	64,532	-0.71%	-0.5%	0.3%	3.7%	28.21%	16.61%	9.08%	5.71	5.55	5.00

AC*	195.57	-2.0%	1.2%	0.4%	2.9%	20.53%	16.24%	7.80%	8.61	8.07	7.22
SIGMAFA	17.97	-1.2%	-2.9%	14.2%	25.0%	11.87%	9.10%	3.86%	7.36	6.54	8.56
ALPEKA	14.75	-0.9%	13.4%	59.3%	46.5%	20.25%	17.13%	11.05%	5.30	7.96	7.16
ALSEA*	45.79	2.0%	9.9%	-15.0%	-22.8%	20.51%	9.96%	2.52%	4.57	4.89	4.68
AMXB	19.36	-0.8%	-0.3%	3.9%	-0.3%	39.78%	21.49%	10.09%	5.49	4.97	3.58
ARA*	5.28	10.5%	8.6%	41.2%	64.0%	10.18%	8.24%	7.02%	6.16	5.42	5.19
ASURB	426.45	-1.0%	-1.8%	-26.4%	-27.4%	49.11%	40.61%	23.97%	9.75	10.13	8.12
AUTLANB	7.42	-1.3%	-1.2%	2.9%	6.0%	11.00%	0.40%	-8.69%	8.14	9.71	7.14
AXTELCPO	3.62	0.0%	0.0%	25.7%	26.1%	29.31%	11.37%	4.82%	5.35	4.26	3.63
BBAJIOO	56.83	-1.0%	-2.0%	25.0%	25.9%	n.a.	42.94%	30.84%	n.a.	n.a.	n.a.
BIMBOA	55.10	-0.1%	-4.8%	-6.8%	-15.5%	14.21%	8.41%	2.79%	6.97	7.38	7.46
BOLSAA	38.28	-0.8%	1.3%	3.4%	1.7%	55.31%	49.52%	33.97%	6.40	7.01	6.57
CEMEXCPO	17.44	0.8%	-3.2%	-15.6%	4.7%	21.08%	13.74%	7.55%	8.75	9.84	4.57
CHDRAUIB	85.39	-1.6%	-4.3%	-30.8%	-39.3%	9.02%	5.65%	2.51%	5.58	6.67	7.20
CMOCTEZ*	85.00	-0.1%	-1.5%	3.7%	3.7%	44.25%	40.69%	29.64%	6.34	6.94	6.69
CUERVO*	13.98	-1.7%	-3.3%	-32.5%	-28.0%	20.86%	17.35%	14.29%	6.70	7.66	11.52
CULTIBAB	10.00	-4.6%	-7.0%	-16.7%	-6.5%	-376.46%	-443.58%	1364.21%	n.a.	78.49	78.49
DINEB	22.10	0.0%	16.1%	2.8%	0.5%	-7.42%	-8.50%	37.23%	50.93	63.67	22.22
FEMSAUBD	209.62	-0.7%	1.7%	15.3%	18.1%	14.16%	8.00%	2.40%	7.45	7.08	7.15
GAPB	364.81	-4.8%	3.3%	-22.9%	-15.0%	52.84%	44.16%	24.55%	14.03	13.31	12.26
GCARSOA1	137.88	-2.0%	-0.2%	16.9%	9.3%	14.23%	10.62%	6.15%	14.36	12.05	10.25
GCC*	177.60	-2.7%	-5.9%	-2.7%	4.0%	31.53%	24.32%	17.75%	7.12	6.38	5.54
GENTERA*	37.10	2.3%	-7.3%	-19.5%	-19.5%	n.a.	25.88%	17.33%	n.a.	n.a.	n.a.
GFINBURO	41.06	-1.4%	-5.7%	-5.8%	-16.6%	64.70%	39.51%	17.18%	2.80	2.67	2.73
GFNORTEO	190.25	-3.0%	-3.0%	14.0%	5.2%	63.05%	31.96%	13.00%	3.36	2.77	2.54
GISSAA	12.80	-1.2%	7.1%	-8.6%	-11.4%	11.34%	2.96%	0.26%	4.93	5.07	4.70
GMEXICOB	232.79	3.6%	4.3%	37.6%	48.2%	61.60%	55.21%	38.55%	7.39	7.76	4.90
GRUMAB	237.31	-0.6%	-4.5%	-23.5%	-29.4%	16.76%	13.02%	7.19%	6.42	6.48	6.15
HERDEZ*	55.02	0.4%	9.4%	-34.1%	-19.2%	1.93%	-2.44%	1.25%	6.78	6.83	5.29
HOTEL*	5.10	0.0%	-3.8%	28.1%	47.8%	14.73%	3.20%	0.65%	16.90	11.19	8.29
ICHB	175.00	-0.6%	3.5%	-2.8%	2.3%	19.92%	16.14%	5.98%	8.06	9.19	7.63
KIMBERA	37.78	-3.0%	-3.9%	-1.6%	0.8%	27.08%	23.67%	14.08%	8.71	8.98	6.78
KOFUBL	193.80	-0.4%	1.8%	13.3%	28.1%	19.33%	13.62%	8.14%	7.66	7.54	7.52
KUOB	49.20	0.0%	9.3%	-18.0%	4.7%	10.28%	4.70%	3.80%	10.18	10.03	12.71
LABB	12.82	-0.2%	-0.2%	-28.3%	-33.2%	22.01%	19.95%	8.52%	5.26	5.47	5.68
LACOMERUBC	31.13	-1.8%	-3.2%	-19.1%	-24.6%	10.29%	7.21%	5.19%	7.73	5.82	5.99
LIVEPOLC-1	101.88	-3.7%	0.0%	1.6%	11.8%	14.87%	12.11%	8.94%	4.96	4.74	4.14
MEGACPO	51.88	-1.3%	0.4%	0.3%	-6.1%	45.22%	17.78%	8.96%	4.57	4.20	3.57
MFRISCOA-1	19.21	-3.5%	-15.4%	116.8%	125.7%	63.95%	56.13%	31.37%	7.43	9.71	8.98
NEMAKA	2.98	-2.6%	-5.4%	-17.5%	-27.3%	10.54%	3.26%	-0.86%	4.99	4.01	3.54
OMAB	214.14	-6.0%	0.5%	-12.1%	-8.9%	58.73%	53.49%	32.83%	10.84	10.76	9.05
ORBIA*	20.23	2.3%	-4.6%	29.7%	9.4%	19.81%	12.93%	0.64%	6.39	6.34	5.51
PE&OLES*	882.36	-2.0%	-2.7%	-6.8%	10.3%	50.10%	44.59%	22.24%	3.74	6.86	4.31
PINFRA*	272.20	1.9%	3.7%	1.8%	11.4%	55.95%	51.41%	29.05%	3.55	3.85	5.53
Q*	150.21	-2.0%	-2.6%	-19.5%	-9.5%	n.a.	10.67%	7.49%	n.a.	n.a.	n.a.
RA	138.38	-2.5%	-2.3%	-3.0%	-14.1%	68.53%	39.75%	17.32%	2.87	2.87	2.43
SIMECB	175.00	-0.8%	-0.5%	-3.8%	0.0%	19.62%	15.91%	7.49%	9.14	9.87	9.85
SORIANAB	34.10	1.9%	27.5%	-16.7%	36.8%	6.62%	4.26%	2.48%	6.05	7.41	5.77
SPORTS	8.30	3.8%	-2.2%	-17.0%	10.7%	36.55%	16.92%	5.96%	3.75	4.56	3.25
TLEVISACPO	8.21	-1.4%	-9.3%	-21.7%	-12.6%	40.50%	11.00%	-3.48%	3.70	4.14	4.96
TRAXIONA	12.96	0.5%	13.9%	-15.0%	-9.9%	13.03%	4.83%	0.35%	3.87	4.28	4.60
VESTA*	59.13	0.7%	1.0%	7.3%	17.8%	77.63%	77.03%	129.74%	15.57	15.95	14.97
VOLARA	11.92	-2.3%	6.3%	-25.4%	-7.2%	8.81%	-11.50%	-14.79%	5.56	5.21	3.78
WALMEX*	46.17	-0.9%	-1.3%	-17.7%	-17.5%	9.42%	6.78%	4.44%	9.06	9.89	10.01



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Resumen de Estimados

Emisora	Deuda Total / EBITDA	Deuda Neta / EBITDA	EBIT	Actual	P/U 2025	2024	VLPA	P/VL	Valor Mercado	Acciones (millones)
IPYC	2.00	1.32	1.32	14.19	5.55	5.00	29189.29	2.21	7,794,687	n.a.

AC*	1.32	0.74	0.94	17.75	8.07	7.22	76.51	2.56	332,115	1,698
SIGMAFA	3.16	2.67	3.55	16.34	6.54	8.56	2.78	6.47	99,887	5,554
ALPEKA	3.27	2.53	4.45	46.26	7.96	7.16	12.40	1.19	30,959	2,085
ALSEA*	2.83	2.52	5.33	21.63	4.89	4.68	10.48	4.37	36,174	795
AMXB	1.87	1.74	3.27	13.14	4.97	3.58	6.25	3.10	1,156,542	60,055
ARA*	2.48	0.37	0.45	7.00	5.42	5.19	13.50	0.39	6,407	1,213
ASURB	1.85	1.25	1.54	12.87	10.13	8.12	138.18	3.09	127,935	300
AUTLANB	4.96	4.33	n.a.	n.a.	9.71	7.14	12.38	0.60	2,400	323
AXTELCPO	2.97	2.74	9.57	n.a.	4.26	3.63	0.95	3.82	10,064	2,780
BBAJIOO	n.a.	n.a.	-1.02	7.88	n.a.	n.a.	39.89	1.42	67,624	1,190
BIMBOA	3.16	2.89	4.88	20.08	7.38	7.46	26.83	2.05	236,079	4,296
BOLSAA	0.16	-1.16	-1.30	13.21	7.01	6.57	13.14	2.91	21,115	552
CEMEXCPO	2.54	2.21	4.36	27.16	9.84	4.57	15.72	1.11	263,997	14,508
CHDRAUIB	2.37	2.02	3.31	13.00	6.67	7.20	54.81	1.56	81,910	959
CMOCTEZ*	0.03	-0.79	-0.86	10.36	6.94	6.69	20.16	4.22	75,215	847
CUERVO*	2.15	1.08	1.27	6.90	7.66	11.52	19.03	0.73	50,205	3,591
CULTIBAB	n.a.	n.a.	n.a.	6.98	78.49	78.49	23.16	0.43	6,802	680
DINEB	9.08	8.62	9.50	26.54	63.67	22.22	5.85	3.78	14,180	636
FEMSAUBD	1.91	1.12	1.75	26.49	7.08	7.15	64.08	3.27	648,212	3,387
GAPB	2.93	2.04	2.46	18.75	13.31	12.26	88.50	4.12	184,330	595
GCARSOA1	2.04	0.96	1.36	35.66	12.05	10.25	59.45	2.32	310,536	2,253
GCC*	1.27	-0.30	-0.39	10.28	6.38	5.54	134.37	1.32	59,922	320
GENTERA*	n.a.	n.a.	2.29	6.73	n.a.	n.a.	23.27	1.59	58,590	1,579
GFINBURO	n.a.	0.14	0.35	9.34	2.67	2.73	47.33	0.87	245,316	6,004
GFNORTEO	n.a.	1.66	6.06	8.66	2.77	2.54	87.99	2.16	535,203	2,813
GISSAA	3.05	2.44	28.47	n.a.	5.07	4.70	31.83	0.40	3,876	304
GMEXICOB	0.98	-0.11	-0.13	15.32	7.76	4.90	58.38	3.99	1,812,270	7,825
GRUMAB	1.93	1.49	1.93	9.41	6.48	6.15	121.82	1.95	78,768	336
HERDEZ*	1.88	0.43	0.54	14.25	6.83	5.29	56.41	0.98	17,695	322
HOTEL*	6.65	5.76	31.92	51.00	11.19	8.29	7.43	0.69	3,652	715
ICHB	0.00	-4.32	-5.31	25.74	9.19	7.63	144.21	1.21	76,401	405
KIMBERA	2.22	0.90	1.04	14.08	8.98	6.78	1.34	28.26	111,482	2,986
KOFUBL	1.63	0.90	1.23	17.00	7.54	7.52	67.87	2.86	407,141	2,101
KUOB	2.79	1.86	5.98	497.64	10.03	12.71	39.43	1.25	21,844	435
LABB	2.02	1.40	1.54	7.61	5.47	5.68	11.78	1.09	12,820	1,000
LACOMERUBC	0.50	0.17	0.25	13.30	5.82	5.99	31.29	1.00	26,879	1,083
LIVEPOLC-1	1.67	1.07	1.31	7.35	4.74	4.14	134.83	0.76	150,503	1,338
MEGACPO	1.57	1.29	3.29	14.88	4.20	3.57	38.83	1.34	44,295	851
MFRISCOA-1	0.82	0.70	0.84	25.31	9.71	8.98	1.53	12.56	116,139	6,046
NEMAKA	4.44	3.82	47.68	n.a.	4.01	3.54	10.64	0.28	8,444	2,858
OMAB	1.44	1.18	1.30	15.25	10.76	9.05	23.59	9.08	83,538	386
ORBIA*	4.72	4.00	8.45	n.a.	6.34	5.51	20.66	0.98	39,813	1,927
PE&OLES*	0.58	-0.09	-0.11	8.91	6.86	4.31	314.50	2.81	350,717	397
PINFRA*	0.43	-1.11	-1.15	7.87	3.85	5.53	191.30	1.42	113,247	375
Q*	n.a.	n.a.	-0.34	13.41	n.a.	n.a.	62.45	2.41	60,084	400
RA	n.a.	1.05	2.85	7.10	2.87	2.43	115.44	1.20	45,379	328
SIMECB	0.00	-4.24	-5.13	22.88	9.87	9.85	122.86	1.42	87,099	498
SORIANAB	2.01	1.43	2.21	16.22	7.41	5.77	48.06	0.71	61,380	1,800
SPORTS	1.90	1.41	2.87	16.43	4.56	3.25	2.94	2.82	2,000	236
TLEVISACPO	4.00	2.13	8.62	n.a.	4.14	4.96	38.60	0.21	21,653	2,638
TRAXIONA	3.03	2.76	6.76	20.82	4.28	4.60	26.37	0.49	7,029	542
VESTA*	4.77	3.13	3.16	6.91	15.95	14.97	64.11	0.92	56,442	893
VOLARA	5.19	4.09	63.56	n.a.	5.21	3.78	1.07	11.14	13,898	1,149
WALMEX*	0.80	0.51	0.68	15.94	9.89	10.01	13.86	3.33	791,235	17,220